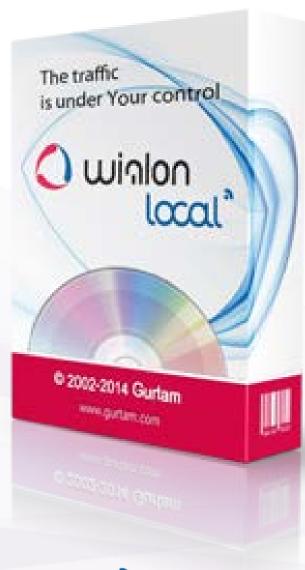
# Wialon Local 1604

User Guide

March 31, 2016







# **Table of Contents**

- **▼** Basic Definitions
- **→ Wialon Administration** 
  - **▼ Technical Specification and Requirements**
  - **Installation of Wialon Local**
  - **License**
  - Administration Panel
    - → Status
    - **-** License
    - Maps
      - **→ Gurtam Maps**
      - **-** WebGIS
        - Format Specification
    - **Logs**
    - **-** Wialon
      - Root User
      - Sites
      - Modems
      - Trash
    - **System**
      - Backup Server
  - **<b>Local Communication Gate**
- **▼ Management System** 
  - Service Structure
  - **-** Access Rights
    - Standard Rights (Item ACL)
    - Unit ACL
    - Unit Group ACL
    - User ACL
    - Resource ACL
    - Route ACL
    - Creator
    - Access Dialog
  - **CMS Interface** 
    - Top Panel
    - Navigation and Search
    - Results Panel
    - Log
    - CMS Settings

#### Accounts

- Working with Accounts
- Creating Accounts/Resources
- Payment Control
- Account Properties
- · List of Services
- Report on Account Contents
- Deleting Accounts/Resources
- Transferring Units from One Account into Another
- **→ Billing Plans** 
  - General Properties
  - Services
- Users

- User Properties
- Notices for Users

#### **Units**

# **▼** Sensors

- Sensor Properties
- Sensor Types
- Sensor Parameter
- · Validation of Sensors
- Calculation Table
- Calculation Table Wizard
- Custom Intervals
- Signed Parameters Converting
- Temperature Coefficient
- General Properties
- Counters
- Access to Unit
- Icon
- Advanced Properties
- Custom Fields
- Unit Groups
- Commands
- Eco Driving
- Profile
- Trip Detection
- Fuel Consumption
- Service Intervals

#### **■ Unit Groups**

• Unit Group Properties

# **-** Retranslators

# **- Import and Export**

- Import from WLP
- Export to WLP
- Import from KML/KMZ
- Export to KML/KMZ
- Unit Properties Transfer
- Resource Contents Transfer
- User Settings Transfer
- **-** Conversion
- **-** Service Hierarchy
- → Apps

# **■ Monitoring System**

- **→ System Optimization**
- **User Interface** 
  - Login
  - Top Panel
  - Work Area
  - Bottom Panel
  - Map
  - Log
  - Shortcuts
  - Calendar
  - Filters and Masks
  - Input Rules

# **▼ User Settings**

- General Settings
- Maps
- Account

#### Monitoring

- Unit Presentation on Map
- Minimaps
- Unit Additional Information
- Icons Explanation
- Unit List Management
- Commands
- Events Registrar
- Media Files from Messages
- Locator

#### **- Tracks**

- Mapping a Track
- Track Parameters
- Tracks Management

# Messages

- Working with Messages
- Data Messages
- SMS Messages
- Sent Commands
- Registered Events
- Unit Log
- Export/Import Messages

# **▼ Reports**

# **▼ Query and View Reports**

- Online Report
- Print Report
- Export Report to File

# **▼ Report Templates**

- Creating Report Template
- Advanced Settings

#### **-** Tables

- Table Parameters
- Intervals Filtration
- Account Tree (for resource)
- Chat History
- Check Points
- Chronology
- Connection Problems
- Counter Sensors
- Custom Fields
- Digital Sensors
- Eco Driving
- Engine Hours
- Events
- Executed Commands
- Fuel Fillings
- Fuel Thefts
- Geofences
- GPRS Traffic
- Images
- Logs
- Maintenance
- Messages Tracing
- Non-visited Geofences
- Parkings
- Profile
- Rides

- Rounds (for unit)
- Rounds (for route)
- Sensor Tracing
- SMS Messages (for unit)
- SMS Messages (for resource)
- Speeding
- Stops
- Summary
- Trips
- Unfinished Rides
- Upcoming Maintenance
- Utilization Cost
- Video
- Violations
- Visited Streets

# **▼ Charts**

- Chart Management
- Chart Parameters
- · Special Charts

# **-** Map Output

- Tracks on Map
- · Geofences on Map
- Markers

#### - Statistics

# **▼ Other Reports**

- Reports on Unit Groups
- Reports on Users
- · Reports on Drivers
- · Reports on Trailers

# **▼ Data in Reports**

#### **-** Fuel

- Data preparation
- Filtration
- Fillings Detection
- Thefts detection
- Consumption calculation

#### **-** Geofences

- · Creating a Geofence
- Geofences Management
- · Groups of Geofences
- Usage

#### Routes

- · Creating a Route
- Schedule
- Rounds
- Route Control
- Routes Management

#### Drivers

- · Creating a Driver
- Managing Driver List
- Driver's Assignment
- · Groups of Drivers
- Usage of Drivers

#### **▼ Trailers**

- Creating a Trailer
- Managing Trailer List
- Binding and Unbinding Trailers

- · Groups of Trailers
- Usage of Trailers

# Jobs

- Configuring Jobs
- Execute a Command over a Unit
- Change Access to Units
- Send a Report by E-mail
- Send Information about Fuel
- Jobs about Counters

# **-** Notifications

- Notification Type
- Notification Action
- Notification Text
- Notification Parameters
- Notifications Management
- Online Notification
- **Users**
- **→ Units**
- **Unit Groups**
- **▼** Tools
  - Track Player
  - Distance
  - Area
  - Address
  - Routing
  - Hittest
  - Nearest Units
  - LBS Detector
  - SMS
  - Search on Map
- → Apps
- **→ Manage Applications**
- **→ Wialon on Mobile** 
  - **→ Wialon Mobile Client** 
    - Units
    - Map
    - Tracking
    - Notifications
    - Commands
  - **→ Wialon Mobile**
- ActiveX
- **→ SDK**



# **Basic Definitions**

**GPS tracking system Wialon Local** is a software product that allows end users to control their units (vehicle fleet, machinery, employees, pets, etc.).

Unit tracking includes:

- · detecting unit position and watching its movements on map;
- observing dynamic change of various unit parameters such as speed, fuel level, temperature, voltage, etc.;
- management of units (sending commands and messages, assigning jobs and routes, adjusting notifications, etc.) and drivers (phone calls, SMS, work shifts);
- · control of unit movement along a route with check points;
- interpreting information derived from the unit in various kinds of reports (tables, charts);
- · and much more.

Tracking results can be presented on the computer screen as well as exported to files in different formats.

# Main Interface (Tracking System)

Wialon Local main interface is an interface where end users watch their units and create and configure diverse system micro objects for tracking purposes:

- · geofences,
- jobs.
- · notifications,
- drivers.
- · trailers,
- · report templates.

These items cannot exist independently and are a part of some resource.

• The detailed description of Wialon Local user interface can be found in the section of this guide entitled Monitoring System.

# CMS Manager (Management System)

CMS Manager is a special interface developed for Wialon Local managers. CMS refers to Content Management System. Content in this context is **system macro objects** which are:

- accounts (resources),
- · billing plans,
- users,
- units,
- unit groups,
- · retranslators.

Macro objects are different from micro objects in several ways:

- They exist independently and are not a part of a bigger object like resource.
- They can include smaller items as their contents, and those items are deleted together with the macro object they belong to. As mentioned above, a resource can hold geofences, jobs, notifications, drivers, and report templates. A unit can contain sensors, commands, custom fields, and service intervals. Users and unit groups can hold only custom fields.
- Access rights are assigned to macro objects, and they affect those objects themselves as well as their contents. That is why macro object properties dialog usually has a special *Access* tab to manage rights.
- Some macro objects like retranslators, accounts (resources), and billing plans are accessible only through the management interface that is CMS Manager.



CMS Manager is designed to work with these items — create, configure, update, copy, import, export, delete them, and what is the most important distribute **access rights** to these objects. Access right is a possibility to view some system objects and perform allowed actions over them.

Partly these functions can be also fulfilled in the user interface. However, the main difference here is that CMS Manager has a handy easy-to-use interface that allows to work with a great number of items, filter them by different criteria, display them in the form of a table, create tabs with search results, and many more. Besides, the exclusive privilege of CMS Manager is possibility to work with accounts (that is to control payment, restrict services and adjust their cost) and retranslators.

#### Note.

There is one type of macro object that is not available in CMS Manager — route. Routes can be created only in the user interface of Wialon Local. They store check points and schedules inside and do not depend on any resource. However, it is possible to manage access to routes — through user properties dialog.

• The detailed description of CMS Manager interface can be found in the section of this guide entitled «Management System».

# **Administration Panel**

The administrator of Wialon Local can start and stop Wialon, watch its operation, monitor errors, take care of memory consumption and CPU load, etc.

In addition, configuration of the system is adjusted in the Administration Panel where one can purchase components, install updates, add maps, sites, and modems, etc.







# Wialon Administration

Wialon administration is described in the following sections:

- **▼ Technical Specification and Requirements**
- **→ Installation of Wialon Local**
- **▼ License**
- Administration Panel
  - ▶ Status
  - **▶ License**
  - ▶ Maps
  - **▶** Logs
  - ▶ Wialon
  - ▶ System
- **▼ Local Communication Gate**



# Technical Specification and Requirements

# Operational System and Accompanying Software

Wialon Local is provided as all-in-one solution which includes basic OS (Debian Linux) and components installed via ISO file. Some components, like hardware drivers and modules of Wialon Local itself, require network access during the installation process.

Provided OS is Debian Linux (Jessie), highly customized to meet the needs of Wialon Local. It is not recommended to use it for other software except for the products that are needed for Wialon Local to operate properly.

Apart from the OS, there are some software components (like inbound *nginx* and *postfix* servers) installed for proper functionality of your Wialon Local server (to have your DNS working and e-mails sent).

# Wialon DB

Wialon Local has embedded data storage system Wialon DB, a proprietary DBMS with stable support for transactional processing and replication features. Physically it is located in *storage* folder of your Wialon Local. All kind of communications with the database are done either via provided web interfaces or various development tools.

# Server Requirements

Consider these requirements to get the most from Wialon Local.

Minimum server requirements:

- 1. CPU: Core i7
- 2. RAM: 16 GB (Wialon only)
- 3. HD: any RAID from 2TB

For a server with 4000 tracking units, we recommend:

- 1. CPU: Xeon E31230 and higher
- 2. RAM: from 64 GB (Wialon + Maps)
- 3. HD: software-based RAID10, 8x2TB and more
- 4. Internet channel width (from server): from 50 Mbit/s

For a server with 10000 tracking units, we recommend:

- 1. CPU: two up-to-date Xeon CPUs
- 2. RAM: from 128 GB
- 3. HD: software-based RAID10, 8x2TB and more
- 4. Internet channel width (from server): from 100 Mbit/s

Naturally, there is some level of approximation in these hardware requirements. Storage volume may vary a lot depending on how frequently and what amount of parameters units send. Operation of jobs and notifications, execution of reports, amount of units in online tracking, total number of system items created by users, hardware extension — the more of all these, the more cores of the CPU and total RAM you should use.



# Installation of Wialon Local

The distribution of Wialon Local contains also operating system Debian Linux (Jessie). In case of installation onto Windows server, use a virtual machine.

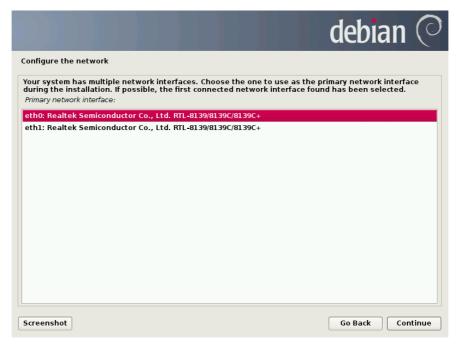
First, download ISO image from the distribution server and write it onto a CD, DVD, or USB flash drive.

Adjust BIOS configuration in such a way to boot from CD/DVD drive. Then follow the instructions on the screen:

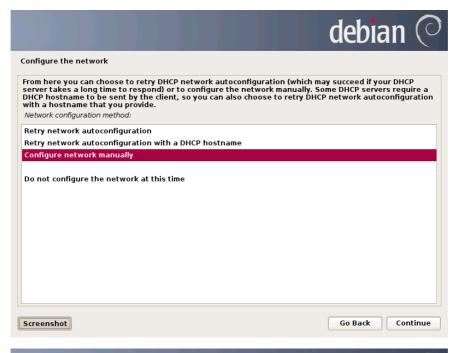
1. Choose installation type: on one drive, two (RAID-1), or four (RAID-10) drives.



2. If more than one network is detected, you will be asked to select one to be used during the installation process.

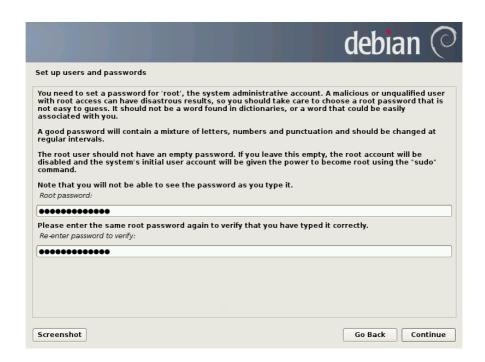


However, if DHCP server is not available during the installation, check network availability and repeat network adjustment or set network parameters manually:

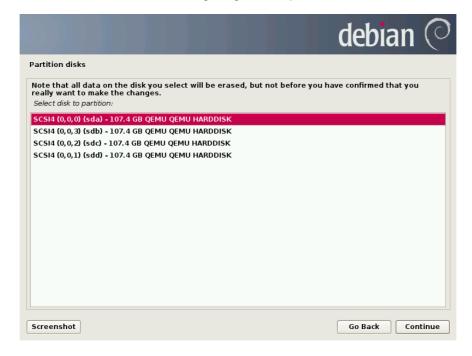




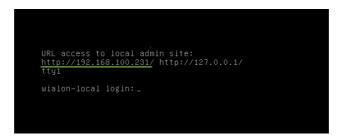
3. Set up password for *root* account — main account of your Debian OS.



4. If installation on one drive was chosen in the beginning, select a particular drive here.

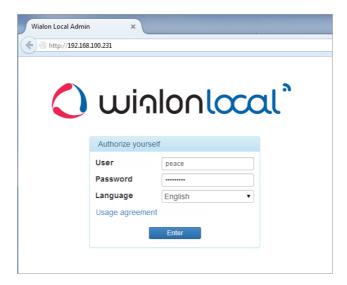


**5.** When installation process is complete, the system will reboot automatically (do not forget to readjust BIOS settings back). After reboot, URL address for Wialon Local administration system will be shown.

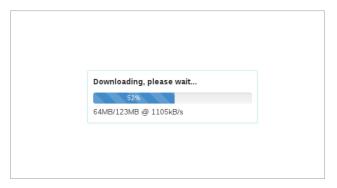


6. Enter this URL in your browser's address bar. To authorize, use user name and password given to you when

purchasing Wialon Local.



7. After successful authorization, Wialon Local will be downloaded and installed. It may take some time.



8. When the process is complete, the Administration Panel will show up.

Entering administration system, you can get a warning like on the image below (You are looking for site that is not available here. Please check your DNS configuration.)



In this case, you should write your new address for the administration system in the file /etc/nginx/conf.d/lcm.conf. For example,

server\_name 192.168.100.231 127.0.0.1 your-new-name.server;



# License

The license is integrated into your personal build of software.

Every day, Wialon Local connects to the license server and confirms the product usage on one server at a time. If this license check is blocked because of firewall or lack of Internet connection, it will cause a ban to use the program. In this case, you will not be able to create new units and use Gurtam Maps. Some time later, however, all services of Wialon Local get denied except for the Administration Panel.

Several times a day Wialon Local connects to the server *local-api.wialon.com* to fetch updates. This server also responsible for authorization of the administrator. Successful authorization of the administrator, as well as successful purchases are possible only with enabled Internet connection.

If there is a problem with license, you cannot create any units, and phrases like *Error fetching license: 'avl.unit'* can be found in log files.



# **Administration Panel**

Configuration of the system is adjusted in the Administration Panel where one can purchase components, install updates, add maps, sites, and modems, etc.

The administrator of Wialon Local can start and stop Wialon, watch its operation, monitor errors, take care of memory consumption and CPU load, etc.

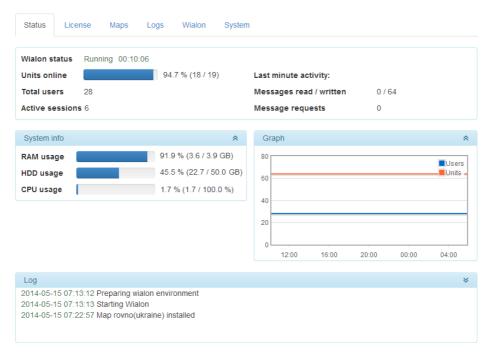
- **-** Status
- **License**
- Maps
  - **▶ Gurtam Maps**
  - ▶ WebGIS
- **-** Logs
- **-** Wialon
  - Root User
  - Sites
  - Modems
  - Trash
- **▼ System**
  - Backup Server



# () winlonlocal"

# **Status**

On this page, basic and most vitally important parameters of service operation are shown.



#### Wialon status

Your Wialon Local can be either running or stopped. If it is running, you can see also for how long — in the format hh:mm:ss. Time is zeroed when you restart Wialon.

1 Wialon can be started/stopped on the System page. It is also restarted when updates are installed.

#### Units online

This row shows the percentage of online units (figure before slash) relative to all units created (figure after slash).

# Total users

The number of all users created in the system.

#### **Active sessions**

The number of sessions active at the moment. Note that one user can create multiple sessions.

In the Last minute activity section, database load is shown:

#### Messages read / written

The number of messages read from the database (first figure) and written to the database (second figure) within the last minute.

# Message requests

The number of requests for providing messages that the database received within the last minute.

In the System info section, you see the following data:

# **RAM** usage

Percentage and absolute volume of memory being used.

# **HDD** usage

Percentage and absolute volume of disk space being used. If 90 and more percent of disk space is reached, a warning is sent to the administrator (whose e-mail is adjusted on the System page). Besides, if critical level of disk space (5 GB) has left, the service will be stopped in order to avoid database damage, and the administrator will be notified about that as well.

# Graph

The graph shows the dynamics of service operation for the last 24 hours (or since the last global launch). Blue line represents the number of users, orange line — units.

# Log

The Log is located on the bottom of each page in the Administration Panel. Here current events occurring in the system are reported. For example, Wialon starting and terminating, availability of new updates, installation of components, etc. The log clears when you reload the page.

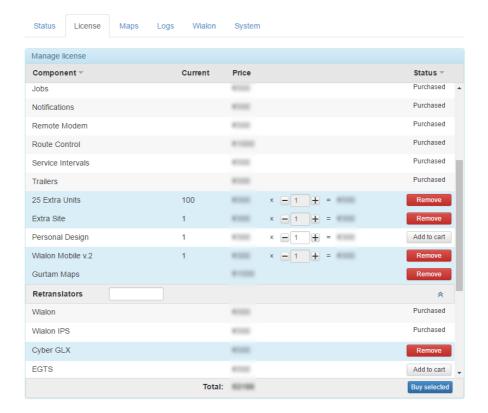


# License

#### 4 Attention!

The amount of available system functionality depends on the configuration of a distributive included in your package.

On this page, you can control your license — see what you already have and activate new components according to your needs. Three types of components exist. They are modules, retranslators, and hardware.



#### Modules

Modules are mostly helpful for extending your service possibilities. This can be either new features for end users (like "Notifications", "Fuel Control", "Advanced Reports", etc.) or enhancement of general service qualities (like "Hot Backup", "Personal Design", "Extra Site", etc.).

# Retranslators

Here you can activate new retranslation protocols for your service.

# Hardware

Here you activate new types of devices to be used in your system. They go in groups according to manufacturer. This means, purchasing XYZ hardware you purchase all types of devices made by XYZ company. Visit GPS Hardware to find the full list of supported devices and further information.

In all blocks, items are sorted alphabetically, however, purchased items are placed on top forming their own sublist. Sorting type can be changed — by current usage, price, or purchase status. Just click on the corresponding column title once (for direct sorting order) or twice (for reverse sorting order). To quickly find certain item, use text filter which is located in the header of each of three blocks.

Division of items by status (purchased or not) can be disabled. Just click on "Status" in the header twice (unlike other titles, this one has three states — up, down, and none). With sorting by status disabled, you can get the list of items strongly alphabetically or by other criteria.

Activated components have the status *Purchased*. Components available for purchase have the *Add to cart* button in their status. Press this button to add new components to your service. The total cost of your purchase is indicated below. When finished, press *Buy selected* and confirm your actions.

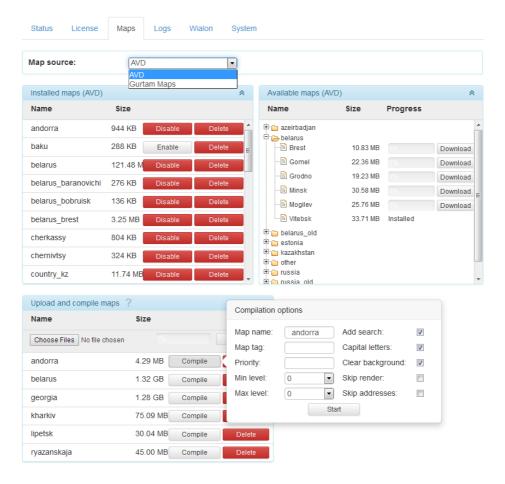
For changes to take effect, go to the System page and install updates. To complete the procedure, Wialon will be automatically restarted. Sometimes you may also need to refresh the page and clear cache.

Current amount is indicated for such components as units, extra sites, mobiles, and personal designs. When purchasing them, the price is given for one piece, and in case of units — for a package of 25 units.



# **Maps**

On this page, you configure your cartographic system. Maps are important for end users in two ways. First, maps serve as a background to place tracking units on it, build tracks of movements, draw geofences, etc. For another thing, maps define the accuracy of address information that appears during online tracking as well as in reports.



# Map Source

First of all, choose them map source: either AVD or Gurtam Maps (they cannot be used together).

Choosing **Gurtam Maps** means that Gurtam will be responsible for maintaining the map server and updating cartographic data. That is why if you select Gurtam Maps, other sections on this page collapse indicating that you will not need them.

Choose AVD if you prefer to create and manage your own WebGIS server. The process is described below.

# Configuring AVD Maps

## Installed maps (AVD)

Here you see the list of installed maps. Maps can get here either from the section on the right or from the section below. A new map is added as enabled, however, you can disable it. In this case, it still will stay on your server but invisible for the users. A map can be also deleted permanently, that is erased from the server.

# Available maps (AVD)

This is the list of ready-to-use AVD maps provided by Gurtam. To install one of them, select it in the list and download it. The map will appear in the *Installed maps* section immediately after downloading. For quicker search, all available maps are sorted into folders by country.

#### Upload and compile maps

If you have your own maps, you can upload them and then install on your server. If an uploaded map is in AVD format, it gets into the *Installed maps* section at once. If you have another kind of source map, it will need compilation after uploading. Press the Compile button, adjust compilation parameters, and press "Start". How to create maps...

1 Files for loading should be zipped and contain no nested folders.



# **Gurtam Maps**

By choosing Gurtam Maps as a map source all the address information used for online tracking and reports will be taken from Gurtam Maps.

• Conversion Table: Polyline (PL)

• Conversion Table: POI

• Conversion Table: Polygon (PG)

• Scale Gurtam Maps

# Conversion Table: Polyline

.MP		©.osi	VI					Gurtam Maps		
Code	Key	Value	Keys	Key_ values	Туре	GM Type	Data level (0-2)	Comment	Image	lcon
0x0001	highway	motorway			PL	1	2	A restricted access major divided highway, normally with 2 or more running lanes plus emergency hard shoulder. Equivalent to the Freeway, Autobahn, etc.		0-4 5-9 10- 12
	highway	motorway_link			PL	2	2	The link roads (sliproads/ramps) leading to/from a motorway from/to a motorway or lower class highway. Normally with the same motorway restrictions.		0-4 = 5-7
0x0002	highway	trunk			PL	3	2	Important roads that are not motorways. Typically maintained by central, not local government. Need not necessarily be a divided highway.		0-4 5-9 10- 12
	highway	trunk_link			PL	4	2	The link roads (sliproads/ramps) leading to/from a trunk road from/to a trunk road or lower class highway.		0-4 5-7
0x0003	highway	primary			PL	5	2	Roads generally linking larger towns.		0-5 6-12
	highway	primary_link			PL	6	2	The link roads (sliproads/ramps) leading to/from a primary road from/to a primary road or lower class highway.		0-5 6-7
0x0004	highway	secondary			PL	7	2	Roads generally linking smaller towns and villages.		0-5 6-9

	highway	secondary_link		PL	8	2	The link roads (sliproads/ramps) leading to/from a secondary road from/to a secondary road or lower class highway.		0-5 6-7
0x0000	highway	tertiary		PL	9	2	Minor roads.		0-5 6-8
	highway	tertiary_link		PL	10	2	The link roads (sliproads/ramps) leading to/from a tertiary road from/to other minor roads.		0-5 6
0x000a	highway	unclassified		PL	11	1	Unclassified roads typically form the lowest form of the interconnecting grid network.		0-3 4-7
0x0042	highway	unsurfaced		PL	12	1	Unpaved roads.		0-3 4-7
	highway	track		PL	13	1	Roads for agricultural use, gravel roads in the forest etc., usually unpaved/unsealed but may occasionally apply to paved tracks as well.	A	558
0x0005	highway	residential		PL	14	1	Roads accessing or around residential areas but which are not a classified or unclassified highway. Streets.		0-4 5-7
0x0006 0x000b 0x0008 0x0009 0x0049	highway	living_street		PL	15	1	A street where pedestrians have priority over cars, children can play on the street, maximum speed is low. Sometimes called 'Home Zone'.		0-2 3-5
0x0007	highway	service		PL	16	1	Generally for access to a building, motorway service station, beach, campsite, industrial estate, business park, etc. This is also commonly used for access to parking and trash collection.		0-2 3-5
	highway	bridleway		PL	17	1	Roads for horses, cartage.		003
	highway	cycleway		PL	18	1	Cycleways for bicycles.		353
	cycleway	lane		PL	18	1	A lane is a route for bicycles that lies within the roadway.		252
	cycleway	track		PL	18	1	A route for bicycles that is separate from the road.	1500	353
	highway	footway		PL	19	1	Footpaths for pedestrians, e.g., walking tracks and gravel paths.		2000

0x0048 0x0016	highway	pedestrian			PL	19	1	For roads used mainly/exclusively for pedestrians/shopping areas. Also for tagging squares and plazas.		
	highway	bus_guideway			PL	20	1	A busway where the vehicle guided by the way (though not a railway) and is not suitable for other traffic.		0-3 4-7
	junction	roundabout			PL	21	1	Circle movement.		0-3 4-6
0x0014	railway	rail			PL	25	1	Full sized passenger or freight trains in the standard gauge for the country or state.		_
	railway	tram			PL	26	1	One or two carriage rail vehicles, usually sharing motor road for trams.	THE RESIDENCE OF THE PARTY OF T	#
0x001f	waterway	river			PL	30	2	For narrow rivers which will be rendered as a line.		
0x0018	waterway	canal			PL	30	1	An artificial open waterway used for transportation, waterpower, or irrigation.		
0x0026	waterway	stream			PL	30	1	A naturally-formed waterway that is too thin to be classed as a river. An active, able-bodied person should be able to jump over it if trees along it are not too thick.		
0x0044	waterway	drain			PL	30	1	An artificial waterway for carrying storm water or industrial discharge.		
	waterway	weir			PL	30	1	A barrier built across a river, sometimes to divert water for industrial purposes. Water can still flow over the top.		
	waterway	dam			PL	31	1	A wall built across a river or stream to impound the water. A dam normally does not have water flowing over the top of it.		
	aeroway	runway			PL	35	1	A strip of land kept clear and set aside for aeroplanes to take off from and land on.		
0x0045 0x001d	boundary	administrative	admin_level	8	PL	191	1	State, county, local council.		
0x001c					PL	192	1	Region boundary.		55
0x001e	boundary	administrative	admin_level border_type		PL	193	2	National boundary.		27772

Image	Icon
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	(\$)
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	<b>(-)</b>
	•
	0

0x0300 0x0400	place	city	POI	64	2	A city of 1-5 million people (MP).  A city over 100 thousand people (@OSM).	۰
0x0500 0x0600 0x0700 0x0800 0x0900 0x0a00 0x0006 0x0004	place	town	POI	65	1-2	A town from 10 to 100 thousand people.	۰
0x0b00 0x0c00 0x0d00 0x0e00 0x0f00 0x1000 0x1100 0x0010	place	village_greenhamlet	POI	66	1	A village below 10 thousand people.	
0x640a			POI	67	0	Captions.	
	place	continent	POI	195	2	A continent.	
0x6602	place	state	POI	196	2	A state.	
0x1e00	place	region	POI	197	1	A region.	
0x1f00	place	country	POI	198	1	A country, area.	

# Conversion Table: Polygon

.MP	6	OSM				Gurtam Maps		
Code	Key	Value	Туре	GM Type	level	Comment	Image	Icon
0x0047 0x003b 0x0045 0x0049 0x0040 0x0041	waterway	riverbank	PG	130	2	Used for large rivers, to define an area between the opposite riverbanks.		
divided by size	natural	water	PG	131	2	Lakes, water bodies, etc.		
divided by size	landuse	reservoir	PG	131	2	An artificial reservoir.		
0x0028			PG	132	2	Sea, ocean.		
	waterway	riverbank	PG	133	2	A large river.		
	leisure	park	PG	140	1	A park, open green area for recreation.		
0x004e 0x004f 0x008e 0x0086 0x0087 0x0088	leisure	garden	PG	141	1	A garden.		
0x006d	amenity	townhall	PG	145- 146	1	A town hall building (mayor's office), administrative building.		0-2 3
0x001a	landuse	grave_vard	PG	147	1	A graveyard, a cemetery		+

0x000a	amenity	school	PG	148	1	A school.	
	amenity	university	PG	148	1	A university.	
	amenity	college	PG	148	1	A college.	
0x3002	amenity	hospital	PG	149	1	A hospital.	
	shop building	supermarket	PG	151	1	A supermarket.	0-2 3
	tourism	camp_site	PG	153	0	Camping, a place where you can pitch a tent.	
	tourism	caravan_site	PG	153	0	A place where you can park a caravan overnight or for longer periods.	
	tourism	picnic_site	PG	154	0	A place where you can have an outdoor picnic. May have facilities such as tables and benches.	-
	tourism	theme_park	PG	155	1	Theme park, amusement park.	
	tourism	attraction	PG	156	0	A general tourism attraction.	
	tourism	Z00	PG	157	1	A zoo.	
	tourism	artwork	PG	158	1	A tag for public pieces of art.	
	historic	archaelogical_site	PG	159	0	Archaeological museum.	
0x0050 0x0081 0x0082 0x0083 0x0084 0x0085 0x0052 0x008f 0x0090 0x0091	landuse	forest	PG	165	2	Managed forest or woodland plantation.	
0x0001 0x0002 0x0003	landuse	residential	PG	166	1	Predominantly houses or apartment buildings.	0-3 4-7
	landuse	retail	PG	167	1	Predominantly shops.	0-3 4-7
	landuse	commercial	PG	168	1	Predominantly office buildings, business parks, etc.	0-3 4-7
0x000c	landuse	industrial	PG	169	1	Predominantly workshops, factories, warehouses.	0-3 4-7
0x0006			PG	169	0	Garages, vehicle sheds.	0-3 4-7
	landuse	blownfield	PG	170	1	A district to be developed, an empty area.	
	landuse	greenfield	PG	170	1	Describes land scheduled for new development where there have been no buildings before.	
	landuse	railway	PG	171	1	Area for railway use, generally off-limits to the general public.	
	landuse	construction	PG	172	1	Something under construction.	

0x0004	landuse	millitary	PG	173	1	For land areas owned/used by the military for whatever purpose.	
	landuse	airport	PG	401	1	Airport area.	
0x0014 0x000d 0x0015 0x0016 0x0017 0x001e 0x001f 0x0020 0x0098	natural	wood	PG	184	2	Natural woodland (trees). Only for completely unmanaged/wild areas.	-
0x0051 0x0096 0x008b	natural	marsh	PG	185	1	Low poorly drained land that is sometimes flooded and often lies at the edge of lakes, streams, etc.	噩
0x0018	sport	golf	PG	194	1	Golf course, football, stadium.	
	building	palace	PG	207	1	A palace.	0-2
	building	postoffice	PG	208	1	A post office.	0-2
	building	restaurant	PG	209	1	A restaurant.	0-2
0x006f 0x006f	amenity	public_building	PG	210	1	Public building.	0-2
0x0013 0x006c	building	yes	PG	210	1	General tag for buildings.	0-2
	denomination	baptist catholic christian evangelical lutheran roman_catholic	PG	211	0	A church.	0-2
0x9999	surface		PG	212	2	Bottom surface.	

# Scale (Gurtam Maps)

Scale (km)	Scale (m)	Data level	Zoom level	Value
0,02	20	0	0	2000
0,05	50	0	1	5000
0,1	100	0	2	10000
0,1	100	0	3	10000
0,2	200	0	4	20000
1	1000	1	5	100000
1	1000	1	6	100000
2	2000	1	7	200000
5	5000	1	8	500000

10	10000	1	9	1000000
20	20000	1	10	2000000
50	50000	2	11	5000000
100	100000	2	12	10000000
100	100000	2	13	10000000
200	200000	2	14	20000000



# WebGIS

Standard WebGIS server is included to the Wialon local. By default any address information used for online tracking and reports is taken directly from it.

AVD format files are used in WebGIS. Files of such a format could be created from other vector data formats, such as MP, MapInfo, ESRI Shape, OSM (OpenStreetMap). Note that the source map should be done in WGS-84 coordinate system (in grades).

Source maps in the supported vector format should be downloaded to the server. Source maps' files should be given as data archive including a set of configuration files. Depending on the source map format, the archive should include a particular set of files. To successfully unpack the archive on the server, the first one should not contain subfolders.

# **Compilation Parameters**

#### Map name

Map name, for example, the name of the city for which the map is created.

#### Map tag

Map tag like city, country, etc. Could be used for a search or as a drawing filter.

#### Priority

Map priority, default – 100. Bigger priority means earlier map render. Maps with minor priority are rendered later and are situated above those with bigger priority.

#### Min level

Min level to draw the map. Default - to be detected automatically.

# Max level

Max level to draw the map. Default – to be detected automatically.

#### Add search

Add search info to the map.

# **Capital letters**

Consider a letter case (lower/upper) in the MP file address info (Cities, Regions, Countries).

# Clear background

Clear background on render map flag is used for combining multiple maps. Maps with higher priority situated in lower layers are not displayed. If the maps overlay, the top (more detailed) map is displayed. Background will be white. The flag is highly recommended to be used.

# Skip render

Skip map rendering means not to include drawing information for the map (then the map will be used for a search only).

#### Skip default render

The drawing information for the map should not be included to the file by default. Map rendering will be available only for the billing plans with the corresponding map tags.

#### Skip addresses

Skip addresses means not to enable possibility for reverse geocoding (address search by coordinates). The map will be used for rendering only.

# Creating a Map from MP Format

To create a map from the Polish MP format, you have to use a special XML configuration file. To download it on server, an archive consisting of a source map in MP format and of a configuration XML file should be created.

Standard configuration file transforming MP files to AVD files (pfm.xml)could be downloaded here: <a href="http://distro.gurtam.com/maps\_cfg/">http://distro.gurtam.com/maps\_cfg/</a>. You can create your own configuration file according to your requirements.

#### Example:

```
<pfm>
<feature type="0x0001" shape="PL" avd_type="1" max_level="2" name="A restricted</pre>
access major divided highway, normally with 2 or more running lanes plus emergency
hard shoulder. Equivalent to the Freeway, Autobahn, etc." use_addr="1"
is street="1"/>
<feature type="0x0002" shape="PL" avd_type="3" max_level="2" name="</pre>
                                                                             Important
roads that aren't motorways. Typically maintained by central, not local government.
Need not necessarily be a divided highway." use_addr="1" is_street="1"/>
<feature type="0x0003" shape="PL" avd_type="5" max_level="2" name="Roads generally</pre>
linking larger towns." use_addr="1" is_street="1"/>
<feature type="0x0004" shape="PL" avd_type="7" max_level="2" name="Roads generally</pre>
linking smaller towns and villages." use_addr="1" is_street="1"/>
<feature type="0x0000" shape="PL" avd_type="9" max_level="2" name="Minor roads."</pre>
use_addr="1" is_street="1"/>
<feature type="0x000a" shape="PL" avd_type="11" max_level="1" name="Unclassified</pre>
roads typically form the lowest form of the interconnecting grid network."
use_addr="1" is_street="1"/>
<feature type="0x0042" shape="PL" avd_type="12" max_level="1" name="Unpaved roads."</pre>
use_addr="1"/>
<feature type="0x3008" shape="POI" avd_type="59" max_level="0" name="A fire station."</pre>
use_addr="1" is_house="1"/>
<feature type="0xf001" shape="POI" avd_type="60" max_level="0" name="Bus station."</pre>
use_addr="1" is_house="1"/>
<feature type="0x2f06" shape="POI" avd_type="61" max_level="0" name="A bank."</pre>
use_addr="1" is_house="1"/>
<feature type="0x2b00" shape="POI" avd_type="62" max_level="0" name="A hotel."</pre>
use_addr="1" is_house="1"/>
</pfm>
```

The following parameters are used in configuration XML file:

#### use\_addr

Use this element when searching address by coordinates.

#### is\_city

Use this element when searching a place by name (city).

# is\_street

Use this element when searching a street by name (street). Locking (snap) to roads function can also use this element.

#### is house

Use this element when searching a house by name or number (house).

#### is\_road

A road. This element can also be used to lock unit's movements to existing roads.

# type

Source type from MP file (Polish format).

# shape:

PG -- polygon, PL -- polyline, POI -- point.

## avd\_type

Resulting map type in AVD file (0-255).

#### max level

Maximum level to store map data in AVD format. Levels depend on metrage: o level – from 10 to 250 meters, 1 level – from 250 m to 20 km, 3 level – from 20 to 500 km.

#### name

The name of an object, area, point, that is custom mark.

#### • Note.

The following conditions should be met in order to properly store map inscriptions:

- source MP file must be encoded in Win 1251, and the inscription (IMG ID) must contain the string CodePage=1251;
- source MP file must be encoded in Win UTF-8, and the inscription (IMG ID) must contain the string CodePage=1252 or other value different from 1251.

# Creating Maps From OSM Format

To create maps from OSM format files, a configuration XML file or allCountries.txt are used. To download on server, an archive containing OSM format source map, configuration XML file, and allCountries.txt should be formed. The last one (allCountries.txt) is an additional file for address binding. The document consists of world cities list in which the population size is indicated. An approximate radius of a city is calculated on the basis of the special algorithm and depends on the population size.

osm.xml is a configuration file transferring OSM files to the standard AVD files.

Standard configuration file transferring OSm files to AVD files (osm.xml) and allCountries.txt could be downloaded here: http://distro.gurtam.com/maps\_cfg/.

# Maps from Other Vector Formats

To create maps from other vector formats such as MapInfo, ESRI shapefile, etc., it is necessary to download an archive consisting of the source map layers in a corresponding format and of a configuration XML file.

XML file should be encoded in UTF-8 without BOM:

```
<conv name="cheljabinskaja" encoding="utf8">
        <layer file="chel-roads-1.shp">
                  <features max_level="1" name="$NAME" use_addr="1" is_street="1"</pre>
region="$ADDR_REGIO" street="$NAME">
                         <mod filter="(highway ='bridleway') or (highway</pre>
='living_street')" type="14"/>
                         <mod filter="(highway ='path') or (highway ='steps')"</pre>
type="16"/>
                 </features>
        <layer file="chel-buildings-a.shp">
                 <features type="210" max_level="1" name= "$ADDR_HOUSE" is_house="1"</pre>
region="$ADDR_REGIO" street="$ADDR_STREET" house="$ADDR_HOUSE" use_addr="1"/>
        </layer>
        <layer file="chel-city-p.shp">
                 <features type="64" max_level="2" name="$NAME" address="$NAME">
                         <mod filter="PLACE ='village'" type="66" is_city="1"</pre>
region="$ADDR_REGIO" max_level="1" name="$NAME" address="$NAME"/>
                         <mod filter="PLACE = 'town'" type="65" is_city="1"</pre>
region="$ADDR_REGIO" max_level="1" name="$NAME" address="$NAME"/>
                         <mod filter="PLACE = 'city'" type="64" is_city="1"</pre>
```

```
region="$ADDR_REGIO" max_level="1" name="$NAME" address="$NAME"/>
                 </features>
        </layer>
        <layer file="chel-landuse-a.shp">
                 <features type="166" max_level="1" name="$NAME">
                          <mod filter="LANDUSE ='Military'" type="173" max_level="1"</pre>
name="$NAME"/>
                         <mod filter="LANDUSE ='cemetery'" type="147" max_level="1"</pre>
name="$NAME"/>
                          <mod filter="LANDUSE ='commercial'" type="151" max_level="1"</pre>
name="$NAME"/>
                          <mod filter="LANDUSE ='forest'" type="165" max_level="1"</pre>
name="$NAME"/>
                          <mod filter="LANDUSE ='nature_reserve'" type="184"</pre>
max_level="1" name="$NAME"/>
                          <mod filter="LANDUSE ='residential'" type="166" max_level="1"</pre>
name="$NAME"/>
                 </features>
        </layer>
        <layer file="chel-admin-a.shp">
                 <features type="0x004a" shape="PG" avd_type="0" max_level="0"/>
        </layer>
</conv>
```

The file starts and ends with the **conv** tag. The following keys can be used inside this tag: **name** – map name, **encoding** – file encoding for a conversion.

The main part of a map conversion is a description of layers used to receive data. The **layer** tag allows to describe each layer individually and, if provided by different attributes, converse a map according to them.

The file key is used to define the layer file.

Then you should indicate the **features** layer properties. In the **type** key it is necessary to indicate the elements' type value from the map in the format \*.avd (see it in *pfm.xml* or *osm.xml*). The **name** parameter is used to display any properties of a converting objects. This parameter will be used as a caption for objects on the map. Only Latin letters and \$ sign are accepted. In the above mentioned example the names for the used fields could be found in the files indicated there,i.e., in \*.shp. If other symbols are used, the file may be converted with errors or not converted at all. If you would like to convert such files, you should change the fields' names for the latin ones.

It is also necessary to indicate the level on which the maps from the file will be situated. The **max\_level** parameter is in charge for it. Depending on your preferences, you can vary these parameters from 0 to 2 or leave them as in *pfm.xml* or *osm.xml*.

The following parameters are optional:

- data\_type object type: polygon (pg), polyline (pl), point (poi). Example: data\_type="pg".
- address define address by the indicated value.
- region define region name by the indicated value. Example: region="\$Region".
- street define street name by the indicated value. Example: street="\$st".
- street\_type define street type by the indicated value. Example: street\_type="\$sts\_type".
- house define house number by the indicated value. Example: house="\$number".
- is\_city define if this object is a city. If it is not, do not use this parameter. Example: is\_city="1".
- is\_street define if this object is a street. If it is not, do not use this parameter. Example: is\_street="1".
- is\_house define if this object is a house. If it is not, do not use this parameter. Example: is\_house="1".
- **dump\_attr** is responsible for displaying particular object properties (in *stdout*). It works in the same way as the **name** parameter, but it displays information for a user who is converting the map.

Dollar sign in quotes ("\$") means that letters which follow will be used as a variable and substituted with this variable value. To use a usual text together with a variable, it is necessary to mark it with | sign from both sides. To retrieve data from some other layer, use the hash sign (#). After #, set three parameters. In the first parameter indicate the field from which the value should be taken, and then put a dot (.). The second parameter indicates the layer (filename

without extension) to be used to get data, put a dot again. The third parameter indicates which field from the indicated layer should be used. The forth parameter can be used if the value is hidden in a string field or among a number of values — enter field, equal sign (=), and % sign in single quotes ('%'). Do not forget to separate all parameters with dots.

Here is an example.

Let us assume, we have two layers:

- the cities layer with the fields ID, Name, Region;
- the streets layer with fields ID, City, CityID, Name.

Then,

- to get street name and the city, use \$Name|, |#CityID.Cities.Name;
- to get the city and region while searching by another field, use \$Name|, |#City.Cities.Region.Name='%'.

If you have noticed that the layer file contains objects of different types (you can check it with the **dump\_attr** parameter), and you want to display them as different types, use the **mod** tag. There you set filtration conditions and object type expected as the result of conversion process. In the **filter** parameter enter the condition as SQL query. The **type** parameter is set in the same manner as it was described above.

In one layer there can be any number of features. In one features there can be any number of mod.

If there is an error when reading the file, try to open it in another program, for example, Internet Explorer: if there are any errors in file body, IE displays only the correct part of the file, however note that the check is performed only for opening/closing tags.

Use comments to make easier further editing and usage of the file.



# **Format Specification**

Vector maps in the closed AVD format allow rendering map images in various projections, fulfill the search of named objects, and detect location by given coordinates.

• Conversion Table: Polyline (PL)

• Conversion Table: POI

• Conversion Table: Polygon (PG)

• Scale (AVD)

# Conversion Table: Polyline

.MP		⊚.osi	/I					.AVD		
Code	Key	Value	Keys	Key_ values	Туре	AVD Type (0- 255)	Data level (0-2)	Comment	Image	lcon
0x0001	highway	motorway			PL	1	2	A restricted access major divided highway, normally with 2 or more running lanes plus emergency hard shoulder. Equivalent to the Freeway, Autobahn, etc.	93	
	highway	motorway_link			PL	2	2	The link roads (sliproads/ramps) leading to/from a motorway from/to a motorway or lower class highway. Normally with the same motorway restrictions.		•
0x0002	highway	trunk			PL	3	2	Important roads that are not motorways. Typically maintained by central, not local government. Need not necessarily be a divided highway.	STATE OF THE PARTY	_
	highway	trunk_link			PL	4	2	The link roads (sliproads/ramps) leading to/from a trunk road from/to a trunk road or lower class highway.		
0x0003	highway	primary			PL	5	2	Roads generally linking larger towns.		
	highway	primary_link			PL	6	2	The link roads (sliproads/ramps) leading to/from a primary road from/to a primary road or lower class highway.		_
0x0004	highway	secondary			PL	7	2	Roads generally linking smaller towns and villages.		
								The link roads (sliproads/ramps) leading		

	highway	secondary_link		PL	8	2	to/from a secondary road from/to a secondary road or lower class highway.		_
0x0000	highway	tertiary		PL	9	2	Minor roads.	D. C.	0-6 7-8
	highway	tertiary_link		PL	10	2	The link roads (sliproads/ramps) leading to/from a tertiary road from/to other minor roads.		=
0x000a	highway	unclassified		PL	11	1	Unclassified roads typically form the lowest form of the interconnecting grid network.		0-6 7-8
0x0042	highway	unsurfaced		PL	12	1	Unpaved roads.		
	highway	track		PL	13	1	Roads for agricultural use, gravel roads in the forest etc., usually unpaved/unsealed but may occasionally apply to paved tracks as well.		-
0x0005	highway	residential		PL	14	1	Roads accessing or around residential areas but which are not a classified or unclassified highway. Streets.		0-6 (7- 9)
0x0006 0x000b 0x0008 0x0009 0x0049	highway	living_street		PL	15	1	A street where pedestrians have priority over cars, children can play on the street, maximum speed is low. Sometimes called 'Home Zone'.		(0- 5) (6)
0x0007	highway	service		PL	16	1	Generally for access to a building, motorway service station, beach, campsite, industrial estate, business park, etc. This is also commonly used for access to parking and trash collection.		(0- 5) (6)
	highway	bridleway		PL	17	1	Roads for horses, cartage.		
	highway	cycleway		PL	18	1	Cycleways for bicycles.		
	cycleway	lane		PL	18	1	A lane is a route for bicycles that lies within the roadway.		
	cycleway	track		PL	18	1	A route for bicycles that is separate from the road.	0	
	highway	footway		PL	19	1	Footpaths for pedestrians, e.g. walking tracks and gravel paths.		
0x0048 0x0016	lhiahway	pedestrian		PL	19	1	For roads used mainly/exclusively for pedestrians/shopping areas. Also for tagging		****

						squares and plazas.		
	highway	bus_guideway	PL	20	1	A busway where the vehicle guided by the way (though not a railway) and is not suitable for other traffic.		0-6 (7- 9)
	junction	roundabout	PL	21	1	Circle movement.		
0x0014	railway	rail	PL	25	1	Full sized passenger or freight trains in the standard gauge for the country or state.		#
	railway	tram	PL	25	1	One or two carriage rail vehicles, usually sharing motor road for trams.	M Clypromite	#
0x003f	railway	subway	PL	26	1	A city passenger rail service running mostly grade separated. Metro/underground/subway lines.		Ħ
	railway	disused	PL	25	1	A section of railway which is no longer used but where the track and infrastructure remains in place.		==
	railway	monorail	PL	27	1	A railway with only a single rail.		
0x001f	waterway	river	PL	30	2	For narrow rivers which will be rendered as a line.		
0x0018	waterway	canal	PL	30	1	An artificial open waterway used for transportation, waterpower, or irrigation.		-
0x0026	waterway	stream	PL	30	1	A naturally-formed waterway that is too thin to be classed as a river. An active, able-bodied person should be able to jump over it if trees along it are not too thick.		-
0x0044	waterway	drain	PL	30	1	An artificial waterway for carrying storm water or industrial discharge.		
	waterway	weir	PL	30	1	A barrier built across a river, sometimes to divert water for industrial purposes. Water can still flow over the top.		
	waterway	dam	PL	31	1	A wall built across a river or stream to impound the water. A dam normally does not have water flowing over the top of it.		
	aeroway	runway	PL	35	1	A strip of land kept clear and set aside for aeroplanes to take off from and land on.		

0x0045 0x001c	boundary	administrative	admin_level	8	PL	191	1	State, county, local council.	B	
0x001c	:				PL	192	1	Region boundary.		
0x001e	boundary	ladministrative	admin_level border_type		PL	193	2	National boundary.		

## Conversion Table: POI

.MP		⊚.osm				.AVD		
Code	Key	Value	Туре	AVD Type (0- 255)	Data level (0-2)	Comment	Image	lcon
0xf201	highway	traffic_signals	POI	50	0	Lights that control the traffic.		8
0xf002 0x2f08 0x2f17 0xf001 0xf003 0xf004	highway	bus_stop	POI	51	0	A small bus stop.	- Aura	<b>=</b>
0x2f03	highway	services	POI	52	0	A service station to get food and eat something, often found at motorways.		Ŧ
0xf007	railway	station	POI	53	0	A railway station.		<u>.</u>
0xf006	railway	halt	POI	53	0	A small railway station, may not have a platform, trains may only stop on request.		<u></u>
0x4600	amenity	pub	POI	55	0	A place selling beer and other alcoholic drinks; may also provide food or accommodation.		3
0x2d02 0x2d00	amenity	nightclub	POI	55	0	A nightclub.		3
0x2a0e	amenity	cafe	POI	55	0	A cafe.		3
0x4500	amenity	restaurant	POI	55	0	A restaurant.		3
0x2a0d	amenity	fast_food	POI	55	0	An area with several different restaurant food counters and a shared eating area. Commonly found in malls, airports, etc.		3
0x2f0b	amenity	parking	POI	56	0	Car park or a parking.		e
0x2f02	amenity	car_rental	POI	56	0	A place to rent a car.		0
	amenity	taxi	POI	56	0	A place where taxis wait for passengers.		0
0x2f01 0x4400	amenity	fuel	POI	57	0	Petrol station, gas station, marine fuel, etc.		<u>a</u> .
0x2e05	amenity	pharmacy	POI	58	0	A pharmacy.		•
	amenity	hospital	POI	58	0	A hospital.		•
0x3001	amenity	police	POI	59	0	A police station.		<u> </u>
0x3008	amenity	fire_station	POI	59	0	A fire station.		<u></u>
0xf001	amenity	bus_station	POI	60	0	Bus station.		==
0x2f06	amenity	bank	POI	61	0	A bank.		<b>S</b>
	amenity	bureau_de_change	POI	61	0	Currency exchange, a place to change foreign bank notes and travellers cheques.		<b>⑤</b>
	amenity	atm	POI	61	0	An ATM or cash point.		<b>S</b>
						•		

0x2b00	tourism	hotel	POI	62	0	A hotel.	
0x2b01	tourism	motel	POI	62	0	A motel.	
0x2b02	tourism	guest_house	POI	62	0	Guest house.	
	tourism	hostel	POI	62	0	A hostel.	
0x0100 0x0200			POI	63	2	A megalopolis over 5 million people.	
0x0300 0x0400	place	city	POI	64	2	A city of 1-5 million people (MP). A city over 100 thousand people (OSM).	
0x0500 0x0600 0x0700 0x0800 0x0900 0x0a00 0x0006 0x0004	place	town	POI	65	1-2	A town from 10 to 100 thousand people.	0
0x0b00 0x0c00 0x0d00 0x0e00 0x0f00 0x1100 0x1100 0x0010	place	village_greenhamlet	POI	66	1	A village below 10 thousand people.	•
0x640a			POI	67	0	Captions.	
0x3002 0x6408			POI	149	0	A hospital.	•
	place	continent	POI	195	2	A continent.	
0x6602	place	state	POI	196	2	A state.	
0x1e00	place	region	POI	197	1	A region.	
0x1f00	place	country	POI	198	1	A country, area.	

# Conversion Table: Polygon

.MP	0	.osm				.AVD		
Code	Key	Value	Туре	AVD Type (0- 255)	Data level (0-2)	Comment	Image	lcon
0x0047 0x003b 0x0045 0x0049 0x0040 0x0041	waterway	riverbank	PG	130	2	Used for large rivers, to define an area between the opposite riverbanks.		-
divided by size	natural	water	PG	131	2	Lakes, water bodies, etc.		
divided by size	landuse	reservoir	PG	131	2	An artificial reservoir.		
0x0028			PG	132	2	Sea, ocean.		
	waterway	riverbank	PG	133	2	A large river.		
	leisure	park	PG	140	1	A park, open green area for recreation.		
	leisure	common	PG	140	1	An area where the public can walk		

						anywhere.	Care par	
0x004e 0x004f 0x008e 0x0086 0x0087 0x0088	leisure	garden	PG	141	1	A garden.		
0x006d	amenity	townhall	PG	146	1	A town hall building (mayor's office).		
0x001a	amenity	grave_vard	PG	147	1	A graveyard.		+
	landuse	cemetery	PG	147	1	A cemetery.	a primaria.	+
0x000a	amenity	school	PG	148	1	A school.		(0- 5) (6)
	amenity	university	PG	148	1	A university.		(0- 5) (6)
	amenity	college	PG	148	1	A college.		(0- 5) (6)
0x3002	amenity	hospital	PG	149	1	A hospital.		(0- 5) (6)
	amenity	pharmacy	PG	149	1	A pharmacy.		(0- 5) (6)
0x6408	building	clinic	PG	149	1	A clinic.		(0- 5) (6)
0x000b	building	hospital	PG	149	1	A hospital.		(0- 5) (6)
	shop building	supermarket	PG	151	1	A supermarket.		
	building	shopping	PG	151	1	A shop.		
	tourism	camp_site	PG	153	0	Camping, a place where you can pitch a tent.		
	tourism	caravan_site	PG	153	0	A place where you can park a caravan overnight or for longer periods.		
	tourism	picnic_site	PG	154	0	A place where you can have an outdoor picnic. May have facilities such as tables and benches.		
	tourism	theme_park	PG	155	1	Theme park, amusement park.		

	tourism	attraction	PG	156	0	A general tourism attraction.	
	tourism	Z00	PG	157	1	A zoo.	
	tourism	artwork	PG	158	1	A tag for public pieces of art.	
	historic	archaelogical_site	PG	159	0	Archaeological museum.	
0x0050 0x0081 0x0082 0x0083 0x0084 0x0085 0x0052 0x008f 0x0090 0x0091	landuse	forest	PG	165	2	Managed forest or woodland plantation.	
0x0001 0x0002 0x0003	landuse	residential	PG	166	1	Predominantly houses or apartment buildings.	-
	landuse	retail	PG	167	1	Predominantly shops.	
_	landuse	commercial	PG	168	1	Predominantly office buildings, business parks, etc.	
0x000c	landuse	industrial	PG	169	1	Predominantly workshops, factories, warehouses.	
0x0006			PG	169	0	Garages, vehicle sheds.	
	landuse	blownfield	PG	170	1	A district to be developed, an empty area.	
	landuse	greenfield	PG	170	1	Describes land scheduled for new development where there have been no buildings before .	
	landuse	railway	PG	171	1	Area for railway use, generally off-limits to the general public.	
	landuse	construction	PG	172	1	Something under construction.	
0x0004	landuse	millitary	PG	173	1	For land areas owned/used by the military for whatever purpose.	-
0x0014 0x000d 0x0015 0x0016 0x0017 0x001e 0x001f 0x0020 0x0098	natural	wood	PG	184	2	Natural woodland (trees). Only for completely unmanaged/wild areas.	-
0x0051 0x0096 0x008b	natural	marsh	PG	185	1	Low poorly drained land that is sometimes flooded and often lies at the edge of lakes, streams, etc.	==
0x0018	sport	golf	PG	194	1	Golf course.	
	sport	horse_racing	PG	194	1	Hippodrome, racecourse.	
	sport	multi	PG	194	1	Sports ground, playing field.	
	sport	football	PG	194	1	Football.	
	sport	soccer	PG	194	1	Football or soccer.	
	building	stadium	PG	194	1	A stadium, a major sports arena with substantial tiered seating.	-
	leisure	golf_course	PG	194	1	Golf course.	

	leisure	stadium	PG	194	1	A stadium.	
	leisure	track	PG	194	1	A track, e.g. running, cycle-racing, greyhound, horses.	
	leisure	pitch	PG	194	1	A field for playing football/soccer, cricket, baseball sports, etc.	
	building	palace	PG	207	1	A palace.	(0- 5) (6)
	building	postoffice	PG	208	1	A post office.	(0- 5) (6)
	building	restaurant	PG	209	1	A restaurant.	(0- 5) (6)
0x006f 0x006f	amenity	public_building	PG	210	1	Public building.	(0- 5) (6)
0x0013 0x006c	building	yes	PG	210	1	General tag for buildings.	(0- 5) (6)
0x006e	building	terminal	PG	210	1	A building.	(0- 5) (6)
	denomination	baptist catholic christian evangelical lutheran Roman Catholic roman_catholic	PG	211	0	A church.	(0- 5) (6)
0x9999	surface		PG	212	2	Ground surface.	(0- 5) (6)

# Scale (AVD)

Scale (km)	Scale (m)	Data level	Zoom level	Value
0,02	20	0	0	2000
0,05	50	0	1	5000
0,1	100	0	2	10000
0,1	100	0	3	10000
0,2	200	0	4	20000
1	1000	1	5	100000
1	1000	1	6	100000

2	2000	1	7	200000
5	5000	1	8	500000
10	10000	1	9	1000000
20	20000	1	10	2000000
50	50000	2	11	5000000
100	100000	2	12	10000000
100	100000	2	13	10000000
200	200000	2	14	20000000

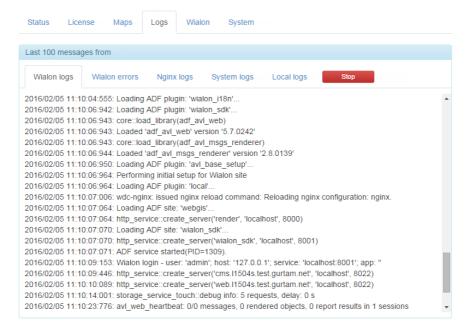


## Logs

On this page, you can observe different kinds of logs kept in the system. Last hundred messages are available for:

- · Wialon logs
- · Wialon errors
- Nginx logs
- · System logs
- · Local logs

New messages are added to the bottom.

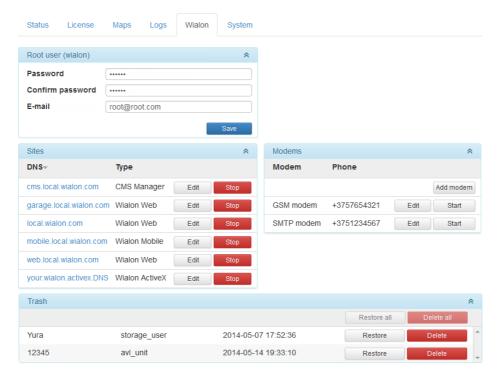


The system checks for errors once an hour, and if there are any, a report is sent to the administrator (whose e-mail is adjusted on the System page).



## Wialon

This page is accessible only when Wialon is operating. Here you configure sites and modems, manage recycle bin, etc.



### Further information:

- Root User
- Sites
- Modems
- Trash



## **Root User**

The root user is "wialon". With this username and initially the same password, you can login to the main tracking interface (Wialon Web), CMS Manager, and other Wialon services (sites).

On the Wialon page, you can enter e-mail address and password for the root user. E-mail is required for reset password procedure, password — for login action.

Note that only the root user can create and manage billing plans, Apps, and perform conversion.



## Sites

• By default, two sites are available: one of Wialon Web type and one of CMS Manager type. More sites can be activated through the License page.

Four types of sites exist:

- CMS Manager (management system where accounts, users, units, retranslators are created);
- Wialon Web (the main tracking interface where end users watch their units, generate reports, etc.);
- Wialon Mobile (a simplified tracking interface for mobile devices);
- ActiveX (a third-party software solution providing possibility to connect to Wialon database from external applications).

You can have only one CMS Manager site and one ActiveX, however, several Wialon Web sites ("Extra Site" module) and Wialon Mobile sites can be added, each located on its own DNS and, perhaps, wearing personal skin (paid option for Wialon Web sites).

Press the Edit button to adjust site configuration — mainly DNS. Additional options are available for sites of Wialon Web type. You can define your custom title for a site, add copyright (this link will be displayed in the bottom panel), and apply a personal design.

In the table, you see site DNS, type, and two buttons: to reconfigure a site and to stop/start it. Stopping a site means that users will not be able to login. Click on DNS link to open a site.

1 Note.

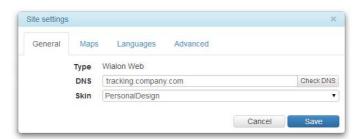
After (re)starting Wialon, all sites are restarted, too, regardless what state they were before.

#### Personalization

Sites of Wialon Web type (main tracking interface) can have a personalized look (each of them).

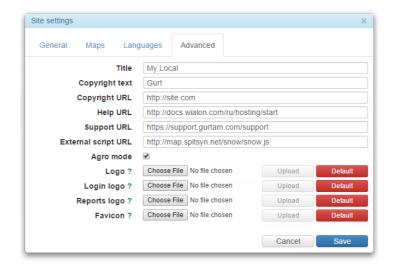
First of all, there is a paid option of "Personal Design". It provides possibility to customize color scheme, fonts, and styles specially developed for your site (in addition to logos, favicon, and copyright link). However, no changes can be made to the layout of functional blocks (like panels and menus) and standard icons. Usually, new look is appealing to your corporate style.

Personal designs are known also as skins. To apply one, choose its name in the appropriate dropdown list.

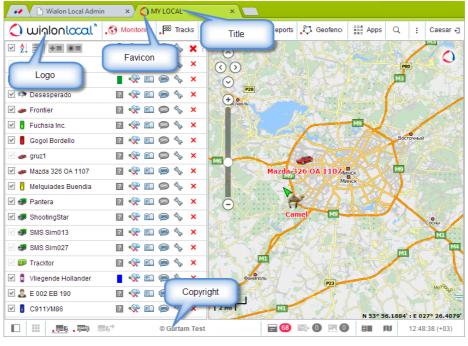


Some level of customization is possible even without personal design. You can give a title to your site, place your logos, and add copyright information. For the logos and favicon, make sure they meet requirements introduced in corresponding tooltips. After choosing an image, do not forget to press "Upload". In addition, URL addresses of support and help services can be indicated on this tab. Such services could be used in the main tracking interface. Moreover, the corresponding tab allows you to indicate an external script which will be available in the monitoring system. To finalize changes press "Save".

To come back to the initial look, empty all text fields on this tab and reset all images to "Default".



Here is where you can find all these things:





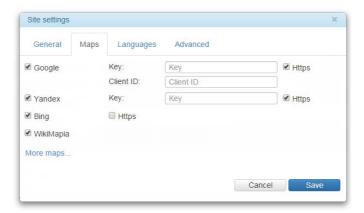
After making changes to a site, it is recommended to restart it and clear cache.

### Maps and Languages

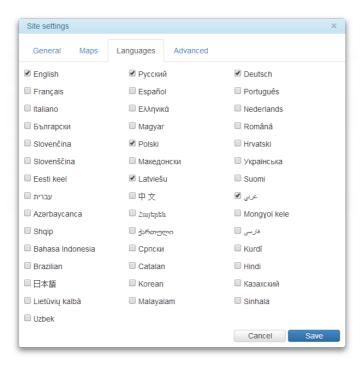
Maps should be enabled for each site separately. By default, users get access to Gurtam Maps / WebGIS (according to your system configuration) and OpenStreetMap. Other maps can be used as background for tracking units, too. The list of such maps includes Google, Yandex, Bing, WikiMapia, Navitel, Visicom, Regio, ArcGIS, 2GIS, Luxena, MyIndia. However, most of them require activation keys.

Select maps you need and enter activation keys (if needed) on this tab. Note that even with maps enabled for the site,

users still have to activate maps they need in their own settings. For Google maps you can indicate 'client ID' in the corresponding field. Moreover, if the 'Https' flag is indicated, then working with maps the secure protocol will be used.



On the Languages tab, select necessary languages. Note that if no flag is chosen, then all the languages will be available by default.





## Modems

To create a new modem, press the "Add modem" button on top of the section. Three types of modems are supported: GSM modem, SMPP gateway, and network modem. Some of parameters of their configuration are common and others differ.

### **Modem Common Parameters**

#### Name

Enter a name for the modem.

#### Phone

Enter phone number of SIM card installed on the modem.

### Link priority

Define communications channel priority.

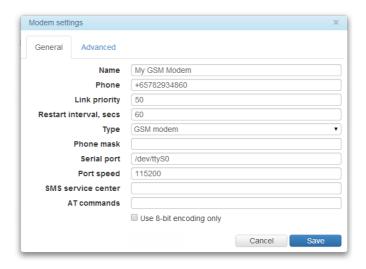
#### Restart interval

Indicate restart interval in seconds. If the connection with modem is broken by any reason, after the time it will be automatically restarted. Note that if the restart interval is zero, the modem is not started when restarting the service.

#### Phone mask

Use this field if you want to restrict modem activity to indicated phone numbers. If a mask is entered here, this modem will be used only to send messages to phone numbers that correspond to this mask. Otherwise, message will be sent via another modem or not be sent at all.

#### **GSM Modem Parameters**



#### Serial port

Indicate serial port where the modem is located.

### Port speed

Indicate port speed. If any errors appear while operating, descend this value.

#### SMS service center

Usually, SMS service center is strictly indicated on the SIM card, and you will not have to enter it here.

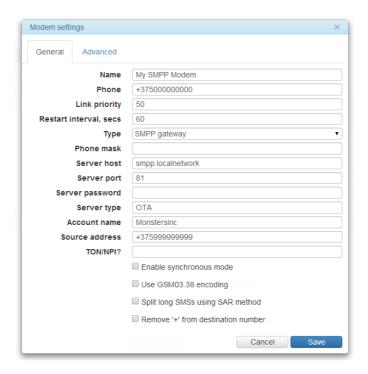
#### AT commands

Indicate additional initialization AT commands if they are required according to modem instructions manual.

#### Use 8-bit encoding only

Check this option if you want to exclude other kind of encoding.

## **SMPP Gateway Parameters**



#### Server ...

Indicate server host (IP address or DNS name), server port, and password to connect to the server. If needed, indicate server type, which can be *VMS* (voice mail system), *OTA* (over-the-air activation system), or other.

#### Account name & Source address

Enter account name (login) and the source address to recognize the sender (like phone number, company name or both).

#### TON/NPI

Define format if necessary.

### **Enable synchronous mode**

SMPP synchro mode may be useful to make hardware diagnostics. This works by the following algorithm: while there is no notification that the first SMS was delivered, the second one will not be sent.

### Use GSM03.38 encoding

Check this option if you want to exclude other kind of encoding.

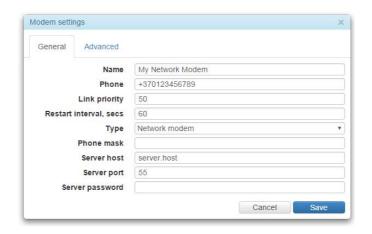
#### Split long SMSs using SAR method

By default, SMS messages are transmitted with UDH method (User Data Header) where system information is placed at the beginning. SAR method (segmentation and reassembly) allows to place this information at the end in TLV format, which is essential for several languages that have characters which cannot be transmitted in 8-bit encoding. In these cases, enable the option "Split long SMSs using SAR method" to solve the problem.

#### Remove '+' in destination number

Check the option to eliminate the plus symbol from destination phone numbers.

## Parameters for Network Modem

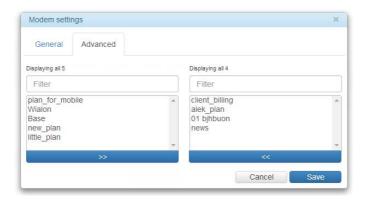


### Server ...

Indicate server host (IP address or DNS name), server port, and password to connect to the server.

## **Advance Parameters**

Modem activity can be restricted to selected billing plans. Modem is unavailable for all billing plans by default. To use a modem for a billing plan it is necessary to move the corresponding billing plan from the right column to the left one.



#### U Note.

To delete a modem, open its settings and press "Delete" on the bottom of the dialog.



## **Trash**

The Trash preserves objects deleted from the system and allows restoring them within 30-day period.

On the list, you can observe object's name, type, and date and time of deletion. Object types are the following:

- avl\_unit unit;
- storage\_user user;
- avl\_resource resource;
- avl\_unit\_group unit group;
- avl\_retranslator retranslator;
- avl\_route route.

Found object can be restored or deleted from the system completely. To restore/delete multiple objects at once, select them with mouse click and then press "Restore all" or "Delete all" in the header.

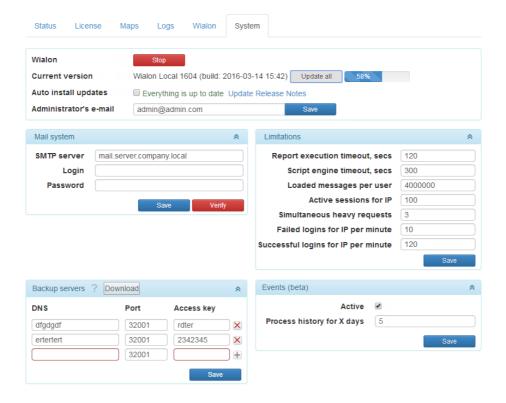


## System

On this page, you can start/stop Wialon manually, install updates, adjust mail server, and set important limitations.

Here you can also indicate your e-mail ("Administrator's e-mail") which will be used for the following:

- · to reset password in case you lose it;
- · to send system reports about available updates, occurring errors, deficient disk space, etc.



## **Updates**

Updates can come from two sources: either you have purchased something on the License page or Gurtam has published a new release for Wialon Local.

You can choose to install updates manually or automatically. If you enable the option "Auto install updates", the system will automatically detect availability of updates and install them immediately. If the option is disabled, you will be informed about updates in the Log, and a corresponding phrase (like "3 updates available" instead of "Everything is up to date") will appear near the checkbox. To install updates manually, press the link "Install now".

No matter how you install updates, manually or automatically, Wialon will be restarted. This will cause restarting of sites, modems, etc., and all active sessions will be forcibly finished.

A currently used version of Wialon Local is indicated in the appropriate row.

Upon the arising of any failures connected with modules, you can change the situation by reinstalling them. To do so, click on the button 'Update all' situated on the tab 'System' and then install the uploaded update.

### Mail System

Among additional software provided and installed together with the operational system Debian there is *postfix* specially adjusted for Wialon Local. It is used for sending mail (either to administrator about Wialon operation or to end users with reports and notifications).

Sender's address is chosen in the following order (if one is empty, the following is taken):

- 1. e-mail from billing plan
- 2. administrator's email (from the System page)
- 3. noreply@gurtam.com

You may also adjust another SMTP server. In this case, all mail except for messages to the administrator will go through it.

Enter your SMTP server address. It may prove to be enough if you have your own SMTP server. However, if you use an external server for sending mail (like gmail.com, for example), you will need authorization. In this case, you enter your login and password you obtained in that mail system.

When finished, press "Save" and restart Wialon. To check if the mailing system is configured properly, you can press "Verify". A test message will be sent to the administrator's e-mail. You can also see results of this check in the Log below.

Most mail systems perform special checks for spam messages. They compare original IP address from which the messages goes with the MX record of the sender's domain. If MX record is not found, sending messages might be suspended, or the sender's address might be added to the "grey list" (this eventually might lead to total denial of processing and sending messages). To avoid such situation, when you register your Wialon-related sites, make sure that external IP address of the server is included in the MX records of the domain.

#### Limitations

Adjust these limitations to ensure stable operation of the server and prevent it from overloading.

#### Report execution timeout, secs

If a report execution takes more time than indicated here, it will be aborted.

#### Script engine timeout, secs

If execution of scripts exceeds this time, it stops.

### Loaded messages per user

Number of messages that can be loaded by a user into all user's sessions. If this limit is met, this user may have difficulties in executing reports, building tracks, importing messages, etc.

#### Active sessions for IP

Maximum number of active sessions of one user from one IP address.

#### Simultaneous heavy requests

By heavy requests, we mean message loading, report execution, etc. In this field, you indicate how many heavy requests can be processed simultaneously in a session.

#### Failed logins for IP per minute

Maximum unsuccessful logins from one IP address in a minute.

### Successful logins for IP per minute

Allowed successful logins from one IP address in a minute. If these two limits are met, IP address will be temporarily blocked. It can cause difficulty to log in to the system.

### **Events**

This option is relevant for the Wialon mobile application only.

In the 'Process history for X days" field indicate the number of days valid for events module. In other words, if 5 days is indicated in this field, and your equipment sends messages for the past 30 days (stored in black box), then events will not be recalculated.

Note that maximum number of days for history processing corresponds to 365 days. Though, large amount of information needs the corresponding time for processing, therefore it is recommended not to exceed the value of several days.



## Backup Server

'Hot Backup' installation software is installed to provide online data backup. This installation software is recommended to install and activate on the server different from the one where your operating Wialon Local is launched.

Hot backup server provides real time full replication of Wialon Local database ('storage' directory). There is a possibility of simultaneous usage of several hot backup servers.

#### Installation

#### Requirements:

Reserve server needs to be installed on the 64 bit Linux operating system. The key requirement is a HDD capacity. It should be no less the HDD of the principal server.

Installation process:

- · download archive
- · unpack the archive in the working directory
- to activate hot backup system it is necessary to set the variable in the configuration file (custom/config.txt):

ADF\_STORAGE\_SYNC\_SERVER = interface:port:access\_key

• launch adf\_script start

## Recovery from Failure

In case of Wialon Local server failure you should start using reserve server database copy. The following steps should be followed:

- · stop Wialon on the principal Local server
- · stop hot backup server
- move 'storage' directory from reserve server to the principal one
- start Wialon on the principal Local server

In case of server hardware failure, a new Wialon Local is started:

- 'custom' directory is taken from original Wialon Local
- 'storage' directory is taken from hot backup server



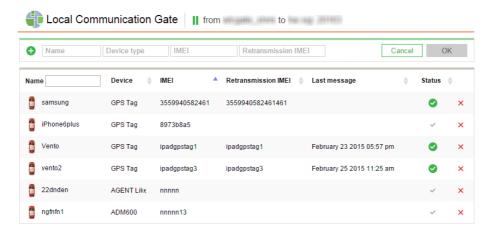
## **Local Communication Gate**

Local Communication Gate is a service enabling retransmission of messages from any type of hardware to your Wialon Local server. Data coming from a device is transmitted by the protocol Wialon Retranslator in real-time mode.

To get access to the app, contact Gurtam Help System and provide the following information:

- · external IP address of the server with actual Wialon Local,
- agreement number (the same as login to the Admininstration Panel).

To start using the service, direct your device to the IP address 193.193.165.169 ( check port). Then add a unit in Local Communication Gate and launch retransmission.



To add a new unit to the retranslator, give it a name, indicate device type, IMEI (unique ID) and retransmission IMEI. For existent units, not only these parameters are displayed but also time of last received message and status (being retransmitted or not). Any of these parameters can be used to sort the list of units. Besides, to quickly find a unit, you can use the dynamic filter by name.

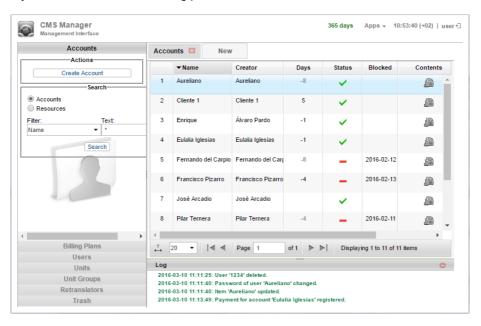
Retransmission of a unit can be stopped or restarted at any moment. Apart from that, in the top panel there is a button to start/stop the process altogether.

Select a unit with a single click to edit its settings. Note that IMEIs cannot repeat within one type of hardware. Duplications are emptied automatically.



## **Management System**

The management of GPS tracking system Wialon Local is fulfilled through a special interface — CMS Manager. It is specially designed for Wialon Local managers. CMS Manager allows you to manage your tracking service by means of system macro objects, which are accounts, billing plans, users, units, retranslators, and others.



For further information, please see:

- **▶ Service Structure**
- **▶ Access Rights**
- **▶ CMS Interface**
- **▶** Accounts
- **▶** Billing Plans
- **Users**
- **▶** Units
- **▶ Unit Groups**
- ▶ Retranslators
- **▶ Import and Export**
- **▶** Conversion
- ▶ Service Hierarchy
- ▶ Apps



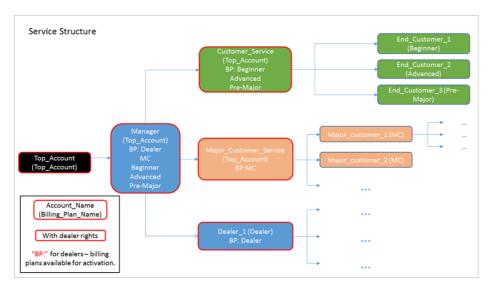
## Service Structure

Effectiveness of the service management depends on the account structure created by you. Perfect structure has a clear hierarchy. Below there are recommendations necessary to help you clarify accounts' hierarchy peculiarities. Understanding of such peculiarities will help you to build a proper service structure meeting the needs of your business.

When creating the structure, it is important to understand the following rule: an item cannot have more privileges, possibilities, or rights then its superior item has. This is true for services in accounts, for access rights, etc.

#### First Log in to the System

Upon the first logging in to the system (CMS Manager) such elements as account, user, and appointed billing plan are available to the service owner. These elements have an identical name. Further, the account will be discussed in depth.



### System Account

**Top\_account** (individual name for every client) is an account of the top level. It is created automatically upon new service activation. Top account for every client is created with its own individual name, serving as a global identifier of a service in Wialon Local. Billing plan name is the same as an account name. This billing plan has all the available functionality by default. Top account is considered to be a system one that is why a service owner does not have access rights either for its editing or for the editing of its billing plan.

1 Therefore, the first obligatory step for the Top\_account user is creation of a managing account.

## **Creating Accounts**

Manager is an account which should be created for the service management. It is created from the top level account. Access rights and available capabilities of the Manager user can be restricted by the Top\_account user only. This account is considered to be a starting point for the creation of the proper accounts structure. Due to its high place in the hierarchy the Manager user can create new accounts as well as manage them (changing access rights, payment control, blocking, etc.). This account receives the same billing plan as the Top\_account. All the necessary billing plan restrictions can be added in the account properties.

• The next step for the Manager user is to make estimations on the number of end customers. Depending on the result of the estimation, the corresponding account should be chosen and created (Customer\_Service or Major\_Customer\_Service).

**Customer\_Service** is an account which should be created for managing users with a small number of units (End\_Customer\_1,2,3). Such an account can be utilized in the sphere of personal tracking or private vehicle tracking. Set of functionality for a user of this account includes creating, changing, controlling, and providing technical support

for users/accounts belonging to this account. Process of account capabilities configuration for every end user (manual enabling of the available functionality) could be rather time-consuming. Therefore, in order to automate this process, a set of ready-to-use billing plans (for example, Beginner, Advanced, Pre-Major) can be created in Customer\_Service account. Note that these billing plans should be paid individually. Service charges are varied depending on the available functionality of the created billing plans.

Perfect structure implies an individual account for every end user, as well as creating units with necessary restrictions inside the own account (restriction on deleting a unit and its messages is considered to be a minimum required restriction).

**Major\_Customer\_Service** is an account for managing major clients with dozens/hundreds units (Major\_Customer\_1,2,3). Such an account provides a possibility to activate individual special billing plan either for all major customers (Major\_Customer\_1,2,3) or for every customer individually. Major\_Customer\_Service can provide with a developed hierarchy of subordinate accounts similarly to the structure of the whole service.

Besides, there is one more account to be spoken about (see below).

**Dealer\_1** is an account which should be created for a dealer. Dealer user possesses high degree of independence, its own customer support service, and also maximum of the available functionality. Dealer subordinate accounts structure can be created similar to the whole service structure.



## **Access Rights**

Access Control List, or ACL.

Access rights refer to the possibility to see certain system objects and carry out permitted actions over them. In the first place, access rights are applied to the system macro objects such as accounts (resources), units, users, units groups, and retranslators. See more...

Access rights are defined primarily by service manager of the management interface – CMS Manager. However, in some cases it can be done by end users. Rightholders can be any users of the system including managers and end users of any level.

Rights are assigned to each user individually when creating or editing this user, on the *Access* tab. Alternatively, access rights can be rearranged through dialogs of other macro objects, on their *Access* tab.

## Types of Rights

The set of standard rights ('Item ACL') that are applicable to any type of macro object is as follows:

- · View item and its basic properties
- · View detailed item properties
- · Manage access to this item
- · Delete item
- Rename item
- · View customs fields
- · Manage custom fields
- · View admin fields
- Manage admin fields
- · Edit not mentioned properties
- Change icon
- Query messages or reports
- · Edit ACL propagated items
- Manage item log

#### See more about standard rights...

Besides, **special rights** can be applied to each object type – a list of permitted/prohibited actions that make sense for those particular types of objects. For example, unit ACL includes a special right to create, edit and delete service intervals, user ACL includes a right to act as given user, resource ACL includes the right to create, edit, and delete geofences, etc. See more information about special rights for each type of object in the following sections:

- Unit ACL
- Unit Group ACL
- User ACL
- Resource ACL
- Route ACL

On the Access tab of every item, all rights are divided into two sections. The left section displays standard rights, and it is the same for any object. The contents of the right section depend on item type as it represents special rights.

#### Hierarchy

It is important to maintain the hierarchy when assigning rights:

- The user-creator has all the rights on created item, and they can be limited only by the user of a higher level.
- It is impossible to give a user more rights on an item, than the creator of this user has towards this item.

• If a user is allowed to define rights for other users, no more rights than this user has can be given.



# Standard Rights (Item ACL)

There are 16 standard rights, i.e., rights that every macro object has.

Type of right	Code	Description
View item and its basic properties	0x1	Allows seeing the item in different lists and panels. The 'General' tab (at least, name, creator, and resource or account) is available in item properties dialog. However, no property can be changed without additional rights. This right is basic, no other rights have any sense without it. This access right is often referred to as 'minimum access' or 'view right'. <u>Units</u> : to see counters, sensors, some advanced properties (color schemes for sensors and tracks), drivers, current location on map, to control unit groups. <u>User</u> : the 'General' tab with all its contents and the 'Advanced' tab (access to Wialon Mobile v1 and e-mail).
View detailed item properties	0x2	Allows viewing more properties of the item. It influences either units (viewing 'Trip Detection' and 'Fuel Consumption' tabs) or resources/accounts (the contents of the 'General' tab in the account properties dialog are added by two additional sections, as well as 'Services' and 'Restrictions' tabs appear in this dialog; 'Account' tab is added in the user settings dialog.)
Manage access to the item	0x4	Allows transferring rights on this item to other users, i.e., the 'Access' tab becomes available in the item properties where user can establish which actions are allowed to other users in relation to this item. <u>User</u> : this user can be assigned to the rights of settings by other users.
Delete item	0x8	Allows deleting the item from the system.
Rename item	0x10	Allows renaming the item.
View custom fields	0x20	The 'Custom fields' tab becomes available for viewing in the properties of an object (unit, unit group, user, resource). Moreover, the 'Characteristics' tab also becomes available for viewing in the properties of a unit or unit group. Both 'View custom fields' right and the next one ('Manage custom fields') influence the above mentioned objects (units, unit groups, users, resources).
Manage custom fields	0x40	Allows editing contents of a 'Characteristics' tab either in unit or unit group properties, as well as creating, deleting, and changing custom fields in unit/group/user/resource properties. This right is valid only together with the previous one.
View admin fields	0x1000	Allows user to view custom fields with limited access (admin fields) on the 'Custom Fields' tab of unit/group/user/resource properties.
Manage admin fields	0x2000	Allows user to create, delete, and edit admin fields.
Edit not mentioned properties	0x80	Allows editing some advanced item properties. This right is applicable only to <u>units</u> – i.e., gives the opportunity to edit color schemes for track/sensor on the 'Advanced' tab, or enable icon rotation on the 'Icon' tab.
Change icon	0x100	Allows changing item's icon. It is valid only for units and unit groups, because other items do not have such feature as an icon.
Query reports or messages	0x200	You can query messages and create reports for given item. <u>Units</u> : it allows user to view messages for the selected interval, query reports, and build tracks in all modes. <u>User</u> : the tab "Logs" provides access to viewing the user activity (logins, logouts) and advanced reports of users. <u>Resource</u> : it allows using the "Statistics" tab (history of payments).
Edit ACL propagated items	0x400	Only for <u>unit groups</u> .

Manage log	0x800	Allows seeing item log in reports (or messages).
View and download files	0x4000	Allows a user to use file server for viewing and downloading files for the chosen item.
Upload and delete files	0x8000	Allows a user to use file server for uploading and deleting files the chosen item.

If a user has rights to see a unit's creator and account, its groups, assigned driver, etc., these rights can be fully sensible only if this user has also at least view access to those items (user-creator, account, group, driver).

### See also:

- Unit ACL
- Unit Group ACL
- User ACL
- Resource ACL
- Route ACL



## **Unit ACL**

A user can obtain abilities to see unit on map, track its state (speed, sensor values, etc.), change its properties, executed commands, generate reports about its activity, use unit in jobs and notifications, etc.

Standard access rights have been described above. Below is the list of special rights which can be applied specifically for units:

	Unit ACL
Edit connectivity settings	Allows user to see and edit device type, unique ID, phone number(s), device access password on the 'General' tab, and messages filtration parameters on the 'Advanced' tab. Device type, phone(s), and UID appear also in unit's tooltip and in extended unit information. If SMS service is activated, then the user can also send SMS messages to this unit.
Create, edit, and delete sensors	Sensors and their values are available without any particular rights, however, this access flag allows to edit and delete them as well as create new. Besides, calculation tables of created sensors become available for editing.
Edit counters	Allows changing values of the counters (GPRS traffic, mileage, engine hours) and methods of their operation.
Delete messages	Allows deleting data messages and messages about sent commands in the Messages panel. It also allows deleting records from the log (if the 'Manage log' flag is enabled). Works only in combination with 'Query messages or reports'.
Execute commands	Allows executing commands over the unit (for example, sending them from the Monitoring panel).
Manage events	Allows user to register such events as fuel fillings, maintenance work, custom event, and unit status. A special registrar in the Monitoring panel is used for that. Having such flag activated user can also delete registered events. If the flag 'Manage log' is enabled, user can also add a record to a unit log.
View service intervals	Allows viewing the 'Service Intervals' tab in unit properties dialog as well as viewing maintenance state in unit's tooltip and in extended unit information.
Create, edit, and delete service intervals	Allows user to edit and delete service intervals as well as create new. Works only in combination with the previous flag.
Import messages	Allows importing messages to a unit database. Works only in combination with 'Query messages or reports'.
Export messages	Allows exporting messages from this unit to a file. Works only in combination with 'Query messages or reports'.
View commands	Enables the 'Commands' tab in unit properties.
Create, edit, and delete commands	Allows to create, edit, and delete command on that tab. Works only in combination with the previous flag.
Edit trip detector and fuel consumption	Allows editing such tabs as 'Trip Detection', 'Fuel Consumption', 'Eco Driving', and report parameters on the Advanced' tab. Works only in combination with 'View detailed item properties'.
Use unit in jobs, notifications, routes, retranslators	Allows user to create jobs and notifications for this unit, assign it to routes, and use it in retranslation.

Some details about standard rights for units:

#### View item and its basic properties

The following information is available in unit properties dialog: on the 'General' tab — name, creator, account, counters; on the 'Advanced' tab — color schemes for sensors and tracks; on the 'Sensors' tab — list of sensors; on the 'Unit Groups' tab — list of groups where unit belongs (if those groups are accessible). Information about unit's current state can be seen in its tooltip and in extended unit information: last message time, current location, speed, altitude, satellites, values of counters, sensors, and parameters as well as presence in geofences and assigned driver. Unit can be displayed in different lists and panels, watched on the map in real time (although tracks cannot be built), its performance on routes can be observed (although assigning it to a round is prohibited). This flag also allows controlling unit groups, i.e., add/remove unit to/from groups which can be done through unit group properties dialog.

#### View item detailed properties

The user can see properties applied to reports: the 'Trip Detection' and 'Fuel Consumption' tabs, reports parameters and messages filtration settings on the 'Advanced' tab. Editing these things is not allowed, neither is report execution.

#### Edit not mentioned properties

These properties are color schemes for sensors and tracks on the 'Advanced' tab.

#### Query messages or reports

Allows to view messages for the selected interval (except for the log), query reports (except for the tables 'Log' and 'Custom Fields' which require additional rights), and build tracks.

#### Manage log

Allows to query unit log through messages or reports (if the flag 'Query messages or reports' is enabled) and make custom records in the log (if the flag 'Manage events' is enabled).

Other standard access rights ('Manage access to this item', 'Delete item', 'Rename item', 'View custom fields', 'Manage custom fields', 'View admin fields', 'Manage admin fields', 'Change icon', 'View and download files', 'Upload and delete files') work as has been described above. The flag 'Edit ACL propagated items' does not affect units at all.



## **Unit Group ACL**

The set of rights for unit groups is the same as for individual units. Access given to a group is applied for units that belong to it. For example, if the right to view commands is given to a user, then the user will be able to see commands of each unit in the group.

Besides, some access rights can affect not only units in a group but a group itself. For example, if the right to change icon is given to a user, then this user will be able to change both the icon of any unit in the group and the icon of the group itself. Here is the list of rights with dual action:

- · View item and its basic properties
- · Manage access to this item
- Delete item
- · Rename item
- · View custom fields
- · Manage custom fields
- · View admin fields
- · Manage admin fields
- · Change icon
- · Query reports or messages
- · Manage item log
- · View and download files
- · Upload and delete files

The flag Edit ACL propagated items is the right that allows adding and removing units to/from the group.

The rest of access rights affect only units. See Unit ACL for details.



## **User ACL**

Users can receive rights on any system objects including other users. Put it differently, user can be both a subject and an object of ACL relations. If User A has access to user B, then User A can see User B in the system, view and edit its properties and individual settings, control its activity in the system, etc.

## Standard Rights

Some of the standard access rights are applicable to users:

#### · View item and its basic properties

User appears in various panels and lists. The 'General' tab with all its contents and the 'Advanced' tab (access to Wialon Mobile v1 and e-mail) are available in the User Properties dialog (only view). User name can be displayed in different reports and in 'Creator' field.

#### · Manage access to this item

User appears on the 'Access' tab of the User Properties dialog of other users, where access to this user (as system object) can be adjusted.

#### · Edit not mentioned properties

Allows to edit the 'Advanced' tab in the User Properties dialog and change individual user settings as well as send notices to this user from CMS Manager.

#### · Query reports or messages

Enable the 'Logs' tab in the User Properties dialog — there you can observe user's activity (logins, logouts to different services of the system). This flag also gives permission to generate report about this user. Note that to query the 'Custom fields' report, one needs to have access to custom fields of this user. And one more report — 'Log' — can be executed in case one has 'Manage item log' access right in addition.

Standard flags Delete item, Rename item, View custom fields, Edit custom fields, View admin fields, Manage admin fields, Manage item log, View and download files, and Upload and delete files work for users as described above.

Access rights such as 'View detailed item properties', 'Change icon', and 'Edit ACL propagated items' do not affect users at all.

### Special Rights

Special rights that can be applied to users:

User ACL		
user's access	In the User Properties dialog, the 'Access' tab becomes available where the user can be given rights to various system objects. Besides, user's rights can be changed automatically – through appropriate jobs and notifications.	
Act as given user	Right to log in to the system as given user, make this user creator of system objects, etc.	
flags for	Allows changing properties on the 'General' tab of the User Properties dialog. However, changing password requires also the previous right.	



## Resource ACL

Access to a resource means access to its contents such as geofences, jobs, notifications, drivers, report templates, etc. User can have either just view access to those items or edit privileges. Manipulations with those items are possible in the main interface of Wialon Local.

If a resource is actually an account (which means that it has its billing plan activated), then more access rights can be applied, like add payments, define permitted service and their cost, etc. Such manipulations are possible only in CMS Manager.

### Standard Rights

The following standard (Item ACL) rights can be applied to resources/accounts:

#### · View item and its basic properties

Allows to see whether system objects like units, users, units groups belong to this account. It is usually written on the first tab of their properties dialog.

#### · View detailed item properties

Makes sense for account only. The second and third sections of the Account Properties dialog become visible as well as the tabs 'Services' and 'Restrictions'. If the end user gets this right to their own account, they can see the 'Account' tab in User Settings (it gives information on used and available services, account's balance, etc.

#### · Delete item

Allows deleting resource with all its contents. However, to delete an account, you should additionally have the flag 'Manage account'.

### Query reports or messages

For resources, this flag allows to generate the 'Log' table and see how different users created, edited, and deleted resource's contents (at that, the flag 'Manage item log' is required). This access flag allows also user to generate reports on drivers and trailers as well as driver and trailer groups if they belong to this resource. For accounts, this flag gives possibility to see the 'Statistics' tab (history of payments and withdrawals) but only if you have the flag 'View detailed item properties', too. The similar sub-tab appears on the 'Account' tab of the Account Properties dialog.

Standard access rights Manage access to this item, Rename item, View custom fields, Edit custom fields, View admin fields, Edit admin fields, Manage item log, View and download files, Upload and delete files work for resources/accounts as described above.

Such flags as 'Edit not mentioned properties', 'Change icon', and 'Edit ACL propagated items' do not affect resources or accounts at all.

### Special Rights

The following special rights can be applied to resources/accounts:

Resource ACL		
View geofences	Allows to view geofences belonging to this resource.	
Create, edit, and delete geofences	Allows to edit and delete geofences belonging to this resource as well as create new.	
View jobs	Allows to view jobs belonging to this resource.	
Create, edit, and delete	Allows to edit and delete jobs belonging to this resource as well as create new.	

jobs	
View notifications	Allows to view notifications belonging to this resource.
Create, edit, and delete notifications	Allows to edit and delete notifications belonging to this resource as well as create new.
	Allows to view drivers and driver groups belonging to this resource. Moreover, allows to view the list of units attached to this resource of drivers and intended for automatic binding (the Units button in the Drivers panel).
Create, edit, and delete drivers	Allows to edit and delete drivers and driver groups belonging to this resource as well as create new. Moreover, allows to create and edit automatic binding list of drivers.
View trailers	Allows to view trailers and trailer groups belonging to this resource. Moreover, allows to view the list of units attached to this resource of trailers and intended for automatic binding (the Units button in the Trailers panel).
Create, edit, and delete trailers	Allows to edit and delete trailers and trailer groups belonging to this resource as well as create new. Moreover, allows to create and edit automatic binding list of trailers.
View report templates	Allows to view report templates belonging to this resource.
Create, edit, and delete report templates	Allows to edit and delete report templates belonging to this resource as well as create new.
Manage account	For accounts only. Combined with the flag 'Delete item', allows to delete an account from the system completely, including resource with its contents, account's creator and all objects created by this user. In combination with the flag 'View detailed item properties', gives possibility to control billing plan and payment (the General tab), number and cost of services (the Services tab), and some other parameters (the Restrictions tab).
View orders	Allows to view orders belonging to this resource.
Create, edit, and delete orders	Allows to edit and delete orders belonging to this resource as well as create new.

## U Note.

In the main Wialon interface, only manipulations with inner resource contents is possible (i.e., geofences, notifications, report templates, drivers, etc.), including the possibility to see the log of changes concerning this contents. Actions concerning accounts (such as payment control, tariffing, etc.) can be performed only in CMS Manager.



## Route ACL

Route access rights could be the following:

## · View item and its basic properties

Having this right indicated allows a user to see the route in the 'Routes' panel.

#### · Manage access to this item

When this right is indicated, a user can transfer the right to the routes on other users. Moreover, this right allows a user to see the route not only in the panel but also on the map. A user is enabled to edit the route (add, delete check points, and change their radius), add schedules, show list of rounds for the route, and copy the route.

#### · Delete item

Allows deleting a route.

#### · Rename item

Allows renaming a route.

#### · Query reports or messages

Allows a user to receive reports containing data for the available route.

# () winlonlocal"

# Creator

**Creator** is a user that initially has full access rights to an object being created and can define access rights for other users. The creator of a user also automatically gets manage rights to units created by this user. Afterwards creator's rights can be dimensioned if needed.

Building hierarchy with the help of creator allows to divide the whole work among several users, assign different rights to objects, as well as reduce information content processed on the screen.

In the system, there can be no objects without creator. The creator is assigned when creating an object and cannot be changed later. Usually (when a user, a unit or a unit group is created) the creator is selected from the list of existent users. However, when a new account is created, its creator can be created with it simultaneously.

It is impossible to delete a user that is the creator of some object. You first should delete this object. For usual users it is done manually. What concerns an account creator, it can be deleted only deleting this account.

• To establish access rights it is necessary to have the flag *Manage access to this item* both for the user who is supposed to obtain rights and the object to which the access is given.



# Access Dialog

1 To manage access to system objects, you are required to have the flag *Manage access to this item* toward these objects and the flag *Manage user's access rights* toward users to give them rights.

To establish access to an object, go to its properties dialog and open the *Access* tab. This tab is displayed only if you have the right 'Manage access to this item'.

On the left, you will see the list of users (only those on which you have the right 'Manage user's access rights'). Users already having some access to the item are highlighted with colored background and displayed on the upper part of the list. To quickly find a user, enter user's name or its part into the filter above.

Another way to facilitate your work with a list is to use sorting. You can sort the items in the list either in alphabetic or access right order. To do so click on the corresponding button to the right of the dynamic filter. The button shows the variant of sorting different from the used one.

- access rights sorting to be used.
- alphabetic sorting to be used.

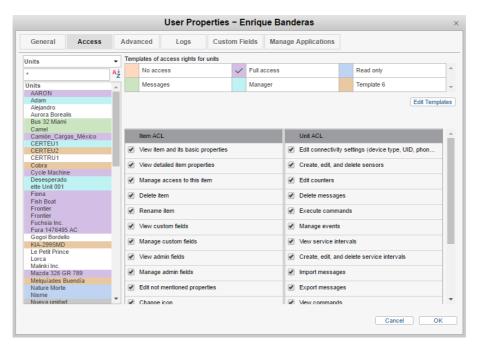
#### Note.

If the number of items exceeds 1000, then the default setting for sorting is alphabetical.

On the right, you see the list of access flags. When you switch users on the left, checkboxes on the right change depending on access that is provided to the selected user.

Rights are divided into two sections — standard (see Item ACL) and special (lower part). Special rights differ according to item type:

- Unit ACL
- User ACL
- Unit Group ACL
- Resource ACL
- Route ACL



Here are some principles to bear in mind when assigning access:

- · To set rights, select a user on the left and assign access flags or a template on the right.
- Several users can be selected at once use <shift> or <ctrl> keys for that.

- If you are trying to set a flag which does not work without another flag, that another flag will be marked automatically. For example, if you mark the flag 'Manage custom fields', the flag 'View custom fields' will be added to it, because it is impossible to edit something you cannot even see.
- The same is with removing flags. It is impossible to remove a flag while there are other flags depending on it. Those subordinate flags must be removed first.
- To place or remove all flags in one section at once, hold on the <ctrl> key and click on any flag.
- If you are trying to assign a right you do not have yourself, it will be reset upon saving action.

When finished, press 'OK' to apply new rights.

# Access Rights Templates

Templates facilitate the assigning of access rights. Different sets of rights could be created for different roles, for example, operator, manager, customer, etc. Moreover, personal templates can be made for any type of an object (unit, route, etc.). The created templates can be applied to the chosen user within one mouse click.

Templates section is situated in the dialog at the top of access rights list. You can edit or delete the templates provided by default as well as create new ones. 'Edit Templates' button situated at the bottom of templates list provides such an opportunity. Upon the clicking of this button the left part of the dialog and access rights list is shown as disabled, and the buttons of working with templates appear.

To create a new template, click the 'Create' button. A new template appears in the templates list. Name it (double click on the name field), and then put the necessary flags in the activated access rights list below. Click 'Save'.

A new template can be created by making a copy of an existing one. To do so, click on the corresponding button which appears when you point on a template with mouse cursor. Make changes (edit name and flags), and then click 'Save'. Note that you cannot create templates with identical flags for the elements of the same type. Such copies will be deleted.

To delete access rights template click on the corresponding button \* which appears when you point a mouse cursor on a template.

Each template has its own color which is given to it upon creation. The color cannot be changed. If a template is applied to any user, then the user name will be highlighted in the corresponding color in the left part of the dialog. Though there are some exceptions in color appliance. If there are no flags chosen in the template (for example the 'No Access' template), then its color is not applied (users without access are not highlighted in the list). The users which have an access different to all the templates are highlighted in yellow in the list. This color differs from all the other colors of the templates. The same color is given to the users to which the template cannot be completely applied (when the 'distributing' user does not have the rights which he is going to pass to the others).

#### ① Attention!

Establishing access to users as system objects is a bit different from other objects (see user properties dialog).

#### U Hint.

User's access to units can be changed not only manually but also automatically — through some types of jobs and notifications.

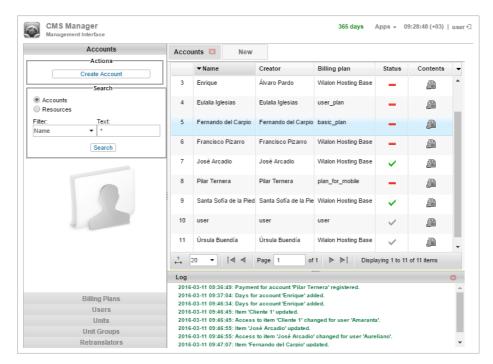


# **CMS** Interface

CMS interface is simple and in many cases intuitively intelligible. There is plenty of screen tips associated with various buttons, icons, dialog boxes and other controls.

The work area can be divided into several sections:

- **Top panel** is situated at the top of the window. It shows your login, current time, and some buttons (Logout, Settings, Import/Export, English/Russian, Help). Here, in the top panel, all warnings are shown.
- Navigation and search panel is a panel at the left of the window. It contains five tabs in accordance with five object types: accounts, billing plans, users, units, unit groups, and retranslators.
- **Results panel** is the largest, central part. Here you can manipulate system objects (create, edit, delete, configure, assign rights, etc.).
- Log is situated at the bottom of the window. Here you can view messages about succeeded actions or occurred errors.



Sizes of all panels are customizable. To adjust the size of the results panel and the log in relation to each other, drag the horizontal slider between them up or down. To adjust the width of the navigation panel, find a vertical slider and drag it right or left.



# Top Panel

There is a logo of CMS Manager system in the left corner of a top panel. The right side of the top panel contains the following elements:

- number of days till account blocking (displayed in green, though to be turned red when the number of days left reaches 0);
- 'Apps' button opens the list of available applications;
- · current time (time zone in brackets);
- login (right corner) a name used to enter the management system (another login can be displayed in brackets if the main user is acting as another user).

If a current time is displayed in red, then server connection loss has occurred. It may be caused by internet connection failure, or by some internal service problems.



#### U Note.

Top users have the number of available SMS indicated in this panel. Moreover, such information as number of units left before reaching the limit can be displayed for top users in this panel as well.

#### User menu

User login is displayed in the right corner of the top panel. Click it in order the additional menu to be opened. The menu contains the following items:

## User Settings

Opens the user settings dialog for viewing and/or editing.

#### Import/Export

Can be used to transfer the settings of units, users, as well as the contents of resources (ref. Import and Export).

#### Manage Applications

Allows you to view and edit the list of authorized applications, and mobile notifications.

# Service Hierarchy

Allows you to view information on the service structure.

## Help

Help request. Could be unavailable.

#### Logout

Button to log out of the system (session termination).

#### 1 Note.

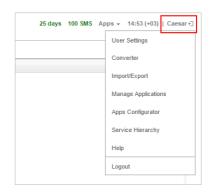
Additional menu items are available for top users:

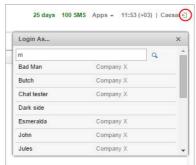
- Activate Modules to enable additional modules or packages;
- Conversion enables transferring some objects from one metric system to another;
- Apps Configurator enables adding applications, and adjusting their settings.

# Login as Another User

It is possible to login to the system as another user. To do so, you need to possess the 'Act as given user' right towards a user.

To switch for another user (log in as another user), it is necessary to click on the icon (door with arrow) situated in the top panel to the right of the username. Afterwards the dialog containing the list of available units is





opened. You can use filter in order to facilitate a search of a unit. The search is made either by unit name or account name. Click on the line of a necessary unit to fulfill the logging in.

There is also an alternative way to log in as another user. Go to the 'Users' tab in the navigation panel. In the table of results click on the 'Login as' icon in the corresponding line.

After authorization as another user, the user name is written in brackets to the right of the main one (in the right corner of the top panel). To switch back to the main user, click on the icon (door with arrow) to the right of the name, and confirm your action by pressing OK in appeared window.

# Information notices

Information notices from service administrator can appear in the top panel, as well as notices on the number of days left before blocking the tracking system (if stipulated by the tariff agreement). Information notices are shown in the window with a blue outline. For alarm notices a red outline is used.





# Navigation and Search

Navigation and search panel is situated on the left of the window. Here you form a query for items to be displayed in the results panel.

# **Navigation**

There are several tabs in the navigation panel. Each of them represents some system object: *Accounts, Billing Plans, Users, Units, Unit Groups, Retranslators.* To move to a tab, just click on its name.

Each tab consists of two sections: *Actions* and *Search*. The **Actions** section contains a button to create a new object of the selected type. The detailed instructions for creating and configuring objects are given in the further topics of this guide.

The **Search** section is used to find already created objects and display them in the results panel where you can manage objects, view and edit their properties.

# Accounts Billing Plans Users Actions Create User Send a Notice V i Send a Notice V i Name V Name Creator Account Billing plan Custom fields Admin fields Lit, hold down the Ctrl key Units Units Units Unit Groups Retranslators

#### Search

To search objects:

- 1. Specify a filter;
- 2. Form a request in the Text field;
- 3. Push the Search button or <enter>;
- 4. Observe the found objects in the results panel on the right.

#### U Note.

To simply **find all objects** of some kind (for example, all users), leave the Text field empty (or with just a single asterisk) and press <enter>.

# Search Filter

In the Filter field choose the criterion on the basis of which a search is made. It can be:

- Name: the name given to the object when it was created;
- · Creator: the creator of the object;
- · Account: account to which required object is attached.

Individual filters for accounts:

- Parent account: search by an account from under which an object have been created;
- · Billing plan: search by a billing plan used;
- Blocked accounts: search is implemented among blocked accounts;
- · Custom fields: custom fields configured in unit properties;
- · Admin fields: administrative fields configured in unit properties.

Individual filters for resources:

- · Custom fields: custom fields configured in unit properties;
- · Admin fields: administrative fields configured in unit properties.

Individual filters for users:

- Billing plan: search by a billing plan used;
- · Custom fields: custom fields configured in unit properties;

· Admin fields: administrative fields configured in unit properties.

#### Individual filters for units:

- Unique ID: unique identification number given to a unit when creating it;
- Phone number: the phone number of a SIM card embedded to equipment (or two);
- Device type: equipment type/name;
- Unit group: a group where a unit is included;
- · Custom fields: custom fields configured in unit properties;
- · Admin fields: administrative fields configured in unit properties;
- · Profile fields: profile fields configured in unit properties.

#### Individual filters for unit groups:

- · Custom fields: custom fields configured in unit properties;
- · Admin fields: administrative fields configured in unit properties.

## Individual filters for retranslators

- Protocol: search by the used protocols;
- · Server: search by server name;
- · Unit name: search by unit name;
- Started: search by started retranslators.

If any of these properties is not available to you according to your access rights, searching by this criteria will be unsuccessful.

# Search Text

Formulate you request in the *Text* field. Use any characters allowed and the asterisk sign (\*). The asterisk is a wildcard sign that represents any combination of characters. The asterisk can be placed at the beginning, at the middle or at the end of the request text. It can be used even several times. For example, to find all MANs, select search by name, type \*man\* in the Text field, and push the Find button (or <enter>). All units which names contain this combination of characters (both at the beginning and at the end of the name) will be found and displayed. The request is not case sensitive.

Another wildcard character that can be used is the question sign (?). It replaces any single character. As well as the asterisk sign, it can be put at any place of the query.

Comma sign (,) can be applied to string together several requests. For instance, you would like to find all MANs and all Ivecos. In this case, type \*man\*,\*iveco\*.



# Results Panel

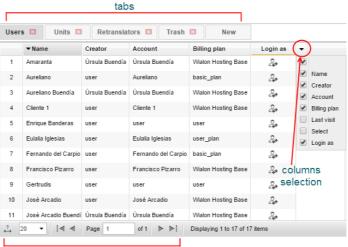
The results panel is located at the right top part of the window. Here the results of search are displayed.

It is possible to create up to five tabs in the results panel. To create a new tab, press on an inactive **New** tab that is situated on the right of all created tabs. To navigate between tabs, just click on a needed one. To close a tab, press on a red cross near its name.

The caption on the tab displays item type: users, units, accounts, retranslators, or unit groups. Besides, when switching tabs, if they represent different item types, the navigation and search panel changes, too.

Your actions (such as search) are always applied to an active tab. If this tab already contains any records, they will be replaced.

# **Managing Tables**



tools panel

The data is given in the form of a table. Records are sorted by name in the direct order that is from A to Z. To sort the data by any other criterion presented in the table, it is necessary to click on the corresponding name of the table. Note that the sorting by a criterion is available if the mouse cursor changes its shape for a pointer.

Table contents, and number of columns, correspondingly, depend on the type of objects displayed. For example, accounts table contains the biggest number of columns.

The set of columns can be adjusted according to your needs. To do so, click on the last column in a table header (arrow down). Afterwards, in the appeared menu select the flags for the necessary columns, or deselect them for the columns which are not currently needed.

At the bottom of the table, there is **tools panel** that is useful to perform several tasks such as deleting items, moving to another page, etc.

Columns width can be adjusted manually. To do this, click and drag a column edge in the needed direction. To restore auto width, push *Columns auto width* button.

Adjust the number of rows to be displayed on one page (10, 20, 50, 100, 500, 1000 are available).

To navigate between pages, use the corresponding arrow-shaped buttons. It is also possible to enter page number manually and press <enter> to move to an indicated page.

## Standard Operations

Usually, a number of standard actions can be performed over any object displayed in the table (accounts, billing plans,

users, units, unit groups, or retranslators): create a new item of this kind (except billing plans), view or edit objects' properties, copy or delete an object.

# Creating New Items

To create a new object, open the corresponding panel on the left and press the **Create...** button. The button is disabled if the current user does not have enough rights.

Fill in necessary fields and tabs of the dialog and press OK. OK button remains disabled until information in the dialog is enough and correct. For example, it is impossible to create an item with no name or with name shorter than 4 characters. Do not use any prohibited symbols in text fields of the dialog. Read Input Rules for details.

A newly created object will not be displayed in the table until you apply some search parameters.

# Copying

Copying is a quick way to create new objects having similar properties with existent objects. Units, users, unit groups, retranslators, and billing plans can be copied (but not accounts/resources).

To make a copy of an object, hold the <ctrl> key and click on the needed object in the table. A properties dialog with information identical to the properties of the object being copied will open (at least, those properties which can be shown according to your access level). However, the very tab which represents access rights *cannot* be copied. You can alter any properties if needed, e.g., unique information like name, phone number, etc. Then press OK to complete creation.

#### U Hint:

In many situations, instead of copying you can use Import/Export tool.

# View and Edit

To view or change item's properties, click on it in the table. A dialog with its properties will open. If you have not enough access to the item, OK button is not available and you cannot save any changes. Besides, some properties and even the whole tabs can be hidden.

If you have made any changes and want to save them, press OK. To quit dialog without saving changes, press *Cancel* or click on a small cross sign in the right-hand corner of the dialog.

# **Deleting Items**

To delete an item, check it in the 'Select' column. To select all the items at once, press <ctrl> on the keyboard and put any flag in the corresponding column. Then push the button 'Delete checked items' ❷ at the bottom of the table. When getting a warning message, confirm your intentions or cancel the action. Several items can be selected, too. The result of the action is displayed in the log.

Remember that a certain right is needed to delete items ('Delete items'). Items that are not allowed to be deleted cannot be checked.

You should know some particularities of deleting different types of objects:

- · Deletion of a unit group or retranslator does not result in deletion of units that are included in them.
- To delete a user, use the red *delete* button that is displayed against each user in the table. However, only users who are not creators for any system objects can be actually deleted. See more...
- An account can be deleted only with all its contents and depending objects, that is why deleting accounts is different from deleting other system objects. See more...

# winlonlocal\*

# Log

The log is situated at the bottom of the window. It contains records of current events and operations running in the system.

The structure of a record is simple: date, time, text (description of the event).

The log uses fonts of different colors in order to separate different type of entries from each other. Black color is for information messages, for example, about the number of tabs allowed to create. Green color is used for preventive messages, for example, when a new object is created or successfully deleted, or its configuration is changed. Red records mean error messages.

```
Log

2016-03-11 09:46:45: Item 'Cliente 1' updated.
2016-03-11 09:46:45: Access to item 'Cliente 1' changed for user 'Amaranta'.
2016-03-11 09:46:55: Item 'José Arcadio' updated.
2016-03-11 09:46:55: Item 'José Arcadio' changed for user 'Aureliano'.
2016-03-11 09:47:07: Item 'Fernando del Carpio' updated.
2016-03-11 09:47:07: Access to item 'Fernando del Carpio' changed for user 'Cliente 1'.
2016-03-11 03:73:6: Error: 'Item with such unique property (phone number, name or UID) already exists.'.
2016-03-11 10:38:26: 'You can create no more than 5 tabs.
```

You can clean up the log using the appropriate button • that is in the right top corner of the log panel.



# **CMS Settings**

To view and change CMS settings, choose the User Settings item in the user menu. Here you can customize some parameters.

The User Settings dialog contains two tabs:

- 1. General Settings there you can indicate your time zone, e-mail, change password, etc.
- 2. Account there you can see your current balance and days left, services used and left, transactions made, etc.



The User Settings dialog in CMS Manager is a reduced version of the User Settings dialog in the main interface.



## **Accounts**

In most cases, resource and account can be used as synonymic notions, however, sometimes it is needed to understand the difference between them.

Resource is a system macro object which includes different micro objects as its contents, which are, geofences, jobs, notifications, drivers, trailers, and report templates. Availability of a resource gives user opportunity to create such objects. These contents can be easily saved to a file or copied to another resource (see Import and Export).

A resource becomes an account or rather a part of an account in case a separate billing plan was activated while creating this resource. In most cases the names of an account, associated resource, and their creator is the same name.

More than one resource (or even dependent account) can be connected to an account. The point is that an account can hold not only a resource and its contents (micro objects mentioned above) but also information about other macro objects as units, users, unit groups, routes as well as other dependent resources and accounts.

The count of both macro and micro objects is done in the account and money is written off for their use. A billing plan is applied to an account and not to a user. Therefore, Wialon Local manager uses account to limit users' activity, define number and cost of available services, control payment, etc.

Creator is a crucial part of an account. Micro objects are classified to an account by their resource, but macro objects reveal their belonging to an account through their creator. All macro objects created by the same user who is a creator of an account (or by other users whose creator is this user) are automatically attached to this account.

An account is usually created for each client individually, however, a number of users can exist within one account and have different rights and access to units. For instance, we can create an account *Vehicle Fleet* with users *Boss*, *Accountant*, *Machinist*, *Manager*, etc., and each of these users will use Wialon in their own way.

All dependent macro and micro objects are deleted together with their account. More...

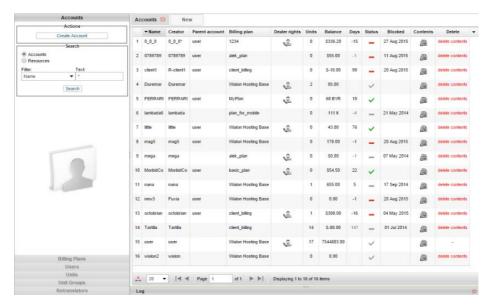
- · Working with Accounts
- Creating Accounts/Resources
- Payment Control
- Account Properties
- · List of Services
- Report on Account Contents
- Deleting Accounts/Resources
- · Transferring Units from One Account into Another



# Working with Accounts

Working with accounts is possible only in CMS Manager. Click Accounts in the navigation panel. Here you can:

- · create new accounts and resources;
- · find and display existent accounts and resources;
- · control clients' balance, add payment and days;
- · allow/deny/limit access to different services;
- · edit and delete accounts and resources;
- · view contents of accounts.



On the 'Accounts' tab of the navigation panel you can create new account/resource, or find it among the created ones. This tab contains a switcher which allows displaying either accounts (default position) or resources. To refresh table data after changing position of the switcher, click 'Search'.

There are only three columns for resource — name, creator, and account. Dealing with accounts, a table contains (apart from name and creator) parent account, billing plan, dealer rights, number of units in the account (including units from subsidiary accounts), balance, days left (see estimated blocking date in the tooltip), status (active or blocked), date of blocking (if blocked), buttons to query a report on contents, and buttons for deletion. Note that accounts and resources differ by the way of their deletion.

If blocking by days is activated in the account, then the amount of days left will be shown in the table of results with the black color. If the same is activated in the billing plan, then gray color will be used. If blocking by days is disabled, nothing is displayed in this column.

To open the properties of an account or resource, click on its row in the table. Depending on the level of access possessed, certain tabs and fields of the dialog may be unavailable for editing or hidden at all. The Resource Properties dialog can contain up to 3 tabs — 'General', 'Access', and 'Custom Fields'. Meanwhile, the Account Properties dialog can contain up to 6 tabs. The 'General' tab is available in all cases.

Besides, it is possible to store resource contents in a file or copy elements from one resource to another. See Import and Export for details.



# Creating Accounts/Resources

Accounts (and resources) can be created and deleted only in CMS Manager. To create a new account or resource, press the Create Account button.



#### **Account name**

Enter a unique name from 4 to 50 characters. In the system, there can be no accounts or resources with the same name.

#### Create as

A creator for the new system object can be either an existent user or a new one created together with an account/resource.

#### New user

A new user will be created and assigned as creator. Enter login name for a new user. Primarily, account's name is offered as login name but you can enter any other name as well. Then choose a password and confirm it. You can also specify a creator for a new user if you do not want it to be yourself. Similar situation with measurement system — normally, it is inherited from you but you can readjust it here. Note that if a creator of a new user cannot distribute billing plans (their account is not a dealer one), then the billing plans section becomes disabled.

#### Existent user

In the dropdown list, choose a user. Note that the user which appears to be a creator of system macro objects cannot become a creator of new accounts as such an operation violates current hierarchy, however, such a user can become a creator of a resource. When an account/ resource is created as existent user, its measurement system is initially taken from its creator. However, it can be changed afterwards through the conversion.

# Separate billing

If separate billing is activated, an account is created. Select a billing plan for the account from the dropdown list. If separate billing is not activated, a resource is created.

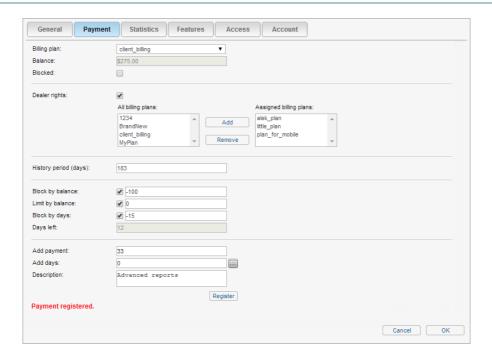
When all fields are filled in, press the OK button and check the result in the log. A new account or resource will be created and maybe a new user as well. Their creator(s) automatically gets full access toward these objects.



# **Payment Control**

In the account properties dialog on the Payment and Statistics tabs, you can view account balance, add payment and days, etc.

# **Payment**



#### Billing plan

To change billing plan, select one from the dropdown list of available plans.

#### Balance

In this field, you see the current balance of the account.

#### **Blocked**

This flag shows whether the account is active or disabled at the moment. If a critical level of balance/days is reached, the account is blocked automatically. When a payment is made for such a blocked account, you can remove the Blocked flag manually to quickly return the account to life (although it would be done for you automatically anyway but a little bit later). This flag can be also used to block the account manually, however, note that it will work correctly only if the level of balance/days is zero or negative. The state of this flag can be changed without opening the Account Properties dialog — straight from the list of accounts (see the last column).

#### **Dealer rights**

Activate this flag to create a subdealer. It means this account will possess the same rights as you (access to modules, services, billing plans). Then choose billing plans that will be available to this account.

## History period

You can set history period to store data (in days). It means that all messages older than this term will be automatically removed from the database. The value of history period should not exceed the same value in the properties of the billing plan assigned to this account. To restore the default value, enter '0'.

The next three options refer to restricting user's activity in case of nonpayment. Usually, these values are either zero or negative. It is to give users possibility to use the tracking system for a while even when payment date is expired. If these options are not activated here, in this dialog, they take over assigned billing plan or top account.

#### Block by balance

Enter balance reaching which the account will be blocked.

#### Limit by balance

Enter balance reaching which paid services will be denied.

#### Block by days

Enter days counter reaching which the account will be blocked. This will work independently of 'Block by balance' option. If both of these parameters are adjusted, an account will be blocked when meeting either of set conditions. In this case, the account can be blocked automatically not only when the balance is low, but also if there are no days left. It can be useful for demo access, for example, or to control monthly fee. When the days counter embedded in the system says that days left on an account have reached the value indicated in this field, the account is blocked automatically.

#### Days left

If the previous option was activated and this state was successfully saved, the field 'Days left' appears at the next opening of the dialog. It shows how many days have left before zero. At that, when 5 days are left, a special warning starts to come each time when the user logs in to the system: "Your account will be disabled in .. days." When days are negative, another notification is displayed: "Attention! Your account will be blocked soon."

#### Add payment and days

To register a payment, enter sum and description (description is required). The sum will be added to the current balance, and the payment will be saved in payment history (see the Statistics tab).

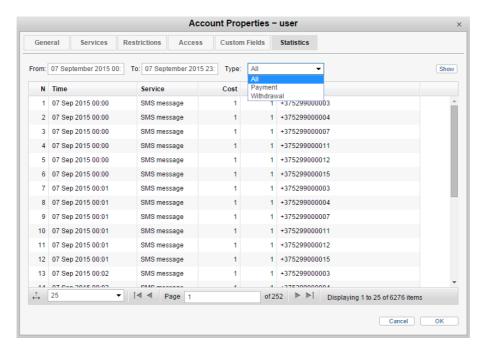
Days are added in the same manner as payment. Indicate the needed number of days in 'Add days' field or choose the final day in the calendar. Then enter description and press 'Register'. Days and money can be added simultaneously in the same payment or separately from each other.

#### Note.

If you have not enough rights to view the Payment tab, then the current balance, days left, and billing plan can be viewed (but not altered) on the Account tab.

## **Statistics**

On the *Statistics* you can estimate services expenses for indicated period of time (payment history). Define time interval and press *Show*. All registered payments will appear in the table regardless whether money or days were added.





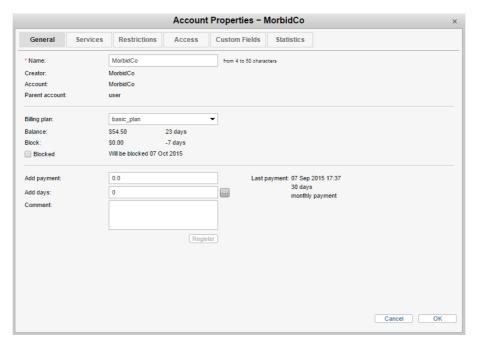
# **Account Properties**

Account Properties dialog can contain up to 6 tabs. Their availability depends on access rights.

#### General

The General tab has 3 sections. However, only the first of them is available to users with minimum access. This section holds account's name, information about creator, account, and parent account.

The second and third sections are designed mainly to add payment and block/unblock account.



The second section lists billing plan, current balance, blocking limits, and account's status: active or blocked.

The row 'Balance' shows current monetary balance as well as days left (if the option 'Block by days' is enabled on the Restrictions tab of the same dialog). One row below, you see limits, at which the account is supposed to be blocked. This is just a reminder of these limits; they can be modified on the same Restrictions tab.

If account is blocked, the flag 'Blocked' is checked and the date when it happened is shown in addition. If account is active, the flag is unchecked and the date of estimated blocking is displayed (only if the option 'Block by days' is enabled for the account). You can change this flag's position manually. This may prove useful, for instance, to promptly unblock an account when required payment arrived. This flag can be also applied to manually block an account, however, this strategy will work correctly only if money/days balance if zero or negative. Note that to alter this flag's position, there is no need to open the dialog at all — it can be done in the list of accounts itself, in the Status column.

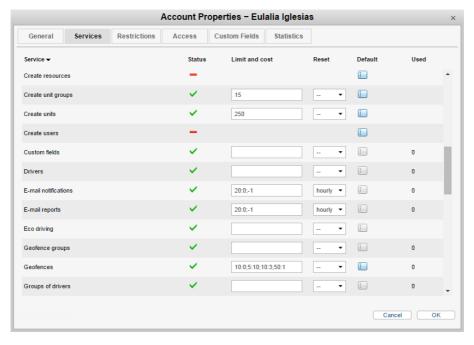
Adding payment and days is available in the third section of the General tab.

To register a payment, enter sum and comment (comment is mandatory) and press 'Register'. The sum will be added to the current balance, and the payment will be saved in payment history (see the Statistics tab).

If the option 'Block by days' is enabled, the field to amend days will be available as well. Days are added in the same manner as payment. Indicate the needed number of days or choose the final day in the calendar (the button on the right). Then enter comment and press 'Register'. Days and money can be added simultaneously in the same payment or separately from each other.

#### Services

The Services tab in the Account Properties dialog allows managing the number of available units, SMS, geofences and other system objects, as well as enable or disable access to different services (such as retranslator, Wialon Mobile, jobs, etc.) and define their cost. The list of available services depends on billing plan and activated modules.



Services can be sorted by first and second columns, that is by name (alphabetically) or status (enabled/disabled).

#### Service statuses:

- service enabled
- service disabled

For enabled services, one can additionally adjust allowed number, cost, and reset interval (if necessary). To establish a simple quantitative limit on a service, just enter the necessary number in the corresponding field. For example, if you input 11 opposite 'Geofences', it will mean that only 11 geofences can be created within this account.

In some cases, reset interval should accompany quantitative limit. For example, to establish the limit of 5 SMS messages hourly. Other possible reset intervals are weekly, daily, monthly.

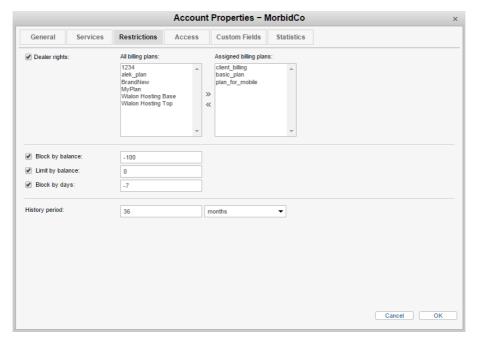
Together with quantitative limitations, cost can be adjusted. Cost line is set in the format: COUNTER1:VALUE1;COUNTER2:VALUE2;VALUE3. A counter must be positive integer (but values can be fractional). Each next counter must be greater than the previous one. Here are some examples of cost lines:

Service	Cost line	Interpretation
SMS messages	1:0;10:1.5;-1	The 1st SMS is free, from 2nd to 10th the cost for one SMS is 1.5 charge units. The 11th SMS is denied.
Units	1:0;5:10;10:3;50:1	The first unit is free, from 2nd to 5th they will cost 10 charge units, from 6th to $10th - 3$ charge units, from 11th to infinity — each for 1.
Geofences	5:0;-1	5 geofences can be created for free. The creation of a 6th geofence is prohibited.

A gray icon opposite a service means that the state of this service is taken from billing plan assigned to the account. If state or limitations have been modified at some point and thus redefined for the account individually, the button unblocks . Press it to restore default billing plan's values.

In the **Used** column, you can see the number of objects of appropriate type, which are already in use in this account. It concerns only countable services (such as units, drivers, etc.) and makes no sense for uncountable (such as SKD, Eco driving, etc.).

# Restrictions



#### **Dealer rights**

Activate this flag to create a subdealer. It means this account will possess the same rights as you (access to modules, services, billing plans). Then specify billing plans that will be available to this account.

The next three options refer to restricting user's activity in case of nonpayment. Usually, these values are either zero or negative (to give users possibility to use the tracking system for a while even when payment date has expired). If these options are not enabled here, in this dialog, they will take over from assigned billing plan or parent account.

#### Block by balance

Enter balance reaching which the account will be blocked.

#### Limit by balance

Enter balance reaching which paid services will be denied.

#### Block by days

Enter days counter reaching which the account will be blocked. This will work independently of 'Block by balance' option. If both of these parameters are adjusted, an account will be blocked when meeting either of set conditions. In this case, the account can be blocked automatically not only when the balance is low, but also if there are no days left. It can be useful for demo access, for example, or to control monthly fee. When the days counter embedded in the system says that days left on an account have reached the value indicated in this field, the account is blocked automatically.

If the option 'Block by days' was activated and this state was successfully saved, new fields will appear on the General tab — balance of days left, input to add days when registering payment. Days counter decreases automatically every day. At that, when 5 days are left, a special warning starts to come each time the user logs in to the system: "Your account will be blocked. ... days left." When days are negative, another notification is displayed: "Attention! Your account will be blocked soon."

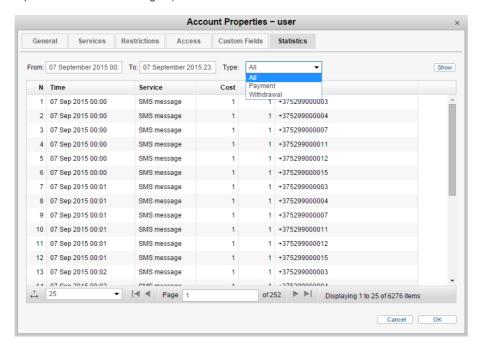
#### History period

You can set history period to store data. It can be indicated either in days or months. To choose this setting, start entering the value into the field, and then pick days/months option from the appeared dropdown list. All the messages older than this term will be automatically removed from the database. The default value of history storing is taken from billing plan settings. If the history period value indicated for an account exceeds the one indicated for the billing plan assigned to this account, then time of history storing is taken from the billing plan. If the history period value is less than the one indicated for the billing plan, then the history storing period is taken from account settings. To restore the default value, enter '0'.

#### **Statistics**

On the Statistics tab you can observe all additions to the balance as well as all withdrawals. Define time interval and press 'Show'. All registered payments will appear in the table regardless whether money or days were added. All

payments and withdrawals will be shown in a table. Moreover, to see them separately, use a dropdown filter (in this case you should press the Show button again).



Other tabs of the Account Properties dialog — Access and Custom Fields — have standard contents described above.



# **List of Services**

Here is the full list of services available in Wialon system.

Service	Description		
ActiveX	Remote access to the system via ActiveX.		
Admin fields	The possibility to create admin fields in the properties of unit, user or group (on the Custom Fields tabledefines cost and quantity (summarized, by objects of different types) of admin fields.		
Advanced reports	The possibility to use advanced reports, i.e., reports on unit groups, users, drivers, trailers, as well a groups of drivers and trailers (except for the 'Log' table for users and unit groups). Works within Report module.		
Commands	Activates the corresponding tab in the Unit Properties dialog; defines the quantity (all units in sum) an cost of commands.		
Create resources	Activates the button to create resources and accounts on the corresponding panel (in CMS Manage only).		
Create unit groups	Activates the button to create unit groups on the corresponding panel.		
Create units	Activates the button to create units on the corresponding panel.		
Create users	Activates the button to create users on the corresponding panel.		
Custom fields	Activates the corresponding tab in the properties of unit, user or group; defines cost and quanti (summarized, by objects of different types) of custom fields; does not affect drivers and trailers.		
Drivers	Activates Drivers module and defines cost and quantity of drivers; if disabled, the Drivers panel is shown, and any mention of drivers disappears from notifications, user settings, and SMS dialog.		
E-mail notifications	The possibility to send notifications by e-mail. Recommended limitation — 10 reports in an hour (not to overload the server).		
E-mail reports	The possibility to send a report by e-mail (within the Jobs module). Recommended limitation — 1 reports in an hour (to avoid server overload).		
Eco driving	Activates Eco Driving tab in the unit properties dialog, as well as same-name table in reports. Beside this service is required for same-name app.		
Geofences	Activates Geofences module and defines cost and quantity of geofences; if disabled, the Geofen panel is not shown, and any mention of geofences disappears from reports and user settings.		
GPRS traffic	The possibility to control GPRS traffic through jobs, notifications, reports, and unit properties.		
Groups of drivers	Defines quantity and cost of driver groups; works within Drivers module.		
Groups of geofences	Defines quantity and cost of geofence groups; works within Geofences module.		
Groups of trailers	Defines quantity and cost of trailer groups; works within Trailers module.		
Jobs	Activates the Jobs panel and defines cost and allowed quantity of jobs.		
Maintenance	Defines cost and quantity of service intervals; if activated, the Service Intervals tab appears in the Unit Properties dialog, maintenance can be registered in the Monitoring panel, and corresponding notifications and reports appear.		
Management system	Access to CMS Manager.		
Messages	Access to the Messages panel.		
Mobile notifications	Activates the corresponding action in notifications, as well as corresponding tab in 'Manage Applications' dialog (in user menu).		
Notices to users	Possibility to receive notices from the administrator of the service.		

Notifications	Activates the Notifications panel and defines cost and allowed quantity of notifications.		
Reports	Activates Reports module and defines cost and allowed quantity of report templates; if disabled associated jobs and notifications disappear and trip detector cannot be used.		
Resources	Activates the Accounts panel in CMS Manager; defines quantity and cost of resources and accounts.		
Retranslators	Possibility to transmit messages from units to other servers and systems; activates the correspond panel in CMS Manager; defines allowed quantity and cost of retranslators.		
Route rounds	Defines the count of allowed rounds and their cost (within Routes module).		
Route schedules	Defines the count of allowed schedules and their cost (within Routes module).		
Routes	Activates Routes module — enables the Routes panel and associated reports and notifications.		
SDK	Remote access to the system via SDK and access to Apps.		
Sensors	Defines the count of sensors (calculated for all units in overall) and their cost.		
Site access	Here you can allow/deny access to different sites within your system (like Wialon Mobile v2, extra sites etc).		
SMS messages	Count and cost of SMS messages.		
Tachograph	Activates 'Driver activity' and 'Infringements' tables in reports on drivers.		
Toll roads	Activates the 'Toll roads mileage' and 'Toll roads cost' columns in the 'Trips' report and adds the corresponding statistics fields in the advanced settings of a report template.		
Trailers	Activates the Trailers panel and defines cost and quantity of trailers.		
Unit groups	Activates the corresponding panel and defines cost and quantity of unit groups.		
Units	Activates the corresponding panel and defines cost and quantity of units.		
Users	Activates the corresponding panel and defines cost and quantity of users.		
Wialon mobile client	Activates access to Wialon mobile client.		
Wialon Mobile (2)	The possibility to track unit from a mobile phone (Wialon Mobile).  1 If mobile service URL is different from <i>m.wialon.com</i> , it can be disabled only through the feature 'Site access'.		

# • Note.

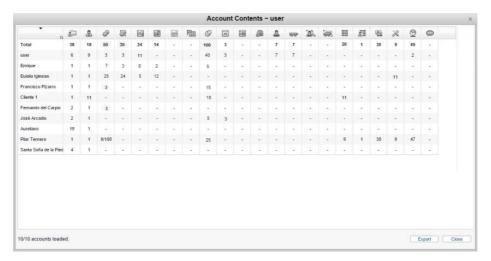
If you see 'Apps' in front of a service name, it means this service is an application.



# Report on Account Contents

CMS Manager provides with a possibility to view a report on the contents of an account. The report is presented as a table displaying the amount of all the macro and micro objects included into an account.

On the 'Accounts' tab in the table of results click the button in the 'Contents' column to view the report on the contents of the corresponding account.



To adjust the table, click the corresponding button [3] (left top corner of the table), and choose the necessary columns. The table is automatically rebuilt according to the chosen parameters. To facilitate the work with data presented in the table, you can highlight any line by clicking on it.

By default the sorting in the table is made by account name (alphabetic order). Though, data from the table can be sorted by columns (from maximum to minimum value of the column, or vice versa). To do so, click on the necessary column.

A table may contain numeric values devided by slash ('/'). It is used when any features have been indicated. For example the available amount of units is 20, but only five of them are currently used. Therefore, in the table it will be displayed as 5/20.

Left bottom corner of the dialog contains information on the amount of accounts loaded and the total amount of accounts. If the total amount of accounts exceeds 100, then the data on the accounts is loaded by parts. In other words, if there are 200 accounts available, you will receive information on the first 100, then press 'Show more' link button, and receive the rest 100.

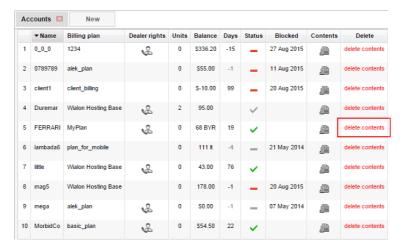
A report on account contents can be exported into CSV file. To do so, click on the 'Export' button in the bottom corner of the table.



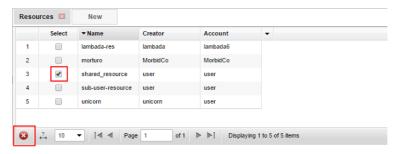
# **Deleting Accounts/Resources**

To delete an account or resource, you are required to possess appropriate level of access to it. In most cases, accounts are deleted when service agreement is broken and a client ceases to use the system.

To delete an account, press 'delete contents' opposite it and then confirm your intentions. When deleting an account, all its contents (geofences, drivers, trailers, jobs, notifications, report templates) is deleted, too. Besides, all users, units, unit groups, resources, routes, retranslators residing in this account and created by this account's creator (or other users which were created as account's creator) will be deleted as well.



To delete a resource, apply a standard method: choose the corresponding flag in the first column, and click delete button in the bottom of the table. Note that all the contents of a resource will be deleted along with it (geofences, drivers, trailers, jobs, notifications, report templates).

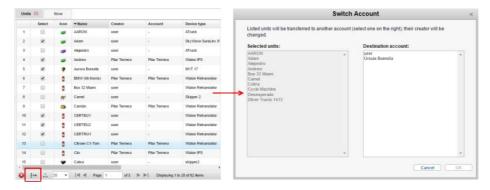




# Transferring Units from One Account into Another

Units can be transferred from one account into another. In order this feature to be active you should possess the dealer rights for your account. The hierarchy of transferring units goes either from the account currently used to the lower standing ones or just between the lower standing ones.

Units are transferred in the management interface. To start with, go to the 'Units' tab and check the boxes for the units you would like to transfer. Then at the bottom of the table click the button which switches accounts for the units (the button is available only if you have dealer rights for the account). The 'Switch Account' dialog appears.



There are two lists available in the dialog. The left one is for units, the right one is for accounts. The left list consists of the units chosen earlier. If you possess enough rights for units, then these units are shown in the list. If there are no enough rights for a unit, then the notification appears in front of the list. The necessary rights towards a unit to possess:

- · Manage access to this item
- · Delete item
- · Edit connectivity settings
- · Delete messages

Moreover, it is necessary to possess the right 'View item and its basic properties' towards a unit.

The right list displays appropriate account to one of which units can be transferred. To transfer units into an account you should possess the right of managing this account and the right of viewing its detailed properties. Besides, this account should have a sufficient number of enabled units and should not be blocked. Moreover, you should possess the right 'Act as given user' towards the creator of the account into which the units to be transferred. Note that the creator should possess the right of viewing items and their basic properties towards the items from the left list.

The system carries out the search of accounts corresponding to the above stated criteria. All the found accounts are added to the list. If the search gives no result, then the notification of no appropriate accounts to be displayed in the right list.

To complete units transfer choose the necessary account and click 'OK'. Upon transfer completion some parameters will be changed. For units it concerns a creator and belonging to an account, for accounts it concerns a counter of created/available units.



# **Billing Plans**

#### 1 Attention!

Only the top user can create and manage billing plans.

Billing plan defines the set of available services, their cost, and some basic properties such as minimum balance to block an account, minimum balance to deny services, currency format, etc.

A billing plan assigned to an account defines initial set of allowed/denied services, which can be redefined later (extended or narrowed) for each account individually. If you adjust services through a billing plan, you can apply limitations and costs to several accounts at once (which are associated with this plan). If you adjust services in accounts themselves, each account is to be edited separately.

# Working with Billing Plans

You can work with *Billing Plans* only in the interface of CMS Manager. Open 'Billing plans' tab in the navigation panel of the management system. Here you can create new billing plans, as well as view, edit, and delete created ones. Note that the maximum number of billing plan is limited to ten. The 'Create Billing Plan' button is automatically disabled upon reaching this value.

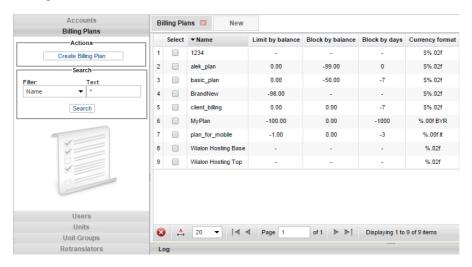


Table of results for billing plans contains the following columns: name of a billing plan, limit by balance, block by balance, block by days, and currency format.

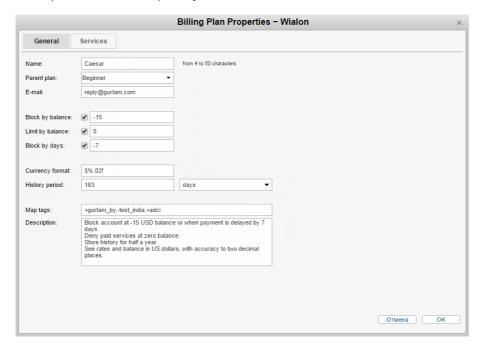
The above mentioned criteria are described in depth in the following sections:

- General Properties
- Services



# **General Properties**

To create a new billing plan, click the corresponding button. Afterwards, a new billing plan dialog is opened. The 'General' tab is chosen by default. Here it is necessary to indicate general parameters of the billing plan. Some of them may be redefined in a particular account separately.



#### Name

Billing plan name (from 4 to 50 symbols).

#### E-mail

E-mail address from which various system messages (notifications, reports, etc.) will be sent. Note that filling this field is obligatory in order to send jobs/notifications by e-mail. Otherwise, sending jobs/notifications by e-mail will not be fulfilled.

• Most mail systems perform special checks for spam messages. They compare original IP address from which the messages goes with the MX record of the sender's domain. If MX record is not found, sending messages might be suspended, or the sender's address might be added to the 'grey list' (this eventually might lead to total denial of processing and sending messages). To avoid such situation, when you register your tracking site, make sure that the server address *mx.gurtam.com* is included in the MX records of your domain.

#### Block by balance

Enter balance reaching which the account will be blocked.

#### Limit by balance

Enter balance reaching which paid services will be denied.

#### Block by days

Works independently of 'Block by balance' option. If both of these parameters are adjusted, an account will be blocked when meeting either of set conditions. When the days counter embedded in the system says that 'Days left' on an account have reached the value indicated in this field, the account is blocked automatically. At that, when 5 days are left, a special warning starts to come each time when the user logs in to the system: 'Your account will be disabled in .. days.'

#### Note.

These three above-mentioned features can be enabled or disabled according to your needs. Usually, their values are either zero or negative. It is to give users a chance to use the tracking system for a while even when payment date is expired. Besides, these parameters can be redefined for each account individually.

#### **Currency format**

Enter currency sign before or after '%.02f'.

#### History period

The time period to store unit history. This time period can be entered either in days or months (choose from the dropdown list). For example, if the value is 100 days, then messages older than 100 days are automatically deleted. This parameter can also be redefined for each account separately.

#### Map tags

This field makes sense only if own cartographical service is used by the system. Enter tags of maps that should be available with this billing plan. Separate tags with commas. If the field is empty, it assumes that all default maps will be available.

Tags are indicated in the following way:

- Map name an indicated map will be available as main one.
- '+' symbol is indicated before a map name an indicated map is enabled in addition to the main one.
- '-' symbol is indicated before a map name an indicated map is disabled.

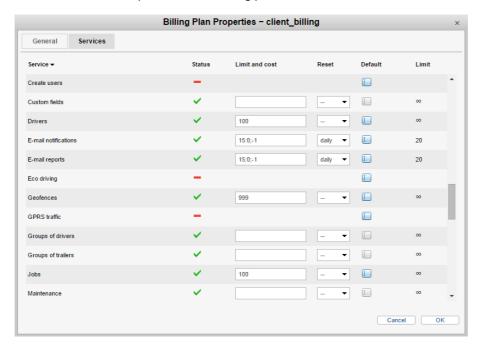
## Description

Give a description (optional).



# **Services**

This tab provides the list of all services possible for this billing plan, their state and cost.



Adjustments of limit and cost of services are made in the same manner as for accounts. However, there are some differences. The button 'By default' resets a service to values configured in the parent billing plan and top account. The column 'Limit' shows maximum allowed quantity of a service (again, considering top account limitations).

Availability of services, their cost and allowed number can be also set (redefined) for each account separately, on the same name tab.

## 1 Attention!

Disabling a feature in a billing plan does not mean that the same feature will be automatically disabled in an account which is associated with this plan. If a feature is redefined (that is not default) in the account itself, the priority is given to the account. The state of services is borrowed from the billing plan, if in account it says 'By default'.



# **Users**

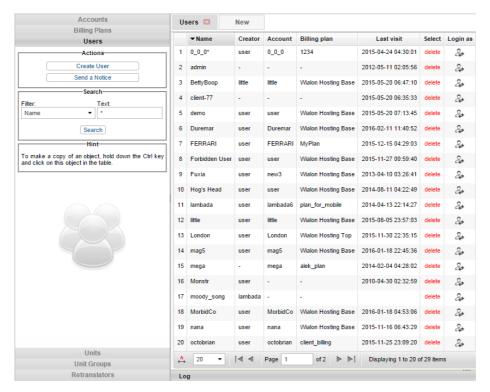
User is a system macro object defined by its specific name (login) and password. Using these login and password users can enter one of Wialon Local interfaces where they can control their units (end users) or manage the system itself (users-managers).

A user has access rights to interact with other system objects (units, other users, resources, etc.). These rights are assigned by a system manager. Besides, a user can be a creator of these objects, which also affects right hierarchy. Manager's duty is to properly build this hierarchy.

Users as system objects also have some specific applications in Wialon Local main interface that is described below (send SMS, control user activity, etc.).

# Working with Users

Working with users is possible both in CMS Manager and in the main interface. In CMS Manager, open the *Users* tab in the navigation panel on the left of the window.



There is a button to create a new user, a filter to search existent users, and a button (optional) to send informational notices to your users.

In the table of results, you can see user's name, creator, account, billing plan, date and time of a last visit in the system, buttons to delete users and login as them. Availability of buttons and information depends on your access rights.

Standard operations described below (such as create, view, edit, copy) can be applied to users in the same way as to other system objects. However, the following particularities should be taken into consideration:

- A user can be created not only independently but also together with an account or resource.
- Users cannot be as easily deleted as other system objects. Actually, only users who are not creators of
  any other system objects can be deleted. To delete a user, press the red delete button against their name
  and confirm your intentions (a dash is displayed instead of the button if you have no rights for deletion). If
  you are trying to delete a user who is a creator of any items in the system, you will get a alert which cites

all those objects, and they should be deleted prior to their creator. Nevertheless, automatic deletion of all subordinated items together with their creator is still possible — through deleting an account they belong to

Straightaway from the table, you can login to the system as another user (access flag 'Act as given user' is required). To do this, use buttons in the right column of the table. If connected as different user, both user names are displayed on the top panel. To return to the main user, click on their name in the top panel (before brackets, in bold).



# **User Properties**

User properties are configured when creating, editing or copying a user. The properties are divided into several tabs. Availability of different tabs and parameters depends on access you have to the user. Two tabs are available in any case — General and Advanced. Furthermore, some properties become uneditable when the account of this user is blocked.

#### General

Here the basic properties like name, password, allowed activity, etc. are set. They are defined while creating a user and can be altered only if you have *manage* access to this user.



#### Name

User name (login) from 4 characters.

#### **Password**

Password is required for each user. When you set a password, you are asked to input it twice — the second time is for confirmation.

These login and password will be used by this user to enter the system.

#### Host mask

Host mask can be applied to user to restrict IP addresses from which to enter service sites. For example, to allow user to login to sites from office only. To set a mask, use the wildcard character \*, for example, host mask can be set like this: '212.0.13.\*'. If no mask is set, the user can login from any computer.

#### Creator

Select creator from the dropdown list. User's creator can be any other user. Creator is important to build hierarchy of access rights. A user inherits account and billing plan from the creator. Creator is assigned when a user is being created and cannot be changed afterwards.

## Account

Here you can see to which account the user belongs (if you have any access to this account). Account and creator cannot be changed.

#### Measurement system

This parameter is shown only when creating a new user. For existing users, it can be changed either through the converter or by themselves in their own settings.

#### Can create items

This checkbox defines if user can or cannot create units, users, accounts, resources, unit groups, routes, and retranslators

#### Can change password

If disabled, user cannot change their password used for login action.

#### Can send SMS

If disabled, user cannot send SMS messages to drivers, units, and other users from Wialon Local main interface. SMS buttons will be then hidden.

1 However, this option does not affect execution of commands via SMS channel.

#### **Enabled**

If disabled, user cannot login to any interface of the system.

#### Can change settings

If disabled, user cannot change their own settings (see User Settings), however, can see them.

• To edit most of these properties, you should have the access *Change flags for given user*. Changing password requires also the right *Act as given user*.

#### Access

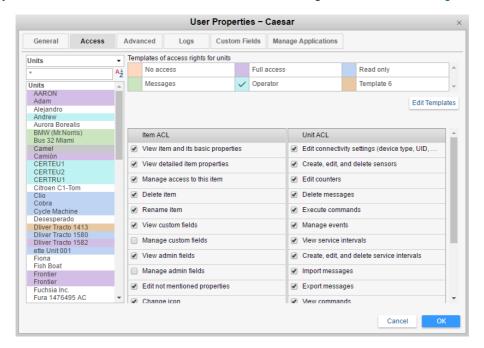
1 Access required: Manage user's access rights.

Here you give user access rights to objects existing in the system: units, resources (accounts), unit groups, routes, and other users.

On the left, you select objects. To quickly find a needed object, use filters — choose object type in the dropdown list and set a name mask below. Objects that meet your request will be displayed in the list. Also, to facilitate a search the list can be sorted alphabetically or by access rights. To use the sorting you should click the corresponding button to the right of the dynamic filter.

Colored background highlights objects to which the edited/created user already has any access.

Select an object on the left and mark actions allowed to the user on the right. More about access rights...



Note that this tab allows you to set access rights for a user to different system objects. However, user as such is a system object, too, and therefore can be accessed by other users. In other words, other users can obtain access rights toward this user. To set access to a user as system object, open the properties dialog of some other user and choose *Users* in the dropdown filter.

#### Advanced

On this tab, you can indicate an e-mail address where notifications from the service administration will be sent.



An indicated e-mail address can be changed by users in their User Settings dialog.

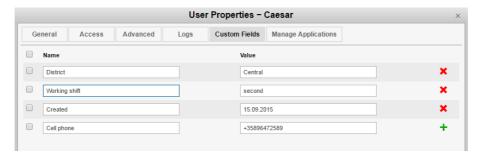
1 To edit this settind, the access flag Edit not mentioned properties is required.

#### **Custom Fields**

• Access required: View custom fields — to view general custom fields; Manage custom fields — to create, edit, and delete general custom fields for given unit; View admin fields — administrative custom fields; Manage admin fields — to create, edit, and delete administrative fields.

Any kind of information can be added to a user with the help of custom fields. This can be private phone, home address, post, experience, working shift, and so on. Administrative fields (seen only to users with special access rights) are marked in the first column.

On the left enter field name, and on the right field value. Then press the Add button. When finished, press 'OK'.

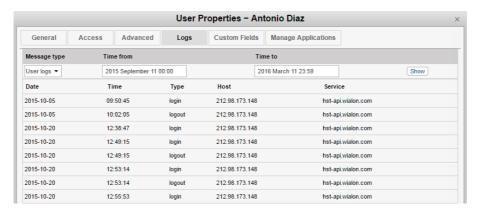


Next time you open the dialog custom fields will be automatically alphabetized.

#### Logs

1 Access rights required: Query reports or messages.

Here you can view all users' logins/logouts to/from different system interfaces for an indicated period. Specify the period and push 'Show'.



#### Note

Besides the log, user's activity can be controlled through different reports that are available in Wialon Local user interface. More...

# Manage Applications

# **Authorized Applications**

This tab contains the list of applications having any access to your account and data. To the left there is an application name, to the right you can see access rights possessed by an application towards your data or account. To block an

access for the application it is necessary to delete the corresponding application from the list.

#### **Mobile Notifications**

This tab contains the list of applications which are allowed to send notifications to your mobile devices. To the left there is an application name, to the right you can see a device type. To block mobile notifications sending it is necessary to delete the corresponding application from the list.

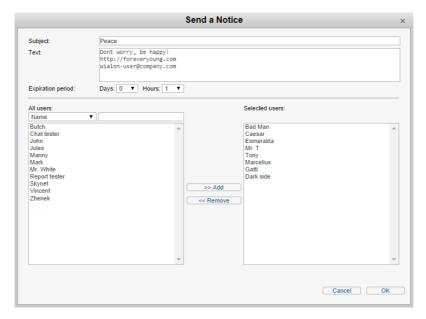




# **Notices for Users**

You can send an informing notice to the users of the system. To do this, press the button *Send a Notice* in the Users panel. This will summon a dialog where you input a subject for your message and add text of any length. Either hyperlinks or e-mail addresses can be added to the text. Then choose users to send the notice to, and decide upon life span of your message. When finished, press 'OK'.

To send such notices to users, you are required to have the access 'Edit not mentioned properties' to those users. Besides, their accounts should be active (not blocked) and they should have the service 'Notices to users' activated in their billing plans. Otherwise, those users are not shown in the list of supposed recipients. To quickly find necessary users in the list, use the dynamic filter above the list. Users can be searched by different criteria: name, creator, account, billing plan, custom fields, and admin fields.



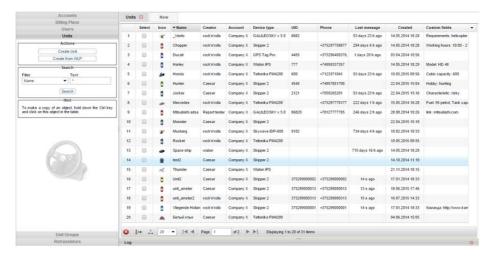
Sent notices are shown to a corresponding user in the popup window (in both systems: management and monitoring). Expiration period (from 1 hour to 30 days) defines the period during which the notice will appear on the screen each time the user logs in to the system until the user closes the notice.



## **Units**

Unit is a system macro object defined by its specific odevice type and unique identification number (UID). It represents a vehicle, machine, person, pat or any other mobile or stationary object that can be controlled with the help of a GPS tracking system.

Working with units is possible both in CMS Manager and in the main Wialon Local interface. To work with units in CMS Manager, open the *Units* tab in the navigation panel. Units configured here become available for tracking (watch on the map, control different parameters, etc.).



Here you can create a new unit, observe existent units, view or edit their properties, define access rights to units, and remove units from the system. Read Standard operations for details.

Moreover, there is a possibility to create units with settings improrted from WLP files. To do so, click the 'Create from WLP' button. Choose a file, indicate the necessary parameters, and click 'Next'. Afterwards, a unit with the indicated parameters is created, and a properties dialog of the created unit is opened.

# **Unit Properties Dialog**

Unit properties dialog is displayed when you create, edit or copy a unit. It contains many tabs and fields that define different unit parameters and how the program will interpret data received from this unit.

The number of tabs can vary depending on your access rights (max — 11).



Use the following links to get to know the details about each parameter:

### **-** Sensors

- Sensor Properties
- Sensor Types
- Sensor Parameter
- · Validation of Sensors
- Calculation Table
- Calculation Table Wizard
- · Custom Intervals
- Signed Parameters Converting
- Temperature Coefficient
- General Properties
- Counters

- Access to Unit
- Icon
- Advanced Properties
- Custom Fields
- Unit Groups
- Commands
- Eco Driving
- Profile
- Trip Detection
- Fuel Consumption
- Service Intervals



# Sensors

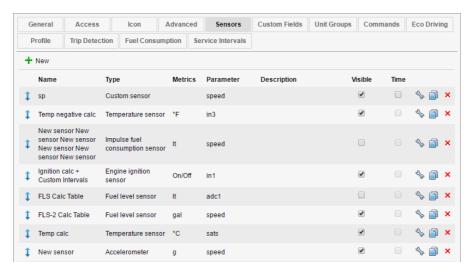
On the Sensors tab of Unit Properties dialog, sensors connected to equipment are added and configured as well as edited and removed.

On the list of available sensors you see sensor name, type, metrics, parameter, and custom description.

To create a new sensor, push the *New* button ( +), fill in the fields and press 'OK'. If you use similar devices for different units, it is convenient to configure sensors once, and then import them to other units.

Such buttons as 'Properties', 'Copy', and 'Delete' are used for the work with created sensors, and situated in the end of the line opposite to the sensor name. To quickly create a sensor with similar settings, press *Copy* in the line of a template sensor. To edit an existing sensor or just view its settings, press *Properties*. To delete a sensor, press *Delete*.

• To make any alterations on this tab, you need access right *Create, edit, and delete sensors*. Otherwise, you can only observe existing sensors and their settings.



There is the **Visible** checkbox against each sensor. It controls whether sensor is shown or hidden. By default, the checkbox is enabled or disabled depending on sensor type. However, you may want to hide or show some particular sensors. Hiding is reasonable especially if a sensor is used as a validator and does not have its proper meaning.

If a sensor is visible, then the **Time** flag may become available for it. Activation of this flag affects how the sensor appears in additional information (unit's tooltip, etc.). If the Time flag is enabled, duration of the last state is shown in brackets, for example: *Ignition: On (47 minutes 33 seconds ago)*.

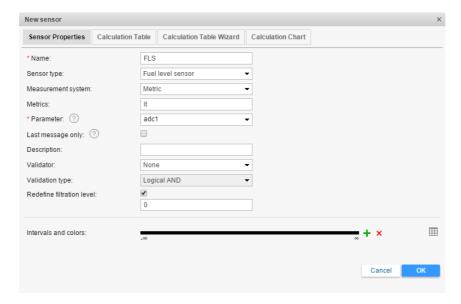
• Attention! Some limitations are applied to this feature. The sensor should have no calculation table, validators, custom intervals, nor contain references to other sensors in its parameter. In these cases, the Time checkbox will be unavailable.

Sensors' order on the list can be changed manually. To place sensors in a desirable order, just drag them up and down holding on the arrow-shaped icon on the left. Sensors' order and visibility is considered in unit's tooltip, extended unit information, track player, track hittest, and in the Messages panel. Only visible sensors are shown and they follow in the order as given here, in unit properties dialog.



# **Sensor Properties**

When creating, editing or copying a sensor, an additional dialog with sensor properties is displayed. It consist of several tabs. On the first one, the basic properties are adjusted:



#### Name

Give a name to the sensor. It must consist of one or more characters. The name will be visible in unit's tooltip, in reports and messages.

### Sensor type

Choose the sensor type to form the dropdown list of available types.

#### Measurement system

In the dropdown menu choose a measurement system (metric, U.S., imperial) in which the sensor values will be received. This property and the corresponding dropdown menu are displayed only for the sensors the metrics of which differs depending on the measurement system.

### **Metrics**

Metrics is presented in reports (also in chart legends), tasks, tooltips etc. As a rule, every kind of sensors has its own default metrics (units of measurement). For some sensor types, units of measurement could not be changed, for the others you could do it manually. This is particularly applicable for digital sensors such as engine operation sensor or custom digital sensors. Instead of default On/Off values you can input *Activated/Deactivated*, *Laden/Unladen*, and the like.

#### **Parameter**

Parameters come in messages. If the unit already has messages, parameter name can be picked up from the list of available in the last message.

### Last message only

This flag affects sensor's value in unit's tooltip and similar places. If enabled, sensor's value will be calculated only from the most recent message, and in case when no required parameters are present in the last message, there will be 'Unknown'. If disabled, the *last known* values are displayed even if they appear invalid (and no matter how up-to-date they are).

### Description

This field is optional. Add any description and options if needed.

#### Validator and Validation type

This is optional. Validation defines dependency of sensors from each other.

Then you have to set calculation table for the sensor. It is especially needed for analogue sensors. Not all sensors send ready values that can be put into a report and be intelligible to any user. If the possibility to transform parameters is not provided with device itself, this transformation is adjusted with special Calculation Table or Calculation Table Wizard.

### Intervals and colors

Wialon system provides a possibility to differentiate sensor values by color. For this purpose in sensor properties it is necessary to create intervals of values and choose their colors. There is also a possibility to accompany received digital values by a text.

By default any sensor values (from  $-\infty$  to  $+\infty$ ) are displayed in black color. To set an interval, choose custom color, and indicate a text, click + button near the scale. Note that values are set for each interval individually. Further there are some peculiarities of setting intervals and choosing their color that could be helpful:

- No value in the first field corresponds to -∞, in the second to +∞;
- Adding an interval which crosses an existing one and reaches beyond it, the added interval is set instead
  of existing one:
- Adding an interval which crosses an existing one without reaching beyond it, the added interval is inserted
  inside the existing one. Moreover, both the intervals on which the existing one has been cut, receive its
  text and color;
- You can either choose a necessary color from a color picker or indicate its text value (in HEX) in the corresponding field.

Upon completion, all the set intervals of a chosen color along with their text info are shown on the scale. Each interval of the scale, its color, and text can be edited. To do so, click the corresponding interval on the scale and set the necessary parameters. To delete all set intervals from the scale, click the 'Delete' button to the right of it.



An alternative method is supported for adjusting intervals — table view. To switch to the table view, click the corresponding icon to the right of the scale. Click the same button to switch back to the scale. Note that upon creating more than 10 intervals, the scale is automatically switched to the table view.



• If a sensor sends values smaller than ones indicated in the first interval, then such values are considered to be part of the first interval.

Created intervals can be used in several cases:

- To visualize sensor state in the corresponding column of the Monitoring panel;
- To display multicolor tracks of unit's movements;
- To show unit on the map according to sensor's state (if it is chosen to replace usual icons with motion state signs);
- To quickly pick a necessary information on sensors either in unit's tooltip or in extended unit information;
- To visualize sensor's state in the 'Nearest Units' tool.

In the first three cases, you need to specify sensor for each case separately, on the Advanced tab of the Unit Properties dialog.

### Additional Properties

More properties can be applied to some specific types of sensors:

#### Redefine filtration level

This property is specific for fuel level sensors. Filtration degree is adjusted traditionally on the Fuel Consumption tab. However, in some cases each sensor needs to be set up individually. This option gives such a possibility. ① Individual filtration works only if the option 'Merge same name sensors (fuel level)' is disabled on the Fuel Consumption page.

#### Filtration level

The possibility of indicating filtration level is applicable to the following sensors: temperature sensor, engine revs sensor, voltage sensor, accelerometer, custom sensor, weight sensor. This option allows to apply smoothing algorithm to sensor values. It is necessary to indicate the level of such a smoothing (from 0 to 255) in the corresponding field. Filtration level for the sensors of such type is indicated individually.

#### Validate unbinding

This property is specific for sensors of driver/trailer binding. If the option is activated, a driver bound to a unit automatically can be unbound from this unit only if empty value comes from the same parameter which was used to bind the driver. Otherwise, driver reset coming from any parameter will lead to the reset of all drivers bound to the unit. And similar with trailers.

### **Unbinding code**

This property is also applicable to the drivers/trailers binding sensors. Any code could be entered in the Unbinding code field. If the code is entered, then driver/trailer unbinding will be implemented either receiving an empty value or receiving the code.

#### Overflow by raw data

This option appears only for differential counter sensors with overflow. If it is activated, raw data is analyzed first, and then calculation table is applied. It means that raw data (and not data processed with calculation table as in case when the option is disabled) is taken to estimate overflow.

#### **Timeout**

This property is a specific feature for engine ignition sensor, custom digital sensor, and engine efficiency sensor. Indicate time value (in seconds) in this field. If nothing is indicated in the field or 0 is entered in it, then the option is considered to be disabled. If time between messages exceeds the one indicated by you, then the period of time on which the timeout has been exceeded will be considered invalid, and the remaining time will be divided into intervals (before and after the invalid time period). In other words, the last message before, and the first message after the invalid time period will be considered the end of the first and the beginning of the second interval, correspondingly.

For example, custom digital sensor is used and 1 hour timeout has been indicated. The following data comes from digital sensor: 1 (22:00), 1 (22:10), 1 (07:50), and 1 (08:00). If timeout property had not been indicated, then we would have one continuous interval (from 22:00 to 08:00). But using 1 hour timeout we receive the following situation: there is less than 1 hour between 1st and 2d message, so we have first interval (from 22:00 to 22:10); between 2d and 3d message more than 1 hour pass, so this data is considered to be an invalid time period (from 22:10 to 07:50); and there is less than hour between 3d and 4th message, so we receive the second interval (from 07:50 to 08:00).

#### With overflow

This option is available for the sensors, which could be influenced by occasional resets (mileage sensor, absolute engine hours, absolute fuel consumption sensor). Enabling this option the system uses the following algorithm. The value from the latest message is compared to the previous one. If the value is greater than the previous one, the difference of these values is added to the previous value. If it is less, then the value from the latest message is added. Therefore, this function guarantees receiving correct mileage data.

#### **Text parameters**

This option is available only for custom sensors. It is to be activated if a sensor sends text parameters instead of numeric. In this case, in the table of intervals and colors you can list those parameters and give them broader descriptions. For example, device sends parameters 'error1', 'error2', 'error3', etc. You can specify their meaning in the 'Text' column (like 'Power supply disconnected', 'Invalid data', etc.). Besides, you can use special characters like \* (asterisk). For example, the values could be entered as 'error\*' and its text would be simply 'Error'.



# **Sensor Types**

There are many types of sensors. When configuring a sensor (see sensor properties), the choice of sensor type depends on used device and its principle of operation.

The table contains all sensor types currently available in the Wialon system. Moreover, here you can find units of measurement for the sensor values (either in metric or American/imperial systems), as well as short description for every sensor type.

	Mileage				
Mileage	Mileagekilometersmilessensor(km)(mi)		The sensor showing the distance traveled. It can be used to detect trips and stays.		
sensor					
Relative odometer	kilometers (km)	miles (mi)	The sensor shows the distance traveled since the previous message. It can be used to detect trips and stays.		
			Digital		
Engine ignition sensor	On/Off or any		This is engine operation sensor that is used in the report on engine hours as well as in trips/stays detection and counters. See an example of configuration.		
Alarm trigger			Sensor which non-nil value allows marking a message as an alarm message (SOS).		
Private mode	_	/Off any	This sensor is used to determine trip type ('Business', 'Private').		
Custom digital sensor	_	/Off any	This sensor can register two states. Its values can be displayed in unit's tooltip, in extended unit information or sent to report.		
			Gauges		
Voltage sensor	·	lts √)	The sensor showing some parameter value (not necessarily voltage). It can be used to analyze input data.		
Weight sensor	tons (t)	pounds (lb)	This sensor is used to detect weight of transported cargo.		
Accelerometer	er g		This type of sensor is used to measure acceleration at X, Y, Z axes and immediately detect a collision of cars.		
Temperature sensor		_	The sensor showing some parameter value (not necessarily temperature). It can be used to analyze input data. See an example of configuration.		
Temperature coefficient	9		Temperature coefficient that affects fuel level calculations at different temperature in the tank.		
			Engine		
Engine revs sensor		er minute m)	The sensor displays engine speed.		
Engine efficiency on/off sensor		off/	Defines whether an attached implement is operating. Shows the time of work between shifts of states (from 1 to 1 or 0).		
Absolute engine hours	hours		The sensor registers the total amount of engine hours.		
Relative engine hours			The sensor registers the amount of engine hours subject to intensity of work.		
			Fuel		
Impulse fuel		gallons	The sensor shows an accumulated value of impulses. To convert the incoming value into the amount of consumed fuel, a calculation table should be applied. For such sensor type a calculation table is applied to the difference between two adjacent messages. After sensor creation and adjustment it is necessary to		

Note that if a device sends not number of impulses between mest fuel consumption sensor.  Absolute fuel consumption liters (lt)  gallons (gal)  The sensor detects fuel consumpt sensor creation and adjustment		(gal)	enable impulse fuel consumption sensor on the corresponding tab.  1 Note that if a device sends not an accumulated value of impulses, but the number of impulses between messages, then it is necessary to use absolute fuel consumption sensor.		
			The sensor detects fuel consumption over all period of vehicle operation. After sensor creation and adjustment it is necessary to enable absolute fuel consumption sensor on the corresponding tab.		
Instant fuel consumption sensor	tion liters (lt) gallons (gal)		The sensor shows fuel consumed from the previous measure (message). After sensor creation and adjustment it is necessary to enable instant fuel consumption sensor on the corresponding tab.		
Fuel level sensor	liters (It)	gallons (gal)	This sensor is placed in the tank. After sensor creation and adjustment (see examples) it is necessary to enable fuel level sensor on the corresponding tab.		
Fuel level impulse sensor	liters (It) gallons (gal)		The sensor detects the number of impulses in a period. Fuel level in the tank is calculated from received values.		
	Other				
Counter sensor	any		The sensor can show passenger traffic or count the number of some actions like opening/closing the door, etc. Several types of counters are known:  – instant (counts the number from the previous to the current message),  — differential (shows total number), differential with overflow (2 bytes),  – switcher from OFF to ON (counts the number of activations),  — switcher from ON to OFF (counts the number of deactivations).  Besides, you can enter any unit of measurement for this sensor.		
Custom sensor	any		This is a custom sensor for which you can set any unit of measure. Its values can be displayed in unit's tooltip, in extended unit information or sent to report.		
Driver binding			This sensor can be used to detect drivers assigned to units.		
Trailer binding			This sensor can be used to detect trailers attached to units.		



# Sensor Parameter

Parameter is a required sensor property. Most of sensors are based on a parameter coming in messages.

Parameters can be of any names. These names are normally predefined in device configuration, for example, param199, param240, TEMP, pwr\_int, gsm, can6, and the like. Read device specification to find out which parameters are available and what they measure.

If the configured unit already has any messages, it is recommended to explore them and find available parameters (go to the Messages panel). Parameters from the last message appear on the dropdown list of available parameters when creating or editing a sensor. However, even if the parameter you need is not on the list, you can enter its name manually.

One parameter can be used to create as many different sensors as you want. The maximum number of sensors allowed can be viewed on the Account tab of User Settings dialog.

### Virtual Parameters

Some of supported parameters are reserved in the system as default:

speed	speed of motion
altitude	altitude above sea level (may be not supported by some devices)
sats	satellites count
course	course (direction of motion)
lat	geographical latitude
lon	geographical longitude
time	time in message

#### 1 Note.

Some rare devices may not support all of the parameters mentioned above, e.g., altitude or speed.

## Inputs and Outputs

The system supports up to 32 digital inputs and outputs. They are adjusted in the following format:

inN	digital input parameter, N — input number
outN	digital output parameter, N — output number
adcN	analog input parameter, N — input number

For example, adc8 is referred to as parameter that registers the values coming from the eighth analog input.

Normally, data from digital inputs and outputs are presented in messages in the following format: I/O = 0/0, where I refers to inputs, O — outputs. If I/O = 0/0, it means all bits (inputs and outputs) are inactive. If any of them is not zero, it means that an input/output or several of them are active. To define, which of them exactly, hexadecimal number (which you see in message) must be converted into bit number.

For example, when ignition was activated, the message with parameter I/O = 10/0 was received. We need to retrieve bit (input in our case) number from the received value — 10. To achieve this, open the calculator in the HEX mode and key in 10. Then switch to the BIN mode and get the binary number — 10000 in our case. Now count in which position 1 appeared (count from right to left). In our example, this is the 5th position, so, the ignition is connected to digital input 5. This means that the required parameter is in5.

### Bitwise Parameter Control

There is a possibility of bitwise parameter control. That means that not the whole parameter value can be analyzed

but a certain bit. For this, indicate bit number after parameter name separating it with colon. For example, *param199:3* should be written to control the 3rd bit of the parameter named param199.

This feature is applicable when a device sends various data in one parameter: for example, the first bit shows alarm condition (on/off), the second bit indicates driver's door state (open/closed), the third — headlights, etc. Thus, using bitwise control it is possible to create several sensors on basis of one parameter.

Note that doubles are converted to integers, and only then the bit is retrieved.

### Constant Parameter

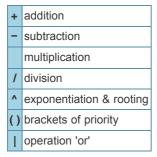
Besides, **constN** parameter can be used to create a sensor that always returns the same value. N is any number, e.g., const10, const-8.5. Such a sensor can be helpful in charts or as a validator.

Such a sensor can be used both independently (for example, in charts to mark some critical line) or as a part of validation chain or in expressions.

## **Expressions**

Parameter for a sensor can be set in the form of expression. In those expressions you can use:

- parameters in the current message (adc1, in1 etc.),
- parameters in the previous message (they begin from the hash sign #, for example, #adc1),
- bitwise parameters (like param199:3),
- sensors (sensor name must be in square brackets, for example, [Fuel level]),
- constant numbers (const10, const-4.54 etc.),
- · mathematical operation signs:



For example, ^const2 — square, ^const0.5 — take the square root.

#### Note.

Parameters from the previous message are not available in notifications and in tooltips for charts.

Expressions allow creating a great variety of sensors, which can satisfy any needs and assigned tasks.

# Example 1: Detecting Speed by GPS Coordinates

It is possible to create a sensor to detect speed by coordinates. It will have the following parameter:

```
((lat-#lat)^const2+(lon-#lon)^const2)^const0.5/(time-#time)*const200000
```

### Explanation:

The traditional formula to calculate the speed of movement is 'distance divided by time'. To calculate the distance, we apply Pythagorean theorem: squared difference of latitudes in neighboring messages plus squared difference of longitudes in neighboring messages, and then the square root is taken from this sum. So, we get the distance (in degrees). This value is divided by the difference of time in two neighboring messages. As the result, we have the distance in degrees per second. To convert this to more habitual kilometers per hour (or miles per hour), we apply a special coefficient. It varies depending on geographical position. In the example above it is equal to 200000 and applicable to Moscow.

If you have the ignition sensor, the parameter can be set like this:

```
((lat-#lat)^const2+(lon-#lon)^const2)^const0.5/(time-#time)*const200000*[Ignition
sensor name]
```

# Example 2: Relative Engine Hours Sensor

To get real engine hours in report, create two sensors:

- 1. relative engine hours sensor,
- 2. coefficient sensor which depends on engine revolutions.

First, create a sensor of Relative engine hours type. The parameter for the sensor will be:

```
(time-#time)*[Name of coefficient sensor]/const3600
```

The meaning: time difference in neighboring messages multiplied by the coefficient of intensity of work and divided by 3600. The division by 3600 is applied to convert seconds into hours.

Then, create the coefficient sensor that will define the intensity of work depending on engine revolutions. Dependency scheme can be like this:

- 1 minute work with intensity of 2000 rpm correspond to 90 seconds of engine work
   coefficient 1.5
- 1 minute work with intensity of 1500 rpm correspond to 60 seconds of engine work coefficient 1
- 1 minute work with intensity of 1000 rpm correspond to 40 seconds of engine work coefficient 0.67
- 1 minute work with intensity of 500 rpm correspond to 20 seconds of engine work coefficient 0.33

Let us assume that param1 sends engine revolutions. Then the coefficient parameter will be like this:

```
(param1+#param1)/const2
```

The meaning: arithmetic average of engine revolutions between neighboring messages.

To convert revolutions into coefficient, adjust the calculation table for this sensor:

- x=500 y=0.33
- x=1000 y=0.67
- x=1500 y=1
- x=2000 y=1.5

Do not forget to set the relative engine hours sensor as the counter of engine hours (the General tab).

# Exapmle 3: Operation 'OR'

There is an equipment installed on the vehicle. It sends some parameter (for example, in1). Then the equipment has been broken. A new one has been installed. The new equipment sends the same data in the other parameter (for example, in2). To exclude data loss during report generation, it is necessary to use operation 'or' in 'Parameter' field when creating a sensor. The old equipment has lasted all December, the new one — all January, and we need a report for these two months. If the 'or' operation has been used during parameter indication ('in1|in2' entered as sensor parameter), then the system would take a value from 'in1' parameter, and if there is no such a parameter, then would take it from 'in2' parameter.

# **Textual Parameters**

Most parameters are designed to send numeric data, however, in some cases they may provide textual data. This can be, for example, a name of a status (business/private), some state (free/waiting/busy, on/off), time passed since a certain event, etc.

Sensors with textual parameters do not require calculation table. Textual data is displayed as it is. However, the application of text-based sensors is limited — their values can be shown only in additional information about the unit, in messages panel, in track player, and in track hittest.

# Other Textual Parameters

If a textual parameter is used in an expression, it is converted into 64-bit integer. By default, it is interpreted as decimal, however, positional notation can be specified after colon. For example, there is a parameter called 'text\_param' and it has the value '100', then:

```
text_param = 100
text_param:16 = 256
text_param:2 = 4
```

# () winlonlocal"

# Validation of Sensors

Validation defines dependency of sensors from each other. It is adjusted in sensor properties.

**Validator** is a sensor that affects the current sensor. Validator is another sensor which must be created in advance. It is chosen from the list of available sensors.

Validation type defines in which way the validator will affect the current sensor. The following validation methods are available:

- Logical AND: values of both sensors are analyzed, and the logical function AND is applied. That means, the output is true (1) if both values are not null. As a result, current sensor value can be either 0 or 1.
- Logical OR: both values are analyzed, and the logical function OR is applied. That means, the output is true if at least one value is not null. As a result, current sensor value can be either 0 or 1.
- Not-null check: if validator is not null, current sensor value is considered true and displayed without transformations. In the other case, it is blank.
- · Mathematical AND: the mathematical function AND is applied.
- Mathematical OR: the mathematical function OR is applied.
- · Sum up: values are summed up.
- Subtract validator from sensor: validator value is subtracted from sensor value.
- Subtract sensor from validator. sensor value is subtracted from validator value.
- · Multiply: values are multiplied.
- Divide sensor by validator: sensor value is divided by validator value.
- Divide validator by sensor: validator value is divided by sensor value.
- Replace sensor with validator in case of error: if the main sensor has no available data, all values are taken from the validator.

### 1 Note.

Validation chain can consist of any number of sensors. So, one sensor can be a validator for another sensor and at the same time depend on the third sensor.

#### 4 Attention!

Validation will not be working if validator uses parameter from previous message.

# Examples

# Logical OR

The example is the following: every door of a vehicle is equipped with a sensor. Every sensor indicates whether the door is opened or closed. It is necessary to know if the vehicle is opened or closed, and the state of the particular door does not really matter.

For this purpose the sensor with 'Custom digital sensor' type should be created in Wialon for every door. Then, one by one, validate the sensors indicating 'Logic OR' as validation type. Using 'Logic OR' function, the vehicle is considered to be opened if any of its doors is opened (the 1st, or the 2d, or the 3d...). If it is more convenient, then the visibility for all the sensors used except for the last validated one could be switched off. Therefore the visible sensor shows whether the vehicle is closed or opened.

# Mathematical AND

In the following example there is a vehicle with the sensors installed on every door, and these sensors show whether the door is opened or not. In this example it is necessary to know the state of every door individually. The equipment used in our example sends the doors' state value in one parameter (each bit represents the door).

The sensor with 'Custom sensor' type is created in Wialon and the parameter for incoming value of the doors' state is indicated. Then the sensor with 'Customer digital sensor' type is created for every door individually indicating constant parameter (for the first — const1, for the second — const2, for the third — const4, for the fourth — const8). The earlier created custom sensor should be indicated as the validator with the validation type 'Mathematical AND' for every created custom digital sensor. Therefore, using 'Mathematical AND' the verification of a received parameter is implemented, and we find out the state of every door.

# Mathematical Operations Usage

#### Example 1

Let us suppose, three different kinds of equipment is installed on a unit (brush, plough, and thrower). Each of them is connected to a digital input which shows whether it is active at the moment or not. Using the validation system, we can control all three pieces of equipment not separately from each other but at once, in one sensor.

For each piece of equipment, we create a sensor, so, as a result we have three sensors — A, B and C. Let them all be custom digital sensors. With this, each sensor must have a calculation table adjusted in such a way that each sensor has a unique value. For example, one sensor (brush) if activated, will send 1, as usual; the second sensor (plough) will send 10; and the third sensor (thrower) will send 100. Thus, if you sum up the received values, you can easily estimate which sensor(s) are activated. Possible values:

- 0 all equipment is off;
- 1 the brush is on;
- 10 the plough is on;
- 11 the brush and plough are on;
- 100 the thrower is on;
- 101 the brush and thrower are on;
- 110 the thrower and plough are on;
- 111 all equipment is on.

To make this scheme work, adjust dependency between the sensors. Let us make Sensor A basic. Then the validator for Sensor A will be Sensor B, with validation type 'Sum up'. Sensor C will be validator for Sensor B (with the same validation type).

It is also useful to assign a color to each possible value (see Advanced Properties) so that these colors could be used to visualize sensor in the Monitoring panel, on the map or in tacks.

### Example 2

Supposedly, there is a vehicle with two fuel tanks. Each tank has its own fuel level sensor. We need to know total fuel level of the two tanks.

Two sensors with 'Fuel level sensor' type should be created in Wialon. One of them is set to be a validator for the other with 'Sum up' validation type. If it is more convenient, then the visibility flag for the validated sensor should stay, for the other — could be unchecked. Therefore we can see the validated sensor value which is the total fuel level for these fuel tanks.

• Using any mathematical operation as a validation method is equal to indicating sensor parameter using formula. In other words, any mathematical operation as a method of validation has an alternative without validation usage. In order to understand how it works, we shall use the above mentioned example with two tanks where we should know the total fuel level of two tanks.

Three fuel level sensors should be created in Wialon ('Tank1', 'Tank2', and 'Total'). In the parameter of 'Total' sensor enter the formula [Tank1]+[Tank2]. 'Tank1' and 'Tank2' sensors show their own fuel level, and 'Total' sensor shows us the total fuel level of both the tanks.

The advantage of using formulas is in the amount of information received. For example, if 'Tank2' is validated by 'Tank1', then we would know 'Tank1' fuel level, but 'Tank2' would show us only the total fuel level for these two tanks. Using formulas, we will also know 'Tank2' fuel level.

The only disadvantage for formula usage is creating of greater amount of sensors than during validation usage.



# Calculation Table

Calculation table is very important in sensors configuration (see sensor properties). According to the calculation table adjusted, raw data coming in a parameter is transformed into sensor values, for instance, some abstract 86 is interpreted as 10.5 liters of fuel.

• Attention: filled calculation table is essential for analog engine ignition sensor because it must be defined how all available analog values are transformed into two available states — On/Off.

However, in some cases calculation table is not needed. It is especially true for digital sensors that send 1 or 0, and this corresponds to 'On/Off". So, there can be no need in transforming this data in some way. On the contrary, analog sensors usually require calculation table.

Calculation table recalculates data according to straight-line equation  $Y = a \times X + b$ , where

- X is input value values coming from device;
- Y is output value processed values which gets into reports, charts, tooltips, etc.;
- a is a coefficient that determines the slope or gradient of that line (tangent of angle, or relation of the opposite cathetus to the adjoining one);
- b determines the point at which the line crosses the y-axis.

When a new message comes, necessary parameters are retrieved and substituted into the formula as *X* values; *a* and *b* are computed automatically according to the calculation table adjusted for the sensors. As a result, *Y* values become known

Each row of the table operates only within its segment that is till the *X* value of the next row. That is why *X* values cannot repeat.

If you use a coefficient and want to take into account the previous segment for Y-axial displacement, enable the **Continue last segment** flag.

It is possible to get the tangent of angle (that is needed to be substituted for a coefficient) using mathematics. To do this, find on X and Y axes segments of values operation (deltas). Then divide the values  $\Delta y/\Delta x$ . The result value is the tangent of angle.

Lower and upper bounds are used to set limits for input values. In case of receiving values beyond the indicated range, these values are considered to be invalid. Note that depending on the enabling/disabling the 'Apply bounds after calculation' flag, the indicated limits are applicable to the raw values X (disabled flag), or to the processed values Y (enabled flag).

After entering each pair of value, press Add. Incorrect pairs can be removed with the button  $\times$ . To remove all pairs at once, click on the Clear Table button.

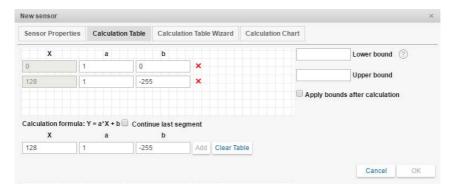
The graphic implementation of the created calculation table can be viewed in the Calculation Chart tab. Push the Refresh button to build the chart based on your calculation table.

Here are several ways to compile a calculation:

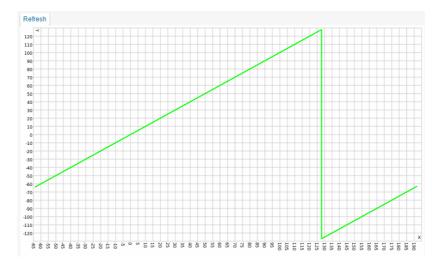
- **1.** Fill in all available fields (*X*, *b*, and *a*). Use this method to get the calculation table under your complete control.
- **2.** Fill in only *X* and *b* values, and *a* set as zero. At that, *Continue last segment* option should be disabled. This method is convenient if converting a analogue signal to a digital.
- **3.** Enable *Continue last segment* option and fill in only *X* and *a* values. In this case, *b* is calculated automatically. This method is convenient if needed to get a curve knowing the angles.
- **4.** In many cases it is possible to adjust the calculation table knowing input *X* values and corresponding output *Y* values. In these cases use Calculation Table Wizard.

# **Example 1: Temperature Sensor**

As an example, let us create a calculation table for temperature sensor. Let us assume that the data is coming in complement code. Thus, the positive values are form 0 to 127, and negative from 128 (which corresponds to -127 degrees) to 255 (which corresponds to -1 degree).



Move to the Calculation Chart tab to estimate the result (press Refresh).

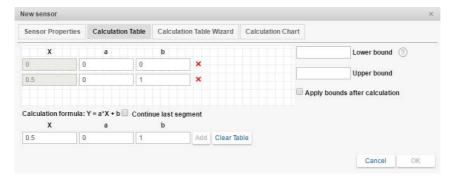


#### Note.

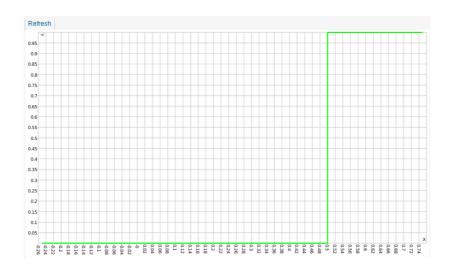
The function continues operating to infinity if there are no limitations. The chart extends also to the left to minus infinity. If there are limitations, the chart expands quarter-size to both sides, right and left.

# Example 2: Engine Ignition Sensor

It is possible to configure a non-digital ignition sensor based on the parameter sending voltage. For instance, the voltage up to  $0.5\ V$  would mean 'ignition off', and over  $0.5\ V$  — 'ignition on'. For such a sensor, we should create a calculation table like this one:



Move to the Calculation Chart and see if the result meets your expectations (press Refresh).





# Calculation Table Wizard

This way of creating a calculation table for a sensor is less complicated. It is enough to enter input X values and corresponding output Y values. You can use the calculation table wizard when calibrating a sensor experimentally. For instance, you fill different volumes of fuel into the tank and each time you take the readings from the sensor.

After entering each pair of values, push the *Add* button. Incorrect pairs can be deleted with \* button. When all pairs are entered, press **Generate calculation table**. The calculation table on the previous tab will be replaced with new data.

The program calculates a and b using the following algorithm:

- a is calculated by the formula ΔΥ/ΔΧ. X- and Y-axial displacement is calculated separately for each interval, and then Y-axial displacement is divided by X-axial displacement, that is ΔΥ/ΔΧ.
- **b** is calculated by the formula **b** = **Y a** × **X**.

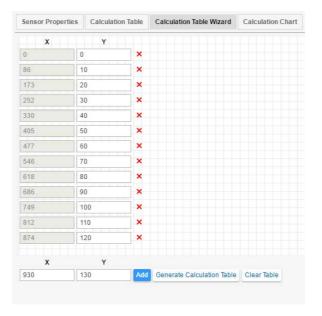
When reopening the dialog, all data entered on this tab is preserved. However, note that if any changes were made on the Calculation Table tab, they will not affect the Calculation Table Wizard. In other words, the Calculation Table Wizard displays only values you entered but not always reflects the real situation.

# Example 1: Fuel Level Sensor

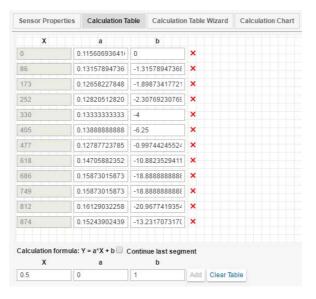
Let us imagine that we poured 10 liters of fuel and the sensor returned the value 86, then we poured 20 liters and got 173, and so on. In the end, we can form a table:

Input values (X)	Output values (Y)
0	0
86	10
173	20
252	30
330	40
405	50
477	60
546	70
618	80
686	90
749	100
812	110
874	120
930	130
989	140
1019	150

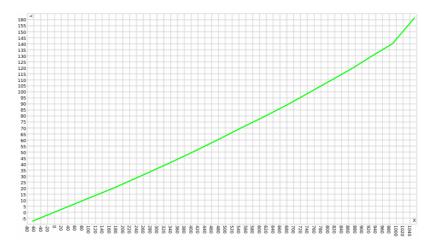
These pairs of values should be inserted into calculation table wizard:



Then press Generate Calculation Table and go to the Calculation Table tab.



Then go to the Calculation Chart tab and press Refresh:



### 1 Note.

When reopening the dialog, all data entered on this tab is preserved. However, note that if any changes were made on the Calculation Table tab, they will not affect the Calculation Table Wizard. In other words, the Calculation Table Wizard displays only values you entered but not always reflects the real situation.

Now let us see how a and b were calculated. The first interval starts with 0 and lasts until 86. At that, in the last point

the output is 10. So, X displacement is  $\Delta X = 86 - 0 = 86$ , and Y displacement is  $\Delta Y = 10 - 0 = 10$ . Now a coefficient can be calculated:  $\mathbf{a} = \Delta \mathbf{Y}/\Delta \mathbf{X} = 10$  / 86 = 0,11627906976744186. The same algorithm is applied to all intervals:

Interval	Х	Υ	а	b
N	X	Υ	$(Y_{(i+1)} - Y_{(i)}) / (X_{(i+1)} - X_{(i)})$	Y — a × X
1	0	0	(10 — 0) / (86 — 0)	0 — a×0
2	86	10	(20 — 10) / (173 — 86)	10 — a×86
3	173	20	(30 — 20) / (252 — 173)	20 — a×173
4	252	30	(40 — 30) / (330 — 252)	30 — a×252
5	330	40	(50 — 40) / (405 — 330)	40 — a×330
6	405	50	(60 — 50) / (477 — 405)	50 — a×405
7	477	60	(70 — 60) / (546 — 477)	60 — a×477
8	546	70	(80 — 70) / (618 — 546)	70 — a×546
9	618	80	(90 — 80) / (686 — 618)	80 — a×618
10	686	90	(100 — 90) / (749 — 686)	90 — a×686
11	749	100	(110 — 100) / (812 — 749)	100 — a×749
12	812	110	(120 — 110) / (874 — 812)	110 — a×812
13	874	120	(130 — 120) / (930 — 874)	120 — a×874
14	930	130	(140 — 130) / (989 — 930)	130 — a×930
15	989	140	(150 — 140) / (1019 — 989)	140 — a×989

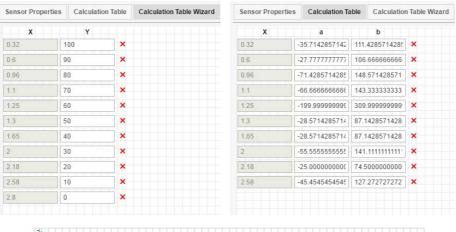
# Example 2: Fuel Level Sensor

In this example, input X values decline while output Y values grow. Insert the pairs into the wizard in any order – they will be rearranged automatically.

Initial data:

Input values (X)	Output values (Y)
2,8	0
2,58	10
2,18	20
2,0	30
1,65	40
1,3	50
1,25	60
1,1	70
0,96	80
0,6	90
0,32	100

Insert these data into the wizard, generate the calculation table and get the calculation chart.





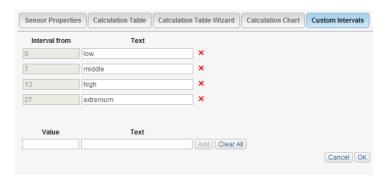
Calculated intervals for this sensor are as follows:

Interval	X	Υ	a	b
N	X	Υ	$(Y_{(i+1)} - Y_{(i)}) / (X_{(i+1)} - X_{(i)})$	Y — a × X
1	0,32	100	(90 — 100) / (0,6 — 0,32)	100 — a×0,32
2	0,6	90	(80 — 90) / (0,96 — 0,6)	90 — a×0.6
3	0,96	80	(70 — 80) / (1,1 — 0,96)	80 — a×0.96
4	1,1	70	(60 — 70) / (1,25 — 1,1)	70 — a×1.1
5	1,25	60	(50 — 60) / (1,3 — 1,25)	60 — a×1.25
6	1,3	50	(40 — 50) / (1,65 — 1,3)	50 — a×1.3
7	1,65	40	(30 — 40) / (2,0 — 1,65)	40 — a×1.65
8	2,0	30	(20 — 30) / (2,18 — 2,0)	30 — a×2
9	2,18	20	(10 — 20) / (2,58 — 2,18)	20 — a×2.18
10	2,58	10	(0 — 10) / (2,8 — 2,58)	10 — a×2.58



# **Custom Intervals**

Sometimes you may need to see some text instead of numeric values of a sensor. This tab helps you to create custom intervals for the sensor and their textual meaning.



Note that like in the calculation table, all intervals operate *from* indicated value. The exception is the first interval, which operates not only from this value to the next but also from minus infinity to this value.

For example, if you input intervals like in the example above, they will be interpreted in the system as follows:

Interval from	Interval to	Text
_∞	6.(9)	low
7	12.(9)	middle
13	26.(9)	high
27	+∞	extremum

These textual interpretations will appear instead of sensors numeric values in tooltip while track hittesting in monitoring panel, tracks, messages panels, reports panel (if displaying on map option is chosen), and also in the corresponding window when you hittesting the track using the similarly-named tool.



# Signed Parameters Converting

It is supposed that data received by Wialon in the format of two- and four-byte integer appears to be unsigned. In other words, all the incoming values (both positive and negative) are displayed as unsigned, i.e., positive.

In case when equipment used by you sends signed values in any parameter (for example, temperature parameter), it is necessary to create a sensor on the basis of this parameter and adjust a calculation table in a proper way.

# Parameter Analysis

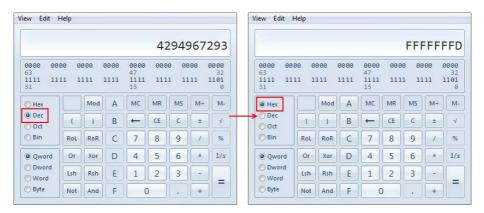
Switch to the Messages panel and request messages for any interval of time. Indicate *Show parameters as raw data*. In the column 'Parameters' find the necessary parameter and analyse its incoming values.



You can see that when temperature goes down and crosses 0 degrees threshold the necessary negative numbers are constituted with enormously large ones.

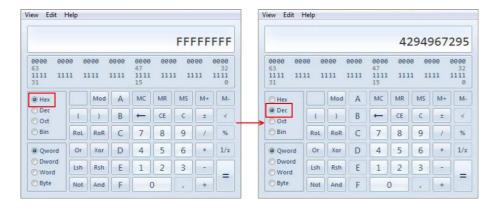
# Defining the Maximum Value

Firstly, you should define the maximum threshold for such numbers. In order to do so, take any of such numbers appeared in parameter values and put it into a calculator in the decimal mode (Dec.). Afterwards, switch to the hexadecimal displaying (Hex. mode).



Count the register length in the number appeared. Possible values are: 2, 4, 8. If the register length is less, we should round it up (for example, 5 should be rounded up to 8). In our case the register length is 8.

Now letter F should be put in to the calculator in Hex. mode as much times as the register length appears to be after rounding up. Afterwards, switch to the 'Dec' mode. Appeared result is the maximum possible number. You should write it down or memorize.



### Sensor Calculation Table

Switch to the unit properties dialog and create a sensor on the basis of this parameter. Now you should create a calculation table for it. Switch to the 'Calculation Table' tab and deselect *Continue last segment* checkbox.

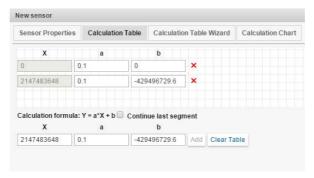
We have found out that all the interval of possible values is from 0 to 4294967295. Therefore possible values start from 0 to the half of the maximum number and negative numbers go from the half to the end of the maximum number (where the maximum number is the smallest negative number module). Divide the maximum number by 2, which equals 4294967295: 2 = 2147483647,5. It means that positive values start from 0 to 2147483647 and negative — from 2147483648 to 4294967295.

In the calculation table **X** is a raw data sent by parameter, **a** — coefficient, **b** — necessary correction. And all these values are needed to get some **Y** which appears to be a real temperature value.

Whether (a) coefficient is used for this parameter you can find out in the equipment specification. In our case coefficient equals 0.1, therefore if parameter's value sent by equipment equals 6 then the real temperature is 0.6 degrees.

The first piece doesn't need  $\mathbf{b}$  correction (i.e., 0) but the second piece needs it because the values go in reverse order (maximum number corresponds to the smallest negative temperature value module). To calculate  $\mathbf{b}$  shifting it is necessary to add one (because we already have 0) and multiply by coefficient. Therefore we have: (4294967295+1)x0.1 = 429496729.6. The received value should be deducted that's why it should be put to the calculation table as negative.

Now you can insert both the intervals (either for positive and negative numbers) in the calculation table.

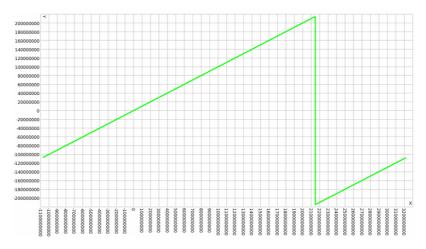


#### 1 Notice.

Calculation could be also made in 'Hex' mode. In this case you should put letter F as much times as the register length appears to be (which is 8 in our case) and then divide by 2. Afterwards, switch to the 'Dec' mode (decimal numbers) and save or memorize a number received. This is the maximum positive value.

### Result Analysis

You can analyse received table, switching to the 'Calculation Table' tab and pressing 'Refresh' button.



Besides, you can estimate sensor's adjustment in the Messages panel. Request messages on the unit for the same time interval and this time choose 'Show parameter as sensor values'.

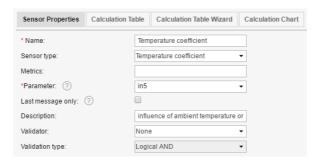
11756	2009-05-20 20:55:10	0	0.60	٨
11757	2009-05-20 20:55:26	0	0.40	
11758	2009-05-20 20:55:41	0	0.30	П
11759	2009-05-20 20:55:57	0	0.20	П
11760	2009-05-20 20:56:12	0	0.20	П
11761	2009-05-20 20:56:27	0	0.10	
11762	2009-05-20 20:56:43	0	0.30	
11763	2009-05-20 20:56:58	0	0.00	
11764	2009-05-20 20:57:13	0	0.00	
11765	2009-05-20 20:57:29	0	-0.10	
11766	2009-05-20 20:57:45	0	-0.30	
11767	2009-05-20 20:58:00	0	-0.30	•



# **Temperature Coefficient**

Temperature coefficient is a sensor which is created on the basis of a parameter sending temperature/voltage and applicable for a fuel level correction. Any liquids depending on ambient temperatures could occupy different volume, that's why fuel level sensor's information, especially of high volumes (for example, tanker), could seem to be incorrect without considering temperature values.

Temperature coefficient sensor as well as the other sensors is created in the unit's properties in the tab 'Sensors'. Press 'New' button and fill in the necessary fields. Sensor type is *Temperature coefficient*, name and description is any of your choice. Unit of measurement is not necessary to be indicated. The parameter sending temperature data is obligatory for indication.



Afterwards, switch to the 'Calculation Table Wizard' tab where you should put in two coefficient values, maximum and minimum temperature coefficient. Beforehand, some preliminary preparations to be done:

- 1. Look through the specification and find out maximum and minimum working temperatures of your fuel level sensor. In our case they will be:  $t_{max} = +100$  and  $t_{min} = -60$ °C.
- 2. Find out rated temperature for the reference amount, in other words the temperature which doesn't change fuel amount and won't require a coefficient application. In our case the value is the following: t<sub>rated</sub> = +20°C.
- 3. Find out the density of a fuel used by you (p). In our case it is diesel, the density of which is 0.89 t/m<sup>3</sup>.

Calculate coefficients' values using the following formulas:

$$P_1 = \frac{(t_{rated} - t_{\min})p}{1000} + 1$$

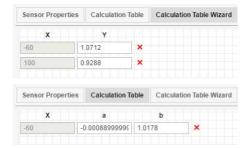
$$P_2 = 1 - \frac{(t_{max} - t_{rated})p}{1000}$$

Thus we have:

$$P_1 = \frac{\left(20 - (-60)\right) \times 0.89}{1000} + 1 = 1.0712$$

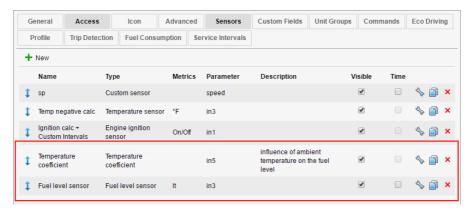
$$P_2 = 1 - \frac{(100 - 20) \times 0.89}{1000} = 0.9288$$

Now insert the data found for the minimum and maximum temperature values into the fields of 'Calculation Table Wizard' and generate a calculation table.



### !Notice.

If not the temperature, but, for example, voltage is sent by parameter, then instead for the minimum, maximum, and rated temperature it is necessary to know the minimum and maximum voltage and also a rated voltage of a reference amount, and do the calculations on the basis of this data.





# **General Properties**

① Access required: *Edit connectivity settings* — to view and edit devices type, phone number, UID, and access password.

On the General tab of the Unit Properties dialog the following parameters are set:

#### Name

Enter a name for the unit from 4 to 50 characters.

#### Device type

Select device type from the list of supported hardware. A list is formed according to your license. Three devices most used by the current user are listed on the right and can be easily chosen by simple click. To display the full list of available device types, click on the entry field once (at that it should be empty). To quickly find a necessary device type, use the dynamic filter. On the right of the entry field there is a button which can be used to configure device parameters for the given unit, however, it is active only if this facility is supported within selected device type. Note that upon creating a unit from WLP file there can be a situation when the device type used by the source unit is not available for your account. In this case the device type of a new unit is automatically changed for the Wialon Retranslator.

### **Unique ID**

Enter a unique ID for the unit to be identified by the system. Usually it is IMEI or serial number. Some types of devices may support two unique IDs. In this case, an additional input field appears on the right.

#### Phone number

Here type phone number of the unit if it has embedded SIM card. Phone number should be in the international format, e.g., +15557654321. If your device supports two SIM cards, you can enter the second phone number on the right.

### Device access password

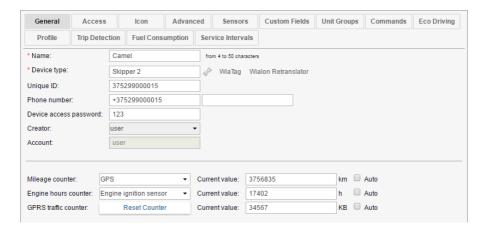
This password is required for some device types to execute commands or send data.

#### Creator

User who is creator for this unit (if you have any access to this user).

#### Account

Here you can see to which account the unit belongs (if you have any access to this account). Like creator, account is set while creating a unit cannot be changed later.



### 4 Attention!

Units with the same unique IDs within certain device type as well as units or drivers with the same phone numbers cannot exist in the system. If you are attempting to create a unit with a repeated ID or phone number, a special alert will be displayed. However, unit will be created anyway but with *empty* ID or phone number which could be edited later.

### Note.

Parameters of units could be set in metric system of measurement (kilometers, liters), U.S. (miles, gallons), and imperial (miles, gallons). System of measurement for new units created is taken from current user settings. Therefore,

to choose a system of measurement for a unit it is necessary to choose a corresponding system of measurement in the settings of a current user. System of measurement for already existing units can be changed by conversion.



# Counters

1 Access required: Edit counters - to edit counters current values and calculation methods.

Parameters for counters are adjusted on the *General* tab. Counters are widely used in the system – in online monitoring as well as in reports. Three types of standard counters are supported: mileage counter, engine hours counter, and GPRS traffic counter.

#### Mileage Counter

Mileage counter is used to calculate distance in reports.

Four methods are suggested for calculating mileage:

- GPS: mileage is calculated by GPS coordinates. It means if the change of coordinates was detected, the distance between them is added to mileage.
- · Mileage sensor: mileage is calculated by mileage sensor.
- Relative odometer: mileage is calculated by relative odometer sensor.
- GPS + engine ignition sensor: mileage is calculated by GPS coordinates considering ignition state.
- Note that if a sensor needs a parameter from the previous message, then such a sensor cannot be used as a method of mileage calculation.

Be careful when selecting a method. If you choose to calculate mileage by a sensor, and your unit does not have this sensor, then mileage values will be zero.

#### **Engine Hours Counter**

Engine hours counter calculates engine hours by one of three sensors (engine hours are measured in hours):

- · engine ignition sensor,
- · absolute engine hours sensor,
- · relative engine hours sensor.
- Note that if a sensor needs a parameter from the previous message, then such a sensor cannot be used as a method of engine hours calculation.

Engine hours counter is widely used in tabular reports.

#### **GPRS Traffic Counter**

GPRS traffic counter is used to calculate Internet traffic consumed by the unit to transmit and receive data. Traffic is measured in kilobytes (KB). At any moment, you can reset this counter manually if pressing the *Reset counter* button. You will be offered to save the event of reset and the current value in unit events history to be exported to a report later.

## Counter Properties

You can set the **Current value** for each counter, and the further calculations will start from the indicated point. In order the new data were added to the current value automatically, activate the **Auto** option at the right of the counter. You can manually zero counters if entering '0' to the current value field.

Counters values can be altered not only in this dialog but also with the help of appropriate jobs and notifications. Values of mileage and engine hours counters can be shown in unit's tooltip and in extended unit information.



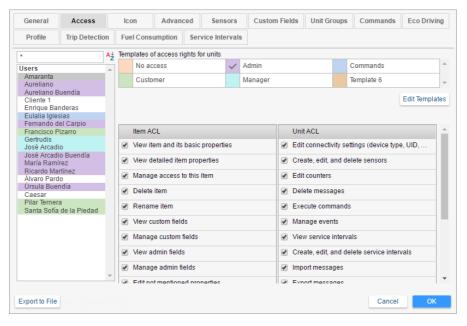
# Access to Unit

① Access required: Manage access to this item on the unit you are editing; Manage user's access rights on the users in the left part of the dialog.

On the Access tab of the Unit Properties dialog you can define access to the unit on behalf of different users.

The list of users whose access can be changed is displayed on the left. Users with colored background on the top of the list are those who already have some access to this unit.

On the right, the list of both standard and special access rights is displayed where allowed actions are ticked.



See the main topic about Access Rights for details.

# () winlonlocal"

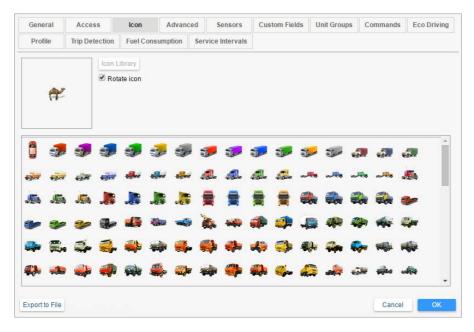
### Icon

• Access required: Change icon — for choosing an icon for a unit; Edit not mentioned properties — for unit's icon rotation.

On the *Icon* tab of the Unit Properties dialog you can select or load any image to display your unit on the map and on different lists.

To display a unit, you can either use standard icons (choose after clicking 'lcon Library' button) or upload custom image from your computer. To upload an image from computer, click a current icon, choose an image on your computer, and click 'OK'. Supported formats are PNG, JPG, GIF, and SVG.

If you would like to quickly change a current icon to a default one, point a cursor over it and click delete button.



Depending on course, unit icon can be rotated to show direction of movement. For this, enable *Rotate icon* option. Rotated icon should be faced North, otherwise it may confuse you. You can find some images suitable for rotation in the Icon Library.

Default icon may be useful sometimes. If a unit has a default icon, and a unit group where it belongs has a non-default icon, then unit acquires the icon of this unit group. Note that in this case a group icon will not be rotated even if the corresponding flag is chosen.

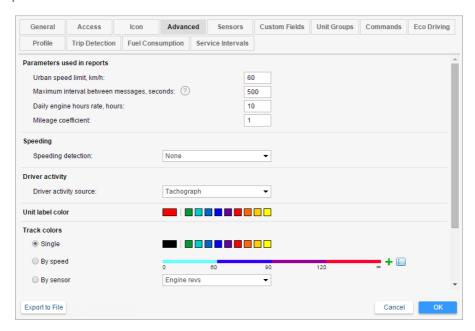
Note that in order to upload individual icons for units, unit groups, and geofences you can use the conclusion conclusion conclusion. Library application (for top accounts only). Icons uploaded to the system using this application will be available for you in the standard icon library. To facilitate the work with the library, the uploaded icons are placed in the same list, but separately from the standard ones (at the top).



# **Advanced Properties**

• Access required: View detailed properties — to view parameters for reports, driver's activity source, and messages filtration settings (the first, the second, the third, and the last sections); Edit not mentioned properties — to edit color schemes for track/sensor (middle sections); Edit trip detector and fuel consumption — to edit report parameters, and driver's activity source; Edit connectivity settings — to edit parameters of messages filtration (last section).

On the *Advanced* tab of the Unit Properties dialog messages validity parameters are defined, colors for tracks are adjusted, and speed limitations are set.



# Parameters Used in Reports

### Speed limit

Enter the maximum speed allowed. All messages with higher speed will be detected as cases of violation and exported to the report on speeding.

### **Urban speed limit**

This setting is used in report on trips. If the unit goes with the speed under indicated here, it is considered as urban mileage. If the speed is higher, this mileage is regarded as suburban mileage. This property can be used in reports on speed, in statistics, and in advanced reports on drivers.

## Maximum interval between messages

Maximum interval between messages (in seconds) is needed to exclude invalid messages. When the indicated value is exceeded it is regarded as connection loss (GSM). These cases can be viewed in the report on connection quality. In addition, this setting is used in the engine hours report to cut off false intervals of engine hours operation.

### Daily engine hours rate

If the unit has an engine hours sensor, here you can indicate the daily rate of engine hours to use this value in the report on engine hours (to estimate utilization and useful utilization). Engine hours operation is defined by the corresponding counter.

# Mileage Coefficient

Mileage coefficient is useful to compare detected mileage with mileage by odometer. The corresponding column can be included in any tabular report containing information about mileage, and in statistics.

# Speeding

This block deals with speeding detection method. The chosen variant defines the sequence of further actions.

#### None

The default setting for this method is set to 'None'. It means that speedings are not registered by the system (this option is relevant, for example, for non-moving units, because such data brings no sense for them).

#### Use fixed limit

Fixed limit as a method of speeding detection means that the speed limit for a unit is chosen individually. In other words, maximum speed limit for a unit is indicated in the corresponding field. Upon receiving messages with speed higher than the indicated one, the speeding is registered by the system. Moreover, here you can enter the minimum speeding duration (1 second by default). Any speeding with duration less than the indicated one is not registered by the system as speeding.

#### Use limits from roads

#### 1 Attention!

The 'Use limits from roads' method is supported only by Gurtam Maps cartographic service.

Using this method you do not indicate any particular speed limit, but the registration of speeding depends on the current speed limitation road signs used on any road sections. In other words, the system contains data on speed limits for the particular road section, and if a unit exceeds this speed limit, then the speeding is registered. If this method have been chosen, then you can indicate tolerance on speeding value. It means that speeding consists of a total of speed limit and tolerance values. For example, in some countries exceeding speed limit by 10 km/h is not a violation, that is why you can indicate 10 km/h tolerance on speeding. Therefore, on the road section with 60 km/h speed limit sign a unit can be driven 70 km/h, and this speed will not be a speeding. Moreover, here (the same as for the previous method) the minimum speeding duration can be indicated.

1 In order the speeding to be registered it is necessary to receive not less than two speeding messages in a row.

Speedings are registered in the system, and subsequently you can generate a report on speedings. Moreover, during building a track you can enable speeding markers which highlight the corresponding events on track.

# **Driver Activity**

Driver's activity information helps to control whether a driver follows the AETR standards or not. Such information will be displayed in unit's or driver's tooltips as well as in extended unit information if the corresponding flag is indicated in the 'User Settings' dialog.

This section allows choosing driver's activity source, in other words, the way information on driver's activity is received. The dropdown list contains 3 items: 'None', 'Tachograph', and 'Bindings'. If the 'None' item is chosen, then unit's or driver's tooltips, or extended unit information do not show the current data on driver's activity. If the 'Tachograph' item is chosen, then information on the activity of a driver bound to this unit will be received from a tachograph installed in the vehicle. If the 'Binding' item is chosen (for example, is a vehicle is not equipped with a tachograph), then activity of a driver bound to this unit will be determined in the following way:

- · 'Driving' status is registered as driver's activity when either trip or stop have been detected for a unit.
- 'Work' status is registered when parking have been detected.
- 'Rest' status is registered upon unbinding a driver from such a unit.

### Unit label color

By default, unit names on the map are red. However, you can change this color here and even set different colors for different units.



## **Track Colors**

Different colors can be used to show on the map not only unit itself, but also its movements (tracks). Tracks can be built in the Tracks panel, Messages panel, Reports panel, or in the Monitoring panel (quick tracks).

Track segments can be colored differently depending on speed, sensor values, and so on. These properties are set individually for each unit. Note that such settings of colors as 'By speed', 'By sensor', and 'Single' are mutually

exclusive (only one can be chosen).

## Single (constant track color)

Track color set here is applied to all tracks of a unit regardless to its speed or sensor values. This option allows assigning an individual track color for each unit, which is very useful for rendering unit group tracks on the map. Individual colors help to differentiate tracks from each other.



## By Speed (speed based track colors)

Activate this option in order a track color to be changed depending on unit's speed. To set values for speed intervals and indicate their colors, click an interval adding button ( + ). Track color is set for each interval individually. In other words, it is necessary to set an interval, pick its color, and click 'OK'. Afterwards, the same procedure should be done for the rest intervals. Further there are some peculiarities of setting intervals and choosing their color that could be helpful:

- No value in the first field corresponds to -∞, in the second to +∞;
- Adding an interval which crosses an existing one and reaches beyond it, the added interval is set instead
  of existing one;
- Adding an interval which crosses an existing one without reaching beyond it, the added interval is inserted
  inside the existing one. Moreover, both the intervals on which the existing one has been cut, receive its
  text and color.
- You can either choose a necessary color from a color picker or indicate its text value (in HEX) in the corresponding field.

Upon completion all the set intervals of a chosen color are shown on the scale. Each interval of the scale and its color can be edited. To do so, click the corresponding interval on the scale and set the necessary parameters. To reset all created intervals for the default ones, click the corresponding button to the right of it ( ).



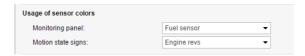
# By Sensor (sensor based track colors)

Activate this option in order a track color to be changed according to a sensor state. Choose a necessary sensor from the dropdown list (the list is formed on the basis of all the sensors created for a unit). For each sensor created you can set value intervals and pick their colors on the corresponding tab. Therefore, activation of this option enables visualization of a track according to the colors indicated on the intervals' scale of a chosen sensor.



# **Usage of Sensor Colors**

From the dropdown list choose a sensor the colors of which you would like to use for visualization of a sensor state in the monitoring panel or for the alternative displaying of units on the map.



# Messages Validity Filtration

All the messages without any exception are stored in the system. However, if having outlying data, it can affect reports and other processes based on database analysis. That is why, it is recommended to enable filtration of data. For example, if there are outlying data, messages without coordinates, etc., these messages can be marked as invalid and ignored when generating reports, calculating mileage, and so on. To adjust filtration settings, fill in the fields:

## Allow positioning by cellular base stations

Positioning by cellular base stations ('LBS detection') is an alternative method of defining unit's location. This method implies using cellular base stations as a guide for location detection. Note that the method is inferior to using of GPS data, and just allows to receive the approximate location. Note that enabling of this flag does not mean 'LBS detection' method is constantly applied, but that it will be applied only if LBS detected data to be more recent than GPS one.

## Skip invalid messages

Some controllers may send a flag about coordinates validity/invalidity in messages. A message with invalid coordinates is marked by the flag of invalidity, and when sending such a message to the server, the current time and the last valid coordinates are given. Wialon will consider this message as a message without position data, and it will be not used when constructing movement tracks, detecting location in reports, etc. However, if this message contains other parameters (such as sensors), they will be used.

## Minimum satellites

If the number of satellites locked is lower, the message considered to be invalid. Recommended value is three and more, but some equipment can give correct coordinates beginning from two satellites.

### **Maximum HDOP value**

HDOP refers to Horizontal Dilution of Precision. Here you set the minimum HDOP value for messages to be regarded as valid. The lower this parameter, the more accurate the coordinates.

## Maximum speed value

The messages containing speed higher than or equal to one set here are marked as invalid.

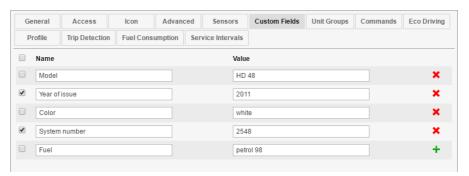


# **Custom Fields**

① Access required: View custom fields — to view general custom fields; Manage custom fields — to create, edit, and delete general custom fields for given unit; View admin fields — to view administrative custom fields; Manage admin fields — to create, edit, and delete administrative fields.

On the *Custom Fields* tab of the Unit Properties dialog you can input information of any type. This can be some notes or precisions about the equipment, vehicle or any other information needed. Moreover, you can indicate any external links in this field. Administrative fields (seen only to users with special access rights) are marked in the first column.

Input a field name and its value and press the Add button. To delete an incorrect field, press Remove.



When the next time you will open unit properties dialog, the entered fields will be alphabetized. The same will happen when displaying custom fields in unit's tooltip.

Application of unit custom fields:

- In unit's tooltip and in extended unit information (if enabled in User Settings);
- In Custom Fields table that can be generated both for a unit and for a unit group;
- In the Monitoring panel to search units by some property;
- In the text of notifications.

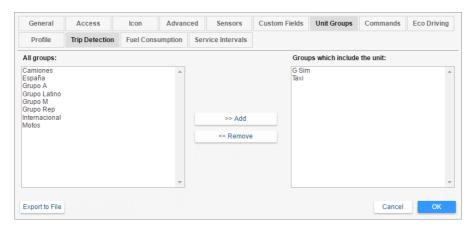


# **Unit Groups**

On the *Unit Groups* tab of the *Unit Properties dialog* you can view whether the unit is included in some group or not. You can also see the list of all existent groups and include the unit to one or several groups if needed.

To include/exclude the unit in/from groups, use the appropriate buttons *Add* and *Remove* or double-click on a group in the appropriate list.

If you do not have rights to change units in given group ('Edit ACL propagated items'), such group name is dimmed (grey).



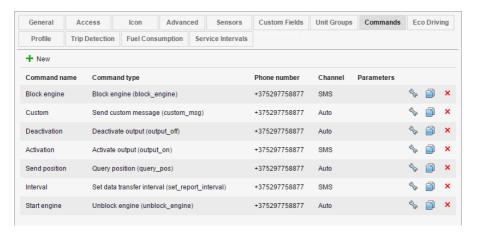


# Commands

• Access required: View commands — to view this tab and its contents; Create, edit, and delete commands — to create, edit, and delete commands.

The *Commands* tab of the Unit Properties dialog gives possibility to create and configure commands for the given unit. To be able to send a command to a unit, it is crucial that this command is registered here.

A command can be sent both manually (from the Monitoring panel) and automatically (with the help of notifications and jobs) as well as via SMS. A command can be executed for several units at once, but in this case it should be configured in the properties of all those units and bare exactly the same name.



To create a new command, press the *New* button ( $^+$ ). Afterwards fill in the necessary fields, and press 'OK'. Such buttons as 'Properties', 'Copy', and 'Delete' are used for the work with created commands, and situated in the end of the line opposite to the command name. Sometimes it is convenient to create a new command using existing one as the basis — press *Copy* in the template command line. To view or change configuration of an existing command, press *Properties*. To delete a command, press *Delete* ( $^{\times}$ ).

## **Command Properties**

A command has the following properties:

## **Command name**

Input command name. Names cannot be repeated within one unit.

## Command type

Choose command type from the list of commands supported by the device used. See the list of standard commands supported in Wialon.

## Channel

Select the channel (link type) to be used each time when sending the command (Auto, TCP, UDP, Virtual, SMS). If *Auto* link type is set, the program will automatically select a channel which is available at the moment of execution (if several are available, then the priority is given like in the list of link types). The list of link types also depends on the device type indicated on the *General* tab.

Note that if the link type is TCP or UDP, it is required that the unit was connected at the moment of execution. If the command is executed through GSM channel, a phone number in the international format should be present in unit properties and the user is supposed to have rights to send SMS messages.

### Phone number

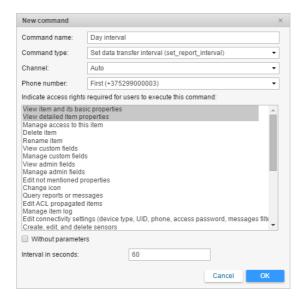
Phone number is required for SMS commands only. Some types of devices can support two SIM cards, so a unit can have two different phone numbers. Here you choose which of them will be used to send the command: first/second/any. Like with parameters and link type, the phone number selected here cannot be changed at the moment of sending the command.

## **Access rights**

Indicate access rights which would be required for users to execute this command. To choose a combination of rights, press <ctrl> key and select several items. Regardless of selected rights, the flag *Execute commands* is required anyway.

### **Parameters**

Additional parameters may be necessary for some commands. It can be like input/output number, report interval, etc. Those parameters can be set when configuring the command, and in this case, they will be applied automatically each time when the command is being executed. Thus, several commands with different parameters and link types can be created on the basis of one command type. However, it is not obligatory to set parameters when creating command, because you can indicate them when executing (manually only). To do so, mark the checkbox *Without parameters*. It will be impossible to change parameters (as well as link type or phone number) if they are set.



More about commands...



# **Eco Driving**

• Access required: View detailed item properties — to view the tab; Edit trip detector and fuel consumption — to edit the tab.

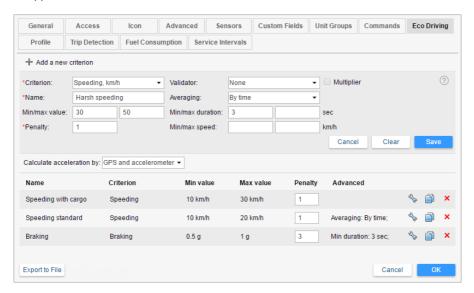
Driving behavior influences condition of a transported cargo, as well as technical condition of the vehicle used. Wialon system possesses the functionality enabling to receive the estimation of driving quality. The functionality helps to evaluate how a driver treats the entrusted vehicle, and as a result promote driving safety, prolong vehicle life, reduce fuel costs, and ensure cargo safety.

With these settings properly adjusted, you can get the special Eco Driving report as well as include columns with penalties and rank into many other reports.

# Settings

'Eco Driving' tab is presented by the form where you should either choose or insert the parameters used for penalty scoring. It is conditionally divided into 2 sections: key parameters (obligatory ones), and additional (optional for indicating). Criterion, name, sensor (if 'Custom' criterion is chosen), penalty value are considered to be the key parameters. Moreover, in this section you can indicate minimum/maximum violation value. Additional parameters section contains validator, multiplier, averaging, minimum/maximum duration and speed. After indicating of all the necessary parameters you can either save the chosen criterion with individual name and other parameters, or clear the form by using the corresponding buttons.

To calculate positive (speedup) or negative (slowdown) acceleration, the system uses different data analysis methods. By default data is analysed on the basis of received GPS coordinates or accelerometer readings. However, there is a possibility to choose either only GPS or only accelerometer. If GPS is chosen as data analysis method, then positional data will be considered for acceleration calculation. If accelerometer is chosen, then calculation will be made on the basis of parameters received from the corresponding equipment. If GPS and accelerometer is chosen as a method, then the system chooses the bigger acceleration value calculated either considering positional data, or received parameters. All the methods work for such criteria as acceleration, braking, turn, and reckless driving. Note that a chosen method is applied to all the created criteria.



## Criteria

Criterion is a key parameter on the basis of which a driving quality can be determined. Wialon system supports the work with the following criteria: speeding, acceleration, braking, turning, reckless driving, and custom one. The detailed information on every criterion is presented below.

## **Speeding**

In the corresponding fields indicate a speeding value (min — max) in km/h which should be detected as violation, and also a penalty value charged for this violation. Moreover, additionally you can choose validator (multiplier), averaging, and also indicate min/max duration and min/max speed on which a violation to be detected. Note that speedings are detected by road speed limits, however if it is necessary, the min/max speed option provides a possibility of indicating custom limits.

#### Acceleration

A parameter which is used for detection of unreasonably hard vehicle speedups. In the corresponding fields indicate an acceleration value (min — max) measured in g which should be detected as violation, and also a penalty value charged for this violation. Moreover, additionally you can choose validator (multiplier), averaging, and also indicate min/max duration and min/max speed on which a violation to be detected. Such option as min/max speed can be applied, for example, in order to exclude low speed accelerations from a report.

### **Braking**

A parameter which is used for detection of unreasonably hard deceleration. In the corresponding fields indicate a braking value (min — max) measured in g which should be detected as violation, and also a penalty value charged for this violation. Moreover, additionally you can choose validator (multiplier), averaging, and also indicate min/max duration and min/max speed on which a violation to be detected. Such option as min/max speed can be applied, for example, in order to exclude low speed braking from a report.

### Turn

A parameter which on the basis of vehicle turning direction and acceleration in the moment of turning helps to evaluate the quality of passing the maneuver. In the corresponding fields indicate a value (min — max) measured in g which should be detected as violation, and also a penalty value charged for this violation. Moreover, additionally you can choose validator (multiplier), averaging, and also indicate min/max duration and min/max speed on which a violation to be detected.

### **Reckless Driving**

A parameter which is used for detection of unreasonably hard accelerations prior to deceleration. In the corresponding fields indicate a value (min — max) measured in g which should be detected as violation, and also a penalty value charged for this violation. Moreover, additionally you can choose validator (multiplier), averaging, and also indicate min/max duration and min/max speed on which a violation to be detected.

According to the indicated settings the system detects so called peaks of violations, afterwards sets value for every peak, and also identifies intervals on which the peaks can be found. Furthermore, if you have several 'Reckless Driving' criteria with different violation settings, the system determines which one of them suits most. Afterwards, filters indicated in the additional parameters section come into action:

- min/max speed on the basis of received parameters the system calculates maximum speed on the interval. Then the calculated speed is compared to the values entered in the key parameters section. So, if the calculated speed matches the filter, then it gets into a report. Otherwise, a violation does not get into it.
- min/max duration if the length of the interval exceeds minimum duration value indicated as filter, then such a violation gets into a report. If the length of the interval exceeds maximum duration value, then a penalty is multiplied by the number of maximum values contained by the interval.

As it has been mentioned before, a validator (multiplier) can be used for this criterion. The basic principles of using a validator (multiplier) are described below, in the 'Additional parameters' section.

## Custom

A parameter which uses any sensor created in the system for a violation detection. Using a custom criterion, it is necessary to choose a sensor itself (from the dropdown list), indicate min/max violation value, and a penalty charged for it. Moreover, additionally you can choose validator (multiplier), averaging, and also indicate min/max duration and min/max speed on which a violation to be detected.

# **Key Parameters**

### Criterion

Violation type (speeding, acceleration, braking, turn, reckless driving, custom).

## Name

Any name for the criterion chosen above. It is considered to be an obligatory field because the system allows the same criterion to be chosen multiple times.

### **Penalty**

A number of penalty points charged for the violation of such a type.

#### Sensor

This parameter is available upon choosing the 'Custom' criterion. Any sensor created for the unit can be used. Violations are registered using the values of the chosen sensor.

#### Min/max value

Is a range of violation values. If a received parameter value falls within the range, then a violation is recorded (minimum value is included into the range, and the maximum is not).

### 1 Note.

Intervals of violations for such criterion as acceleration/braking can be connected. In other words, if a repeated violation occurs during 30 seconds after the end of a primary one, then both these violations will be connected into one.

#### Note.

Take into consideration that evaluating the driving behavior the speeding is determined by limits from roads.

## **Additional Parameters**

#### Validator

Any of the sensors created for a unit. It is applied to confirm or contradict the received values of a chosen criterion. A violation gets into a report upon receiving any positive value from validator. Otherwise, the violation does not get into it

Moreover, if you check the 'Multiplier' flag, then the sensor chosen as a validator is used as a coefficient multiplying a penalty score.

Here it is an example. If the main objective of the company is to provide a cargo safety during its transportation, then the violations evaluation severity should become higher. It is necessary to create a weight sensor and use it as a validator-multiplier. 0 value is received when the vehicle is empty, any positive value received for the loaded one. So, in case of speeding by the loaded vehicle the penalty value is multiplied by a validator's value.

## Min/max duration, sec

Duration range for the criterion (from — to) on which a violation is recorded. If a duration for the criterion is less than indicated minimum value, then a violation is not recorded. If a maximum indicated value is exceeded, then a violation will be automatically terminated, and a new one started.

# Min/max speed, km/h

Speed range (from — to) on which a violation is recorded.

## **Averaging**

There are 3 variants to work with averaging:

• Averaging is disabled. Penalty points received for the trip are summarized. Besides, they are accumulated in a linear progression. So, the more trip interval is, the more violations to be registered.

That is why this way cannot match everyone. Therefore, there is a possibility to connect penalties with time or mileage intervals, and receive average value of penalty points for the interval.

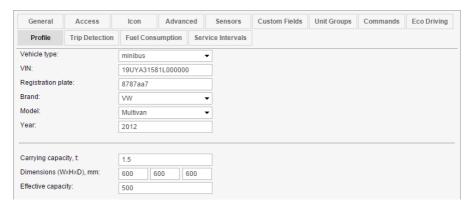
- Averaging by mileage. Using the averaging by mileage, the total amount of penalty points is divided by
  the number of 1 kilometer intervals of the trip. Therefore, as a result we receive average amount of
  penalty points for every kilometer of the trip.
- Note that if a trip is less than 1 kilometer, then averaging by mileage cannot be applied to the trip.
  - Averaging by time. Using the averaging by time, the total amount of penalty points for the trip is divided by the number of 1 minutes intervals of the trip. Therefore, as a result we receive average amount of penalty points for every minute of the trip.
- 1 Note that if a trip is less than 1 minute, then averaging by time cannot be applied for the trip.



# **Profile**

1 Access required: 'View detailed properties' — to view this tab, 'Edit not mentioned properties' — to edit this tab.

On the 'Profile' tab of the unit properties dialog in the corresponding fields you can enter registrational and technical information concerning a vehicle. Depending on the flags indicated in user settings, profile information can be displayed either in the work list or in unit's tooltip. Besides, a corresponding report can be generated on the basis of profile data. Moreover, profile data as well as the other unit properties can be imported or exported.



The last 15 entered profile values are saved in the system, therefore this kind of data can be chosen from the corresponding dropdown lists upon further indication of profile information.

• Note that such profile data as carrying capacity and dimensions depends on a unit settings, and can be set in metric system of measurement (tons, millimeters), U.S. (pounds, inches), or imperial (pounds, inches).



# **Trip Detection**

• Access required: View detailed properties — to view this tab; Edit trip detector and fuel consumption — to edit this tab.

On the *Trip Detection* tab of the Unit Properties dialog you define parameters to detect movement intervals (trips) and idles (stops, parkings). Trip is a period of time when a unit was moving. Stay is a period of time when a unit was motionless.

Depending on the equipment installed and the parameters set on this tab, reports can look rather different.



## Movement Detection

There are five main methods of how movement intervals are detected:

### · GPS speed

This method is universal and can be applied to any device type and configuration. The parameters of this method are described below.

## GPS coordinates

This method is universal as well. The movement is detected if the coordinates in two successive messages are different. The fact is that some equipment types do not provide speed parameter in messages. In this case, movement can be detected by coordinates without installing additional equipment.

## · Engine ignition sensor

This method is available for units having ignition sensor. If so, the trip begins when the sensor is switched on and ends when the sensor is switched off. Also the trip is considered to be terminated when exceeding a timeout.

# · Mileage sensor

This method can be used for units which have a mileage sensor. The sensor transmits the absolute mileage. The beginning of a trip is detected when the mileage value increases, and the end is detected when mileage value stops to grow.

## · Relative odometer

Shows what distance was rolled from the previous message. Note that 'Min moving speed' parameter must be '0'.

After you have established the way to detect intervals of movement and stay, consider the parameters below. They are needed to distinguish trips, parkings, and stops.

## Min moving speed

Specify which speed should be considered as the beginning of the motion. This is needed to exclude outliers of data. The equipment can locate coordinates with some inaccuracy, so a speed of 1-2 can be assigned to the unit that is not moving in fact. To exclude such cases from the trips, set this parameter. When defining movement by a sensor (for example, ignition), this parameter is used to detect stops inside a trip.

### Min parking time

Set time in seconds how long the unit should be immovable to register this as a parking. This option allows you to include stops (in traffic jams, at lights or intersections) in a trip (instead of breaking the trip). However, if the time interval between two closest messages is longer than the minimum parking time, the trip will be broken into two parts. When defining movement by a sensor (for example, ignition), this parameter is applied only to intervals with when the sensor is off. If 'Allow GPS correction' is on, the value of the minimum parking time should be no less than 10 seconds.

## Allow GPS correction

For non-sensor-based detection, this option is applied automatically. In case you use one of the sensors (ignition, mileage, or odometer), you can use GPS correction in addition — to receive more precise data in reports. To activate GPS correction of trip/stay detection, put a check mark near 'Allow GPS correction' and configure the parameters described below.

### Min satellites count

It means how many satellites are needed to consider data to be valid. Recommended number is three and more, but two are enough for some types of equipment.

### Max distance between messages

If according to the message received the unit moved relatively to the previous message greater distance, then the previous trip is over and a new trip begins. The value in this field should be at least 50 meters or 150 feet.

## Min trip time

This is to exclude cases of outliers of data. For example, the unit on the parking moved from one place to another, and movement during 40 seconds was detected. To exclude such cases from trips, set minimum trip time (in seconds).

## Min trip distance

This is a similar parameter. But here you indicate the minimum trip distance. For example, the car is parked, and the device sends coordinates according to which the car has moved slightly. It can happen because of permissible equipment error. In order to not count such situation as movement, indicate how far the unit has to move to consider it as the start of a trip.

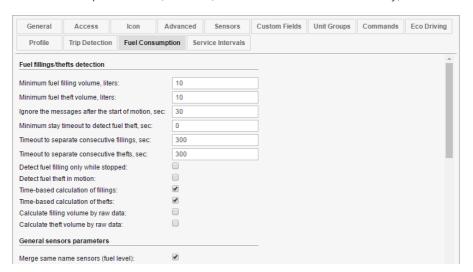


# **Fuel Consumption**

• Access required: View detailed properties — to view this tab; Edit trip detector and fuel consumption — to edit this tab.

Wialon has instruments to calculate fuel level and fuel consumption. Parameters to calculate fuel and calculation method itself are set on this tab.

Fuel fillings and thefts can be detected only if unit has fuel level sensors. Fuel consumption calculation will be more accurate if unit has fuel consumption sensors, however, it can be calculated mathematically, too.



# Fuel fillings/thefts detection

## Minimum fuel filling volume

How considerable should be increasing of fuel level to be regarded as a filling.

### Minimum fuel theft volume

How considerable should be fuel level fall to be regarded as a theft.

## Ignore the messages after the start of motion

At the very beginning of movement the data on fuel level can be not very accurate, so you can ignore these messages.

## Minimum stay timeout to detect fuel theft

How long should continue a stay accompanied with fuel level decreasing to be regarded as fuel theft.

# Timeout to separate consecutive fillings

Two or more fuel fillings can be made during one stop/parking. They can be either stuck together or regarded as separate events. It depends on time passed between them.

## Timeout to separate consecutive thefts

The similar parameter regarding fuel thefts. Thefts are not summed up if timeout is exceeded or fuel level grows up between those thefts.

## Detect fuel filling only while stopped

If activated, the volume of filling registered can be fewer. In this case, fuel level before filling is taken from the messages with zero speed only.

## Timeout to detect final filling volume

This field appears if the previous option is selected. Here you can indicate time interval upon the expiry of which a final volume of filling will be detected. An indicated interval is added to the time of receiving the last filling message. Setting this option provides you with a possibility to receive more accurate fuel level values.

### Detect fuel thefts in motion

Traditionally, fuel theft is better detected while the unit is stationary. However, you can enable this option to detect thefts even in motion. Note that in many cases activation of this option can lead to the situation when false thefts are defined.

### Time-based calculation of fillings

Can be used for not very mobile units like tower cranes etc. If activated, the whole time period regardless trips/parkings is taken into account when calculating filling volume.

### Time-based calculation of thefts

Works similar as the previous option but applied to fuel thefts.

## Calculate filling volume by raw data

Sometimes, filtration may cause underestimation of filled fuel volume. Therefore, this particular option can be applied to ignore filtration and calculate filled fuel volume by raw data (the system will search min and max fuel level, the difference between these values is filled volume).

### Calculate theft volume by raw data

Along similar lines, filtration can be disabled while calculating fuel theft volume to prevent underestimation of fuel stolen (the system will search min and max fuel level, the difference between these values is theft volume).

### • Note.

Fuel fillings and thefts can be controlled through reports (see Fuel Fillings and Fuel Thefts tables) as well as through the appropriate jobs and notifications.

# General sensors parameters

## Merge same name sensors (fuel level)

If there are several fuel level sensors with the same names, their values can be summed. If this feature is not activated, the search of fillings/thefts is done for each sensor separately. If a message contains no value of a sensor, this message is ignored in calculations.

• Attention! With this option enabled, no individual filtration can be applied to fuel level sensors (FLS).

### Merge same name sensors (fuel consumption)

If a unit has several engines and absolute fuel consumption sensors or impulse fuel consumption sensors are installed, this feature is useful. The values from different sensors will be summed (the sensors must have the same names). If the option is not activated, each sensor is controlled separately.

# Consumption math

This is a purely mathematical method of calculate fuel consumption (no sensors are required). To use this method, the following parameters should be set:

- Idling: fuel consumption when staying with engine on.
- Urban cycle: fuel consumption when moving with a speed of 36 km/h (22 mph).
- **Suburban cycle**: fuel consumption when moving with a speed of 80 km/h (50 mph). Fuel consumption for other speed values is calculated mathematically.
- Coefficient when moving under load: the impact of loading on fuel consumption calculations. This
  coefficient will be used when engine efficiency sensor value is above zero.

# Consumption by rates

This is also a mathematical method. If the previous method takes account of speed and load, this method considers the season (winter/summer time). Specify the following parameters:

- Summer consumption: the rate of fuel consumption in summer time.
- Winter consumption: the rate of fuel consumption in winter time.
- Winter from/to: winter period.

# Fuel level sensors

Fuel consumption is defined from fuel level in the tank where fuel level sensors are installed. The difference between the average values at the beginning and at the end of the period is calculated.

### Replace invalid values with math consumption

If this setting is enabled, in case when it is impossible to detect fuel level by sensors, calculation by math will be applied for this particular segment.

## Time-based calculation of fuel consumption

This option is useful for non-moving units (hoisting cranes, for example). As a rule, fuel consumption is calculated by mileage, but it can be calculated by time as well.

#### Filter fuel level sensors values

Apply smoothing algorithm for sensors. The greater this parameter, the smoother are the charts. You can adjust the level of smoothing manually (from 0 to 255) — in the parameter called 'Filtration level'.

• For fuel level sensors (FLS), filtration degree can be adjusted individually for each — in sensor properties. However, this individual filtration works only if the option 'Merge same name sensors (fuel level)' is off.

# Impulse fuel consumption sensors

The readings are taken from impulse fuel consumption sensors. A sensor of this type needs a calculation table to convert impulses to fuel volume. If there is a limit after which impulse counter is zeroed, this limit can be specified (*Maximum impulses* field). However, with such a limit, in case of abnormal reset, the further calculations become senseless. In such a case, the limit must be 0.

# Absolute fuel consumption sensors

The readings are taken form absolute fuel consumption sensors. The calculation table is applied to each sensor separately, and then the difference between transformed sensor values in two consecutive messages is calculated. You may need to add a coefficient to get values that are more precise. Then add to the calculation table the following entries: *X:0, a:coefficient value, b:0.* For example, to increase fuel consumption level for 10%, a coefficient must be 1.1.

# Instant fuel consumption sensors

The readings are taken from instant fuel consumption sensors. It is calculated how much fuel has been consumed since the previous message. Thus, unlike other fuel sensors, there is no connection between consecutive messages.

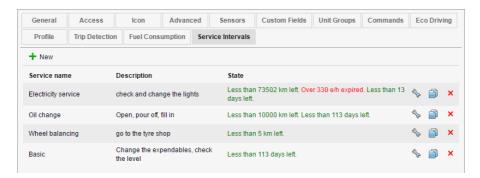
# winlonlocal\*

## Service Intervals

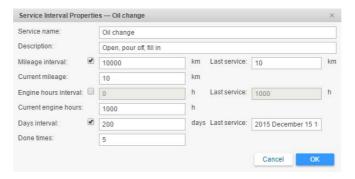
Access required: View service intervals — to view this tab and its contents; Create, edit, and delete service intervals
 — to create, edit, and delete service intervals for given unit.

On the Service Intervals tab of the Units Properties dialog, you can define maintenance intervals to perform all necessary routine servicing in time. These can be oil change, yearly checkup or just a washing.

In the list you see the name of each interval, its description (if available) and the state — how many days, engine hours or mileage have left or are already expired to do this service. Depending on the state (time left or expired), the lines are red or green.



To add a new service interval, press the *New* button (+). Then enter necessary parameters: name, description, interval and last execution time.



Three ways to indicate an interval are possible:

- Mileage interval means that the service has to be done every n number of kilometers (miles) traveled.
- Engine hours interval means that the service must be done every *n* number of engine hours.
- Days interval means that the service must be done every *n* number of days.

You can simultaneously choose several interval types at once, and each of them will be tracked independently. For example, the term by days can be expired, and at the same time, the term by mileage has not passed yet.

When choosing an interval, indicate which counter value (or day) was when this kind of service was made the previous time. Enter this value into the **Last Service** field. For your convenience, the current values of the counters are indicated below.

## ① Attention!

Check your counters properties on the General tab, and do not forget to mark the Auto checkbox.

**Done times**: here you indicate how much time this kind of service was already done. This number can be entered into this field manually or changed automatically when registering a service of this kind. Besides, after registration the time of the Last Service changes, and the count of days/mileage/engine hours will be zeroed and started again.

At the end press 'OK'. The newly created service interval will appear on the list. To manage intervals, use the buttons situated in the end of the line opposite to the interval name:

- Copy opens a dialog with all parameters of the selected interval. You can edit these parameters and save the interval under another name.
- Properties opens a dialog to view and/or edit the interval.
- · Delete deletes the selected interval.

# Service Intervals in Use

# **Tracking**

Service intervals with their terms can be indicated in unit's tooltip and in extended unit information. See User Settings.

# **Events Registration**

Maintenance works can be registered in unit history and used in report later. When registering maintenance, it can be bound to a certain service interval (existing in unit properties). After registration, the count of days/mileage/engine hours will be restarted, done times will be added, and the last service term will change. The changes can be estimated in unit's tooltip, in extended unit information as well as in unit properties dialog.

## **Notifications**

There is a notification of the *Routine servicing* control type. With the help of this tool you can receive automatic notifications by e-mail, SMS, in online popup window or by other means about service terms which are approaching or expired. See Notifications.

# Reports

Three tables concerning service intervals can be generated for units or unit groups: *Maintenance*, *Upcoming maintenance*, and *Utilization cost*. The report on maintenance presents the list of registered maintenance works. The report on upcoming maintenance contains a list of service works set for a unit, and status of their execution. The report on utilization cost includes maintenance works as well as fillings.

Some information about maintenance can be shown in Statistics: total duration of maintenance works, total cost of maintenance works, the number of services done, total utilization cost, and the number of fillings and services.



# **Unit Groups**

Unit group is a system macro object incorporating several units that have something in common. Unit groups have broad application in Wialon and are useful both for managers and for end users. That is why working with unit groups is possible both in CMS Manager and in the main interface.

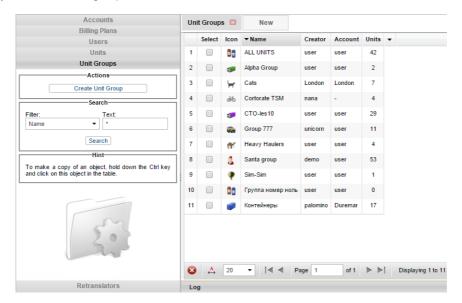
# Unit Groups in Management

Unit groups can be used in management system in two ways: they make easier assigning access rights to units. You can give a user access to a group of units at once.

How to use unit groups for tracking purposes is described below.

# Working with Unit Groups

To work with groups of units, open *Unit Groups* tab in the navigation panel of CMS Manager. Here you can create, view, edit, copy, and delete unit groups.



There is a button to create a new unit group and a filter to search existent groups. In the table of results, you can see group's name, image, creator, account, and number of units. Standard operations with objects (create, view, edit, copy, delete) were described below.

# winlonlocal\*

# **Unit Group Properties**

When creating, copying, editing or just viewing unit group properties, you see a dialog with several tabs on which group configuration is adjusted. The number of tabs can vary depending on your access rights (max — 4).

## General

#### Name

Give group a valid name (see Input Rules).

### Creator

Creator is important to build hierarchy of access rights. Do not forget that the creator automatically gets manage access to units in the group.

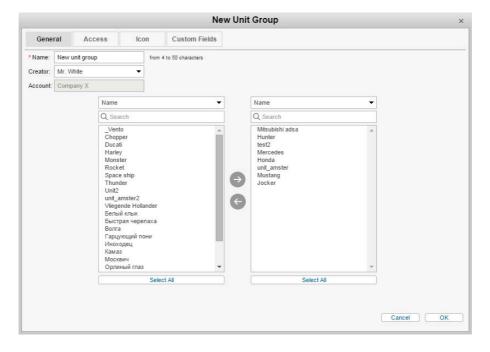
### Account

Here you can see to which account the unit group belongs (if you have any access to this account). Account and creator cannot be changed afterwards.

### Units

Add units to the group. On the left, there is a list of all units available. To facilitate a search of the necessary units you can use dynamic filter. Here units can be filtered not only by name, but also by phone number, unique ID, device type, fields, etc. On the right, there is a list of units in the group. To add a unit to the group, double-click on it or push the *Add* button. To remove a unit from the group, push *Remove* or double-click on the unit in the right column.

• If you are editing an existing group, you are required to have *Edit ACL propagated items* access to this group to add/remove units. Otherwise, all units in both sections will be gray and you will not be able to move them.



## Note.

Along with the manual way to manipulate groups, there is an automated way to add/remove units to/from a group. See Notification Action for details.

## Access

Output Description (In the Access to this item — to group; Manage user's access rights — to users.

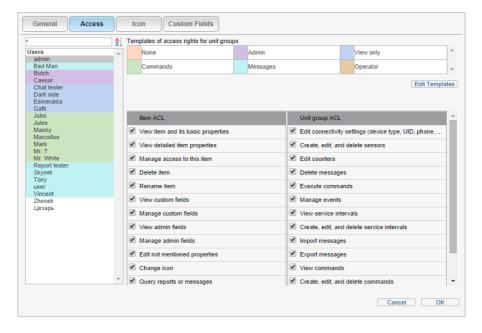
On this tab, you can define access that different users will have to this group.

On the left, there is a list of users whose access rights can be controlled. Colored background indicates those users

who already have any access.

Select a user on the left and check access flags for this user on the right. Access rights are divided into two sections — standard rights (Item ACL) and special rights (Unit group ACL).

## More about access setup...



## Icon

1 Access required: Change icon — to view this tab and change icon.

Image for the group can be selected from a set of standard icons (the *Icon Library* button) or loaded from disk (the *Browse* button).

Icon is used mainly to display group in the Unit Groups list. However, it may be applied also to display units that belong to this group. If a unit has a default icon, and a unit group where it belongs has a non-default icon, then unit acquires the icon of this unit group. More about icons...

## **Custom Fields**

① Access required: View custom fields — to view general custom fields; Manage custom fields — to create, edit, and delete general custom fields for given unit; View admin fields — to view administrative custom fields; Manage admin fields — to create, edit, and delete administrative fields.

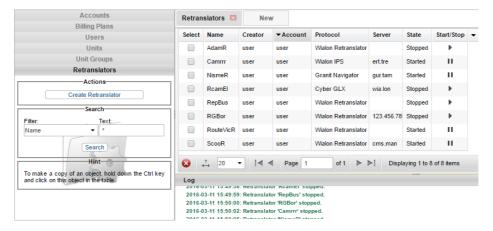
Here you can enter any additional information about this unit group. Information is entered in the form of fields: <field\_name> — <field\_value>. Key in a field name and its value and press the *Add* button. To delete a field, press *Remove*. Administrative fields (seen only to users with special access rights) are marked in the first column.

# winlonlocal\*

## Retranslators

Messages from units can be retranslated in real-time from your server to other servers or systems. It is possible to retransmit data to several servers simultaneously and at different protocols. The ID of a retranslated unit can be different from its ID in Wialon.

Retranslation is possible only in CMS Manager and it is done in the Retranslators panel. There you can create any number of retranslators that will transmit messages of selected units to other systems. At any moment, any retranslator can be stopped or started again.



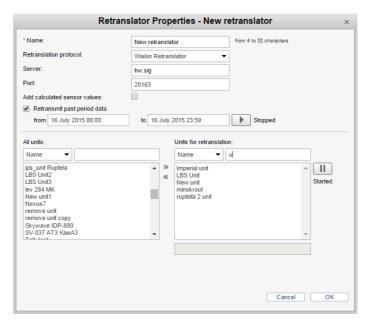
To create a retranslator, press the **Create Retranslator** button. In the dialog input a name for the retranslator (at least 4 characters) and choose a retranslation protocol.

- 1 A number of available retranslation protocols depends on your license. The full list of protocols is the following:
  - Wialon Retranslator,
  - Nis (M2M),
  - · Granit Navigator,
  - SCOUT,
  - · Cyber GLX,
  - Wialon IPS (1.1),
  - VT 300.
  - EGTS.
  - · SOAP.
  - TransNavi,
  - NVG,
  - RTTI.

Then indicate retranslation server, port, and in some cases authorization (*auth*). If the port is not indicated, it is set to defaults. Authorization for Nis protocol is login and password separated by colon (login:password). As for the EGTS protocol, you can disable authorization if it is irrelevant, indicate time interval (in seconds) at the end of which authorization will be repeated, and set dispatcher ID. Also, you can indicate carrier ID for the RTTI protocol. Moreover, note that such retranslation protocols as Wialon Retranslator and Wialon IPS support an option of calculated sensor values retransmission. Check the corresponding flag ('Add calculated sensor values') to enable the option.

Below select units for retranslation. To facilitate a search of the necessary units you can use dynamic filter. Here units can be filtered not only by name, but also by phone number, unique ID, device type, creator, profile fields, etc. After the necessary units have been found, move them from the left list (available units) to the right one (units for retranslation) by double-clicking on a unit or using the arrow-shaped buttons. Note that dynamic filter can be applied to the list of units for retranslation as well (filtering by name, and redefined ID). To delete added units, move them from the right list to the left one using 'Remove' button (arrows pointing left). Besides, you can input a new ID for units to be retranslated. To retransmit data by Granit Navigator protocol, unit ID should be a number in the range from 0 to 65535.

- Data from units with empty IDs cannot be transmitted. For that reason, such units are not saved in the list of units for retranslation and when you reopen the dialog, you will see them in the left part again.
- · For units with two IDs, the first is shown.



When a new retranslator is created, it is stopped. It can be started from the list of retranslators or in the dialog of its properties.

In the results panel, you can see retranslator's name, creator, retranslation protocol, server address, state, and buttons to start/stop retranslator and delete it. Click on a retranslator to view/change its properties.

There is a specially developed app to work with retranslators — Protocoller.

## Past Period Retranslators

This option makes possible retransmitting messages from units for the past period of time. In other words, you can specify particular period of time in the past for which you would like to retransmit data of the chosen units. • Note that data retransmission for the past period does not start immediately (it could take up to 10 minutes before beginning).

The necessary actions:

- In retranslator dialog check the box 'Retransmit past period data';
- Indicate the period of retransmission (from to);
- Press start button to the right of the retransmitting period field.

## Note.

This option is active only if the prime retranslator have already been started.

Retransmitting data progress is shown in percentage on the 'History' column of the results panel. The indicated value shows percentage of the units for which data retransmission has been already finished.



# **Import and Export**

The Import/Export tool is designed to easily transfer and copy different objects and their properties. The Import/Export tool is available in both Wialon Local interfaces — manager's and user's. To open the tool, click on the corresponding item in the User Menu of CMS Manager or main interface.

# Import/Export Subject

You can import/export:

- unit properties (sensors, commands, fuel consumption settings, etc.),
- contents of a resource (geofences, drivers, notifications, etc.),
- user settings (Monitoring panel settings, contents of user's tooltip, user's custom fields, etc.).

Moreover, you can choose particular items to be imported/exported, for example, you can indicate not all but certain service intervals or sensors (for units), certain geofences and jobs (for resources), etc.

## Import/Export Destination

Data can be imported and exported via files or directly from one object into another.

Exporting to a file gives you possibility to store data on disc and use it when necessary. For instance, you can create templates of unit properties, which makes it considerably easier to create and configure new units. Two file formats are supported:

- 1. *WLP* is a native format for Wialon. It can be used to store and transfer different kinds of data like unit properties, resource contents, and user settings.
- 2. KML (if compressed KMZ) is a widely known file format used to display geographic data in Google Earth and Google Maps. This format can be used in Wialon Local to exchange geofences between resources as well as import and export them from/to external sources.

Exporting **to an object** allows you to transfer data (properties or contents) straight from an object to another object of the same type or to several objects at once. For example, you can copy geofences from one resource to another.

## Required Access

Access rights are important for import/export. Bear in mind two simple rules:

- 1. You can export from an object only those properties or contents that are available to you (you should have at least view access to these properties in the originated object).
- **2.** You can import into an object only those properties or contents that are editable for you (you need 'create, edit, delete' access to these properties of the destination object).

## See more:

- Import from WLP
- Export to WLP
- Import from KML/KMZ
- Export to KML/KMZ
- Unit Properties Transfer
- Resource Contents Transfer
- · User Settings Transfer



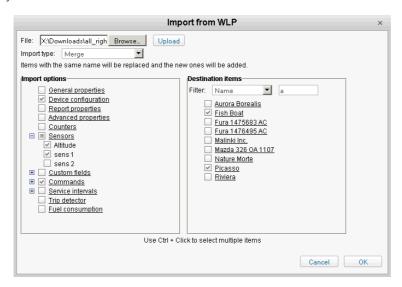
# **Import from WLP**

This option allows you to import unit properties, resource contents, or user settings from a WLP file to an object of the appropriate type. It makes sense only if you already have any WLP files.

Indicate the path to the file and press *Upload*. The file will be processed on the server, and available contents will be displayed in the section *Import options*. At the same time, in the section on the rights (*Destination items*) objects of proper type will be displayed.

## Note.

Filtration by measurement system takes place in this list, because you cannot import data if the source and destination items have different systems of measurement. For more information see the section Conversion.



If the loaded file contains unit properties, all available units will be displayed on the right; if it contains resource contents, all available resources; if it contains user settings, all available users.

Check data to be imported on the right and select destination objects on the left. Use the dynamic filter to quickly find a necessary object (works by various criteria).

For unit properties (such as sensors, custom fields, commands, service intervals) and resource contents you should choose also export type:

- Replace: data will be replaced completely.
- Merge: items with the same name will be replaced and the new items will be added.
- Append: items with the same name will be left intact and the new ones will be added.

At the end press 'OK'. See the log to check whether the operation has succeeded.



# **Export to WLP**

This option allows you to export data from an object to a WLP file or straight to another object.

Choose object type (unit/resource/user) in the dropdown list *Export from*. Then select export destination — to a file or an item.

## **Export to an item**

In the *Source items* section, select a necessary item (just one). To quickly find certain object, use the dynamic filter (works by various criteria). When the item is selected, its <u>available</u> properties or contents are displayed on the right, in the section *Export options*. Choose data for export. To tick all items at once, hold <ctrl> key and select any item. Repeat the same operation to uncheck all items at once.

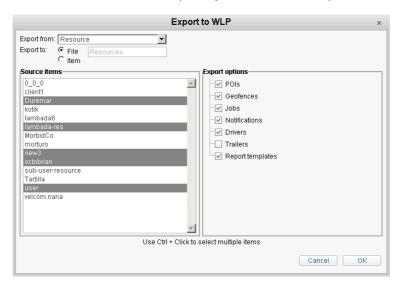


If you perform export to an item, then the Import dialog described above is displayed. Select destination objects there and press OK.

## Export to a file

You can choose one or more objects to export them to a file. To select multiple items, use <ctrl> or <shift> keys. However, note that when exporting several objects subitems of Commands, Sensors etc. cannot be expanded. Thus, you can export only the whole contents of such tabs.

You can additionally type a name for the file. Otherwise, the file will be named after the origination item (if only one is chosen) or have a name like 'Units'/'Resources'/'Users' (if multiple items are selected).



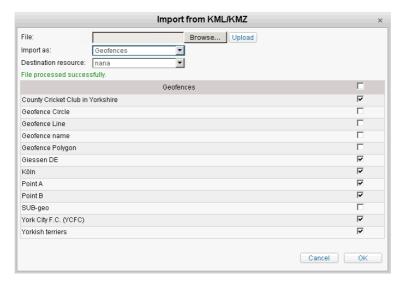
If you export to a file, then after you press 'OK', file is stored on the disk. As a result, you get a single WLP file (in case
of one source item) or an archive with several files (in case if multiple source items).



# Import from KML/KMZ

This option allows you to import geofences from a file to a resource.

Indicate the path to a proper file and press *Upload*. The file will be processed on the server, and its contents will be displayed below. Check items to be imported and select a destination resource. In the dropdown list, you can see only those resources to which you have access *Create*, *edit*, *and delete geofences*.



See the log to check how the operation goes. If the import failed, you get a warning alert.

You can check the result of the operation if you open the appropriate panel (Geofences) and apply a filter by resource. New items will be selected in the first column of the list. It allows to not only see them on the map, but also easily delete them all together if necessary.



# Export to KML/KMZ

This option allows you to export geofences from all available resources to a file.

When you export to KML/KMZ, the list of all available geofences (depending on item type chosen) is displayed. Check the items you want to export and press 'OK'. Optionally, you can enter file name and compress file as KMZ. After that, press 'OK' and save the file.





# **Unit Properties Transfer**

Almost any unit properties can be imported and exported:

- **General properties**: unit name, device type, phone number(s), unique ID(s), device access password (from the General tab).
- Device configuration: device configuration parameters (from the General tab).
- Counters: current values of counters and their calculation parameters (from the General tab).
- **Report properties**: parameters used in reports, as well as speeding and driver activity parameters from the Advanced tab.
- Advanced properties: color parameters and messages filtration parameters from the Advanced tab.
- · Sensors: contents of the Sensors tab.
- Custom fields: contents of the Custom Fields tab.
- Commands: contents of the Commands tab.
- Eco Driving: contents of the Eco Driving tab.
- Profile: contents of the Profile tab.
- Trip detector: contents of the Trip Detector tab.
- Fuel consumption: contents of the Fuel Consumption tab.
- Service intervals: contents of the Service Intervals tab.

Exceptions are icon, access, groups, and information about account and creator. These properties cannot be transferred. In case you need this data to be transferred (except account/creator), use the copying option.

Units with the same unique IDs within one device type as well as units or drivers with the same phone numbers cannot exist in the system. If you are attempting to import such fields, their values will be emptied, and you can edit them later.



# Resource Contents Transfer

Any contents of a resource can be imported and exported:

- Geofences
- Jobs
- Notifications
- Drivers
- Trailers
- · Report templates

Transferring geofences from one resource to another, geofences' standard library icons can be transferred using one of the earlier described methods (KML/KMZ, and WLP import/export). The other geofences' images are transferred using KML/KMZ files only.

Photos of drivers and trailers cannot be exported. If you need to transfer them, you can use the copying option instead of import/export.

Note also that drivers with the same phone numbers (or with phone numbers that belong already to some units) cannot exist in the system. If you are trying to import such phones, their values will be emptied, and drivers will be created without phone numbers.

If a report template contains parameters to filter intervals by geofences, these parameters should be checked (and probably corrected) when the template is copied to another resource. It is because geofences can be tied to a template only within the same resource. It is also possible that connection with units could be lost because the new owner of the template may not have enough access to those units.

This is a similar situation with jobs and notifications if they concern geofences, units, users, reports, groups etc. Remember that imported jobs and notifications can work correctly only if geofences and templates are checked and access to units/users/groups is proved.



# **User Settings Transfer**

Individual settings can be transferred from one user to others or stored in a file.

You can import data from User Settings dialog, the tabs Settings, Maps, and Monitoring Panel. For this, you are required to have access 'Edit not mentioned properties' to a user you are importing into. Most of User Properties can be imported, too (the tabs General, Advanced, Custom Fields). To import them, you should have access rights 'Change flags for given user', 'Edit not mentioned properties', and 'Manage custom/admin fields', accordingly. Such unique settings as e-mail, password, account information, access rights, etc. cannot be transferred.

Here is the list of settings that can be chosen for import/export:

- Time zone: time zone and DST.
- Date and time settings: date and time format, first day of week, and Persian calendar.
- Additional information about the unit: options from the section 'Show additional information about the unit' (they affect contents of unit's tooltip and unit extended view in the work list).
- Monitoring panel configuration: columns chosen in the Monitoring panel.
- Unit visualization on map: options from the section 'Unit visualization on map'.
- Other items on map: options from the section 'Other items on map'.
- City: the 'City' field on the 'Settings' tab.
- · Address format: parameters for address format form the 'Maps' tab.
- **User interface parameters**: state of the log (open/hidden), shortcuts (on/off), settings for online notifications and messages.
- Format of coordinates: degrees or degrees and minutes.
- Maps and layers: choice of activated maps.
- General flags: checkboxes from the General tab of User Properties dialog (including host mask).
- Custom fields: custom and administrative fields from User Properties dialog.
- Templates of access rights: templates of access rights created by this user.

You can also create a **complete copy** of a user. It will include not only above-mentioned parameters but also some hidden parameters (like operational settings for Apps).

### 1 Note.

Settings imported to a user can be applied only after this user refreshes the page or reenters the system.



# Conversion

Wialon Local works with three measurement systems: metric, U.S., and imperial. The corresponding feature could be set for units, resources and users during their creation. Measurement system for routes depends on user settings at the moment of creation.

The system of measurement for the elements which already exist could be changed with the help of conversion. Only top users have the 'Conversion' item in the user menu.

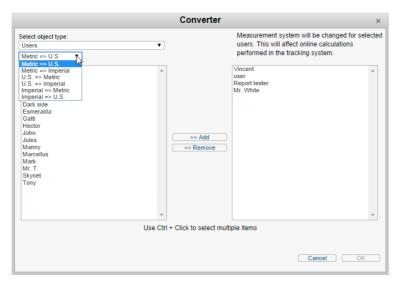
The table below provides you with the units of measurement (and their abbreviations) for the systems used:

	Metric	U.S./imperial
Mileage (large values)	Kilometers (km)	Miles (mi)
Mileage (small values)	Meters (m)	Feet (ft)
Speed	Kilometers per hour (km/h)	Miles per hour (mph)
Fuel amount	Liters (It)	Gallons (gal)
Fuel consumption	Liters per 100 kilometers (lt/100 km)	Miles per gallon (mpg)
Temperature	Degrees Celsius (°C)	Degrees Fahrenheit (°F)
Area	Hectares (ha)	Square miles (mi <sup>2</sup> ) or feet (ft <sup>2</sup> )
Weight	Tons (t)	Pounds (lbs)
Carrying capacity	Tons (t)	Pounds (lbs)
Dimensions	Millimeters (mm)	Inches (in)

Actually American and imperial systems both use the same units of measurement. The major difference is only in fuel amount calculation. You can find the difference between American and imperial gallon:

1 U.S. gallon ≈ 0.833 imperial gallon 1 imperial gallon ≈ 1.201 U.S. gallons

The conversion can be made by a top user only. Conversion is available in the interface of the management system. To summon a conversion dialog, it is necessary to choose the corresponding item in the user menu. The Converter dialog has the following view:



In the dropdown menu, choose an object type (units, resources, users, routes) over which a conversion will be made. To the right of the dropdown menu there is a brief description of the actions to be made over the objects of a corresponding type.

In the dropdown menu below the object type you choose a conversion pair: from metric into U.S./imperial, from U.S.

into metric/imperial, and from imperial into metric/U.S. systems, correspondingly. On the basis of a measurement system from which a conversion is made a list of elements will be formed. For example, if you choose 'Metric U.S.', a list of elements currently using the metric system is formed below.

In the list you choose the objects which should be converted. To add these objects for a conversion you should double-click them with the left mouse button or select an object and press 'Add'. The added objects form the list on the right. To remove items from this list double-click them with the left mouse button or select and press 'Remove'. To select multiple items, click on them with the left mouse button holding <ctrl> button pressed on the keyboard. To implement conversion of the added items press OK. Then confirm your actions in the appeared window. Conversion result can be observed in the log.

## Conversion Effects

Ideally, users have the same measurement system as resources and units used by them. In this case everything that the user can see during online tracking in different panels and dialogs and also everything that is received by e-mail using jobs and notifications has the same system of measurement.

# For Units

If a conversion is made over units, then units' parameters such as trip detector, fuel consumption settings, counters, etc. will be recalculated. This affects units' representation in the tracking system. Changes will affect not only units' properties, but also displaying of their messages, tracks, tooltips and etc.

### • Note.

A conversion doesn't influence unit sensors. If it is necessary, their measurement system could be changed manually choosing the necessary one in the corresponding dropdown menu.

# For Resources

If a conversion is implemented over resources, then some contents of these resources, particularly, circle-shaped geofences, different settings of jobs and notifications, etc. will be recalculated to the other measurement system.

## Note.

Measurement system could be set individually in the section of advanced settings for every report template regardless of the resource it belongs to. Units of measurement chosen for one or another report template are given in the resulting report (whether made online or received according to a job or notification). Neither resource measurement system nor measurement system of a unit is taken into account.

## For Users

If a conversion is made over users, then the measurement system for the chosen users will be changed. It will affect different online calculations, particularly the work of such tools as Distance, Area, Routing, Nearest units. Address defining parameters will be recalculated as well.

Besides, a measurement system set for the current user is chosen automatically during creating report templates, units, other users, resources (regardless of who is chosen as creator or in which resource an item is created). Herein, on the stage of the items' creation, a measurement system could be changed manually. It doesn't concern such items as geofences, jobs and notifications, because their measurement system is taken from a resource they belong to.

# For Routes

Conversion made over routes touches only their checkpoints — their radius.

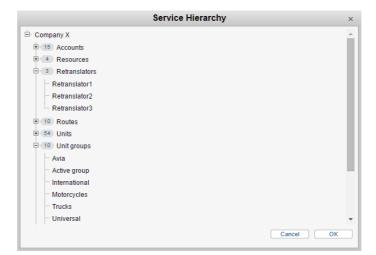


# **Service Hierarchy**

## 1 Attention!

This feature is available both for top users and dealers.

Service hierarchy is a sort of report providing you with schematic representation of the information concerning the structure of your service. Choose the corresponding item in the user menu in order to generate a table containing information on the types of macro objects used in your service, their amount, and the way these objects correlate with each other.





# **Apps**

Using SDK, you can implement your own tools and features and add them to your Wialon as additional applications.

Applications can be managed only by top users. 'Apps Configurator' item of the user menu allows you to do this. Click on this item in order the 'Apps Configurator' dialog to be opened. It contains two tabs: 'Installed' and 'Library'. On these tabs you can have a look at all the applications available, as well as adjust the settings of the new ones and add them.

## Installed

A list of added apps can be found on the Installed tab. There are 6 basic applications available to all users: 
Chatterbox, Dashboard, DiDriveSafe, Track Player, Eco Driving, Wialon Logistics. They cannot be edited or deleted (only disabled).

This tab also serves for adding new applications. To do so, choose the upper item 'New' and enter parameters. The parameters to configure an application are the following:

#### Name

Enter a visible name for your app (at least 4 characters).

### Description

Enter any text as a description of your app (optional).

#### URI

Type URL address where your application is placed. Name and URL are mandatory, other parameters are optional.

## **Advanced URL parameters**

Specify advanced URL parameters if necessary (Active SID, Current user, Base URL, Host URL, Language, Authorize hash).

## Required services

Choose services (features) which are required for default activation of the application. If the list of features available to a user does not fit this list (or if you leave this section empty), the application will be disabled for this user.

## Billing plans

Select billing plans this application will be available to.

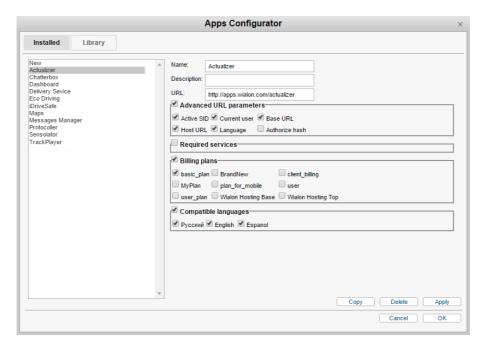
## Compatible languages

Application availability can be limited by chosen interface language. For example, if you tick English here, it will mean that the application will be available only when English is chosen as interface language. If no languages selected, it assumes that the application is compatible with all languages.

After setting all parameters, press Add and when closing the dialog press 'OK' to save the changes.

Other operations with applications:

- To change an application, select it on the left, edit parameters, and press *Apply*, and then, when closing the dialog, press 'OK'.
- To delete an application, select it on the left and press *Delete*, and then, when closing the dialog, press 'OK'.
- To create a new application from an existing one, select the base application on the left, edit parameters, and press *Apply*, and then, when closing the dialog, press *'OK'*.
- To ignore all the changes made, press 'Cancel'.

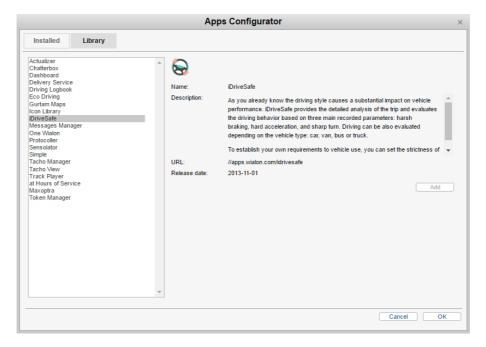


Added applications become available in billing plans and in account properties on the List of Services tab. They look like other services, but with 'Apps': in front of a name of an app. You can enable and disable applications added by you and control their availability to other users.

## Library

The list of all standard apps is situated on the Library tab. Adding application from the library is a little bit easier as all the mandatory parameters and also the advanced URL parameters are indicated by default.

Choose an app on the list to see detailed information about it on the right: an app's icon, its name, short description, URL address, and the date of release. If the application has not been added before, the Add button should be active. Pressing this button will switch you automatically to the Installed tab. There you can edit app operational parameters if needed (for example, you can change or translate a description). To complete the procedure press Apply and then 'OK'.

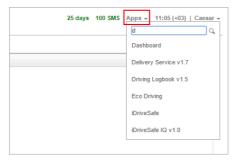


See also Wialon Apps review.

# Starting Applications

To start an application, click on the 'Apps' item in the top panel. This action opens the menu containing the list of all the

applications available (in the alphabetic order). Dynamic filter is used to quickly find the necessary one. Click on the app's name in order it to be opened in a new tab of the browser.





# **Monitoring System**

The monitoring system is used by end users to control their units (vehicle fleet, machinery, employees, pets, etc.).

Unit tracking includes:

- · detecting unit position and watching its movement on map;
- observing dynamic change of various unit parameters such as speed, fuel level, temperature, voltage, etc.;
- management of units (sending commands and messages, assigning jobs and routes, adjusting notifications, etc.) and drivers (phone calls, SMS, registering work shifts, binding to unit, etc.);
- interpreting information derived from a unit in various kinds of reports (tables, charts, movement tracks, event markers, complete statistics, etc.);
- · and much more.

Tracking results can be either presented on a computer screen or exported to files in different formats.



# **System Optimization**

Consider these requirements to get the most from Wialon Local.

## Web Browser

Supported browsers are:

- Google Chrome 38+
- Mozilla Firefox 21+
- Opera 10+
- Internet Explorer 9+

Besides, if you use Windows OS, you can install a special application Wialon GPS Tracking, which allows using the tracking system without any browsers. You can have create a shortcut on the desktop, remember user name and password, etc.

If you use a browser not mentioned above, Wialon may function incorrectly.

## Computer Capability

Computer capability affects browser operation. The key points of high performance are **CPU** (central processor) and **RAM** capacity. Multi-core processors do not affect browser operation in most cases. The exception is Google Chrome that can use more than one core in its operation.

Considering all above mentioned, the *minimum requirements* are:

- CPU at 1,6 Hz clock rate;
- 512 MB of RAM.

and recommended requirements:

- CPU at 2,4 Hz clock rate (if Google Chrome is used as web browser, a processor with two and more cores is recommended);
- 2 GB of RAM.

**Monitor size and screen resolution** should be also considered. The bigger the monitor is, the more data is queried from server and processed by CPU. It is especially true for the maps and when the Internet connection is slow. The solution for big monitors is to not use browser in full-screen mode.

**Antivirus software** can slow down computer performance as well as gathering actual data from units. If Wialon is getting slower, you can add it to the list of exceptions or simply disable antivirus monitoring during Wialon session. You can also create a rule which allows Wialon to develop any activity.

## Internet Connection

Wialon requires 1 Mbit Internet connection channel for one computer. If more than one operator will work simultaneously, do some tests and choose the most appropriate speed.

1 Furthermore, when working with Wialon, your IP address should not be changed within a session.

## **Optimization Measures**

Here are some tips, which will help you to improve Wialon performance in cases when more than a hundred units are connected.

#### 1. Web Browser

Web browser is very important. See the list of supported browsers above. The most efficient is Google Chrome. It is followed by Mozilla Firefox and Opera. The slowest, according to our tests, is Internet Explorer.

Wialon efficiency strongly depends on browser event system. Each browser has its individual event model. As the tracking system is rather dynamic and tracks change with up to 2-second delay, some browsers (like Internet Explorer) cannot process such a large quantity of events. The solution here is to use a more powerful computer.

#### 2. Graphics & Tooltips

Graphic elements displayed on the map and in lists are resource-consuming. If you notice that your browser is getting slower, try to disable the mapping of the following elements: units, geofences, places, tracks, as well as names, direction arrows, and 'tails' for units (these elements are disabled with the three corresponding buttons in the bottom panel. Limit the number of units displayed in the Monitoring panel. Limit the number of other objects displayed on other panels that are frequently used (apply the filter for doing that). Enable only those elements that are necessary for your work at the moment. Several settings to adjust the way units are displayed are set in user settings in the section 'Unit visualization on map'.

Unit's tooltip contents are also important. In User Settings dialog in the section 'Show additional information about the unit', you select which information should be presented in unit's tooltip and in extended unit information. To avoid browser overload, disable unusable items or even all items. If there are a lot of geofences or geofences composed of multiple points and the option 'Presence in geofences' is enabled, then your browser could be strongly overloaded. So, make sure this option is disabled.

#### 3. Queries to Server

When Wialon Local starts, not all data is loaded at once. It is made to speed up the loading and operation. That is why some action that done for the first time may take more time than for future work. Resource-consuming reports (such as reports on groups or reports with grouping and detalization) should be avoided. Enclosed rows of detalization stay hidden until you expand them, and if there is a hundred or more enclosed rows the browser may hang.



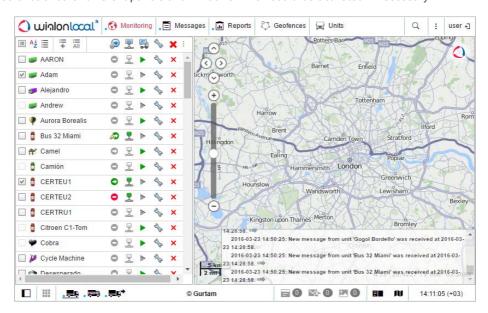
# **User Interface**

User interface of Wialon Local is simple and in many cases intuitive. There are plenty of screen tips and helpers associated with various buttons, icons, dialog boxes, edit fields, and other elements of the interface. Moreover, special icons are situated in the interface  $^{\odot}$ . They are used to deal with the most 'difficult places', as a help text will be opened by clicking on any of them.

Generally, the following basic structural elements could be distinguished in the interface design:

- work area
- map
- · top panel
- bottom panel
- log

There are also a lot of other different panels and windows which could be activated if necessary.



## 1 Notice.

To switch for the full-screen mode, press <F11> button. This feature is provided by the majority of browsers.

#### Further information:

- Login
- Top Panel
- Work Area
- Bottom Panel
- Map
- Log
- Shortcuts
- Calendar
- Filters and Masks
- Input Rules



# Login

Enter service URL into the address line of your browser.

On the login page, type your **username** and **password** given to you while registering, choose interface **language**, and then press **Enter**.

If you are using a private computer, you can additionally put a check mark near **Remember**. In this case, the next time you enter the system you will not be asked to input your login and password again. Moreover, this flag is necessary to automatically enter the system in case of session loss. Note that the term of use of this flag is limited to 30 days. Besides, the flag is unchecked if you logout of the system.



#### • Note.

If current time is displayed in red and in the middle of the screen you can see a warning message ("Unable to connect to the server. The page will be reloaded automatically when connection is restored"), then connection to the server has been lost for more than two minutes. It could be caused by Internet connection failure or some internal system problems. After connection is restored the message disappears automatically, and the system continues its work. In case of server connection loss for 5 minutes and more the session will be finished. However, upon server connection restoration, an automatic entrance to the login page takes place.

A quick login without entering (or even knowing) user name and password is possible, provided that there is an active session available. Then URL link should contain the *sid* parameter, e.g., http://wialonb3.gurtam.com/?sid=3086417ea744b0dbb85202cebe3ff134. Note that a login to the system through such a link can be successful only within one IP address. However, be careful giving away such links as while the session is alive anyone having this link can login to the system and perform different actions allowed to that user. To abort a session, just exit the system (press 'Logout').

## **New Password Receiving**

If you have already registered in the system but forgot the password, please, follow **Forgot your password?** link. There you will be asked to enter your user name and e-mail address indicated during registration. Then push the **Reset password** button. A password reset link will be sent to you. Follow this link to get your new password.



If you have pressed Forgot your password? by accident, just ignore the e-mail with password reset link and use your

former login and pass. If you still follow this link, you will have to accept the new password.

## How to Change Your Password

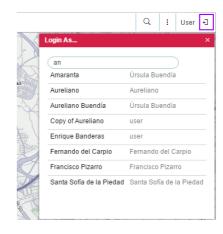
The current password can be changed after authorization in the User Settings dialog. However, not all the users are allowed to do this. Contact your service administrator for additional information.

## Login as Another User

It is possible to login to the system as another user (either to the monitoring interface or to CMS Manager). To do so, you need to possess the 'Act as given user' right towards a user.

If you would like to login as another user from the authorization page, it is necessary to enter your username and password, as usual, and then click on **Login as** caption and enter login name of a needed user in the appeared field. When you are logged in as another user, you can see only items available to this user and perform actions allowed to this user. Note that login history is saved to this user as well.

You can switch to another user even after entering the system, however, in this case your logging in will not be saved in the user's history. To do so, it is necessary to click on the icon (door with arrow) to the right of the



username. Afterwards, the dialog containing two columns (user name and account name) is opened. Filter may help you to facilitate a search of a user. The search is made either by user name or account name. Click on the line of a necessary user to fulfill the logging in.

There is also an alternative way to log in as another user. Go to the Users panel and you will find the 'Login as' button against each user. If you do not have enough access privileges, the button will be disabled.

After authorization as another user, the user name is written in brackets to the right of the main one (in the right corner of the Top panel). To switch back to the main user, click on the icon (door with arrow) to the right of the name, and confirm your action by pressing OK in appeared window.



# Top Panel

The logo of tracking services provider is situated in the left corner of the top panel and in the right corner you can see the setting menu button and user name under which you have logged in to the system.

The main menu of the program occupies the central part of the top panel. It could contain different elements depending on the settings applied and also on the modules provided.



## User Menu

User login is displayed in the right corner of the top panel, under which an authorization has been made. Meanwhile, the other login could be specified in brackets if the main user logged in under the other user's name.

Clicking on the user's name an additional menu appears. It contains the following options:

· User settings

Opens the user settings dialog for viewing and/or editing.

· Manage applications

Opens the manage applications dialog

Locator

Opens the locator's dialog.

Import/Export

Enables to transfer units' settings, users, resources' contents (refer to Import and Export).

Help

Help request. Could be unavailable.

Technical support

Technical support request. Could be unavailable.

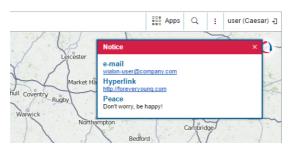
Logout

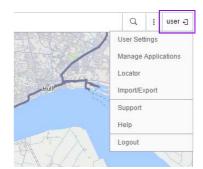
Button to log out of the system (session termination).

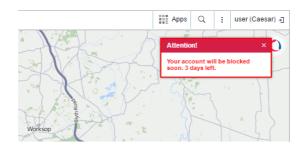
'Help' and 'Technical support' are links to outside Internet resources containing either documentation or technical support. By default, they are disabled. To activate those options, contact ©Gurtam Help System and provide corresponding URL addresses.

## Information Notices

Information notices from service manager could appear in the top panel under the user's name, as well as notices on the amount of days left before blocking the tracking system (if stipulated by the tariff agreement).









## Work Area

Work area, where different actions with various elements of the system take place and different requests to be composed, is situated in the left part of the screen.

Depending on the tag chosen in the top menu, one of the following panels could be opened in the work area:

- Monitoring tracking units position, state and movements.
- □ Tracks viewing movement history.
- Messages viewing messages come from units.
- Reports wide range of survey instruments and sorting of data received from a unit.
- Geofences creating, editing, removing geographical areas.
- A Routes creating and monitoring a unit's traffic route according to its schedule.
- ⊖ Drivers creating drivers and assigning them to units.
- ¬ Trailers creating trailers and binding them to units.
- ☑ Jobs creating, editing, removing jobs performed by schedule.
- ™ Notifications creating, editing and removing events' notifications.
- & Users managing other users.
- ☐ Units managing available units.
- Unit Groups grouping units according to the user's wish.

Top menu also could include two panels which are not shown in the work area. They have their separate windows. They are:

► Tools — tools for calculation distance and area, laying the best routes, searching for the nearest units, etc.

Apps — applications enabling to tackle with various user's targets.

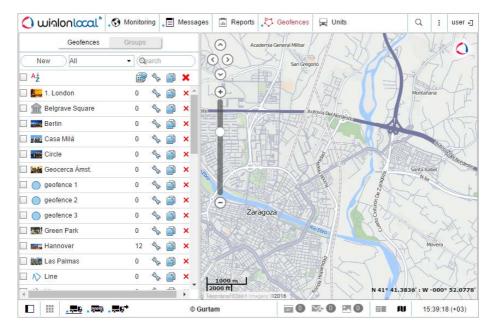
The width of the work area could be changed. To do this, please click on its right border and drag to the direction needed, holding the mouse button pressed. Moreover, work area could be hidden completely by pressing the button situated in the left bottom corner  $\square$ .

## Main Menu Adjustment and Navigation

To adjust the main menu click on i and select the menu items which you are going to work with. The chosen ones should immediately appear in the top menu.

A name of a panel currently opened in the work area has a darker ground. To navigate through the menu, you just need to click on the necessary name. Contents of the left panel (work area) will change automatically.

1 Keyboard shortcuts are used for faster navigation through the panels.



All the range of items chosen for the main menu is displayed at the top. The names of the panels will be shortened if there is a lack of space. That is why you should choose only those items which you are currently using.

## Layers on the Map

The name of each panel is accompanied by the corresponding icon. It serves not only for a fast identification of the panel, but in some cases — as an indicator of the layer on the map (whether it is *on* or *off*).

Layers are relevant for many, but not for all panels. For example, in messages panel a unit's traffic track for a chosen period of time could be shown on the map, in monitoring panel — units' icons, showing their current location, etc. At the same time, in jobs and users panels there is nothing to be shown on the map.

Any of these layers could be switched on/off randomly. Panel's icon is used as a switch. If it's white and has a turquoise point at the left, then the layer is switched on; if it's grey, then the layer is switched off or this particular panel could not have any layer on the map.



After adding any panel to the menu, the icon of the panel is activated automatically. Remove a panel from the main menu and its layer is automatically removed from the map.

# Alternative Means of Navigation

If size of a browser window is not large, but there are a lot of panels selected, inscriptions could possibly be not visible, and menu panels would be presented just with icons. In such cases clicking on the icon mostly leads to switching on/off the layer on the map. Therefore, in such cases to switch the panels you should additionally hold <ctrl> on the keyboard.

Another means of navigation is through the menu settings window. Clicking on the name of any clause in settings window, transition to the corresponding panel occurs. In such case, if it were not displayed in menu, it would show up. Also, don't forget, that the layer will be activated automatically after panel's selection in menu settings window.

The same occurs in case of "forced" transitions between panels, for example, during report request out of monitoring panel or during transition *from reports* to *messages*. Even if requested panel is not displayed in main menu, a transition takes place successfully. In this case the corresponding clause is added to the menu and the layer becomes active.



# **Bottom Panel**



At the left end of the bottom panel you see three buttons to manage unit display mode as well as SMS button:

- □ hide/show work area;
- — hide/show minimaps;
- hide/show unit traces;
- hide/show unit names;
- hide/show unit movement direction (course) arrows (see Unit Presentation on Map for details)

In the right corner of the bottom panel the following buttons are situated:

- hide/show online notifications window;
- ➡ hide/show messages from drivers or SMS;
- hide/show pictures from units;
- — hide/show log;

Current time and time zone shown in brakets (which could be changed in User Settings) are displayed in the right bottom corner.

Your copyright with the hyperlink to our web-site could be situated in the middle of the bottom panel.



# Map

The map is available regardless of which panel is activated. Usually, it occupies the most of the screen. Units and their traces, geofences and other elements can be displayed on the map.

Map size can be adjusted in relation to work area and log. To do so, drag map scale slider, which is situated in the middle left part of the map, up or down.

To maximize the map size as much as possible, you can hide the work area and the log completely ( $\square$  and  $\square$  buttons) and switch to the full-screen mode by pressing <F11> that is supported by most of browsers.



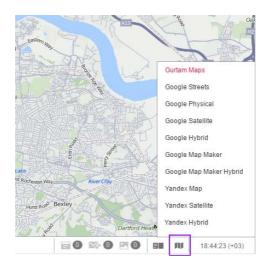
## Using the Map While Working with Different Panels

The map is common for all panels. It means that while switching the panels, zoom and coordinates of the map center remain the same. Graphic elements such as track lines, markers, geofences, units' icons stay on their places as well. Therefore, for example, if you've made a report showing parking locations on the map, and then switched to the *tracks* panel to create tracks for unit's movement (even if this is an absolutely different unit), all the graphical elements, lines, markers, etc. still will be shown on the map, until you delete them or switch them off.

A lot of panels could have their layers on the map, such as: 'Monitoring', 'Tracks', 'Messages', 'Reports', 'Geofences', 'Routes', 'Drivers' and 'Trailers'. Graphical elements plot on the map in any panel, can be easily switched on/off. Displaying or hiding one or another layer is adjusted for every layer individually — using special switch-button, situated in front of the panel's name in top menu. More...

## Map Source

To change a map source, click button in the bottom panel. Map choosing menu is conditionally divided into two sections, top and bottom one. Top section contains main map layers, i.e., map sources. Bottom section contains additional or, in other words, informational layers which overlay the main ones (traffic, maritime navigation, etc.). Choose another map from the list and the map area already displayed on your screen will be reloaded from the other source. It is applicable to the main map as well as to the mini-map.



To activate more maps, go to User Settings. There, as well, you can save current position of the map for the further system logins. If you don't have an option for enabling some particular kinds of maps, please, contact your tracking system administrator.

If additional map layers are available, then they can be displayed on the main ones. In other words, all the maps can display the information on road traffic condition or maritime navigation. To enable it, you should select the corresponding flag in the section of additional layers in the map choosing menu ('Google Traffic', 'Yandex Traffic', etc.).

#### 4 Attention!

A map, chosen in this menu influences only the displayed (graphical) map layer. Geocoding (address definition, etc.) is implemented mainly in Gurtam Maps.

## Map Navigation

There are two basic ways to navigate through the map (or, more precisely, for moving a map on the screen).

### 1. Using corresponding buttons

There are four arrow-like buttons in the left top corner of the map for moving it up, down, right and left, correspondingly.

## 2. Using a mouse

Click with the left mouse button on any place of the map and holding it drag to the side needed.

### Zooming the Map

Map zooming can also be implemented in several ways:

## 1. Using scale on the map

Zooming scale is situated in the top right corner of the map under navigation buttons. The scale allows to zoom in (+) or zoom out (-). At the same time, the center of the map is staying stable. You can press "+" and "-" buttons to change zoom in step by step mode, or click on any place on the gradation scale.

## 2. Using mouse scroll wheel

It is even more convenient to adjust zoom level using mouse scroll wheel. Scroll up corresponds to zoom in, scroll down — to zoom out. During the scrolling action, point a mouse cursor on the place needed so that it would not get out of sight.

## 3. Using mouse and <shift> button

To zoom in the chosen area, hold <shift> button and select some area of the map with the left mouse button, the map will be zoomed within this area.

### 4. Using double-click

Double-click on any place of the map to zoom it in.

In the left bottom corner of the map the current scale of the map is indicated. Right bottom corner shows us geographical coordinates, mouse cursor is pointed on. Coordinates' format can be either degrees or degrees and



minutes. It can be selected in User Settings => Maps.



# Log

Log is an interface element, enabling to look through records of current operations, such as new message/SMS receiving, unit configuration changing, etc. The log contains messages from units in the work list. Depending on quantity of units and equipment configuration, the messages in the log can be received even every second.

Show/hide log button is situated on the bottom panel. A size of the log could be adjusted. Pointing on the upper border of the log a cursor changes its shape to a vertical double arrow. It means that by clicking on this border and dragging it up or down you can change the size of the log. The log window is semitransparent, this allows map and units to be always visible under the log.



The log uses fonts of different colors in order to separate different type of entries from each other. The black color is used for registering unit's state, changing of its location, receiving new SMS messages from units and etc. The green indicates user's activity: creation and editing of places, geofences, user settings changes, etc. Red color is used to display error messages and alarm messages from units.

#### 1 Note.

When emptying a black box or retransmitting past data, messages older than an hour from latest known positional message of a unit are omitted in the log.

# winlonlocal\*

# **Shortcuts**

Keyboard shortcuts ensure more convenient and quick means to navigate through the system. This feature is activated in User Settings.

## Shortcuts for panels navigation:

- **M** Monitoring;
- T Tracks;
- E Messages;
- R Reports;
- **G** Geofences;
- **O** Routes;
- **D** Drivers:
- I Trailers.
- **J** Jobs;
- N Notifications;
- U Users;
- **Y** Units;
- **Z** Unit groups.

#### Shortcuts for tools activation:

- 1 Track Player;
- 2 Distance;
- 3 Area;
- 4 Address;
- **5** Routing;
- 6 Hittest;
- 7 Nearest units;
- 8 LBS Detector;
- 9 SMS;
- F Search on Map.

## Other shortcuts:

- A Apps;
- S User Settings;
- ~ show/hide Left Panel;
- L show/hide Log.



## Calendar



The calendar is used in many cases: specifying time intervals to generate reports, indicating date and time in notifications, jobs, routs, etc.

The calendar date includes year, month (word) and day. Date mask chosen in a current user settings dialog influences only the arrangement order of a year, month and day. The earliest possible date is the 1st January 1971.

The only exception is that regardless of the mask chosen, seconds are not displayed in the calendar.

There are several methods to handle the calendar and quickly set up a desired date and time: manual input, clicking buttons, using mouse scroll, etc.

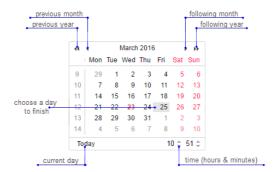
## Method 1.

Date and time can be adjusted without opening the calendar itself — in the text field above it. 2016 March 23 \$\\ 10\$ You can input numbers straight from the keyboard or use the mouse scroll. Place the cursor over time element you want to alter and scroll up (increase value) or down (decrease value).

## Method 2.

If you open the calendar, you can adjust date and time clicking on the appropriate buttons: on the top of the calendar — single arrows for months, double arrows for years; on the bottom — arrows for hours and minutes. To change these values you can either click on these buttons or use the mouse scroll. Besides, time can be time on the keyboard.

To finish with date/time selection, choose a day in the central part of the calendar. Only then your adjustments will be applied and the calendar will close.



## Method 3.

Today's date can be set with one click. Open the calendar and press the *Today* button. This action affects year, month and day but not exact time.

## Method 4.



Click on month and year area in the top of the calendar. Year field will appear below. Enter a year using keyboard, click on a month below and then select a day.

# The Persian Calendar

There was the usual Gregorian calendar. However, Wialon works also with the Iranian calendar also known as Persian solar calendar. It is used in Iran and Afghanistan.

The Persian calendar can be activated in User Settings. At that, if Arabic is selected as interface language, the calendar will be in Farsi (language spoken in Iran) and shown from right to left. Otherwise, it will be in English (in Latin characters and Arabic numbers) and shown from left to right.





In this calendar, you can adjust year, month, day and time, set the today's day with one click, etc. Click the question sign on the top to invoke the help window with detailed information. To close the calendar, click on a cross. Besides, you can drag the calendar to any place of the screen.



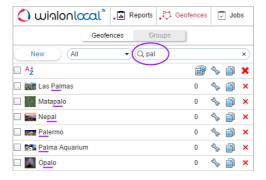
## Filters and Masks

Lists are composed of various objects created in tracking system (geofences, drivers, custom fields, sensors, etc.) Objects from the lists are shown in the alphabetic order, provided that the figures go first, then Latin alphabet letters, and then Cyrillic. Capitalization is not taken into account. New object created (for example, new job or custom field) is originally added to the end of a list. Next time you open this list the objects will be arranged in the alphabetical order. After renaming an object it remains at its former place until reopening the list.

Filters and masks are applied for users' convenience. They enable to narrow a list of items in such a way that only the objects necessary for users will be shown. Also, you can find objects with particular characteristics or name in a list and specify the objects of tracking system towards which a report, notification, etc. will be applied.

## Dynamic Search

If a list contains a great number of items, it may not be so easy to find a necessary one quickly. For your convenience, you can use quick dynamic search. It is applicable for most panels. Start entering item's name (geofences, units, routes, etc. — depending on the panel you currently in). A name could be typed beginning from any part. While typing items that correspond to your query will be immediately displayed.



If you leave the filter field empty, all the available items will be displayed in a list.

The dynamic filter can also be found in unit properties dialog, unit groups, and users when adjusting access rights. Moreover, dynamic filter is used for choosing a resource upon creation of notifications, jobs, geofences, drivers/trailers (their groups, automatic binding lists), and also report templates.

The peculiarities of the dynamic filter usage in the Monitoring panel are described in Unit List Management section.

Searching you can enter special characters such as \* and ?, the usage of which is described below.

## Name Mask

Besides the dynamic search, filters are also used for specification of an item, which will be effected by report, notification, etc. Item's name mask is created for this purpose, there you can apply special characters: asterisk (\*) and question mark (?).

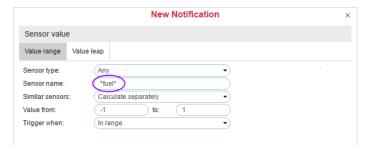
The asterisk sign is a special symbol, which could be inserted in any place of the word in a search field to represent any combination of symbols allowed. The asterisk sign could be put in any place of a search field It can be placed in any place of the query (at the beginning, in the middle, at the end) or in several places at once, depending on which part of the name is known or is the same for a number of items. For example, if you type \*h\*nda\*, all Hondas and Hyundais will be found.

Another special symbol that can be used is the question sigh (?). It replaces any single character (only one character). As well as the asterisk sign, it can be put at any place of the query.

The request is not case sensitive.

For example, a unit has two fuel sensors with the names Sensor fuel level and Fuel in tank. We are going to create a

notification that would be based on both of them. To achieve it, in notification properties we must set sensor name mask in such a way that it would correspond to the names of both sensors. In our case, the best choice is \*fuel\*:



You can do a search without using the asterisk but then you have to indicate the name (geofence, driver, sensor, etc.) exactly as it exists in the system.

To find *all* items of some kind (users, sensors, geofences, etc.), simply type one asterisk in the input box of search terms.

Masks are employed:

- in notifications to specify sensor, route or driver under control as well as set SMS text mask or parameter in messages;
- in user properties to set host mask for users;
- in reports to specify driver, sensor, event/violation, route and its geofence, and when selecting geofences;
- in the Messages panel to filter found messages;
- in all panels masks can be used instead of the dynamic filter.

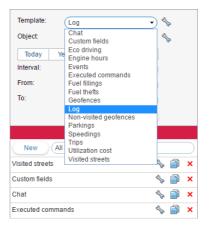
## Manipulations with Lists

Keyboard keys and their combinations can be used working with lists. Using the keys facilitates a lot of operations, such as list navigation, search of necessary items, and their selection.

# **Dropdown Lists**

Means of quick search are also developed for the dropdown lists. For example, this could be the list of units available during reports' generating, messages' request, etc., list of tables during report templates' editing and so on.

To apply quick search open the list and then enter on keyboard the first letter of item's name. Whether to use capital or lower-case letters is not important, the important thing is a keyboard layout. If the list consists of names, beginning with a specified letter, the list will shift to the first of them.



Continue to press the same button, and you will keep going through the list, highlighting other items beginning with this letter, and after showing all of them, return to the first one. Moreover to navigate through the list you can you arrows (up/down), and such keyboard buttons as <home> (move to the beginning of the list) or <end> (move to the end of the list).

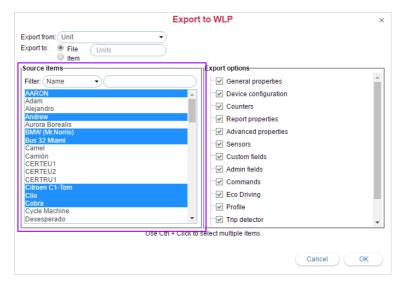
You can specify the beginning of the name with more than one letter, to do so you need to enter them quickly, while

one letter search hasn't been applied yet.

When the choice is made, press <enter> on the keyboard. The dropdown list folds up and the necessary item is chosen.

# Multiple Select Box

In the lists of such type you can choose multiple items. To choose several items throughout the list, hold <ctrl> button, and consequently click on the necessary items.



Moreover, the following keys, and their combinations can be used:

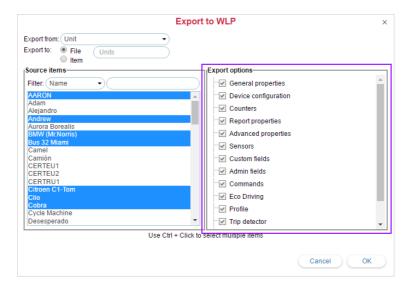
<nome> — move to the list beginning;

<end> - move to the list end;

- < > (arrow up) move to the previous item;
- < > (arrow down) move to the next item;
- <ctrl + A> choose all;
- <shift + home> choose everything from the current place to the list beginning;
- <shift + end> choose everything from the current place to the list end;
- <shift + > consequently choose the items going up from the current one;
- <shift + > consequently choose the items going down from the current one.

## Checkbox list

Multiple choice lists may contain checkboxes indicating whether the item is chosen or not. <ctrl + click> combination can be used in such lists in order to check/uncheck all the items at once.



## ① Attention!

Working on MacOS it is necessary to use <cmd + click> combination instead of <ctrl + click> one.



# **Input Rules**

All editable fields are checked to approve that entered data is valid. If there is incorrect data, the field is highlighted red.

# Incorrect entries are:

- Not enough characters in the name or a phone number. Names of monitoring units, units groups and
  users must consist of at least 4 characters. Other objects like places, geofences, drivers, report
  templates, etc. can have names from one character.
- Excessive number of characters (more than 50) in names of monitoring units, units groups and users.
- Letters in numeric fields (phone numbers, sensor values, radius, fuel consumption and trip detector settings, etc.)
- · Forbidden characters:
  - double quotation marks "
  - curly brackets { }
  - the backslash \
- · Partly forbidden characters:
  - spaces are not allowed at the beginning and at the end of editable fields, however, they are allowed at the middle);
  - **comma** cannot be used in numeric fields as the delimiter (for entering fractional numbers the dot is used).
  - in report templates (column names, table titles, and statistics fields) you cannot use comma, colon, or & symbol.

Using angle brackets ('>' and '<') is allowed but not recommended as, in some cases, they will be automatically substituted for '&gt;' and '&lt;'.

If any entry in a dialog is not valid, it is impossible to save changes or create an object, because OK button becomes not available. There can be also an alert when trying to save incorrect data – *Incorrect entry*.

## Phone numbers and e-mail addresses

**Phone numbers** must be in **●**international format. They must contain all necessary codes (country code, communication statement or city code, and then the phone number itself). Brackets, spaces and hyphens are not allowed. The only character that is used entering phone numbers is **plus** (+) which, if necessary, could be typed before the digits. Examples: +19176726154, +15551234567.

**E-mail addresses** must be in the format *user name* — *the "at" sign* (@) — *domain name*. E-mails can contain letters of Latin alphabet as well as dots (.), hyphens (-) and underscores (\_). Example: *username@domain.net*.



# **User Settings**

Users can configure some system operation parameters according to their needs and tasks.

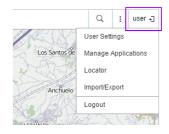
To view user settings click on the username in the top panel and then choose *User Settings* in the menu.

The User Settings dialog can contain up to three tabs that depend on system configuration:

- General Settings
- Maps
- Account



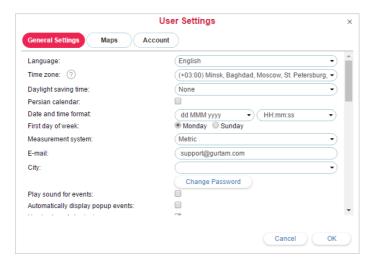
Settings from one user can be imported to other users. More....





# **General Settings**

The first tab of the User Settings dialog contains general settings. Here you indicate your time zone, input your e-mail address, change the password to enter the system, and set many other parameters.



#### Language

The language menu. Contact your service administrator to enlarge the list of available languages.

#### Time zone

Indicate your time zone accurately because all time values in messages got from devices are displayed in accordance with time zone selected. Changing time zone requires reloading the page.

#### Daylight saving time

Specify DST options if you use summer and winter time in your region — choose the most appropriate DST schedule on the dropdown list. *None* — summer time is not used.

#### Persian calendar

This option allows to activate the Iranian calendar also known as Persian solar calendar. It is used in Iran and Afghanistan. If the option is chosen, the Persian calendar will replace usual (Gregorian) calendar in the places where a user should indicate some time interval (to build a track, to query messages or a report, to setup a job or assign a route, etc.) At that, if Arabic is selected as interface language, the calendar will be in Farsi (language spoken in Iran) and shown from right to left. Otherwise, it will be in English (in Latin characters and Arabic numbers) and shown from left to right (see details). Enabling/disabling the Persian calendar requires reloading the page.

## Date and time format

These masks of date and time format define date and time presentation throughout the system. For example, months can be written in words or numbers, year can consist of two or four digits, day of week can be included or not. Moreover, you can change the order in which those items appear in the date. Instructions upon the syntax of these fields is given in their tooltips. Besides, you can just choose one of predefined masks in the dropdown list. Here are some examples of formats:

Date mask	Time mask	Result 1	Result 2
yyyy-MM-dd	HH:mm:ss	2014-01-25 09:45:33	1987-12-02 17:20:00
d/MM/yy	HH:mm	25/01/14 09:45	2/12/87 17:20
d MMMM yyyy dddd	hh:mm:ss tt	25 January 2014 Saturday 09:45:33 am	2 December 1987 Wednesday 05:20:00 pm
dd MMM yyyy ddd	hh:mm tt	25 Jan 2014 Sat 09:45 am	02 Dec 1987 Wed 05:20 pm

#### First day of week

Choose Monday or Sunday as the first day of week. This will affect the appearance of the calendar and the manner of counting weeks in general.

#### Measurement system

This parameter defines whether kilometers and meters ('Metric') or miles and feet ('U.S.' and 'Imperial') will be used in tools like Distance, Area, Routing, Nearest Units. It also influences address processing in some way, as well as creation of routes. However, in most other places of the tracking system measurements used depend on either unit's or resource's properties but not on a current user.

#### City

In this field you can indicate your city. It will be used in the Nearest Units and Address tools as the default city. Enter the name of the city. Upon entering of the first letters the dropdown menu with the names corresponding to the request will be automatically opened. You can either continue typing in the name or choose it from the dropdown menu (there can be several towns with the same names in different countries).

Position of the map upon entering the tracking system is stipulated by the city indicated in this setting (if the field is blank, then Minsk is considered to be a chosen city by default). However, if there are any units displayed on the map, then upon the entering the map will be scaled in such a way that all of them will be visible.

#### E-mail

This e-mail address will be used to send you a reset password link in case you forget your password.

### Change password

If you push this button, some additional fields will appear. You will be asked to input your current password, and then your new password (two times). New password can be applied on the login page. *Note*: However, not all users are allowed to change their passwords.

#### Play sound for events

The sound can be played for online notifications and drivers' messages. When a notification or message from driver pop up, the browser will play sound. In Windows OS, QuickTime Alternative can be used as media player.

#### Automatically display popup events

If ticked, online notifications and messages from drivers pop up automatically. However, if you remove the flag, only a number on red background in the bottom panel will indicate that there are new events.

• Closing online notifications or chat with driver windows using the cross in the upper right corner leads to unchecking the 'Automatically display popup events' box. The box could be checked again either in the user settings window or by clicking on the 'Online notifications' or 'Chat with drivers' buttons in the bottom panel.

#### Use keyboard shortcuts

Check this box to activate Shortcuts.

## Infinite map

Allows moving (dragging) the map infinitely right or left. This option is to be activated *only* in the case when tracking occurs in the region of 180th longitude (Fiji, Chukotka, etc.).

## **Driver's activity**

Check this box in order an information on driver's activity to be shown in unit's and driver's tooltips, as well as in extended unit information.

## Show Additional Information about the Unit

Here you choose additional information about the unit to be displayed in different places of the tracking system.

In the **left column**, check information to be shown in unit's tooltip (displayed as you hover mouse pointer over unit's icon).

In the right column, check items to be shown in extended unit information in the work list.

To check all the items from any column, hold <ctrl> on the keyboard and check any box of the corresponding column.

#### Last message

Time when the last message was received and how long ago.

#### Location

The last detected address or coordinates (if address info is unavailable).

#### Presence in geofences

If unit is situated in a geofence, geofence's name will be displayed in unit's tooltip and in extended unit information with sorting by area (from small to large), and it will have the same color as assigned in geofence properties. This option also affects units count in the Geofences panel.

#### Speed

Speed in the latest message.

#### **Altitude**

Altitude in the latest message (if device is able to give such data).

#### Counters

Values of mileage counter and engine hours counter. See Counters.

#### **Satellites**

The number of satellites locked.

#### Connectivity settings

Device type, unique ID(s), and phone number(s) specified in unit properties. This information is available to users with 'Edit connectivity settings' access flag.

#### Sensors values

Sensors configured for the unit and their known values will be listed. Custom sensor name is displayed and the value processed according to calculation table of this sensor.

#### **Parameters**

Latest known parameters like CAN bus, power voltages, and many others. Their names (as they come in messages) and their raw values can be shown as additional information.

#### Drivers (if available by license)

Name, photo, and phone number of the driver(s) currently bound to the unit.

#### Trailers (if available by license)

Name and photo (if available) of the trailer(s) currently bound to the unit.

#### **Custom fields**

Custom fields from unit properties (general or/and admin fields depending on access).

#### Profile

Unit's profile information.

#### Maintenance state (if available by license)

Service intervals together with their states (days/engine hours/kilometers left or expired) are shown.

#### Note!

Counters are refreshed once a minute, as well as information about drivers and trailers. The check for presence in geofences is performed every two minutes. Other information is refreshed immediately.

## Unit Visualization on Map

## Replace unit icons with motion state signs

If marked, unit icons are hidden, and all units are displayed with motion direction arrows (if they are in motion) or with blue rhomb shaped marker (if they are stationary). See also Unit presentation on map.

#### Display overlapping units in one icon

If one or more units overlay on the map, their icons can be grouped into one. It lightens visual reception of the map. The exception is in two biggest zooms where all icons are displayed regardless their overlapping.



#### Show unit icons at map borders

If a unit gets out of view, its icon will be displayed at map border in the direction where the unit is located. Click on this icon to move to this unit on the map.

#### Trace

It is possible to indicate the length of the trace which is added to a moving unit on the map (the 'Points in traces'

parameter), and choose the color and width for it.

#### Multicolor sensors in unit's tooltip

Sensors, if chosen to be displayed in unit's tooltip, can change their colors according to received values. Color scheme can be adjusted on the first tab of sensor's properties. In unit's tooltip, color can be applied either to the whole row with sensor (both its name and value) or only to its value — select desired option in the dropdown list. If the option "Multicolor sensors in unit's tooltip" is disabled, default color (black) will be employed.

## Other Items on Map

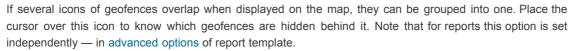
#### Display names of routes' check points on map

Depending on the flag, routes' check points can be displayed with or without their names on the map.

#### Display names of geofences on map

Depending on this flag, geofences can be displayed on the map with their names or without them. The color of the captions is adjusted in geofence properties.

#### Display overlapping geofences in one icon





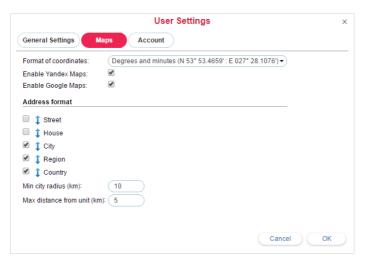
#### Render geofences on server

By default, all geofences are rendered in browser. This may slow down browser work if your computer is not very powerful. But if you have good Internet connection, it is possible to increase Wialon system performance by enabling the option of rendering on server.



# Maps

Maps settings are adjusted in User Settings dialog on the Maps tab.



#### Format of coordinates

Format of coordinates can be either degrees or degrees and minutes. Selected format affects coordinates of cursor displayed in the lower right corner of the map. However, in messages and geofences coordinates can be displayed only in degrees; in reports and event registrar — only in degrees and minutes.

#### Enable...

Tick the appropriate check boxes to activate more map layers. The changes will take effect after clicking OK and refreshing the page. To choose a different map as a base layer, choose it in the maps menu at the bottom panel of the program.

The following maps can be used in Wialon Local: Google Maps, Bing Maps, Kosmosnimki, 2GIS, WikiMapia, Visicom, Yandex, HERE, Regio, Luxena, MyIndia, ArcGIS, GoMap.az, Mapbox, OpenSeaMap (additional layers). Besides, Gurtam Maps and OpenStreetMap are available by default.

Some maps go in blocks. For example, when you enable Google Maps, several map layouts appear on the menu at once: Google Streets, Google Physical, Google Satellite, Google Hybrid, Google Map Maker, Google Map Maker Hybrid, and Google Street View for tracking on mini map. Moreover, if the additional layers are available (for example, traffic layer, maritime navigation), then they can be visually put over any chosen map.

If a map you need is not available, address your request to @Gurtam Help System.

• Usage of cartographic services is stipulated by the procedures established by the author or by other right holder of such services. By choosing cartographic service you confirm that you acknowledge and accept the full responsibility for its possible misuse.

#### Address format (for Gurtam Maps only)

Here you can define how addresses will look in tooltips, tools, messages, and other places. Choose which of standard address components to be displayed: country, region, city, street, and house (at least one of these items should be selected). For example, if your units move mainly within the same city or town you can omit country, region, and city and leave only street name and house number in addresses. Address components can be put in any order. To change this order, drag components up and down sticking to arrow-shaped buttons. This format affects addresses mainly in cities/towns/villages.

When out of cities/towns/villages (on motorways between them), address information is given according to the following parameters:

• Max distance from unit defines that if unit is on a road or close to it and there is a city/town/village in the indicated distance then the address is displayed as name of the road and distance to that city (if several cities fit, we take the nearest).

Min city radius defines that if no cities/towns/villages have been found in the distance indicated as 'Max distance from unit' then the address is bound to the nearest city which radius is equal or larger than 'Min city radius' values. This parameter can be used to eliminate small towns from address information and stick to large cities instead.

For every block (enabling maps, address format) there is a possibility to check all the boxes at once. To do so, hold <ctrl> button on the keyboard and check any box of the corresponding block.



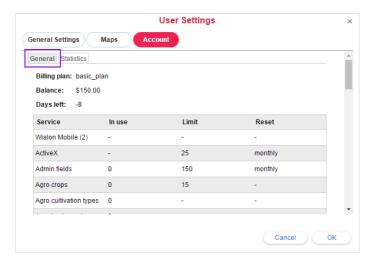
## Account

#### ① Attention!

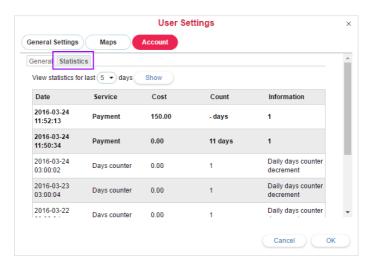
This tab could be unavailable due to the service configuration peculiarities.

On the Account tab of User Settings dialog you can view information on the billing plan, current state of account, services used and available, etc.

The tab contains two sections: General and Statistics. In the General section, information on billing plan, current state of account, balance and days left is presented. You see also how many objects (like geofences, devices, users, etc.) you can create and how many of them already exist. The table specifies services, their status, limit and reset interval. If the limit is 0, it means the service is unavailable. If you see a dash in the limit, it means that no limitations are applied to this service.



In the Statistics section, you can see transactions for given period. Specify time period and push the Show button to see statistics.





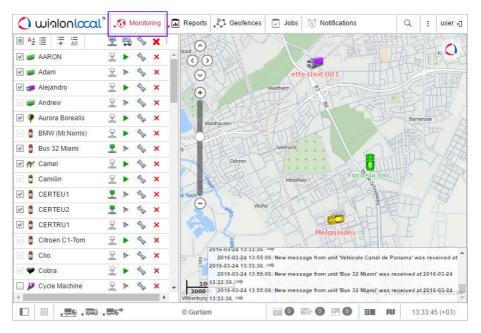
# **Monitoring**

The Monitoring panel displays the work list of units and gives access to the basic features connected with tracking.

The work list can contain either all units available to the current user or just some of them. Units can be easily added and removed from the work list, which does not lead to their removal from the system. See how to manage the work list...

Near the name of each unit, there can be a number of buttons and signs that allows to estimate unit's state or perform an action over it. The choice of signs and buttons to be displayed in the Monitoring panel is customizable. These columns can be also used to sort units in the work list.

To open Monitoring panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer.



To locate a unit on the map, click on its name in the work list. The map will be centered on this unit. At that, current map zoom will remain the same.

Only units checked in the first column of the work list are shown on the map. To display all units from the work list, mark a check box in the left top corner of the list. Remove this checkbox to remove unit icons from the map.

• Note that in order *units* to be displayed on the map you should check if the corresponding layer icon in the main menu is active.

Units are seen on the map if they get into view according to the current map position. You can move and zoom the map according to your needs.

However, if the option **Show unit icons at map borders** is selected in User Settings, in case a unit gets out of view, its icon is displayed by map border. Click on the icon to move to the unit on the map.

It is possible to watch a unit constantly. For this, enable the option **Watch unit on map** against a necessary unit in the corresponding column ( ) of the Monitoring panel. Units marked in this column are always seen on the map. If such a unit gets out of view, the map automatically centers at this unit each time when a new message comes.

To track stationary units, make use of a specially designed app — 
Sensolator.



# **Unit Presentation on Map**

By default, units on the map are displayed with icons assigned to them and their names (captions color is red). Icons for units can be selected from a standard set, e.g. , or you can load your own image. See the dialog Unit Properties => Image. Unit icon can be rotated on the map according to course (movement direction). This feature is also defined in unit properties.









## Alternatives for Icons

Unit icons can be replaced with motion state signs:

- yellow circle the unit is not moving but the engine is on;
- red square the unit is not moving, and the engine is off (if the unit has ignition sensor);
- green arrow the unit is moving, and the arrow showing movement direction.



This option is called 'Replace unit icons with motion state signs' and set in User Settings.

Besides, the colors of these icons (arrow, square, circle) can be different and depend on a sensor value. This functionality is adjusted on the 'Advanced' tab of unit properties. In other words, the shape of the icon is defined by state (standing still — square, moving — arrow), and the color depends on sensor value (intervals and colors are adjusted in sensor properties).

Unit names can be either shown or hidden upon displaying a unit on the map. It depends on the state of the putton in the bottom panel.

## Displaying Inactive Units

Monitoring units are conditionally divided on active and inactive ones. If data messages from a unit have not been received for more than 48 hours, then a unit is considered to be inactive.

Unit's icon and its name can help you to find out unit's condition. Inactive units are displayed on the map with a blurred icons and transparent names. If signs of motion are used instead of icons, then transparency will be used both for signs and names. If the flag 'Display overlapping units in one icon' is chosen in 'User Settings', and all the units with overlapping icons are inactive, then the icon for them will be displayed blurred. Moreover, either drivers' or trailers' icons binded to an inactive unit are also displayed blurred until unbinding.





# Displaying Units with 'LBS Detector'

'LBS detection' is an alternative method of finding units on the map. The accuracy of this method is inferior to the defining location using GPS, but in case of experiencing any troubles with GPS connection you can switch to the 'LBS detection' method. To do so, it is necessary to activate the flag 'Allow positioning by cellular base stations' on the 'Advanced' tab of unit properties dialog. Therefore, if 'LBS detected' data is more recent than GPS one, then it will be used for determining current unit's location.

Upon using 'LBS detection', units are displayed on the map the following way: current icon is placed into a transparent white circle with a red dashed line border, the brightness of an icon is reduced.



# Other Markings

If a unit is currently in motion, a green arrow shows movement direction, and the unit can be followed by a blue 'tail' (trace) which shows unit track for several latest messages. If the unit is stationary (according to the last message), this arrow is not shown. If there was no motion within several latest messages, the trace is not shown (or the page has been just loaded). Trace default length is 5 messages, however, it can be changed together with trace width and color in User Settings.



Both direction arrows and traces can be disabled. To do this, use the appropriate buttons in the bottom panel:

— hide/show unit traces;

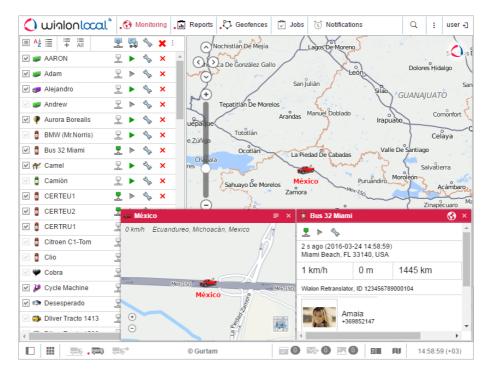
— hide/show unit movement directions.



# **Minimaps**

Minimap is an additional window (help window) focused on the current information about the chosen unit. Double click on unit's name in the monitoring panel list to open its minimap. The chosen unit is also centered on the map. Moreover, the window can be open by double-clicking a unit on the map. However, in this case the unit is not centered on the map.

• Note that if no messages with coordinates have been received from a unit, then no actions take place when you double click on it.



## Minimap Modes

There are two modes available for minimaps: map mode, and info mode. They can be switched using the corresponding button in the right corner of a help window header.

#### Mar

The main purpose of a map mode is to show a unit location, as well as its speed and address from the last received message. The map cannot be moved, because it is automatically centered on the unit's last location and the unit does not leave the field of view. Except for this peculiarity, working with help windows in map mode is completely identical to working with the main map.

Moreover, in the map mode you can activate Google Street View. This is a submode which provides a possibility of tracking units on 'real' streets. Google Street View is a technology featured in Google Maps that provides panoramic views from positions along many streets in the world. Its coverage spreads throughout Western Europe, North America, Australia, Japan, Brazil, and some other countries.



This submode works only if Google Maps are activated in 'User Settings' and if there is ©coverage for requested geographical area.

#### Info

Switch to the info mode using the corresponding button in the minimap header. Here you can find the main buttons and icons chosen for the monitoring panel work list. Moreover, info mode includes additional information about the unit configured in the 'User Settings' dialog.

### Online Notifications in Minimaps

Minimaps provide you with an alternative way of viewing online notifications. Upon online notification triggering an opened minimap of a corresponding unit is highlighted in red. If the minimap is hidden, then it will be shown automatically upon receiving of a notification. To receive and view online notifications in minimaps, it is necessary to check the 'Blink minimap' flag while choosing a notification action.



An icon indicating a number of unread notifications appears in a minimap's header near the mode switcher. Click the icon to view received notifications. The concept of work with notification is identical to the one used in online notifications window. To return to the initial mode used, click the notifications icon once again. ① Note that a minimap is not synchronized to the online notifications window, therefore an activity of reading or deleting notifications in a minimap does not lead to any changes in the window of online notifications.

The maximum number of minimaps corresponds to 9 items. That is why if all the available windows are already opened, and a notification has come for a unit not opened in a minimap, then a notification will be available in the window of online notifications only.

### Manipulations with Minimaps

There is a scaled icon and a unit name in the header of every help window in order to simplify the search of the necessary one. A mode switch and a close button are also situated in the header. You can open up to 9 help windows in the tracking system. Besides, you can use only one minimap per unit.

The button in the left corner of the bottom panel can be used to hide/show all minimaps at once. Apart from that, to avoid excessive information, minimaps are automatically hidden when you switch to the Reports, Messages, and Routes panels (but even then, they can be shown forcibly if necessary). Minimaps are shown automatically upon leaving these panels.

The latest used layout of minimaps is restored each time a user authorizes in the system.



# **Unit Additional Information**

Additional information includes the following items: last message, location, presence in geofences, speed, altitude, counters, satellites, connectivity settings, sensor values, parameters, drivers and trailers, custom fields, intervals for maintenance.

Additional information can be found in a unit's tooltip as well as in the extended unit information of the monitoring panel work list.

# Unit's Tooltip

Hover the mouse pointer over the unit on the map, in the work list, or in a dialog to see detailed information about unit current state in a popup info tip. The content for this tooltip is selected in User Settings.

For example, a unit's tooltip can look like this:

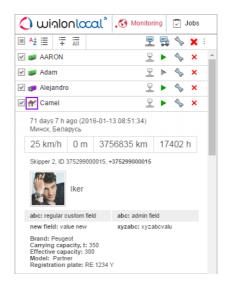


#### Note.

All measurements used in the tooltip are taken from corresponding properties of the unit itself.

### **Extended Unit Information**

Apart from that, additional information about the unit can be summoned and displayed stationary in the work list itself. Click on unit's icon in the Monitoring panel to see extended information. Content of the extended unit view is also regulated through User Settings.



You can apply extended view to any number of units on the work list. To hide the extended information back, just click on unit's icon again.

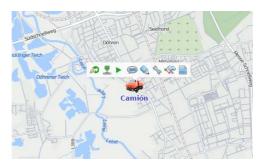
#### 4 Attention!

Extended information is not available in the treelike view of units with sorting by groups.

## Menu by Clicking on a Unit

Click on a unit on the map to open the menu at the top of a unit. This menu contains the same icons and buttons which have been chosen for the monitoring panel table. Moreover, regardless to the chosen icons/units the menu always contains the buttons for generating quick report and building quick track. The menu does not contain the following items even if they are chosen in the monitoring panel table — unit location icon, tracking option, and clear list button.

During a movement of a unit the menu moves with it and always displays updated unit information. To close it click on any place of the program.





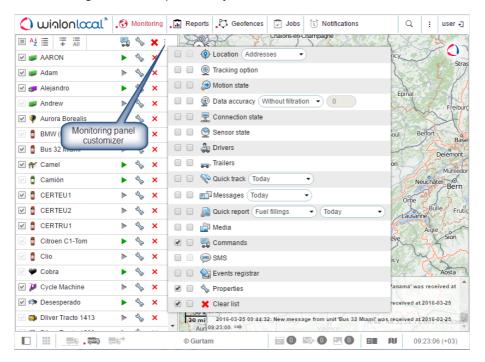
# **Icons Explanation**

The list of all icons that can be found in the Monitoring panel is presented below. Depending on your individual needs, you can hide or show certain columns using the Monitoring Panel customizer. Choose the elements to be displayed in the work list. If you mark an item in the left checkbox, it will have its own column in the work list as well as in the menu opening by clicking on a unit. If you mark an item in the right checkbox, it will get into unit actions menu. If marked in none of checkboxes, the item is not displayed in the Monitoring panel.

All icons can be divided into two groups:

- Operational: icons-buttons, if clicked they allow to perform an action over a unit (such as event registration, command execution, messages query, report generation, track building, properties editing, removal from the work list, etc.). Further instructions can be found in appropriate dialogs and panels that are invoked by these buttons
- 2. Informational: icons that give information about unit current conditions (moving or stationary, sensor value, connection state, data accuracy, driver, etc.). Further information in such cases can be found in tooltips. To read a tooltip, put a mouse pointer over a chosen icon.

Icons at the head of the table are also applicable. In many cases, they allow to sort items on the list according to a condition: for instance, moving units at the top, stationary units at the bottom.



### Location

A column with units' last location — either in the form of addresses or in the form of geofences. By pressing the icon in the header, units in the work list can be sorted according to their location (by alphabet in direct or reverse order). 'Resolving' means an address is being searched. 'N/A' goes for units which location is not available, for example, in case a unit has never sent any messages.

#### Addresses

If you use Gurtam Maps in the system, depending on chosen format, addresses can be longer (including state, region, etc.) or shorter (e.g., just street and building number). If you use your own WebGIS, addresses can have only full format, and if no address information is available, then coordinated are displayed instead.

Geofences

If a unit gets into several geofences, all of them are displayed. At that they are sorted by area (from small

to large) and written in color set in geofences' properties. If a unit is outside of all geofences available, then its location will be indicated by an address.

• Attention! To calculate units inside geofences, the option Presence in geofences should be activated on the 'General Settings' tab. That is why this flag is enabled automatically if you choose geofences for the location column.

# **Tracking Option**

If selected in this column, unit will be always in sight on the map when a new message comes from it. To select all units, press the button in the header. More...

### Motion State

- This column shows whether unit is moving or stationary, as well as whether ignition is on or off (if there is an appropriate sensor).
  - □ unit is moving,
  - — unit is moving, engine is on,
  - • unit is stationary,
  - • unit is stationary, engine is on;
  - the last message from unit was received over an hour ago: unit was moving;
  - • the last message from unit was received over an hour ago: unit was stationary.

Unit state is detected according to its speed value in the last message and ignition sensor state (if there is such). Apart from that, if a unit is stationary, in the tooltip you can see for how long.

## **Data Accuracy**

This column indicates data accuracy — shows how many satellites were locked and when the latest message was received. To know the precise time of the latest information update, place a cursor over the icon and read a tooltip.

First bar shows satellites availability:

- I green satellites are available (see the precise number of satellites locked in the tooltip),
- I red satellites are not available.

Second bar shows the last data was get from unit:

- I green unit sent data less than 5 minutes ago,
- • yellow unit sent information within the last hour,
- I orange unit sent data within the last day,
- I red there was no messages for a long period of time.

According to their last message time, units can be automatically displayed or hidden. To make use of this option, change *Without filtration* to *Monitoring panel* or *Panel + Map* and specify filtration interval in minutes. The filtration can affect only the work list in the monitoring panel or both the work list and the map. More...

There is a special app helping to reveal inactive units —  $\bigcirc$  Actualizer. The application allows setting any period of inactivity.

### **Connection State**

- Shows whether there is connection with unit at the moment.
  - 🛂 unit is connected,
  - $\blacksquare$  unit is not connected.

Unit is considered as online if it has TCP or UDP commands available or it has sent messages within last 10 minutes.

## Sensor State

- In this column sensor state can be shown with different colors.
  - **I** (or a small square of any other color) visualizes sensor's value;
  - T text parameters (can be properly adjusted through custom sensor);
  - 🛮 the option is not activated for this unit;
  - 🛦 the value is unknown.

When putting a cursor over the square, in the tooltip you can see the value or description. Colors are adjusted in sensor properties and sensors are chosen on the 'Additional' tab of unit properties.

### **Drivers**

- The column with information on drivers. In the tooltip, you can see name, photo, and phone of driver(s) assigned to unit.
  - 🎍 no drivers bound,
  - 🌯 a driver assigned has no photo,
  - Several drivers are bound to the unit.

### **Trailers**

- The column with information about trailers. In the tooltip, you can see name and photo of trailer(s) bound to unit.
  - = no trailers bound.
  - = a bound trailer has no photo,
  - # several trailers are bound (see more information in the tooltip).

### **Quick Track**

- The column of buttons to build tracks of unit movements. In panel settings, you should also specify the interval for quick track building: 'Yesterday', 'Week', 'Month' or 'Other' (manual mode).
  - <sup>\iii</sup> show track on the map,
  - Remove track from the map,
  - not enough rights to query tracks for this unit.

When pressing the Show Track button opposite a unit, a track of this unit appears on the map. Many parameters for quick track building are borrowed from the Tracks panel: line width, annotations, markers, trip detector, etc. Moreover, the interval is also taken from there if it is set as 'Other'. Track colors can be set in unit properties (Advanced tab) or in the Tracks panel as well.

All 'quick' tracks are displayed in the Tracks panel where you can manipulate them in the same way as usual tracks: show/hide, remove from the map, focus, apply hittest, etc.

### Messages

- Buttons to query data messages.
  - 🕮 display messages,
  - $\bullet \ \ ^{ \blacksquare }$  not enough rights to query messages from this unit.

When pressing the button, you will automatically move to the Messages panel where requested data will be displayed in the tabular form. Time interval ('Today', 'Yesterday', 'Week' or 'Month') for the query is set in the Monitoring panel customizer. In case of 'Other', the interval is taken from the Messages panel. Only messages of data time are loaded in this way. Parameters can be displayed in raw form or as sensors. It depends on what is chosen in the Messages panel itself a the moment.

## Quick Report

- Quick report generation.
  - execute a report,
  - not enough rights to execute reports for this unit or report template is unavailable.

When pressing the active button, a report is generated for the unit. A template for the quick report is selected in the Monitoring panel customizer as well as time interval ('Today', 'Yesterday', 'Week' or 'Month'). Choose a template from the dropdown list. Note, this list contains only templates dedicated to single units. Time interval can be either standard or 'Other', which means it will be taken from the Report panel. The requested report itself is displayed in the Reports panel and navigated/managed from there.

### Media

- View the latest media files (pictures or video) received from a unit (useful if such functionality is provided for type of device used).
  - — the button to view pictures (video),
  - — no pictures (video) available.

### Commands

- Buttons to send commands to units:
  - - there are available commands.
  - In there are available commands, including GPRS commands (using TCP or UDP channel),
  - • — there are available commands, including GPRS commands, however, the current user has not enough access rights to execute them,
  - • there are no commands available or no rights to execute them.

### SMS

- Send SMS to unit or driver (the addressee is selected in the dropdown menu if both options are available).
  - send SMS to unit or driver,
  - P sending SMS is not possible.

To explore the full functionality of this option, the current user must have rights to send SMS messages, access to unit *Edit connectivity settings*, a driver must be bound to the unit, and both (unit and driver) must have phone numbers in their properties.

### **Events Registrar**

- This column contains buttons to display event registrar dialog. It is used to register fuel fillings, maintenance service and other events to unit history.
  - open registrar,
  - \( \infty \) not enough rights to register an event for this unit.

### **Properties**

- View unit/group properties dialog (depending on work list display mode). In case of groups, the button can be different regarding [[cms/rights/rights|access rights.
  - \* some properties of the group are editable;

### Clear List

Buttons to remove individual units/groups from the work list or clear the whole list at once.

- \* remove all units/groups from the work list (if pressed in the header of the table) or remove a group (if pressed against a group),
- × remove a particular unit from the work list.
- ullet If an option is selected for the additional menu (that is checked in the second column of the Monitoring panel customizer), you will find it in the column with the icon ullet under the button ullet. The additional menu that can contain any of the above mentioned buttons and signs.

### Other

menu.

Other buttons and signs can be found in the Monitoring panel:

The first column in the table is filled by check boxes. Put flags near units you want to be displayed on the map. Put a flag at the top of the table to mark all units at once.

As witch-button showing that items of the work list are sorted by name in direct order.

A switch-button showing that items of the work list are sorted by name in reverse order.

A switch-button showing that the work list displays singular units.

A switch-button showing that the work list displays a tree view of units (with grouping). More about the work list settings...

The button to add units/groups to the list using a filter.

The button to add all available units/groups to the work list.

Monitoring panel customizer that helps you to choose columns to be displayed and options for the additional

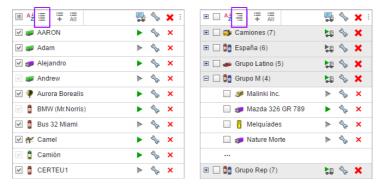


# **Unit List Management**

Unit work list affects the tracking process in many ways. It is not only about what you can see on the list and on the map but also how you manipulate units in other panels when creating jobs, notifications, querying messages, reports, and tracks, assigning drivers or trailers, looking for nearest units, etc.

Two display modes are possible for the work list:

- i≡ simple list of single units;
- = treelike view of units with sorting by groups.



Each of those lists is independent and their settings are stored separately. When switching between them, previously applied settings are restored for each.

# Singular Units

### Adding units to the list

To add units to the work list, use one of two buttons located above the list:

- 📶 add *all* available units;
- # find necessary units using a special search tool.

However, there are some alternative ways to add units to the work list:

- from the Online Notifications window (you can add a unit for which a notification has triggered);
- · dynamic formation of the list regarding data accuracy.

### Removing units from the list

Units can be removed from the work list by one or all together:

- a button against each unit to remove this single unit from the list;
- \* a button at the head of the list to clear the work list (remove all units).

Note that units are deleted from the list and not from the system. They can be added back at any time using the ways described above. To delete a unit from the system completely, go to the Units panel.

#### Sorting

For your convenience, items on the list are sorted by name. They can be sorted in direct alphabetical order or in reverse order. To change the order, use the switch button  $^{\frac{1}{2}}$  or  $^{\frac{1}{2}}$ .

Besides, it is possible to sort units by other attributes like motion state, connection quality, etc. To do this, push the appropriate button in the head of the table. Possible filters are:

- Iast location;
- sensor state availability,

- a commands availability,
- motion state,
- last message time,
- In online connection state.
- pictures from messages availability,
- Sequick track availability,
- driver information availability,
- railer information availability.

For instance, to sort units by state, press the button . Then at the top of the list there will be moving units, and at the bottom — staying or vice versa if you press this button twice.

Available columns are defined in the Monitoring panel customizer. Signs and icons used in the columns are described in Icons Explanation.

### Treelike View

This mode of the work list shows the tree of units with sorting by groups. In the end of a name of each group in brackets you can see a number of units of the corresponding group. Expand a group to see all of them and information about their current state. Signs and icons used here are the same as in the singular view. Units can be easily removed from the list and with this they are not removed from the group itself.

The button to add all available objects allows adding all not-yet-present groups to the work list. The newly added groups will have the complete set of units inside. However, if a group was on the list already, its currently represented set of units remains untouched.

To collapse/expand a group (that is show/hide its units), use the *plus/minus* button in the first column of the table. The checkbox before group's name is responsible for units' visibility on the map. This button allows you to quickly draw all group's units on the map or otherwise remove them with one mouse click. However, each unit has the same checkbox, so the visibility of units can be controlled individually, too.

If units not included into any of the groups are added to the list, a special virtual group is generated for them — *Units* outside groups . This group cannot be edited, however, it possesses many of the features of ordinary groups.

If you expand a group and see omission points at the end of its list of units, it means that not all of them are displayed in the current list. Point mouse cursor over this sign to see how many units are missing; press this button to add them.

In the tooltip of a group, you can see the list of *all* its units. Besides, in tooltips of some icons situated against each group, you can see specific information concerning certain parameter (again, all units in one tooltip):

- 9 sensor state:
- — motion state (moving/stationary, ignition on/off);
- data accuracy (number of satellites and last message time);
- — connection state (connected/not connected):
- 🎍 assigned drivers;
- = assigned trailers.

The following actions can be performed over a group from the Monitoring panel:

- \* send a command to a group of units (a list of available commands is shown if you hover the cursor; commands execution dialog opens if you press the button);
- • or — view/edit group properties).

# Search Tool

It is not needed to display all available units on the work list. Units can be easily added to and removed from the list. Sometimes it is more convenient to work with a certain group of units and have it on the screen.

There is a convenient tool to search necessary units and add them to the work list. To open this tool, press the button on top of the panel. There you see the list of all groups (in square brackets) and then all units in alphabetical order.

Double-click on a unit/group to add it to the work list. If it happens to be in the simple view, one or more singular units will be added. If the treelike view is on, groups are added to the list (collapsed). If you choose a group to be added, all its units are added with it. If you choose a unit to be added, its group is added and it will have just this unit inside if you expand this group. However, there will be omission points to indicate that there are more units in this group (press to add them). If you add a unit whose group is already in the list, this unit will be added to its group, however, you will not notice it if the group is collapsed. If you add a unit that does not belong to any of the groups, a special virtual group Units outside groups appears on the work list.

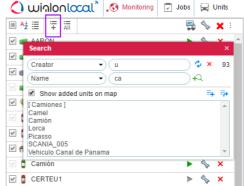
Apart from that, if the checkbox *Show added units on map* is enabled, all units being added with any of described methods appear not only on the work list but on the map, too.

#### Search by criteria

When you have many units/groups, it is handy to perform a search among them by certain parameters: name, creator, custom fields, profile fields, phone number, unique ID, device type, access from user, geofences, sensor, driver, trailer, etc.

Select search parameter and then type a key phrase. For instance, to find all MANs, select search by name, and in the template field type *man*. All units and groups which names contain the combination of characters *man* (both at the beginning and at the end of the name) will be found and displayed immediately.

If you leave the search field empty, all units possessing the selected property (sensors, ID, etc.) will be displayed, for example, all units having a driver assigned to them. Then you begin to type driver's name or code to narrow the selection.



Most of search parameters (except geofences, drivers, and trailers)

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| are taken and can be viewed and changed in Unit Properties. If doing a search by sensor, not only sensor name can be entered in the template field, but also a part of its description, parameter type or parameter name.

After the first search is complete, another search can be done on the second (third etc.) level: a search among the first search results. To do this, push **Add to the search list** +2. The principals of inquiry formulation remain the same.

If the search is successful and you want to include the results in the work list, you can do it by double-click (described above) or using the following buttons:

- add search result to the work list:
- \* replace the current work list with search results.

### **Dynamic Work List**

The work list in the Monitoring panel can be formed dynamically according to the time when the last message from a unit was received. Units are removed and added to the list and map automatically. The work list updated each 10 seconds.

The function can be enabled in the Monitoring panel customizer. Change *Without filtration* option to *Monitoring panel* or *Panel + Map* and specify filtration interval in minutes. The filtration can affect only the work list in the monitoring panel or both the work list and the map.

#### 4 Attention!

With this mode enabled, some other functionality becomes not available or operates in different way:

- 1. Manipulations with the work list (such as search, addition and removal of units) are impossible.
- 2. The filtration by last message time does not affect the work list if the treelike view is selected.



## Commands

Command is a request that can be sent to a unit. In response, the unit can send its coordinates, take a picture, activate an output, block engine, etc. Available commands depend on otput, block engine, etc. Available commands depend on otput, block engine, etc.

A command should be configured in Unit Properties beforehand. Only then users will be able to execute it. Besides, users are required to possess access rights specified for each command of a unit individually as well as the flag *Execute commands*.

### Standard Commands

17 standard commands are reserved in Wialon Local:

lcon	Command	Name in the system	Parameters	
M	Query position (get unit current location) query_pos		_	
	Block engine	block_engine	_	
	Unblock engine	unblock_engine	_	
•	Activate output	output_on	output number	
-	Deactivate output	output_off	output number	
4	Download messages	download_msgs	time interval (from – to)	
æ	Set data transfer interval (how often unit sends data to the server)	set_report_interval	interval in seconds	
<del>-</del>	Send custom message (to send a non-standard command to a unit)	custom_msg	command text	
-	Send message to driver	driver_msg	message text	
*	Send position	send_position	coordinates	
<b>3</b> 4	Send route	send_route	checkpoints	
<b>3</b> 4	Send waypoints	send_waypoints	checkpoints	
<b>±</b> ₽	Upload configuration	upload_cfg	path to configuration file	
4	Upload firmware	upload_sw	path to firmware file	
	Query snapshot	query_photo	_	
	Query snapshot from camera	query_photo_cam	camera's number	
<b>55</b>	Query DDD file (for tachographs)	query_ddd	_	

• If your device supports a command that is not mentioned on the list above, this command can be sent anyway. To do this, use the standard command *Send custom message*. In this case, you should know exact name for the command (how it is written in device configuration).

Command can hold predefined parameters of its execution. This is adjusted for each unit individually in its properties.

## Sending and Tracking Commands

There are several ways to send a command to a unit:

- Manually from the Monitoring panel, including commands sent to a group of units.
- As a job fulfilled according to schedule.
- As an action for a triggered notification (command is sent when specified conditions are met).
- From a mobile device by means of simple SMS text message.
- From a mobile device with the help of Wialon Mobile Client.

• Such commands as 'Upload configuration' and 'Upload firmware' have their own peculiarities. If these commands have been saved for units without choosing a file, then sending the commands as a job/notification or sending them to a group of units is impossible.

Information about commands sent to a unit is available:

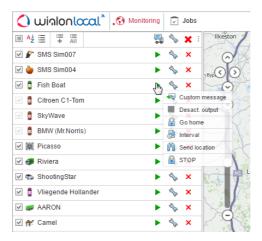
- In the Messages panel (all commands sent to unit).
- In Executed commands report (only successfully executed commands).
- Immediately after sending a command in the log.

### **Executing Commands from the Monitoring Panel**

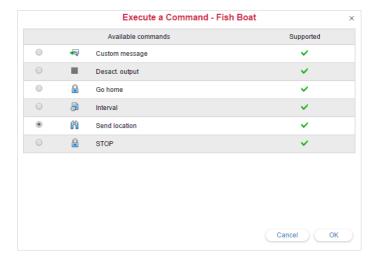
In the Monitoring panel, there can be a button to send commands. If not, it can be activated through the Monitoring panel customizer. The button can obtain different looks:

- there are available commands for the selected unit;
- here are GPRS commands among available;
- ▶ or ▶ there are no commands supported by the selected unit or the current user has not enough access to the unit.

Put the cursor over the active button against the needed unit to see the list of available commands. The list can contain only commands configured in Unit Properties => Commands. Furthermore, only commands available at the moment are shown (link type availability is important here).



- 1. Push the command button ▶ or ▶.
- 2. Select a command from the list of commands available at the moment.
- **3.** Set additional parameters if needed, for example, input/output index, report interval, path to load configuration or firmware file, checkpoints of the route, etc. (depending on command type).
- **4.** Press 'OK'. The command will be executed immediately, and its result will be reported in the log. To show or hide the log window click on the double-arrow in the right bottom corner of the window.



1 Note.

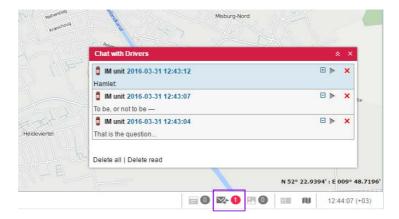
If a command you are trying to send has the same name but belongs to different types and parameters are not

adjusted, then it will be sent without parameters and thus may not be executed properly.

### Chat with Driver

Operator (dispatcher) can exchange messages with drivers. To do this, select the command **Send message to driver** and type a text.

In case the driver answers, driver's message will popup in a special window. New message can be accompanied with sound (see User Settings). If you have unread messages, the number of them is shown in red circle next to the chat icon in the bottom panel. If there are any messages in the window (either read or unread), the icon itself is active which means it is colourful and can be pressed on.



Newly received messages are added to the top of the list. Unread notifications has a sky-blue background by default. To expand/hide the full text of a message, use the switch button +/— or click on the header of the notification in a place with no text.

When clicking on a message, the map is focused on the place where this message was received. When clicking on a unit name, the map is focused on unit's last location.

To delete a message, click on the cross at its right. You can also delete read messages or all messages at all if you use the appropriate buttons at the bottom of the messages window. The window is closed automatically if you delete all messages. If the online notifications' window is closed by clicking on the grey cross in the upper right corner, then the window ceases to appear automatically upon receiving of notifications until the window is opened by clicking the corresponding button in the bottom panel.

The window itself can be moved over the screen and resized.

The operator can quickly send a reply to the driver (a command of the appropriate type *Send messages to driver* should be configured in unit properties in advance). When clicking on the green triangle-shaped button, command executing dialog appears and the operator can type the messages and send it.

Besides, you can generate a report called Chat, which will contain all chat history including operator's messages and driver's answers.

Correspondence with driver can be fulfilled with the help of a specially developed app — © Chatterbox. This application allows sending not only commands but also SMS messages.

## Sending Route/Sending Waypoints

Sending a route, it is necessary to indicate its name in the corresponding field of the dialog.

To send route/waypoints it is necessary to indicate its checkpoints in the command dialog. Checkpoints can be found in various sources: addresses, geofences, routes. You can apply search filter (buttons at the top of the dialog) which helps you to expand/narrow the number of sources to be used. Enabled button means that the corresponding source is applied as a filter, disabled means the opposite.

To indicate a checkpoint start typing a text into the corresponding field, and in the dropdown list, depending on the filter used, you can find the possible variants along with their source information.

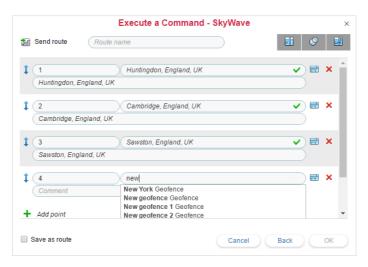
Moreover, you can add a checkpoint directly from the map. To do so, click on the map summoning button situated to the right of the field. Move on the map to the target position, and double click on it. As a result a checkpoint will be indicated automatically.

If a checkpoint is added from a route, then all the points of the route will be added. However, if the route contains moving units as checkpoints, then they will be omitted.

Coordinates of the first checkpoint are used when you add them from line or polygon type geofences.

After the necessary checkpoint is entered, a green check mark appears to the right of it. This check mark is a point validity indicator which shows that a checkpoint possesses coordinates. Checkpoint's name cannot be edited, it is filled in automatically. If you try to edit a name, the earlier search results will be reset (point validity indicator disappears) and you should begin the search once again. Every indicated checkpoint has a 'Notice' field under it. This field is not an obligatory one.

Indicated checkpoints can be saved as a route, and afterwards you can use it in the Routes panel of the tracking system. To do so, check the box in the bottom of the dialog. You can also give a name to the route during flag activation (for sending waypoints only). Click 'OK' to complete the procedure. Route saving takes place along with sending a command.





# **Events Registrar**

Different events can be registered in unit history and then shown in the corresponding reports. Some events such as speeding, idling, visits to geofences, sensor values, etc. can be detected automatically by the system with the help of notifications. Other events such as fuel filling, maintenance or any custom events are registered in unit history manually with the help of a special tool — Events Registrar.

To display the registrar, press the button on the monitoring panel \( \extstyle \). If you do not see such a button, it can be added through the monitoring panel customizer.

#### 4 Attention!

To register events for a unit, the access right *Manage events* is needed. In the other case, the registrar button is dimmed.

Push the registrar button and choose a type of event to be registered:

- make a record in unit log,
- · register custom event,
- · register unit status,
- · register filling,
- · register maintenance work.



#### 1 Note.

Measurement units which you may encounter in the dialog (e.g., to indicate fuel volume or mileage) depend on properties of the unit for which the registration is being made.

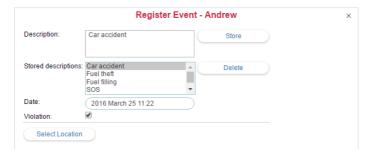
### Record in the Log

Using this option, you can add any text note to unit log. It will be labeled as 'Manual record' and dated time you have created it. Such records can be viewed in messages (choose *Log* as messages type) and in a report generated for this unit (query the *Log* table).

10 To add messages to unit log, you should have not only Manage events access, but also Manage log access.

## **Custom Event**

Select **Register custom event** in the registrar and press Next. Give the event a name, enter description and choose the place.



There is a possibility to save events descriptions to speed up the process. To do this, enter your description and press **Store**. The description will appear below in **Stored descriptions**. To select a previously saved description for a new event, just click on one of them. To delete a saved description, select it and press **Delete**.

If you check **Violation**, the event will be registered in unit history as violation, otherwise it is registered as simple event. It means this event will appear in different kinds of reports: Events or Violations.

#### **Unit Status**

Using this functionality, you can register the beginning of a state, which can be afterwards displayed in some reports. For instance, the status can be like *business/private* is a vehicle is used both for personal and business needs.

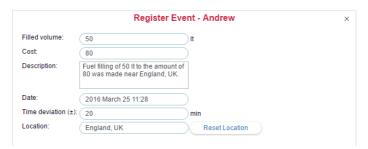
The process of registration is the same as for custom event. You choose date and time and enter any text. The text can be saved and used in other registrations. The date and time chosen means the beginning of the status. The state comes to end when a new state is registered.

Statuses can be set automatically (for example, when the unit enters a geofence) — see Notifications. Columns with the corresponding contents are available in several reports which are Trips, Engine hours, Rides, and Parkings.

## Fuel Filling

In the Monitoring panel, you can register fuel fillings for units manually. Manual registration helps to estimate the difference between registered and detected fuel, compare consumed fuel with consumption rates, calculate running costs, etc.

In the registrar, select Register filling and press Next.



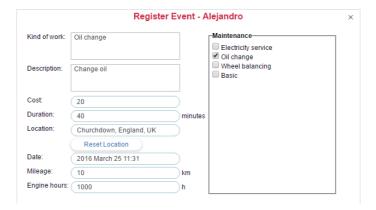
Enter the volume of filled fuel and its cost. Fractional numbers (up to hundredth) can be also used for fuel volume and cost. To enter fractional numbers, use *point* as delimiter. For example, to register fuel filling for 77 dollars and 88 cents you enter '77.88'.

Entered values will be automatically added into the Description field below. If necessary, you can edit the text manually. Then enter date and time when the filling happened and possible deviation from this time in minutes.

Besides, it is possible to indicate the place where the filling happened. To do this, press the Select Location button. The focus will switch to the map, and you can indicate the place by double-click. The address of the place will be detected by Web-GIS and written in the Location field. Press the Reset Location button to clean this address and indicate another one. Besides, you can manually edit this field (for example, you can add gas station name). When the focus is on the map, the dialog moves to the top left-hand corner, and the Restore Dialog button appears. If you press it, the dialog becomes active again even if you do not indicate any place on the map.

### Maintenance Work

In the registrar choose Register maintenance work and press Next.



### Enter the following data:

- · kind of work (type from the keyboard or select from available service intervals on the right),
- · custom description,
- · cost,
- · service duration in minutes.
- location (press the Select Location button and double click on the map or edit this field manually),
- date and time when the work was done (be default, the current date and time are offered),
- values of mileage and engine hours counters at the moment of the event (the current values are displayed but you can edit them).

In the right part of the dialog, you see the list of service intervals contained in Unit Properties => Service Intervals. Check the services that were done that time. This this action the interval selected will be zeroed and will start the count again. Note that if you select anything here, the contents of 'Kind of work' field changes.

#### 1 Attention!

Registered events are not editable, however, they can be deleted from the database in the Messages panel (special access is required).

## Registered Events in Reports

Registered fillings and maintenance can appear in the report on events together with other things. Registered custom event depending on your choice can get into report on events or report on violations. Both reports have the similar structure.

When transporting registration data to a report on events (violations), the information is distributed among columns which contents are taken from certain fields of registration dialog. The table below gives the correspondence between the column in report and the field in registrar.

Column Header	Column Content		
Event time	Date and time when event happened.		
Time received	Date and time when event was registered.		
Event text	Text is taken from the <b>Description</b> field. For maintenance, if there is no description, the text can be taken from the field 'Kind of work'.		
Location	Unit location at the moment of event. It is taken from the coordinates indicated while registering the event (press the Select Location button and double-click on the map).		

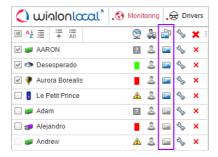
If any of above-mentioned fields are not filled correctly, then the corresponding columns will be empty.

Other reports that use registered events are report on maintenance and utilization costs.



# Media Files from Messages

If the equipment supports such an option, units can send pictures or video files along with the messages. Pictures and videos can be viewed in the Messages panel as well as in the Monitoring panel. To display a special column in the Monitoring panel, activate the option *Media* in the Monitoring panel customizer.



Press the button in order picture and video viewer to be displayed. The viewer window contains the latest picture (video), as well as the total number of available pictures (videos) received in the current session.

The above-mentioned way is for viewing pictures (videos) of a particular unit. To view pictures (videos) of *all* units, press the 'Media' button at the bottom of the screen. It is active (that is colorful and able to be pressed) if there are pictures (video) available in the current session. Their number is displayed at the right of the button. If new pictures (videos) have appeared after last opening of the window, the number is displayed in red circle to attract your attention.

In this window, only images (videos) received during current session are displayed.



To move between images (video files), use arrows. Between them, you can see the number of the pictures (videos) viewed and the number of available images (videos). Media files are sorted according to the time they come to the server.

Date and time of picture (video) coming is displayed above each one of them. Below the media file you can see a unit name and address information from the message.

Some media files can be enlarged with a special button in the right top corner. To close a media file viewer, use the button in the right bottom corner.

All images received from units can be observed in reports and messages. Moreover, in messages you can also view video files.

1 You can get a picture from a unit at any time using the Query snapshot command.

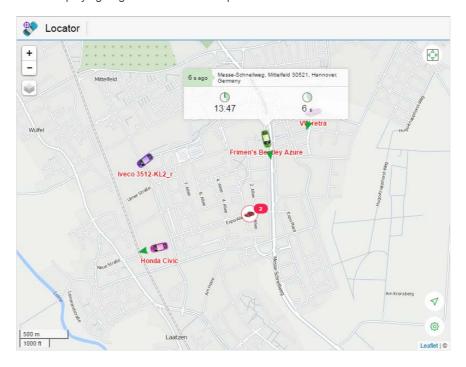


### Locator

Locator is used to generate links and share current units' location. Conditionally locator can be divided into two parts — links creation, and their viewing. Links are created in the locator's dialog window. To open the dialog, choose the corresponding item in the user menu. Viewing is performed on locator's map which becomes available upon clicking on the provided link.

### Viewing on the Map

Open a link to view locator's map where units to be displayed along with geofences (if they've been indicated in a link creation settings). Gurtam Maps, OpenStreetMap, and, if available, Google Maps are used to show units' location. To choose a map layer, point a cursor on the corresponding icon below the scaling buttons (left top corner). This icon also helps to enable/disable displaying of geofences on the map.



## **Units**

A unit is presented on the map by its icon. Unit name and movement direction arrows are shown as well (by default). You can also activate unit traces, or so called 'tails' (switched off by default). Click a gear shaped button in the right bottom corner to enable/disable the above mentioned settings.

If among the number of units presented on the map you need to monitor a particular one, you can use the monitoring tool. Click on the corresponding button (quadrate with green arrows) in the right top corner and choose the necessary unit from the dropdown list. Afterwards the map will be scaled and centered on the chosen unit. To disable scaling and centering it is necessary to quit the monitoring option (choose dash from the dropdown list). Note that you cannot monitor all the available units at once. Therefore, if the 'All units' item is chosen in the dropdown list, then a search instead of monitoring will be used, and all the available units will get into vision field.

After the unit has been found, you can view its latest data. The data is shown in the window opened by clicking on a unit. The amount of provided information depends on a unit state (moving/stationary). If a unit is moving (movement arrow is an indicator), then the following parameters are shown for it: speed, time of movement beginning, its duration, and covered distance. For a unit which is not moving such parameters as speed and covered distance does not make sense, therefore only two parameters will be shown for it: time of beginning the stationary state, and its duration. Besides, regardless to the unit state the header of the opened window contains such information as time passed from the last message, and address from the last message. Note that upon receiving new messages either position of a unit on the map or its current parameters will be automatically refreshed.

If it is necessary to know the history of unit's movement, you can generate and view its track (for the last 24 hours). To do so, click on the corresponding button in the right top corner (green points and flag), and choose the necessary unit from the dropdown list. Afterwards, a track is built, and the map scaled in order the whole track to be displayed. To remove a track from the map, click on the track building button once again. Note that in locator track color is constant (blue), and it does not depend on any unit settings.

Note

A track of movements can be viewed only if a user indicates such a possibility during link creation.

# **Current Location**

Locator provides a possibility of defining your current location on the map. It could be particularly helpful if you use a locator from a mobile device.

To define your current location press the corresponding button (green arrow) in the bottom right corner. Afterwards, the map will be scaled and centered on your location.

If a particular unit has been chosen using the monitoring tool, and afterwards you press the defining location button, then both the unit and your current location get into vision field. However, as it was stated before, upon receiving new messages from the unit chosen in the monitoring tool, the map continues scaling and centering on it until the monitoring is disabled (choose dash from the dropdown list).

# Scaling

Upon the locator opening the map is automatically scaled in such a way that all the units to get into vision field. To move around the map, drag it using the mouse.

The map can be scaled using either the corresponding buttons in the upper right corner (+/-) or mouse scroll. A graduated scale situated in the left bottom corner helps you to understand distances on the map.

Depending on the used scale and the number of available items some of the icons could be overlayed by each other. In this case the assembly of icons will be substituted by the group icon (a number of elements is shown for every group):



Click on the group item in order the list of all items to be shown (icon + name).

### **Links Creation**

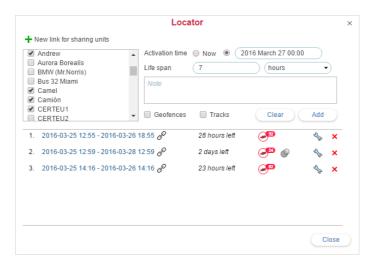
Links are generated and edited in locator's dialog situated in the user menu. Click on the user name in the right corner of the top panel to open the menu.

To create a new link, press green plus shaped button, and enter the fields of the form.

In the left side of the form select units the location of which you would like to share. The following variants can be chosen:

- All units. You can generate a link containing all the units available to a user. In other words, if the number
  of units available to a user is changed (creating/deleting), then the number of units in locator will be
  automatically corrected as well. To activate this option, check the 'All units' (written in bold) flag in the list
  of available units.
- Unit groups. Unit groups' names are displayed in the list in square brackets. Choose the necessary group. <ctrl> + mouse click combination is used to check all the unit groups' flags at once. A link generated contains all the units included in the chosen group(s). The number of units in a group is dynamical, that is why if the number of units is changed (creating/deleting), then the number of units in locator will be automatically corrected as well.
- . Units. Choose any units. If it is necessary to indicate all the units currently available to a user, use the

<ctrl> + click combination.



Afterwards indicate link activation time to the right of the list. By default a link is considered to be active from the moment of its adding. You can see it by the 'Now' position of the radio button. To indicate another time for link activation, switch radio button to the next position. It enables time field. Click on this field to open the calendar where it is necessary to indicate date and time for link activation. Note that link activation term cannot exceed 100 days.

Furthermore enter the link life span into the corresponding field. The value can be indicated in minutes, hours, or days (choose from the dropdown list). Note that link's life span can be unlimited. Indicate 0 in the field to apply this option.

Below is the field where, if necessary, you can enter a note for a link. This allows to identify the necessary link in the list of links. Besides, a note (if it has been entered) will be shown in the header of locator's page itself.

Optionally you can also check geofences' checkboxes in order to share them in the link. Moreover, you can provide the possibility of generating and viewing a track of a unit by indicating the 'Tracks' flag. 1 Note that a user providing the possibility of viewing a track of a unit should possess the 'Query reports or messages' right towards a unit.

Click 'Add' button in order to generate a link, or 'Cancel' to clear this form.

### List of Links

Generated links are placed in the corresponding list containing such information as sequence number, the link itself (displayed by the link beginning and termination time), notes, link life span, units' number icon, and also geofences indicators. If there is less than hour left before link to be terminated, the corresponding line is highlighted in red.

Click on the link to open it in a new tab. To copy URL-address of a link click on the button to the right of it. The link can also be edited (spanner shaped button), or deleted (cross shaped button).

### 1 Attention!

- Upon exceeding of the life span the link is automatically deleted.
- Upon changing the user's password all the locator's links are automatically deleted.

## **Locator Integration**

Use the following form of code to integrate locator into your web-site:

```
<iframe src="link_address&lang=en" width="700" height="400"></iframe>
```

#### Necessary actions:

- In the link list click on the icon to the right of the link and copy it.
- Paste the copied link instead of 'link address'.

Such parameters as 'width' and 'height' stand for the corresponding properties of the integrated window. 'Lang' parameter stands for the language used.

# Manipulations with Link

As has been described earlier, there are 3 settings for a unit displaying (movement direction, name, 'tails'). Changing these settings the corresponding information is added to the locator's URL:

'Tail' (on/off)

&tails=1/0

Name (on/off)

&labels=1/0

Arrow (on/off)

&directs=1/0

Therefore, to save the applied settings and use them afterwards, it is necessary to utilize not the basic link (created in locator's dialog), but the modified one (received by changing settings of unit presentation on the map).

Moreover, there is a possibility to choose a map source in advance. Information on the map source is added to the locator's URL. The procedure is the same for any map available, let's see it on the example of OpenStreetMap:

&map=OpenStreetMap

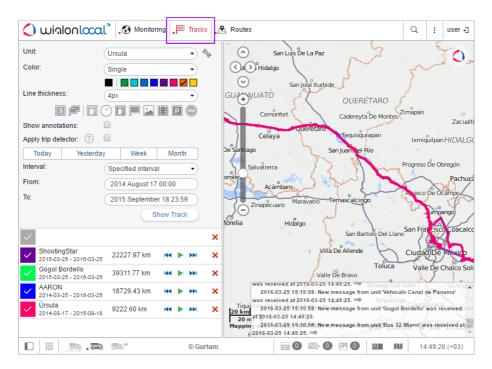


# **Tracks**

Track is a line drawn on the map to show how a unit moved during the indicated period. A track is mapped by the points from where messages came. Each point stores also date and time when the message was received and coordinates at the point as well as other parameters (speed, sensors etc.). Besides, markers indicating places of fuel fillings, parkings and other events can be drawn on the track.

Any number of tracks can be drawn on the map. They can represent different units and various time intervals. To prevent tracks from being confused with each other, you can set different colors for them. Besides, different segments of the track can be of different colors depending on speed or sensor values.

To open the Tracks panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer.





# Mapping a Track

To build a track in the Tracks panel, do the following:

- 1. Select a unit in the dropdown list. Its contents depend on the work list in the Monitoring panel and access to those units. In case the work list is empty (when dynamic work list is used or when units have been deleted from the work list manually), the units to which you possess the corresponding rights will be displayed.
- **2.** Adjust the desired **parameters** for the track (color, thickness, etc.).
- 3. Define a time interval within which you want to get the data.
- 4. After filling in all the fields, press Show Track.



The principle of interval adjustment is the same as in reports (see Query and View Reports). The third and fourth steps can be united into one if you choose one of the 'quick intervals' (the buttons *Today*, *Yesterday*, *Week*, and *Month*).

A point-to-point track built according to preset parameters will appear on the map (if unit has any messages with coordinates for the period). If it takes too long for the track to appear on the map, it may mean you have indicated an interval that is too long or your Internet speed is too low.

If within the indicated period the unit was not moving, there will be no track on the map, however, it will be in the list of tracks below, and the distance traveled will be 0 km.

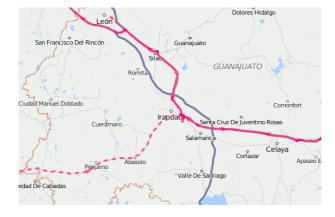
Alternative methods to build a track on the map are:

- In the Monitoring panel with the help of quick track buttons.
- In the Messages panel, when viewing data messages.
- In the Reports panel, if the appropriate option is selected in report template.

When mapping a track you can get a dashed line that means that some track coordinates are doubtful. It may occur if there were no coordinates at all or they were invalid. This situation may be caused by connection loss or poor satellite visibility. Connection loss is detected according to the parameters set in unit properties on the Advanced tab (see the options 'Maximum interval between messages' and 'Minimum satellites').

A track or its part can be displayed on the map as a dashed line. Such situation indicates that this part of the track might be imprecise. The cause of this can be one of the following:

- 1. Maximum interval between messages is exceeded (see the Advanced tab);
- 2. Not enough satellites (less than 4, and only when the messages validity filtration is disabled).







# **Track Parameters**

After you have built a track, it is impossible to change its parameters (time, unit, color, annotations). In case of error, delete incorrect track and create a new one.

### Track Color

A track color depends on unit settings (see Unit Properties => Advanced). There are three alternative color settings available: 'By Speed', 'By sensor' and 'Single'. Initially, one on these settings is chosen for a unit. If the setting is not specified, then track color is single. Track color for a single track is chosen before every track building. If a color is not specified in the color range, then a new color for every new track is chosen automatically from the color range going circle-wise. Also, if a unit has 'Single' color setting and you have chosen the other color from the color range manually, then a new color will be automatically chosen from the color range going circle-wise for every next track.

### Track Line Thickness

Indicate **track width** in pixels (from 1 to 15). Track can be represented as a number of not connected points (from where messages were received) — for this choose the option *Points only*.



### Markers

① Markers in tracks are unavailable if a user has no access to reports.

You can enable markers to highlight places of significant happenings on the track. The choice of possible markers is the same as in reports:

- D fuel thefts,
- speeding.
- la fuel fillings,
- events (if a violation took place, the marker would be red),
- pictures from messages,
- iii video from messages,
- parking places,
- short stops,



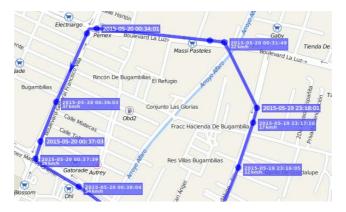
Choose desired markers before building a track. To activate a marker, just click on its icon so that it became colorful. If at least one kind of marker is selected, additional marker options can be applied:

- Inumbering,
- grouping.

Markers in tracks are drawn and used along the same principles as markers in reports.

# **Annotations**

Indicate whether you want **annotations** to be displayed. Annotations are hints which are attached to each point of the track to show when (date and time) the message was received. On big zooms, information about speed becomes also available. Annotations are rather informative but they make visual reception of track more complicated. That is why it is reasonable sometimes to switch them off. Full information about any point of the track can be obtained from the tooltip that appears when you hover the cursor over a point. ① Measurement system in annotations depends on current user's settings.



# **Trip Detector**

Trip detector flag affects distance value and track visualization. For example, in places of stops and parkings there will be just one point instead of conglomeration of points, and the mileage will include just intervals detected as trips. Trip detector is set up in Unit Properties => Trip Detector.

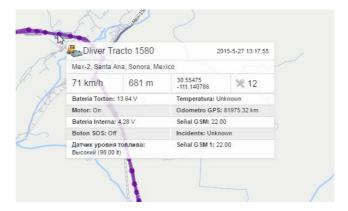
• Mileage in tracks can sometimes differ from mileage in reports (if there are invalid messages within the interval). In such cases, more accurate mileage is provided in reports.



# **Tracks Management**

You can add tracks on any unit for any time interval. The list of tracks created will be displayed in the work area at the left. To prevent tracks merging, select different colors for them.

Hover the cursor over track to get accurate information about track point (points where messages were received). Messages are searched in the radius of 50 pixels to the cursor. Points found are highlighted by a pulsating circle, and a tooltip appears with the following information: time, address, speed, altitude, coordinates, satellites, and sensor values. Messages with zero speed are marked with bigger points. Measurements used in the tooltip are borrowed from unit's properties (speed in kilometers or miles per hour, altitude in meters or feet) as well as mileage in the list of tracks.



You can manage tracks in the left part of the window under the *Show Track* button. Unit name is displayed on the list as well as time interval and traveled mileage. Mileage in tracks can sometimes differ from mileage in reports (if there are invalid messages within the interval). In such cases, more accurate mileage is provided in reports.

It is possible to view all created tracks on the map simultaneously or select just some of them. The tracks marked with flags are displayed. Unmark a track to hide it. Using the checkbox in the header, you can select/unselect all tracks at once. You can temporarily hide all tracks by disabling the corresponding layer in the top panel.

If there are several tracks available, you can sort them by length or name. To do so, click in the header of the list above mileage or name columns. Click again to reverse the sort order.

Use the arrows to quickly locate the initial/final point of the track. To see the whole track and focus the map on it, just click on its name in the list.

To delete a track, click on an appropriate button against it ×. Using a similar button at the header of the list, you can delete all tracks at once.

A track can be played. That means unit's icon will move along the track line with selected speed. Pressing the Play button against a track will open a special tool — Track Player — and playback will launch.

Furthermore, another special tool can be applied to a track — Hittest. It allows you to get the exhaustive information for any point of the track.

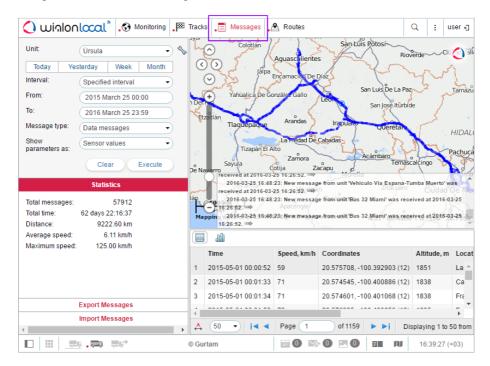


# Messages

The Messages panel gives access to units database. Here you can view messages received from units (coordinates, parameters, speed, etc.) as well as SMS messages received from units, commands sent to units and events registered in units history. Besides, data messages can be exported to a number of formats.

To open the Messages panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer. The workspace of the panel can be divided into four sections:

- in the left top corner you can set parameters of your request;
- in the bottom left part there is statistics for current request or a panel to export/import messages;
- in the top right section there is the map;
- at the right bottom there are messages themselves.



Vertical sizes of the messages panel and the map are adjustable. To control them, click on the splitter between them and holding the mouse button, drag in a required direction.

There is a specially developed app to work with messages — 

Messages Manager.



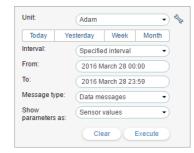
# Working with Messages

Working with messages is query messages, view and filter them, and delete them.

# Request Messages from Server

The request is formulated in the Messages, in top left corner of the window. You specify the following parameters:

- 1. Select a unit for execution. The dropdown list contains not all the units available to you, but only the units from the work list of monitoring panel. In case the work list is empty (when dynamic work list is used or when units have been deleted from the work list manually), the units to which you possess the corresponding rights will be displayed. Spanner shaped button situated to the right of the dropdown list serves to summon up a Unit Properties dialog.
- 2. Specify time interval to show messages for. The principle of interval adjustment is the same as in reports (see Query and View Reports). The second and fourth steps can be united into one if you choose one of the 'quick intervals' (the buttons *Today*, *Yesterday*, *Week*, and *Month*).
- **3.** Select message type from the dropdown list (each type is described in detail below):



- Data messages
- SMS messages
- Sent commands
- Registered events
- Log
- **4.** At the end, press the **Execute** button. A table will be generated in the right part of the window. To clear table (and map), press **Clear**.

• Note.

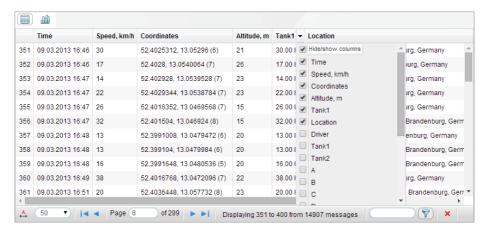
There are alternative ways to query messages:

- · from the Monitoring panel;
- · from a table or chart of an online report.
- Note that in order *messages track* to be displayed on the map you should check if the corresponding layer icon in the main menu is active.

### Viewing Messages

Messages of any type are displayed in the form of a table.

If a large time interval is selected, there will be probably many messages. In this case they will be presented in several pages. Use navigation panel (blue arrows) to move through the pages, or enter page number manually and press <enter> to display certain page. Apart from that, you can set the number of messages to be displayed on one page: 25, 50, 100, 500, 1000.



The width of the columns is also customizable. To change it, drag column edge with the mouse in the required direction. To reset columns width, push **Set column auto width** button in such a way that A letter appeared there  $\triangle$ . In this case, column width will be set according to contents in the cells. To save columns width when moving to other page of messages, make the button inactive  $\stackrel{?}{\leftarrow}$ . Note that if loading many messages (500, 1000 per page), it is better to disable column auto width because it can considerably slow down the loading process especially if the number of parameters differs from one message to another.

Table's content is adjustable. It is possible to hide and show back any column. To choose columns to be displayed, place the cursor over table's header. Near each column name there is a button to show the dropdown list where you can choose what to display. Note that all columns cannot be hidden simultaneously. If sensors are displayed, each of them has its own column that can be enabled or disabled. By default, only visible sensors are displayed (the rest can be enabled manually).

# Messages Filter

To quickly find a necessary message, use a special filter. Data messages (with parameters shown as raw data) can be filtered by parameter names and parameter values, SMS messages and registered events — by message/event text, sent commands — by additional parameters' values, log — by description of the action. The filter is disabled for data messages with parameters shown as sensor values.

Details instructions for filter usage were given above. You can use wildcard characters (\* or ?) or input your query without them. For example, to find all messages with images input "image". Other available parameters depend on device type used.

To apply the filter, press <enter> or the Apply button on the right of the filer. At that, messages corresponding to your query will be displayed. To remove filtration and show all available messages again, clear filter text field and apply the filter again. If the filter is applies, the number of found (filtered) messages is displayed on the left.

#### Attention!

The filter affects only the current page. However, while leafing through pages, the filter is applied to each new page automatically.

### **Deleting Messages**

Deleting a message can be applied when you think the message is invalid and can badly affect reports, tracks, etc. Deleting messages is available only if you have enough access to the unit.

In the last column of the table, tick messages to be deleted (one or more). Then press the Delete button  $^{\times}$  and confirm your intentions. If the checkbox at the head of the table is ticked, all messages on the current page will be selected.

After the operation, the newly deleted messages still remain on the table, however, the delete checkbox for such messages is dimmed which indicates that the messages are deleted. Next time when you load messages, the deleted messages will be completely removed from the table.

#### 1 Note.

Deleting last incoming message or last message with position (valid coordinates) is impossible. That is why the delete

checkbox for these messages is always dimmed.



# **Data Messages**

If you request data messages, the table of messages will contain information about time, speed, coordinates, location, as well as parameters. Besides, resultant information will be given in statistics. You can observe messages in in the form of a table or as a chart.

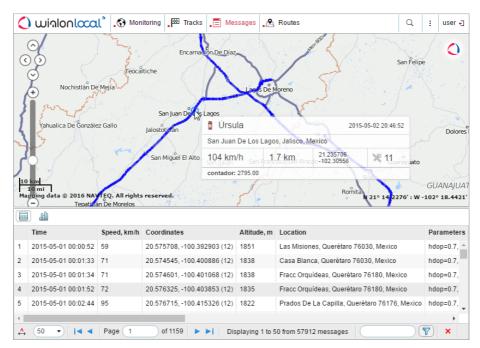
The way to display parameters can be one of the following:

- Raw data: all parameters are displayed in one column, in one line in their initial form.
- Sensor values: each sensor has its individual column in the table, and the values are given according to the calculation table. By default, only visible sensors are displayed but you can enable other sensors manually (see Viewing Messages).

The table of messages has the following columns:

- Time when the message was received.
- Speed registered at that point. It is calculated as the distance traveled between the previous message and
  the current one divided on time between these two messages (in km/h or mph depending on unit's
  properties).
- · Coordinates: latitude and longitude, in the brackets the number of satellites locked is displayed.
- Altitude: elevation over sea level. If there are only zeros, it may mean your device does not detect altitude (in meters or feet depending on unit's properties).
- Location: country, city, street, etc. (according to user's settings).
- **Parameters** (if available) can be given in one row (if *raw data* is selected) or separate column for each parameter (if *sensors values* is selected). You can filter messages by parameters.
- Media (if available): the button to display a picture or a video made by unit and sent with the message.
- Delete (if allowed): checkboxes to delete messages.

Red rows in the table mean alarm messages registered by the system.



#### U Note.

Measurement system (either metric or U.S.) used to display speed, altitude as well as statistic information depends on unit's properties.

### **Statistics**

In the **Statistics** section the general information about the request is given:

- Total messages: the number of messages for the whole period;
- Total time: the interval between the first and the last message in the selected period;
- **Distance**: the distance traveled by the unit within the indicated time interval. Mileage in messages can sometimes differ from mileage in reports (if there are invalid messages within the interval). In such cases, more accurate mileage is provided in reports.
- Average speed: the average of all speed values registered during the period;
- Maximum speed: the maximum speed registered.

## Using the Map

The track for the chosen period is displayed on the map. It is generated together with the table. Click on any message in the table to move to this point on the map. The map is centered on this point and a blue marker is set there.



By default, track color is blue, but you can adjust settings to paint the track depending on speed or sensor value. This is set in unit properties dialog on the Advanced tab.

Besides, to get information about track points, hover mouse cursor over and see information in a tooltip (time, address, speed, altitude, coordinates, satellites, sensor values). Note that messages are searched in the radius of 50 pixels from the cursor.

#### 1 Note.

If after the Messages panel you switch to Map or Reports panel, map layout and all track lines are preserved. To remove unnecessary graphics, go back to the Messages panel and press the **Clear** button. More...

#### Charts

Besides tables, some data can be presented in the graphical form. To switch between the modes, use  $\equiv$  and  $\perp$  buttons correspondingly.

In the graphical mode, parameters charts are available. When you switch to the graphical mode, the **Chart legend** panel opens on the left. There you tick parameters to be displayed in the chart. Several parameters can be selected simultaneously. Then the chart will contain several curves. For your convenience they will by drawn with different colors.

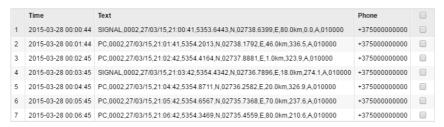
The chart can be zoomed with the help of a mouse. Select the necessary section holding the left mouse button. Place the mouse pointer over a point to get the precise value at the point in a tooltip.





# **SMS Messages**

SMS messages can be sent by unit while executing a command, generating an alarm or in other cases, which depend on device type. A table generated for this request will consist of three columns: time when message was received, message text, and SIM card number embedded into unit. Messages can be filtered by text.





# **Sent Commands**

Commands sent to the unit by user(s) are displayed for this request. There is a special button in the monitoring panel to send commands to units. The resulting table includes:

- Time: time when the command was sent to the unit.
- **User**: login name of the user who performed the command. If there is a dash in this cell, it means you have no access to this user, that is why the login name is hidden.
- Command name: command name as it is written in unit properties.
- Command type: command type (see the list).
- Parameter: for those commands that require additional parameters (like message to driver, input activation/deactivation, report period, custom message, etc.).
- Execution time: time when the command was executed. If execution failed due to billing limitations (e.g., you ran out of SMS messages), this cell will contain only dashes.
- Channel: channel type used to transmit the command (TCP, UDP, Virtual, SMS).

	Time	User	Command name	Command type	Parameters	Execution time	Channel	
1	2012-08-02 18:13:07	wialon	45645646	Query position		2012-08-02 18:13:08	SMS	
2	2012-08-02 18:18:33	wialon	Engine on	Unblock engine		2012-08-02 18:18:34	TCP	
3	2012-08-02 18:20:20	wialon	Message 1	Send custom message	yahoo!	2012-08-02 18:20:20	Virtual	
4	2012-08-02 18:23:12	user	Where	Query position		2012-08-02 18:23:13	SMS	
5	2012-08-02 18:23:17	user	Where	Query position		2012-08-02 18:23:18	SMS	
6	2012-08-02 18:23:25	wialon	Fridge yes	Activate output	6	2012-08-02 18:23:25	SMS	
7	2012-08-02 18:24:31	wialon	Message 1	Send custom message	hello!	2012-08-02 18:24:31	Virtual	
8	2012-08-02 18:25:34	wialon	Where	Query position		2012-08-02 18:25:35	SMS	



## Registered Events

Different types of events can be registered in unit history automatically or manually.

Automatic registration is adjusted with the help of notifications (delivery method must be *Register event for unit*, *Register as violation* or *Register unit status*. In such a manner, you can control geofence visits, connection loss, idling, service intervals, etc.

Manually an event can be registered in the special registrar in the monitoring panel. With this method, you can register fuel fillings, maintenance, unit statuses, and any custom event.

Traffic counter reset and routes statuses can be saved as events.

In the table you see:

- time when the event was detected (automatic registration) or registered (manually by user);
- type: event (traffic counter reset, events from notifications, some custom events, route control statuses), violation (violations from notifications, some custom events), maintenance (registered manually).
- · event text which is taken from notification text or from description entered while registering manually.





# **Unit Log**

Any manipulations with unit properties or its database are logged in the system automatically. In addition, records can be added to unit log manually — through event registrar. To see unit log or add messages to it, you should have not only *Query reports or messages* access but also *Manage log*.

Any changes in Unit Properties dialog are logged as well as import, export, and removal of messages, assignment or reset of a driver and others.

Unit log contains the following information:

- Time: date and time when the change was done (saved).
- . User: name of the user who did it.
- Action: description of the change performed. Messages can be filtered by text in this description.
- **Host**: the address of the computer from which the user did the change or it can be 'job' or 'notification' if the action was automatic.
- Delete: buttons to delete records.



Unit log is also presented as a report.



# **Export/Import Messages**

Messages can be imported and exported. It concerns only messages of the first type that is data messages.

#### 1 Attention!

Size limit for an imported file/archive is 64 MB, which, in case of archive, is approximately 3.5 million messages.

## **Export**

Open the Export Messages tab in the left section of the window. Select destination format and push *Export*. Depending on your browser configuration settings, you will be offered to open or save the file. The resulting file can be compressed. For this, leave the flag *Compress file*.

The supported formats are:

- OziExplorer track(.plt): Ozi Explorer format that stores track as a list
  of coordinates of track's points.
- NMEA messages (.txt): National Marine Electronics Association text file, communications protocol used in sea navigation equipment.
  - 1 Attention! Parameters (sensors) are not stored when exporting to this format.
- Google Earth (.kml): an XML-based format used in Google Earth to transmit three-dimensional geospatial data.
- Wialon messages (.wln): a format to be used with Wialon software.
- Wialon binary messages (.wlb): a binary format to be used with Wialon software.

### **Import**

Select the Import Messages tab in the left section of the window.

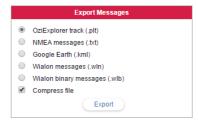
The supported formats are:

- Raw GPRMC navigator logs in format defined by NMEA 0183 specification — searched in files with extension .txt or .log.
- Rainbow Skipper messages from MMC card searched in files with extension .gps.
- $\bullet\,$  Wialon messages searched in files with extension .wln.
- Wialon binary messages searched in files with extension .wlb.

Click on the empty field, specify a file (or an archive) to import messages from, and push the 'Upload' button.

### U Hint.

To simplify and accelerate the process, you may first compress files with ZIP or GZIP. When uploading process is completed, files will be unpacked and processed on the server.



To improve upload performance you may first compress files with ZIP or GZIP utility for your operating system. After upload complete files will be unpacked on server and processed.

Raw GPRMC navigator logs in format defined by NMEA 0183 specification - searched in files with extension .tx or .log
 Wialon messages - searched in files with extension win
 Wialon binary messages - searched in files with extension .wib

Upload

Supported formats:

DANIEL.zip

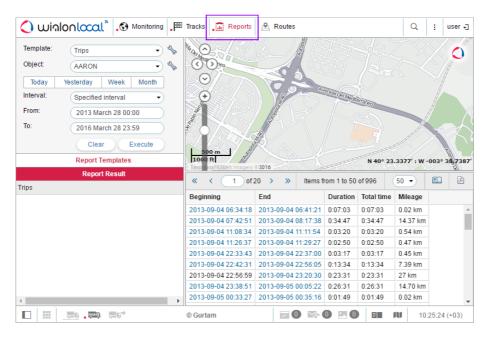




# Reports

To open the Reports panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer.

As a result, reports window will appear. Units activity could be presented in reports as tables or charts. Here you can create report templates, generate reports and view them right in the browser or export them to the files of various formats like PDF, XML, XLS (Excel), HTML, CSV.



The Reports panel window can be divided into four sections:

- In the top left-hand corner, the basic parameters to generate a report are adjusted.
- In the bottom left-hand corner, you create and store your report templates. After an online report is generated, this section changes for the navigation bar.
- In the top right-hand section, there is the map.
- In the bottom right-hand section, you see the report itself if it has been generated online. A report appears in the form of tables and charts.

The sizes of the sections are changeable. Click on the horizontal or vertical slider and holding the left mouse button drag it up/down or left/right.



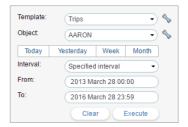
# Query and View Reports

To generate a report, set the following parameters:

#### Report template

The last created or edited report template is chosen in the dropdown list by default. Choose any other template from the dropdown list if necessary. On the right of the selected template, there is a button to display template properties for viewing and editing.

• If no templates are available, it is impossible to generate a report. How to create a report template...



#### Item

Choose a system object to apply the report to. Depending on the template selected above, you will be offered to choose unit, unit group, user, driver, route, retranslator, or resource. As in case of templates, on the right of the selected object there is a button to check object's properties. Usually, all objects of the appropriate type and enough access (*Query messages or reports* is required) are displayed in this dropdown list. However, in case with units, *not all* units are displayed in this dropdown list but only those which are in the work list of the Monitoring panel at the moment. In case the work list is empty (when dynamic work list is used or when units have been deleted from the work list manually), the units to which you possess the corresponding rights will be displayed.

#### Interval type

Use buttons **Today**, **Yesterday**, **Week**, **Month** for quick report generation for the most frequently wanted intervals. What concerns the last two, you will get a report for *previous* week or month (that is last full week or month), and week starts on Monday. Note that if you press one of those four quick buttons, the report launches immediately (no need to press 'Execute').

Otherwise, you can select other types of intervals to specify the reporting period more accurately. Three ways to specify the interval are possible here:

- Specified interval: specify date and time (to minutes) of the interval beginning and end.
- Starts 'From' until today: specify the beginning only, and the and will be set automatically as the current date and time.
- For previous [select the number] hours/days/weeks/months/years. The current day (week, etc.) can be included to the interval or not depending on the state of *Include current* checkbox.

When report parameters are adjusted, press the **Execute** button below.

U Note.

There are alternative ways to receive reports in the tracking system:

- 1. getting reports by e-mail at specified time (adjusted through jobs);
- 2. getting a report when an event happens (adjusted through notifications);
- 3. quick report generation from the Monitoring panel (see Monitoring => Icons Explanation).

1 Note that in order *units' track* to be displayed on the map you should check if the corresponding layer icon in the main menu is active.

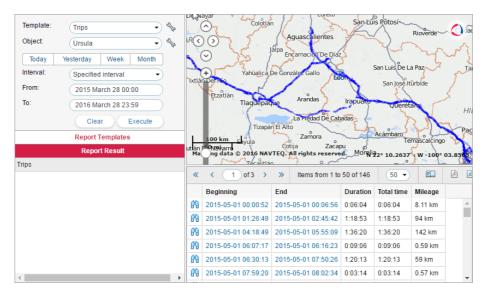


## Online Report

To generate a report online, adjust the parameters described above and push the **Execute** button. If no tables or charts appear on the right, it means there is no data about the selected object for the selected period or poor report content is selected in the template.

After executing a report, the Report Templates panel changes to **Report Results** that displays report contents and provides navigation through the report. Usually, a report contains several pages. To switch between them, use navigation links in the Report Results panel. The name of the active page is bold and highlighted with a light blue background.

The information in reports can be presented in the form of tables or charts. Some information can be visualized on the map, for example, tracks and markers.



If the text in a cell is blue, it means that there are coordinates for this point. Click on such a cell to move to that place on the map.

To adjust the number of rows to be displayed on one page, choose the number in the dropdown menu: 25, 50, 100, 200, 500. To navigate between the pages, use the blue buttons in the toolkit:

- > go to the next page,
- < go to the previous page,
- « go to the first page,
- » go to the last page.

The page number can be entered manually. After entering a number, push <enter> on the keyboard to go to the required page.

To delete an online report, push **Clear**. The map and the report itself will be cleaned, and the Report Result panel will be replaced by Report Templates again. However, you can switch between these two panels manually. To do this, just click on the header of the corresponding panel.

Other buttons located in the toolkit allow to:

- transfer to messages;
- quick export to PDF (landscape orientation, A4 format, and fixed page width is a default setting for PDF file);
- quick export to Excel;
- export report to a file;
- print report.

### Transfer from tabular report to messages

The tracking system allows transferring to messages straight from a tabular online report. It can be useful for analysis of unit data messages.

To move from table to messages, it is necessary to press the 'Transfer to messages' button in the toolkit. After pressing it, text in some time cells becomes purple and works as a link. By clicking on the link transfer to messages is performed. Depending on the table type columns with time indication can vary, for instance, 'Time', 'Beginning', 'End', etc.

Messages are loaded for the whole report period, at that a page with selected message is opened first. The line with this message is highlighted in grey. The map is centered in regard to the selected message which is indicated with a red marker.

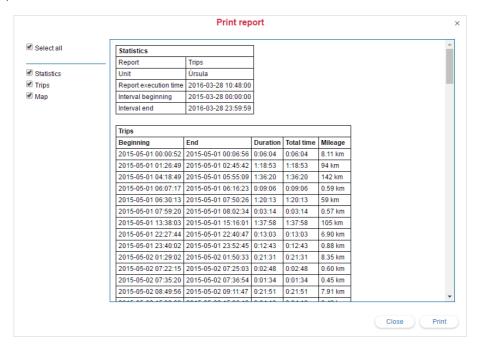
By default, the transfer button is released. When switching from table to chart it is restored to default state, in spite of the fact that it could be pressed before in one of report tables.



# **Print Report**

After generating an online report, it can be printed without saving it to the disk. To do this, press the **Print** button that becomes accessible only when there is a report in browser window.

In the left part of the *Print Report* dialog, you see the list of sections which are included in the report. Check those of them that you are going to print. On the right, you can preview all these tables, charts, map, etc. To start printing, press *Print*. To exit, press *Close*.



#### 1 Note.

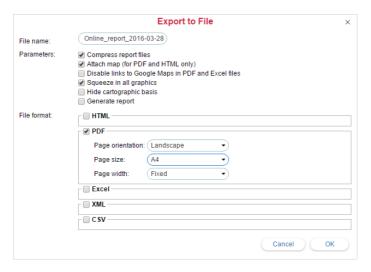
In Internet Explorer 10, maps and charts cannot be printed if the option 'Enhanced Protected Mode' is on.



## **Export Report to File**

To get a report in the form of a file that is suitable to save on disk, print or send by e-mail, push the 'Export to file' button .

Choose desirable file format or several formats at once and specify parameters. Supported formats are HTML, PDF, Excel, XML, CSV.



• Reports in the form of files can be regularly sent to your e-mail automatically – through jobs and notifications.

## **Export Parameters**

Give the file any name. This is optional and if left empty, a file will be given a default name (like 'Online\_report').

Specify whether to apply compression to file or not — 'Compress report files' option. Compression is mandatory for HTML and CSV file as well as for cases when more than one format is selected.

Indicate the corresponding flag if it is necessary to attach map to the exported report. Graphical objects (like map, chart) can be exported only into HTML or PDF files. Note that the map will be attached to the file only if any graphical elements (as tracks, markers, geofences, etc.) are chosen in the report template. By default the map is scaled in order track/markers/last unit position to be seen on it. If these elements are not shown on map (not chosen in report template), then the map will not be attached. If the 'Squeeze in all graphics' flag is chosen, then the map is scaled in such a way that POIs and geofences to be shown on map along with the above mentioned elements. Only Gurtam Maps can be used for in exported files. Furthermore, the map layer can be hidden ('Hide cartographic basis' option) so that tracks and markers will be shown on the blank background.

A function of using a link to display location (coordinates should be available) is supported for the files exported in PDF or Excel. It works the following way: open the exported report (PDF/Excel), place a cursor on the corresponding field of a report, for example, beginning/end time or address information from a unit (cursor pointer changes its shape for a hand), click on the link, and afterwards Google Maps cartographical service is opened in your browser showing unit's location by a special marker. If there is no need in showing unit's location you can disable links to Google Maps in PDF and Excel files by indicating the corresponding flag in export parameters.

If necessary, you can disable links to Google Maps in PDF and Excell files by indicating the corresponding flag.

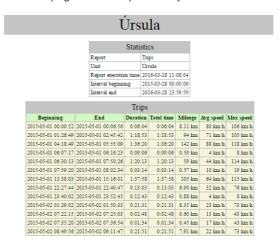
More parameters can be adjusted for some file formats. Those additional parameters are described below.

Usually you export to a file a report that is already in the browser. However, you can also generate a new one according to the parameters set in the left panel. In this case, you should check the 'Generate report' option.

At the end, press OK. Depending on browser settings, you will be offered to open file or save it.

## **HTML**

Your report will be generated as Internet page and will open in any browser.



## **PDF**

PDF is a widespread format suitable for electronic usage as well as for printing. To view these files Adobe Acrobat Reader is used (for Windows OS only).

You can additionally adjust such page parameters as orientation (landscape or portrait) and page size (A4 or A3). If a table in the report contains many columns, page width option can be also useful. The standard page width is *fixed* which means it depends on selected page format and orientation. However, if a table is too wide and does not match the fixed page width, this table will not be exported (only the heading will be displayed). In such cases, you can select *automatic* page width, which means it will correspond to the largest row in the table. If *Auto, compact* is selected, cell with is equal to the length of the largest word in it. If *Auto, no wrap* is selected, cell with is equal to the largest phrase in it (no line breaks are applied). Note that if automatic page width is selected, page format and orientation become relative — they define only page height.

## **Trips**

Úrsula	1
Statistics	. 1
Trips	1

## Úrsula

Statistics				
Report	Trips			
Unit	Úrsula			
Report execution time	2016-03-28 11:08:04			
Interval beginning	2015-03-28 00:00:00			
Interval end	2016-03-28 23:59:59			

	Trips						
Beginning	End	Duration	Total time	Mileage	Avg speed	Max speed	
2015-05-01 00:00:52	2015-05-01 00:06:56	0:06:04	0:06:04	8.11 km	80 km/h	106 km/h	
2015-05-01 01:26:49	2015-05-01 02:45:42	1:18:53	1:18:53	94 km	71 km/h	105 km/h	
2015-05-01 04:18:49	2015-05-01 05:55:09	1:36:20	1:36:20	142 km	88 km/h	118 km/h	
2015-05-01 06:07:17	2015-05-01 06:16:23	0:09:06	0:09:06	0.59 km	4 km/h	8 km/h	
2015-05-01 06:30:13	2015-05-01 07:50:26	1:20:13	1:20:13	59 km	44 km/h	114 km/h	
2015-05-01 07:59:20	2015-05-01 08:02:34	0:03:14	0:03:14	0.57 km	10 km/h	19 km/h	
2015-05-01 13:38:03	2015-05-01 15:16:01	1:37:58	1:37:58	105 km	64 km/h	115 km/h	
2015-05-01 22:27:44	2015-05-01 22:40:47	0:13:03	0:13:03	6.90 km	32 km/h	76 km/h	

### Excel

Your report will be presented as Microsoft Excel electronic table (.x/sx file).

	Α	В	С	D	E	F
1	Beginning	End	Duration	Total time	Mileage	Avg speed
2	015-05-01 00:00:52	2015-05-01 00:06:56	0:06:04	0:06:04	8 km	80 km/h
3	2015-05-01 01:26:49	2015-05-01 02:45:42	1:18:53	1:18:53	94 km	71 km/h
4	2015-05-01 04:18:49	2015-05-01 05:55:09	1:36:20	1:36:20	142 km	88 km/h
5	2015-05-01 06:07:17	2015-05-01 06:16:23	0:09:06	0:09:06	1 km	4 km/h
6	2015-05-01 06:30:13	2015-05-01 07:50:26	1:20:13	1:20:13	59 km	44 km/h
7	2015-05-01 07:59:20	2015-05-01 08:02:34	0:03:14	0:03:14	1 km	10 km/h
8	2015-05-01 13:38:03	2015-05-01 15:16:01	1:37:58	1:37:58	105 km	64 km/h
9	2015-05-01 22:27:44	2015-05-01 22:40:47	0:13:03	0:13:03	7 km	32 km/h
10	2015-05-01 23:40:02	2015-05-01 23:52:45	0:12:43	0:12:43	1 km	4 km/h
11	2015-05-02 01:29:02	2015-05-02 01:50:33	0:21:31	0:21:31	8 km	23 km/h
12	2015-05-02 07:22:15	2015-05-02 07:25:03	0:02:48	0:02:48	1 km	13 km/h
13	2015-05-02 07:35:20	2015-05-02 07:36:54	0:01:34	0:01:34	0 km	17 km/h

#### • Note.

When exporting PDF, HTML, Excel the **alignment** is used. The columns containing text (names of sensors, geofences, drivers, users, SMS and notification text, location addresses, etc.) are aligned left. The columns containing numeric data (time, duration, speed, mileage, fuel, payments, count, etc.) are aligned right.

## **XML**

XML is a textual data format that is notable for structured data storage and useful for data exchange between programs.

## **CSV**

CSV is a textual data format used for the digital storage of data structured in a table of lists form, where each row in the file corresponds to a row of a table, and the columns are separated from each other by a special delimiter. You can additionally set coding (utf8, cp1251) and delimiter (comma or semicolon).

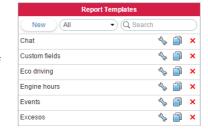




# Report Templates

The list of all templates available is located in the bottom left-hand corner of the window under the header **Report Templates**. Here you can create, edit and delete templates for reports, as well as copy them and move them from one account to another.

Templates contain information upon which tables and charts to be included in the resulting report, what kind of content to be presented in tables, sequence order of columns in tables and sections in the report, which graphical elements to be rendered on the map, and many other parameters which define the look of the resulting report.



In the tooltip, you see the name of the resource which holds this template (if you have access to more than one resource). If clicking on a template, it becomes selected in the *Template* field of report generation parameters.

When searching for a template on the list, it is convenient to use the dynamic filter. Enter template name or its part into the search text box and observe the results. Additional search parameters are set in the dropdown list where you can choose the resource or leave All.

The following actions are available:

- ⋄ or ⋄ edit or view a report template (depends on your access level);
- create a new template using this one as a basis;
- delete a template (if the button is dimmed, you have not enough rights).

#### 1 Note.

If a template belongs to some resource to which you do not have access rights to *Create, edit, and delete report templates*, then you will not be able to edit or delete this template.



## **Creating Report Template**

• To make manipulations with reports templates, you should have at least one resource with the access right *Create*, edit, and delete report templates.

To create a new report template, press the **New** button. In the dialog enter a **name** for the template and choose its **type**:

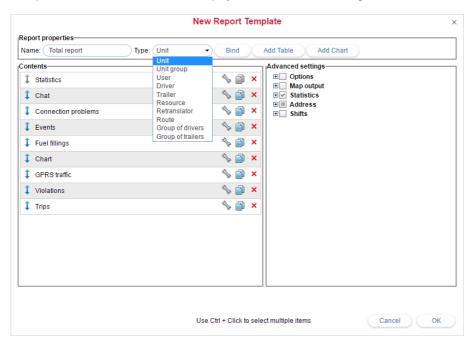
- Unit such template can be applied to separate units;
- Unit group such template will be used to gather information about several units at once (see unit group);
- User such template can be used to analyze users' activity in the system;
- Drivers such template can be used to analyze drivers' work;
- Resource such template is used to analyze how resource contents change;
- Retranslator such template is used to analyze the work of retranslators;
- Route such template can be used to analyze units' performance on routes.

It is not recommended to change template type when editing a previously created template because all template contents will be lost with this action.

Report template can be bound to the particular object(s) of the system. For example, you create a report template, choose 'Unit' as its type, and you know for sure that this report is necessary for some particular units (not for all your fleet). If the corresponding units are not chosen for this report, then during request formation you will need to look through the whole list of units to find the necessary ones. However, if the necessary units are bound to the report template, then during request formation the list of elements will contain only the units you have indicated. Note that object binding works for all types of report templates.

To bind object(s) to a report template, click the 'Bind' button to the right of the report type field. In the appeared window indicate flags for the necessary objects, and click 'OK'. Note that afterwards a number of bound objects will be shown on the 'Bind' button.

Add tables and charts to your template, choose items for statistics, adjust map output, and decide upon other parameters of the report. All added contents will be displayed at the left of the dialog.



In the left part of the dialog, you can set the sequence order of the pages and give them custom names if needed. To change section name, click on it and enter any text. To manage template contents, use the following buttons:

t — drag up/down,

- ← edit a table/chart,
- make a copy of a table/chart,
- × delete page.

## U Note.

No matter where you place a chart, in the resulting report all charts follow after all tables, and the Statistics section goes first.



## **Advanced Settings**

The right part of the Reports Template dialog contains advanced settings. They are divided into four sections:

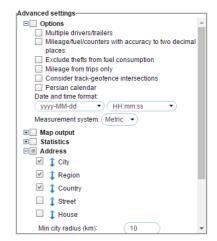
- Options
- Map output
- Statistics
- Address
- Shifts

Depending on template type, all or just several of these sections may be displayed.

## **Options**

**Multiple drivers/trailers** option usage makes sense if a table containing such columns as 'Driver' or 'Trailer' is added to the report template. If the box is not checked, then regardless of the number of drivers/trailers appointed to a unit for the particular interval (trip, parking, etc.), only the first one of them will be shown in the table. If the box is checked, then all the drivers/trailers appointed to a unit for the particular interval are shown in the table.

**Mileage/fuel/counters with accuracy to two decimal places**. By default, mileage less than 20 and fuel less than 50 is displayed with accuracy to hundredths, and larger values are given as integers (if the value is rounded to 0, the result is printed as 0.00). Counter sensors of any values are by default displayed as integers, too. However, if you consider it is necessary, mileage, fuel, and counters can be shown with accuracy to two decimals (other decimal places are simply cut). If you see '0.00' in a cell, it means the



initial value had thousands or even smaller fractions, which can be seen if you export report to XML, CSV or Excel.

**Exclude thefts from fuel consumption** can be chosen if you want to ignore thefts when calculating fuel consumption in different tables and statistics. Normally, thefts are considered as a part of fuel consumption. That is, if the option is enabled, columns like *Consumed by FLS* and *Average consumption by FLS* are calculated without considering fuel thefts

**Mileage from trips only** is an option that affects mileage calculation. Mileage can be calculated either by all messages or by messages in trips (considering trip detector).

**Consider track-geofence intersections** is an option which allows detecting geofence visiting in case a trip intersects a geofence by any segment of its track. This option can be applied for such reports as 'Geofences', and 'Rides'.

**Persian calendar** and **Date and time format** options are applied to cells of the resulting report where time is shown. These options are adjusted in the same way as in the User Settings dialog.

**Measurement system** option defines the metrics for such parameters as mileage, speed, fuel, and temperature in reports.

#### • Note.

Depending on the chosen measurement system in a report template for which the intervals filtration has been applied you should consider that the values of filtration parameters will not be converted to the corresponding values of the other measurement system automatically. Nonetheless, the metrics will be changed to the corresponding metrics of the chosen system. For example, if you have 50 kilometers mileage and 100 kilometers per hour speed, after choosing the american measurement system you will receive 50 miles mileage and 100 miles per hour speed.

One more option is provided for group reports — **Skip empty rows**. It is used to withdraw uninformative rows from the resulting table. For example, you create a report about fuel thefts, but not each and every unit in the selected group has thefts, so there can be a lot of empty rows in the table.

### Address

Here you choose how address information is presented in the resulting report. Address information can be displayed in many reports: initial/final location in trip, place of fuel filling or theft, location where the unit parked or had speeding, location where connection was lost, message received, event registered, etc.

Addresses can be taken either from your main map (Gurtam Maps / WebGIS) or from your geofences.

# Addresses from Gurtam Maps

You can select which address items to be displayed (country, region, city, street, and house are available) and specify their sequence order (for this, drag items up and down with blue arrows). If none of five address items is chosen, coordinates are displayed instead of addresses.

For addresses which fall out of city bounds (near or on roads), two settings are important:

- Max distance from unit says that if unit is located near a road and there is a city (i.e., city, town, village) within the indicated distance, then in the address you will have the road's name and distance to the city.
- **Min radius** says that if no city has been found within maximum distance from unit (the previous option), then the address is bound to another city. How big this city should be to form the address, you indicate here minimum radius of a city. This can be used to eliminate small cities from addresses.

#### Note.

Addresses for reports can be taken only from Gurtam Maps (no Google, Yandex, or other services can be used). If you find inaccurate address information in the reports, updating the map of your region/city may help. For this, make a request to the technical support and enclose a new map in proper format.

## Addresses from WebGIS

Address is searched in the radius of 1 km from the point where a message was received. If in this radius there is no available address information, then coordinates are displayed.

Coordinates are shown instead of addresses also in the case when the checkbox 'Address' is disabled in report template settings.

# Addresses from Geofences

Sometimes Gurtam Maps may not contain precise addresses in certain regions. In such cases, you can use geofences as addresses. Besides, you can make use of this feature to customize some addresses, make them clearer.

If the option 'Use geofences for addresses' is selected, additional parameters become available. In particular, you can choose to display geofence's description alongside with its name (the option 'Add geofence description to address').

The range of geofences used as addresses is adjustable. By default, all geofences that belong to the same resource as the reports template are used. However, geofences from *all* available resources can be employed if necessary. Alternatively, to narrow this range, you can specify certain group of geofences to be used (it should be created in the same resource as report template itself). Choose one or another option in the dropdown list 'Specify geofences' (groups of geofences are in square brackets).

If you choose to use geofences as addresses and coordinates of a unit get into one, its name (and maybe description) will be displayed in the address cell. If two or more geofences are found in this place, then the smallest one will be used. If no geofences are found in given location, the address from the map will be displayed.

## **Shifts**

If the option is enabled, then information in the report will be structured by shifts. For example, a transport company has a vehicle and two drivers. And it has been calculated that profit from the vehicle usage comes only if it is used in

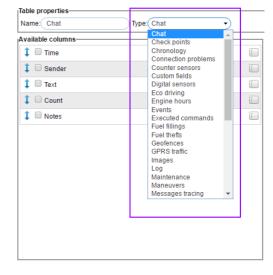
two shifts: from 9 a.m. till 7 p.m., and from 9 p.m. till 7 a.m. Assume that we would like to receive any kind of report for the unit in terms of this shifts, and we need no information on what happens with the vehicle in time between shifts. So, it is necessary to adjust shifts correspondingly, and indicate its flag in order this setting to be used. Moreover, for this particular situation it is necessary to apply grouping by shifts and use intervals' retrieving.



## **Tables**

The following tables (for units and unit groups) can be added to a report:

- Table Parameters
- Intervals Filtration
- Account Tree (for resource)
- Chat History
- · Check Points
- Chronology
- Connection Problems
- Counter Sensors
- Custom Fields
- Digital Sensors
- · Eco Driving
- Engine Hours
- Events
- · Executed Commands
- Fuel Fillings
- Fuel Thefts
- Geofences
- GPRS Traffic
- Images
- Logs
- Maintenance
- Messages Tracing
- · Non-visited Geofences
- Parkings
- Profile
- Rides
- Rounds (for unit)
- Rounds (for route)
- · Sensor Tracing
- SMS Messages (for unit)
- SMS Messages (for resource)
- Speeding
- Stops
- Summary
- Trips
- Unfinished Rides
- Upcoming Maintenance
- Utilization Cost
- Video
- Violations
- Visited Streets



A template can contain any number of tables and charts. You can even add the same table type several times with different configuration of columns, data grouping and other settings.

To add any of above mentioned tables to the template, click the Add Table button and choose a table from the list.

Each table type has its set of columns that can form this table. After you have chosen table type, the list of columns available is displayed below. Check the columns you would like to include in the resulting table. To select all columns at once, press <ctrl> on the keyboard and click on any checkbox. To make all columns unselected, repeat the same operation. This combination works also for reports where you choose geofences, events, etc.

You can rename columns, clicking on their names and editing the text. In the same way you can change the name of the table itself (the **Name** text box at the top of the dialog). To restore default column names, use the button **Restore default** (when it is gray, it means the current name is default).

Besides, you can apply to the columns any sequence order. Move them up and down dragging the button ‡.

Several alternatives to standard reports are available as applications:

- DriveSafe assessment of driving behavior;
- Dashboard graphic presentation of key performance indicators of your fleet;
- Driving Logbook tax report determining actual use of the company car for private and/or business purposes (on the basis of Trips report).

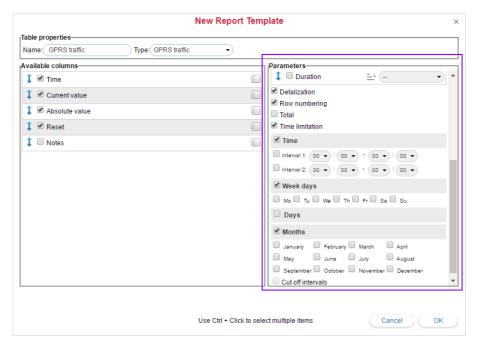


## **Table Parameters**

In the right part of the report template dialog, you can set additional parameters for the table such as:

- · grouping,
- · detalization,
- · row numbering,
- · total row,
- · time limitation.

These parameters can be applied to any kind of table.



### Grouping/Sorting

### Grouping

Reports are supported with a grouping feature. It works in the following way: from the available time intervals (year, month, season, week, day of the week, day of the month, date, shift, duration) you choose those by which you would like to group table data. Grouping can be made either by single time interval or by several (or even by all of them). If grouping by several time intervals is chosen, you should indicate the order of nesting for these time intervals. For example, table data can be grouped by years, each year group can contain months' grouping (nested inside), and each month can contain grouping by dates (nested inside). Nesting is adjusted by dragging the corresponding time interval up/down in the list of groupings (the lower items are nested in the higher ones)

If grouping by such intervals as season and duration is chosen, then beneath you can find a special block where it is necessary to set intervals' values. Let's see it in detail:

#### For season

It is necessary to indicate season's name (any), for example, summer, autumn, etc. Afterwards, using dropdown lists choose season's duration. Note that season's duration is considered to be a time period from the first day of the month in the first dropdown list to the last day of the month in the second one. Minimum season's duration is 1 month. To indicate minimum duration, choose the same month in both the dropdown lists. To activate an entered season, click '+' button. Maximum number of seasons is 12.

#### · For duration

It is necessary to give name for an interval (for example, interval 1), indicate interval's duration in seconds/minutes/hours/days (choose from dropdown list), and activate it by clicking '+' button. Maximum number of durations is 5. On the example of 'Trips' report let's observe how the usage of duration periods

influences report data presentation. The following periods are indicated: 'Short' — to 15 minutes, 'Middle' — to 1 hour, 'Long' — to 3 hours. Data in the report will be presented in the following way: short trips — from minimum trip time indicated in trip detector up to 15 minutes, middle trips — from 15 minutes up to 1 hour, long trips — from 1 hour up to 3 hours.

Note that depending on report type additional groupings can be used along with the standard ones (for example, by geofence, sensor, user, event, action type, violation type, trips, streets). In this case items in a group are arranged by their name.

#### Sorting

Grouped data can be sorted by any criterion chosen as a column of a table. Opposite to each interval a dropdown list is situated. Each list contains a number of sorting criteria (table columns included in a report). From this dropdown list choose a criterion which will be applied to the nested level of grouping. Moreover, to the left of the dropdown list there is an icon clicking which you can indicate the sorting direction (from min to max or vice versa).

Note that table data can be sorted even without grouping applied. To do so, choose the corresponding sorting parameter opposite to the 'Total' interval, and afterwards indicate sorting direction.

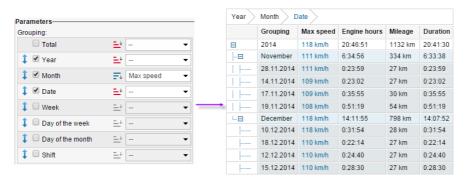
Let's explore grouping and sorting features on the example. To do so, we create report on trips. We are interested in maximum speed, duration, engine hours, and mileage criteria, so it is necessary to check these flags (table columns). Moreover, we need to divide information by years, months, and dates, and also it would be convenient for us if the dates were sorted by maximum speed (from max to min value).

By default a grouping is off, so we receive a detailed report where an individual line corresponds to every criterion, and these lines are displayed in a chronological order, or according to a sorting chosen for a table.



But in our case it is necessary to apply grouping. Check the 'Year', 'Month', and 'Date' flags. Adjust nesting (by dragging items in the list). Afterwards, choose a sorting criterion from the dropdown list, and indicate sorting direction (from max to min value). We would like to apply sorting for the level nested into the months (dates), so it is necessary to choose the corresponding criterion from the dropdown list opposite to the month interval. Then click on the sorting direction icon in order to adjust sorting from maximum to minimum values. Note that usually if a dash is chosen in the dropdown list, then the sorting has chronological order.

The report has the following view. The table receives two additional columns, one of them shows grouping, and the other contains the buttons ('+'/'-') using which you can expand/hide nested levels of a grouping applied. Information is grouped by years. You can either expand groupings consequently (by clicking all the pluses one by one), or go straight to the necessary nested level (by clicking the corresponding one in the header of the table). The dates in the table are sorted by maximum speed (from maximum to minimum value).



Available time intervals and their application in reports:

**Total**: the top level of grouping (cannot be moved). If the flag is checked, then we receive a groping with data resulting (total duration of any state, total number of registered events, etc.). This grouping contains all the other nested levels (if available).

- Year: table data is grouped by years.
- Month: table data is grouped by months.
- Week: table data is grouped by weeks. The week is presented in the table by its number (for example, week 26, etc.).
- Day of the week: table data is grouped by days of the week (for example, Monday, Tuesday, Wednesday, etc.).
- Day of the month: table data is grouped by days of the month (for example, 1st, 2d, etc.).
- Date: table information is grouped by dates.
- Shift: table data is grouped by shifts.

Note that if grouping is used, then all the events *beginning* in the analyzed interval are included in this interval even if they exceed the actual duration of an interval.

One more column can be useful for tables with grouping — **Total time**. The meaning of this column is similar to 'Duration' column but a bit different. 'Duration' shows the sum of intervals, for example, the sum of all trips detected. 'Total time' shows time from the beginning of the first interval to the end of the last, for example, time from the beginning of the first trip on a day to the end of the last trip on the same day (so, you can know real working shift).

#### **Retrieve Intervals**

This option can be applied only for reports with grouping by shifts. If the 'Retrieve intervals' flag is not indicated, then the whole interval of a trip 'crossing' the shift gets into the report. If the 'Retrieve intervals' flag is indicated, then the report will contain only data from messages received inside the indicated interval.

### Detalization

A table with a grouping can be extended by the way of detalization. Detalization is actually a final level of nesting (date and time). To view this level, you can either expand all the previous ones ('+' at the beginning of the line), or click the largest number in the heading of the corresponding column (expands all the enclosed nesting levels).

Let's take the previous example with groupings, and extend it by the way of detalization (check the corresponding flag in the table parameters). This example already includes the grouping by years, months, and dates, so the option of detalization allows us to extend the level of nesting directly to the time an event has taken place (hours, minutes, seconds).

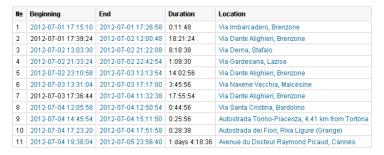
Note, as it was already mentioned before, sorting is applied to the following level of nesting. And as far as detalization corresponds to the final level of nesting, you can indicate sorting for it as well. Sorting for detalization is indicated in the same way as for the groupings.

Year   Month   Date   Detalization							
	Grouping	Max speed	Engine hours	Mileage	Duration		
В	2014	118 km/h	20:46:51	1132 km	20:41:30		
-8	November	111 km/h	6:34:56	334 km	6:33:38		
	28.11.2014	111 km/h	0:23:59	27 km	0:23:59		
	2014-11-28 10:11:15	111 km/h	0:23:59	27 km	0:23:59		
	14.11.2014	109 km/h	0:23:02	27 km	0:23:02		
	2014-11-14 09:27:36	109 km/h	0:23:02	27 km	0:23:02		
	17.11.2014	109 km/h	0:35:55	30 km	0:35:55		
	2014-11-17 09:25:15	109 km/h	0:23:09	27 km	0:23:09		
111	2014-11-17 12:53:35	62 km/h	0:03:51	1.55 km	0:03:51		
	2014-11-17 14:03:33	76 km/h	0:08:55	1.39 km	0:08:55		
L-B	December	118 km/h	14:11:55	798 km	14:07:52		
🗏	10.12.2014	118 km/h	0:31:54	28 km	0:31:54		
	2014-12-10 19:15:40	118 km/h	0:31:54	28 km	0:31:54		
🗏	18.12.2014	110 km/h	0:22:14	27 km	0:22:14		
	2014-12-18 10:09:39	110 km/h	0:22:14	27 km	0:22:14		
🗏	11.12.2014	109 km/h	0:47:33	54 km	0:47:34		
	2014-12-11 09:46:21	109 km/h	0:23:31	27 km	0:23:32		
L	2014-12-11 20:52:11	100 km/h	0:24:02	28 km	0:24:02		
(+)	24.12.2014	108 km/h	1:20:18	53 km	1:20:18		

Detalization can be applied only to grouped tables; it does not affect detailed tables.

## **Row Numbering**

Row numeration can be added to any table type. To switch the numeration on, check **Row numbering** box in table advanced parameters. The numeration is added to the table as its first column.

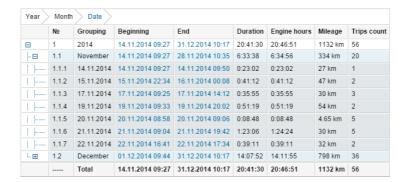


When numbering and grouping meet together, you get multilevel numbering. The main level is a usual numeration of main rows with integer numbers. The following level is the numeration of nested rows as 'main row number — dot — nested row number'.



### Total

The **Total** row can be added to any table regardless its type, grouping or detalization applied. The total row is added as the last row in the table and contains the resulting information such as total duration of a state, total number of events registered, etc.



In online reports the total row is located at the bottom of the window regardless the number of pages in the table or scrolling bar location.

Location information is not given in the total row (replaced by dashes).

## **Time Limitation**

Time limitations can be applied to tables to limit data analysis by some time intervals, days of the week, days of the month or months. For example, you can select working days and working time to be considered while generating the table.

There are two algorithms available for time limitation. According to the first one ('Cut off intervals' flag is not chosen) if any state (for example, trip) begins inside the indicated time limitation interval, and ends outside it, then such a state will not be terminated, and its full duration will be included in the report. According to the second one ('Cut off intervals' flag is chosen) if any state (for example, trip) begins inside the limitation interval, and ens outside it, then the report will

include only the duration of such a state inside the indicated interval, and everything outside the interval will be 'cut off'.

For example, if the period from  $9:00 \text{ till } 18:00 \text{ is chosen as time limitation interval, and two trips has been registered, the first — from <math>7:50 \text{ till } 12:00 \text{ and the second}$  — from 13:00 till 18:20, then:

- according to the first algorithm, only the trip started inside the limitation interval will be entirely included in the report. I.e., there will be one trip from 13:00 till 18:20 in the report.
- according to the second algorithm, two trips within the indicated limitation interval will be included in the report (from 9:00 till 12:00 and from 13:00 till 18:00).
- 1 To apply time limitation equal to the whole day, insert the interval from 00:01 to 23:59.



## Intervals Filtration

Several tables are supplied with additional parameters to filter intervals. There you can set conditions to select information to be displayed in the resulting report. These conditions affect reports that concern selecting intervals from the collection of messages. These reports are: Counter sensors, Digital sensors, Geofences, Engine hours, Parkings and Stops, Rides and Unfinished rides, Speedings, Trips, and others.

The set of filtration parameters varies depending on table type. The following parameters are possible: duration, mileage, engine hours, speed range, trips, stops, parkings, sensors, driver, trailer, fuel fillings and thefts, geofences. Adjusting these parameters will limit the scope of intervals getting to the report. For example, you can indicate the minimum duration and minimum mileage for the trips to be displayed. Alternatively, you can query visited geofences with a stop at least 10 minutes in them. Note that all the filters except for the mileage one work with integer values.

#### Incomplete interval

This filter affects only the last interval in the report. In many cases, reported period ends and the last interval (trip, sensor operation, etc.) still continues. You can choose one of the following options to deal with such unfinished intervals:

- Show and cut off: show the incomplete interval and consider that it ends with the last message within the reported period;
- Do not show in report. do not show the incomplete interval in the report;
- Show and mark as incomplete: the incomplete interval will be shown and will have 'Unknown' as the end time

#### **Duration**

Minimum and/or maximum duration of the interval.

### Mileage

Minimum and/or maximum distance traveled in the interval. Either integer or non-integral values can be indicated as a filter. For non-integral values use dot as a delimiter.

## **Engine hours sensor**

Enter name mask for engine hours sensor. It affects calculations in reports which contain any information on engine hours as well as engine hours filter below.

## **Engine hours**

Minimum and/or maximum duration of engine hours. In addition, engine hours sensor mask can be specified in the filter *Engine hours sensor*.

#### Speed range

Indicate minimum and/or maximum speed to be considered. It means that only those intervals will be displayed in the report which contain at least one message with speed falling into the range. But more helpful might be retrieving intervals. If you check the *Retrieve intervals* box, the report will focus on intervals where *all* speeds fall into the range.

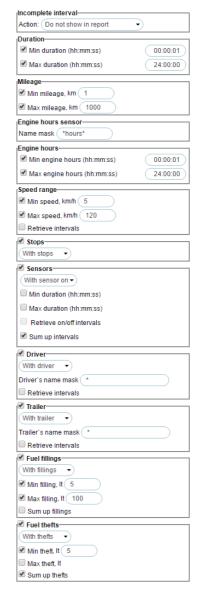
## **Trips**

This filter is used to show only intervals which somehow intersect with trips or, on the contrary, do not intersect.

#### Stops

Tick the checkbox and choose one of the two possibilities: *With stops* or *Without stops*. Then in the resulting table, only intervals that meet the given condition will be shown. If the Stops option is not selected, then all intervals are displayed regardless if there were any stops or not.

### **Parkings**



The settings are similar to those for stops. In addition, you can indicate the minimum parking duration. For instance, you can query geofences where there is a parking of a specified time (the *Minimum duration* flag). Besides, the parking

time can be summed up (the *Sum up intervals* flag). That means the geofences where the total parkings make up the specified time will be displayed.

### Sensors

The intervals where there are messages with sensor on or off can be selected. In addition, you can indicate minimum and/or maximum time of sensor's on/off state. Like in parkings, the duration can be summed up (the *Sum up intervals* flag). Besides, the intervals of on/off state can be retrieved, and each of them can be presented as a separate row of the table (the *Retrieve intervals* flag). To indicate a certain sensor to be controlled, type its mask below. If you select several, then the intervals which contain points with all these sensors on/off (simultaneously) will be selected. If no masks are specified, then all sensors will be considered.

#### Sensors masks

Here you can enter sensor masks which will be considered upon report generating. Sensors masks can affect *Sensors* filter, *Counter* column, and information on fuel (if any of these options is selected in the report template). Note that engine hours mask is indicated individually in the corresponding field.

#### Driver

This filter allows to select intervals with a certain driver or without any drivers. Choose the option *With driver* and specify driver's name mask. The resulting table will contain only intervals with a corresponding driver — it does not matter whether this driver is at the beginning, in the middle, at the end or in all course of the interval. In addition, you can enable the option *Retrieve intervals* to retrieve only segments with a specified driver from the scope of intervals.

If the option *Without driver* is selected, the resulting table will consist of intervals which contain segments without any drivers. Those segments can be retrieved as well.

#### Trailer

This filter works in the same way as the previous one, but it allows to filter intervals according to presence or absence of a trailer assigned to a unit.

### **Fuel fillings**

Intervals with fillings or without fillings can be displayed in the table. If the first case is chosen, then you can additionally indicate max and min filling volume. Fillings can be summed up. In this case, the indicated filling volume will be applied to the total of fillings found.

#### Fuel thefts

Intervals with fuel thefts or without thefts can be displayed. If the first case is chosen, then you can additionally indicate max and min theft volume. Like fillings, fuel thefts can be summed up.

#### Geofences/Units

The filter is divided into two parts — geofences and units. In the upper part you can select geofences to be analyzed for the report. You can focus on unit activity in or out of a geofence. To put a geofence under control, move the marker from *None* to *In* or *Out* against a required geofence. Only geofences that belong to the same resource as the reports template itself can be displayed here. ① To facilitate the process, you can indicate flags for groups of geofences (displayed in square brackets). Indicating the flag for a group of geofences equals to indicating flags for every geofence of this group. Note that number of geofences in a group is dynamic (adding to/deleting from groups of geofences), and notifications come considering this dynamics.

In the same way you can choose units (they are considered as 'moving geofences'). In this case, indicate radius for these units. Thus, you can get information about unit activity in or out of the area of selected units. Only units to which you have *Query reports or messages* access are displayed here. To quickly find a necessary geofence or unit, use the dynamic filter. To select all items at once, use the <ctrl> key.

In addition, you can enable the option *Retrieve intervals* to retrieve only segments inside or outside selected geofences or units.

Each of described above limitations can be applied either independently or along with other limitations. If the option *Retrieve intervals* (in the *Sensors* or *Speed* sections) is combined with other conditions, then the filtration by other conditions is applied *after* retrieving the appropriate intervals.



# Account Tree (for resource)

This report provides you with information concerning the structure of an account. In other words, a table helps you to understand which object types an account consists of, and also understand the hierarchy among these objects.

A table may contain the following columns:

- Object type: accounts, resources, users, units, unit groups, retranslators, routes.
- Name: name of an object.

Moreover, to narrow the object type line, it is necessary to indicate the object type which hierarchy you are interested in. To do so, indicate the corresponding flags in report template parameters section.

Note that objects' hierarchy will be presented more obviously, if the grouping by object type is chosen in a report template.





# **Chat History**

This report unites commands of the kind *Send message to driver* and replies from the driver. How to carry a chat with a driver...

- Time: date and time when the message was received.
- Sender: driver or operator (operator's username in brackets).
- Text: message text.
- Count: the number of messages.
- Notes: an empty column to add your custom comments after printing or exporting the report.

Time	Sender	Text	Count
2010-04-26 04:47:57	Operator (user)	Return to the depot	1
2010-04-26 04:48:48	Driver	Finishing.	1
2010-04-26 04:53:31	Driver	Filled 50 gal.	1
2010-04-26 04:53:54	Operator (user)	Filling registered	1
2010-04-26 04:58:45	Operator (user)	New order near Gorky Park.	1
2010-04-26 04:59:14	Driver	10 min	1



## **Check Points**

Route points refer to check points indicated when creating a route. The table can include:

- Point name: the name given to this check point while creating it.
- Real arrival: time when the unit entered this point.
- Scheduled arrival: time when the unit was supposed to be there according to the schedule.
- Initial location: location at that time.
- Real departure: time when the unit left this point.
- Scheduled departure: time when the unit was supposed to leave the point according to the schedule.
- Final location: location at that time.
- Result: Visited (both entrance and exit were detected), Entrance only, Exit only, Skipped.
- Route: the name of the route to which this check point belongs.
- Schedule: schedule name.
- · Round: round name.
- Arrival time deviation: positive value if delayed, negative value if in a hurry in regard to arrival time set in point properties.
- Departure time deviation: the same for departure time.
- Presence duration: time spent in the check point.
- Presence mileage: mileage in the check point.
- Section duration: time spent to travel from the previous check point to this one.
- Section mileage: mileage from the previous check point.
- · Count: points count.
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Notes: an empty column for your custom comments.

Point name	Arrival time	Arrival time deviation	Departure time	Presence duration	Result	Route	Driver
Base	2011-10-28 13:42:58	0:00:00		0:00:00	Entrance only	Route 36A	Ury Gagarin
Point 1	2011-10-28 13:45:30	0:45:30	2011-10-28 13:46:26	0:00:56	Visited	Route 36A	Ury Gagarin
Point 2	2011-10-28 13:49:22	0:49:22	2011-10-28 13:50:10	0:00:48	Visited	Route 36A	Ury Gagarin
Point 3	2011-10-28 13:54:26	3:54:26	2011-10-28 13:54:50	0:00:24	Visited	Route 36A	Ury Gagarin
Point 4		0:00:00		0:00:00	Skipped	Route 36A	Ury Gagarin
Point 5	2011-10-28 14:00:42	0:00:00		0:00:00	Entrance only	Route 36A	Ury Gagarin
Point 6	2011-10-28 14:04:34	7:04:34	2011-10-28 14:05:06	0:00:32	Visited	Route 36A	Ury Gagarin
Point 7	2011-10-28 14:06:58	0:06:58	2011-10-28 14:07:30	0:00:32	Visited	Route 36A	Ury Gagarin
Finish	2011-10-28 14:08:58	0:08:58	2011-10-28 14:10:18	0:01:20	Visited	Route 36A	Ury Gagarin



## Chronology

This kind of report gives information about all actions and changes in unit state during the indicated period of time. Unlike most of other tables which are dedicated to certain things (parkings, sensors, trips, etc.), this table can gather events of various kinds which allows to estimate movement history in the whole.

The following things can be included to the chronology (in the template select necessary):

- Trips
- Parkings
- Stops
- · Engine hours
- Fillings
- Thefts
- Events
- Drivers
- Trailers
- Speedings
- · Connection loss
- Sensor trigger (enter one or two masks to indicate needed sensors; note that when you enter a mask the sensors are firstly filtered by their type (digital sensors), and then by name)

The following columns can be selected to form the table:

- **Type**: trip, parking, stop, engine hours, filling (or reg. filling), theft, event (or violation), driver, connection loss, sensor.
- Beginning: when the detected activity began.
- Initial location: unit location at the moment of activity beginning.
- End: when the detected activity finished.
- Final location: unit location at the moment of activity end.
- Duration: how long this activity lasted.
- Description: for trips and speedings mileage, for events and violations the text of notification, for engine hours duration, for drivers registered driver name or 'driver unbound', for fuel fillings and thefts the volume of fuel and sensor name, for sensors sensor activation/deactivation.
- Notes: an empty column for your custom comments.

Туре	Beginning	Initial location	End	Duration	Description
Trip	2012-06-24 19:00:02	Gedimino gatvė, Marijampolė	2012-06-24 20:22:20	1:22:18	Mileage: 96 km
Stay	2012-06-24 20:22:20	Zdrojowa, 2.09 km from Augustów	2012-06-25 12:29:24	16:07:04	
Event	2012-06-25 11:27:00		2012-06-25 11:27:00	0:00:00	Oil change
Trip	2012-06-25 12:29:24	Zdrojowa, 2.12 km from Augustów	2012-06-25 14:42:12	2:12:48	Mileage: 148 km
Stay	2012-06-25 14:42:12	Ogrodowa, Stare Lubiejewo	2012-06-25 15:35:30	0:53:18	
Trip	2012-06-25 15:35:30	E67, 0.38 km from Sadzawki	2012-06-25 17:38:16	2:02:46	Mileage: 156 km
Stay	2012-06-25 17:38:16	E30, Zabostów Mały	2012-06-25 17:50:04	0:11:48	
Trip	2012-06-25 17:50:04	E30, Zabostów Mały	2012-06-25 19:44:40	1:54:36	Mileage: 203 km
Stay	2012-06-25 19:44:40	E30, Chwałszyce	2012-06-25 19:55:44	0:11:04	
Trip	2012-06-25 19:55:44	E30, Chwałszyce	2012-06-25 20:25:08	0:29:24	Mileage: 39 km
Stay	2012-06-25 20:25:08	Tadeusza Kościuszki, Poznań	2012-06-26 10:12:58	13:47:50	
Trip	2012-06-26 10:12:58	Stanisława Wyspiańskiego, Poznań	2012-06-26 10:59:48	0:46:50	Mileage: 82 km
Stay	2012-06-26 10:59:48	Rogoziniec	2012-06-26 11:21:44	0:21:56	
Trip	2012-06-26 11:21:44	Rogoziniec	2012-06-26 13:26:00	2:04:16	Mileage: 184 km
Stay	2012-06-26 13:26:00		2012-06-29 13:23:40	2 days 23:57:40	
Connection loss	2012-06-26 13:40:44	Storkower Straße, Berlin	2012-06-29 13:23:40	2 days 23:42:56	
Trip	2012-06-29 13:23:40	Osloer Straße, Berlin	2012-06-29 14:58:30	1:34:50	Mileage: 150 km

• Note that the system does not calculate state duration for such activity types as fillings and thefts. Therefore, beginning and end time for fillings/thefts are the same in the 'Chronology' table, and duration column displays zero value.



## **Connection Problems**

This kind of report lists periods when no data has been generated and/or send to the system from a unit. The parameters for this report are adjusted in Unit Properties => Advanced where you set *Maximum interval between messages*.

The following information can be presented in this kind of report:

- Beginning: date and time when connection loss happened.
- End: date and time when connection was recovered. ① Note that if the time passed between receiving the last message on a report interval and the end of a report interval exceeds a value of a maximum interval between messages, then a connection loss interval will be added to the report. The beginning of this interval corresponds to the time of last message receiving, and the end corresponds to the end of a report interval.
- · Duration: time interval of connection loss.
- Location: the address where the unit was right before the connection broke.
- Count: the number of connection gaps detected.
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Notes: an empty column for your custom comments.

No	Beginning	End	Duration	Location	Driver
1	2012-07-06 01:34:36	2012-07-06 14:02:08	12:27:32	Avenue du Docteur Raymond Picaud, Cannes	Spider Man
2	2012-07-06 14:59:24	2012-07-06 16:19:24	1:20:00	Allée Hélène Boucher, Capitou	Spider Man
3	2012-07-06 17:48:18	2012-07-08 17:10:30	1 days 23:22:12	Avenue du Docteur Raymond Picaud, Cannes	Spider Man
4	2012-07-08 23:48:22	2012-07-09 12:45:04	12:56:42	Boulevard Leader, Cannes	Eric Clapton
5	2012-07-09 15:43:32	2012-07-10 18:32:20	1 days 2:48:48	Boulevard Leader, Cannes	Eric Clapton
6	2012-07-10 19:56:04	2012-07-11 16:43:18	20:47:14	Avenue du Docteur Raymond Picaud, Cannes	MisterX
7	2012-07-11 22:46:28	2012-07-12 13:33:58	14:47:30	Boulevard Leader, Cannes	MisterX
8	2012-07-15 15:06:28	2012-07-15 16:24:54	1:18:26	Via Alessandro Manzoni, Milano	Spider Man
9	2012-07-17 00:05:38	2012-07-17 12:06:32	12:00:54	Marszałka Józefa Piłsudskiego, Łódź	Spider Man

Additional filtration by driver, trailer, and geofences/units can be applied to this report.



## **Counter Sensors**

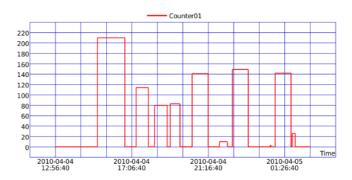
This table shows the operation of *counter* type sensors. In the template, you set the mask (filter) for sensors or choose **All sensors**. Possible columns are:

- · Sensor: sensor name.
- · Activated: activation time.
- · Deactivated: deactivation time.
- · Duration: operation time.
- **Total time**: time from the first activation beginning to the last activation end (useful if grouping by days is enabled).
- Location: unit location when counter was activated.
- Mileage: distance traveled for the operation period.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- · Avg speed: average speed in this period.
- Max speed: maximum speed in this period.
- Counter: the value (can be sown with accuracy to two decimal places see Advanced Settings).
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- · Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

No	Sensor	Activated	Duration	Location	Mileage	Max speed	Counter
1	Counter sensor	2012-06-25 12:39:20	0:32:06	Joachima Chreptowicza, Augustów	42 km	136 km/h	037
2	Counter sensor	2012-06-25 13:17:02	0:44:24	Mikołaja Kopernika, Grajewo	61 km	141 km/h	732
3	Counter sensor	2012-06-25 14:12:20	0:28:04	Legionów, Łomża	39 km	118 km/h	205
4	Counter sensor	2012-06-25 15:01:42	0:12:52	Stacyjna, Stare Lubiejewo	19.14 km	125 km/h	747
5	Counter sensor	2012-06-25 15:35:30	0:16:46	E67, 0.38 km from Sadzawki	21 km	136 km/h	862
6	Counter sensor	2012-06-25 15:58:38	0:20:52	Tadeusza Kościuszki, Wyszków	29 km	122 km/h	773
7	Counter sensor	2012-06-25 16:19:30	0:48:04	Pułtuska, Serock	66 km	136 km/h	1122
8	Counter sensor	2012-06-25 17:26:00	0:12:16	E30, Sochaczew	18.13 km	145 km/h	521
9	Counter sensor	2012-06-25 17:57:32	0:16:50	Podgrodzie, Łowicz	21 km	115 km/h	998
10	Counter sensor	2012-06-25 18:15:38	0:13:44	Dorzeczna, Głowno	16.85 km	136 km/h	696
11	Counter sensor	2012-06-25 18:29:22	0:43:14	E30, 2.39 km from Zelgoszcz	96 km	158 km/h	105
12	Counter sensor	2012-06-25 19:15:38	0:10:42	E30, Piekło	24 km	167 km/h	518
13	Counter sensor	2012-06-25 19:27:08	0:17:32	E30, Wola Koszucka	38 km	156 km/h	562
14	Counter sensor	2012-06-25 20:04:18	0:10:42	E30, Nagradowice	17.68 km	145 km/h	789
		2012-06-25 12:39:20	5:28:08		507 km	167 km/h	6067

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, sensors, drivers, fuel fillings, fuel thefts, and geofences/units.

Counter sensor's value can be visualized in the chart that shows counter's operation intervals and its value. More about charts...





## **Custom Fields**

The table *Custom fields* represents the list of custom fields entered in the corresponding tab of unit properties dialog (see Unit Properties => Custom Fields).

To get this report, you need the access 'View custom fields' and/or 'View admin fields' for a unit/user/unit group. The type of fields is selected in the right part of the report template dialog (all/general/admin fields).

Possible columns:

• Name: custom field name.

· Value: custom field value.

• Notes: an empty column for your custom comments.

Name	Value
Carrying capacity	3 tonnes
Fuel	Gas
Year mark	1999

There is no point to apply additional parameters such as grouping, Total row, and numbering to this kind of report. It does not matter what interval you choose for the report, because only the current fields contained in unit properties can be displayed.

To get custom fields for unit group (see Other Reports), make sure the option *Detalization* is enabled. Pay attention that individual fields of each unit will be displayed, and not the fields of the selected unit group. To get the fields of group itself, check the option *Group itself* in report template.



# **Digital Sensors**

Usually, digital sensors have two states: on/off, activated/deactivated, busy/free and so on. For example, it can be ignition sensor or cargo load sensor. All sensors are configured in Unit Properties => Sensors.

In the report template you can select up to four sensors using masks. Enter sensor's full name or a part of the name using wildcard symbols like asterisk \* (replaces several characters) or question mark ? (replaces one symbol). Sensor name cannot contain commas. Check the **All sensors** check box to automatically select all existing digital sensors. If no sensors are selected or sensors are indicated incorrectly, the table cannot be formed.

The table can contain the following columns:

- Sensor: the name of the sensor under control.
- On: time when the sensor was activated.
- Off: time when the sensor was deactivated.
- **Duration**: the interval when the sensor was on.
- **Total time**: time from the beginning of first activation to the end of last last (useful if grouping by days is enabled).
- · Location: unit location at the moment of activation.
- Mileage: the distance traveled while the sensor was on.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- · Avg speed: average speed of movement when the sensor was on
- Max speed: maximum speed detected in the interval.
- Activations count: the number of activations (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

Sensor	Activated	Deactivated	Duration	Location	Mileage	Max speed
Air conditioner	2012-06-25 12:32:06	2012-06-25 14:38:34	2:06:28	Zdrojowa, 2.12 km from Augustów	146 km	141 km/h
Air conditioner	2012-06-25 14:58:18	2012-06-25 15:15:04	0:16:46	Ogrodowa, Stare Lubiejewo	21 km	125 km/h
Air conditioner	2012-06-25 15:34:42	2012-06-25 17:38:36	2:03:54	E67, 0.38 km from Sadzawki	156 km	145 km/h
Air conditioner	2012-06-25 17:49:40	2012-06-25 19:13:58	1:24:18	E30, Zabostów Mały	141 km	158 km/h
Air conditioner	2012-06-25 19:15:38	2012-06-25 19:46:04	0:30:26	E30, Piekło	62 km	167 km/h
Air conditioner	2012-06-25 19:55:36	2012-06-25 20:22:22	0:26:46	E30, Chwałszyce	38 km	146 km/h
Air conditioner	2012-06-25 20:33:52	2012-06-25 20:46:24	0:12:32	Tadeusza Kościuszki, Poznań	3.05 km	46 km/h
Air conditioner	2012-06-26 10:12:58	2012-06-26 11:00:10	0:47:12	Stanisława Wyspiańskiego, Poznań	82 km	146 km/h
Air conditioner	2012-06-26 11:21:26	2012-06-26 13:23:00	2:01:34	Rogoziniec	184 km	185 km/h
Air conditioner	2012-06-26 13:26:00	2012-06-26 13:40:26	0:14:26	Warschauer Straße, Berlin	1.93 km	0 km/h
Air conditioner	2012-06-29 13:04:24	2012-06-29 14:58:36	1:54:12	Storkower Straße, Berlin	155 km	192 km/h
Air conditioner	2012-06-29 15:26:22	2012-06-29 17:36:58	2:10:36	Autobahntankstelle West, Köckern	236 km	197 km/h
Air conditioner	2012-06-29 18:58:18	2012-06-29 20:34:46	1:36:28	A9, Pegnitz	210 km	212 km/h

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, driver, trailer, fuel fillings, fuel thefts, and geofences/units.



## **Eco Driving**

The report provides you with the information on how a driver treats the entrusted vehicle. Analyses of driving behaviour could help you to prolong vehicle life, reduce fuel costs, ensure cargo safety, and also understand the reason for any case of emergency.

Before generating 'Eco Driving' report it is necessary to indicate settings on the corresponding tab of unit properties dialog.

A table may contain the following information:

- · Violation: a type of violation.
- Beginning: time of violation beginning.
- End: time of violation end.
- · Value: parameter value during violation.
- Max speed: maximum speed during violation.
- Penalty: penalty value indicated on the 'Eco Driving' tab of unit properties.
- Rank: received penalty points converted into a grade using 6 point scoring system (can be useful if grouping by years, months, weeks, days, shifts, or trips has been applied ).
- Mileage: distance covered on a violation or grouping interval.
- · Duration: duration of a violation or grouping interval.
- Count: number of violations of such type.
- Driver: name of a driver on this vehicle.

12	Nº	Violation	Beginning	End	Value	Speed	Penalty	Count
<b>±</b>	1	Instant acceleration	2015-02-20 17:57:30	2015-02-22 18:16:27		133 km/h	2	29
<b>±</b>	2	Turning acceleration	2015-02-20 17:57:40	2015-02-22 18:17:47		133 km/h	1860	62
⊟	3	Braking bad	2015-02-20 17:57:56	2015-02-22 18:20:20		133 km/h	3	56
-	3.1	Braking bad	2015-02-20 17:57:56	2015-02-20 17:57:59	0.13 g	45 km/h	40	1
	3.2	Braking bad	2015-02-20 18:01:11	2015-02-20 18:01:16	0.12 g	33 km/h	40	1
	3.3	Braking bad	2015-02-20 18:02:06	2015-02-20 18:02:09	0.11 g	62 km/h	40	1
-	3.4	Braking bad	2015-02-20 18:16:52	2015-02-20 18:16:54	0.16 g	54 km/h	40	1
-	3.5	Braking bad	2015-02-20 18:33:31	2015-02-20 18:33:35	0.15 g	79 km/h	40	1
<b>±</b>	4	Custom	2015-02-20 18:00:19	2015-02-22 18:15:08		133 km/h	680	34
<b>±</b>	5	Speeding light	2015-02-20 18:05:15	2015-02-22 17:30:31		133 km/h	1	62
#	6	Speeding hard	2015-02-20 18:06:20	2015-02-22 17:12:38		133 km/h	16	61
		Total	2015-02-20 17:57:30	2015-02-22 18:20:20		133 km/h	2562	304

Note that it is easier to analyse the received report, if a grouping option has been applied to a report template. Information received in a report can be grouped on the basis of different criteria, such as time (year, month, week, day, shift), type of violation, and trips.

Moreover, in addition to grouping an option of detalization can be applied. This option allows viewing the final level of nesting (date and time) inside of grouping. Though, take into consideration that penalty and rank can be given for the violation taken place on some interval of time (not immediately). That is why on the final level of nesting (date and time) a dash is given in the 'Rank' column, and the 'Penalty' column receives the value indicated on the 'Eco Driving' tab of unit properties.

## Penalty Scoring System

The value of penalty points for a particular criterion is indicated on the 'Eco driving' tab of a unit properties dialog. Afterwards the indicated points are used in the report for driving quality evaluation. The calculation of penalty points is made using the special algorithm. The main peculiarities are presented below.

#### Without grouping

- If no averaging has been used, then the penalty value (earlier indicated on the 'Eco Driving' tab) is displayed opposite to every criterion in the corresponding column. And the 'Total' line (if available) contains the value which corresponds to the sum of points scored for violations.
- If averaging (by mileage/by time) has been used, then the main difference is that the 'Total' value

corresponds to the quotient received as a result of division of the scored penalty points total number by the number of minute intervals (averaging by time), or by the number of kilometer intervals (averaging by mileage) in a trip.

#### With grouping

- If no averaging has been used, then a total number of penalty points for the violations of a particular group is displayed opposite to every group in the corresponding column. And the 'Total' line (if available) contains a sum of penalty scores received for all the violations.
- If averaging (by mileage/by time) has been used, then this averaging is applied to every group of parameters in the report table. Besides, if the 'Total' line is available, then the averaging will be applied to the total number of the scored penalty points. The algorithm of averaging is described above. You can also get acquainted with it on the 'Eco Driving' tab of a unit properties dialog.

# Penalty-Rank Conversion

The system provides the algorithm to convert received penalties into a rank:

Penalty	Rank
Less than 20	5.9
20-50	5.0
50-100	4.0
100-200	3.0
200-500	2.0
More than 500	1.0



# **Engine Hours**

Engine hours report shows working actively of a unit, its productivity and utilization as well as fuel consumption and some more things. The activity and efficiency of work of attached implements can be also analyzed.

To generate this report, the unit is supposed to have sensors like ignition, engine efficiency or absolute/relative engine hours sensor.

The method of calculating engine hours is set in Unit Properties => General. In Unit Properties => Advanced you can also set *Daily engine hours rate* to calculate utilization and productivity.

There are two properties which can be used in engine hours report. They are timeout (to be indicated for a sensor) and maximum interval between messages (to be set for a unit). Both properties are used to cut off invalid intervals during defining of engine hours amount. If values for both timeout and maximum interval between messages are indicated, then the system will use the property with minimum value indicated.

Additionally, you can specify engine hours sensor to be used in this report. For this, enter its name mask in a special filter in the reports template. It allows creating a separate table for each engine if there are several.

In the table, you can see:

Beginning	Initial location	Engine hours	In movement	ldling	Mileage	M. productivity	Utilization	Consumed
2012-06-25 12:32:06	Zdrojowa, 2.12 km from Augustów	2:06:28	2:01:52	0:04:36	146 km	96.4 %	52.7 %	16.80 lt
2012-06-25 14:58:18	Ogrodowa, Stare Lubiejewo	0:16:46	0:16:26	0:00:20	21 km	98.0 %	7.0 %	2.42 lt
2012-06-25 15:34:42	E67, 0.38 km from Sadzawki	2:03:54	1:59:56	0:03:58	156 km	96.8 %	51.6 %	17.95 lt
2012-06-25 17:49:40	E30, Zabostów Mały	1:24:18	1:23:42	0:00:36	141 km	99.3 %	35.1 %	16.26 lt
2012-06-25 19:15:38	E30, Piekło	0:30:26	0:28:14	0:02:12	62 km	92.8 %	12.7 %	7.13 lt
2012-06-25 19:55:36	E30, Chwałszyce	0:26:46	0:25:18	0:01:28	38 km	94.5 %	11.2 %	4.42 lt
2012-06-25 20:33:52	Tadeusza Kościuszki, Poznań	0:12:32	0:08:02	0:04:30	3.05 km	64.1 %	5.2 %	0.35 lt
2012-06-26 10:12:58	Stanisława Wyspiańskiego, Poznań	0:47:12	0:43:42	0:03:30	82 km	92.6 %	19.7 %	9.38 It
2012-06-26 11:21:26	Rogoziniec	2:01:34	1:52:06	0:01:08	184 km	92.2 %	50.7 %	21.21 lt
2012-06-26 13:26:00	Warschauer Straße, Berlin	0:14:26	0:00:00	0:14:26	1.93 km	0.0 %	6.0 %	0.22 lt
2012-06-29 13:04:24	Storkower Straße, Berlin	1:54:12	1:32:52	0:21:20	155 km	81.3 %	47.6 %	17.82 lt
2012-06-29 15:26:22	Autobahntankstelle West, Köckern	2:10:36	2:10:12	0:00:24	236 km	99.7 %	54.4 %	27.19 lt
2012-06-29 18:58:18	A9, Pegnitz	1:36:28	1:36:08	0:00:20	210 km	99.7 %	40.2 %	24.20 lt

- Beginning: time when engine hours interval begins.
- Initial location: location at that moment.
- End: time when engine hours interval ends.
- Final location: location at that moment.
- Engine hours: value of engine hours on the interval. For accurate engine hours calculation, the equipment should send a valid parameter value of an engine sensor. In case of receiving an invalid value, it is necessary to replace sensor with validator using the correct value (for example, 0).
- Initial engine hours: value of engine hours in the beginning of the interval.
- Final engine hours: value of engine hours in the end of the interval.
- **Total time**: duration of the interval. If grouping by days is enabled, it shows time from the beginning of the first engine hours interval to the end of last interval.
- **Off-time**: period of time passed from the end of the previous interval to the beginning of the current one (to be defined beginning from the second interval).
- In movement: time when the unit had been moving within this interval.
- **Idling**: time when the unit was standing with the engine on. Note that idling cannot be detected if an equipment sends no messages containing speed value.
- Mileage: distance traveled with engine on.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- · Counter: counter sensor value.
- Initial counter: counter value at the beginning.
- · Finale counter: counter value at the end.
- · Avg engine revs: average rate of engine revolutions.
- Max engine revs: maximum rate of engine revolutions.
- Avg temperature: average temperature value registered inside a period of engine hours operation.

Min temperature: minimum temperature value registered inside a period of engine hours operation.

- Max temperature: maximum temperature value registered inside a period of engine hours operation.
- Initial temperature: temperature value upon the beginning of engine hours operation.
- Final temperature: temperature value upon the end of engine hours operation.
- Status: unit status registered during engine hours operation (if there are several, the first one is displayed).
- · Cargo weight: weight of a transported cargo.
- · Driver: driver's name if such was identified.
- Trailer: trailer's name if any was bound.
- Movement productivity: percentage ratio of engine hours in movement to engine hours duration.
- Engine efficiency duration: the duration of attached implements operation (if having engine efficiency sensor).
- Engine efficiency idling: engine operation time after deduction of efficiency time (total engine hours subtract engine efficiency duration).
- **Utilization**: percentage ratio of engine hours duration to engine hours rate (engine hours divided by daily engine hours rate indicated in unit properties).
- Useful utilization: percentage ratio of engine efficiency duration to engine hours rate.
- Productivity: percentage ratio of engine efficiency duration to engine hours duration.
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: fuel volume used in engine hours. It can be detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates. Details about fuel in reports...
- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ...: average consumption in engine hours.
- Consumed in motion by ...: fuel volume used in engine hours while moving.
- Avg consumption in motion by ...: average consumption in engine hours while moving.
- Consumed in idle run by ...: fuel volume used in engine hours during idle running.
- Avg consumption in idle run by ...: average fuel consumption in idling.
- ${\bf Avg}$  consumption by  $\dots$  in trips: average fuel consumption in trips.
- Initial fuel level: fuel level at the beginning of the interval.
- Final fuel level: fuel level at the end of the interval.
- Max fuel level: maximum fuel level.
- Min fuel level: minimum fuel level.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, sensors, driver, trailer, fuel fillings, fuel thefts, and geofences/units.



### **Events**

All events registered by the system (including violations) can be shown in the report on events.

There are different ways to add events to unit history:

- 1. Triggered notifications which method of delivery is Register event for unit.
- 2. Events registered manually by the user in events registrar.
- 3. Manipulations with counters (change, store, reset counter value) with the help of corresponding jobs or notifications.
- 4. When unit performs a route (if it was chosen to save events on route).

To make a report dedicated just to events of a certain kind, in report template enter a mask to filter events text/description (like \*speed\*, \*traffic\*, \*filling\*, etc.). Only those messages which text corresponds to the given mask will be added to the table.

The following columns can be included to this table:

- Event time: time when the event happened.
- Time received: time when the server received this data.
- Event text: notification text or event description.
- **Location**: unit location at that moment of event. Some events (like manipulations with counters or manually registered events) may have no location.
- Count: the count of events.
- Notes: an empty column for your custom comments.

Event time	Event text	Location
2012-02-12 15:47:00	Fuel level sensor installed	
2012-08-09 09:54:43	GPRS traffic counter value: 193 KB.	
2013-01-03 15:49:00	Speeding detected: 133 km/h near 'Kings Cross Station'.	Littleton Street, Wandsworth
2013-02-04 15:48:00	Fuel theft 10 It	Redruth Road, Hackney
2013-02-04 15:51:00	Connection loss near 'Kendals Close'.	Kendals Close, Radlett

In addition, you can use special markers for this report: a green flag means event, a red flag means violation. In the tooltip you can find the detailed information.





# **Executed Commands**

This kind or report gives a list of commands sent to a unit and successfully executed. Possible columns are:

- Sending time: time when the command was sent to the unit.
- **User**: login name of the user who performed the command (hidden if you do not have access rights to some user).
- Command name: command name as it is written in unit properties.
- Command type: command type (see the list).
- Parameter: additional parameter in the command (for messages it is text).
- Execution time: time when the command was executed.
- Channel: channel type used to transmit the command (TCP, UDP, Virtual, SMS).
- Count: the number of sent commands.
- Notes: an empty column for your custom comments.

Sending time	User	Command name	Command type	Parameters	Execution time	Channel
2012-08-02 18:13:07	wialon	45645646	Query position		2012-08-02 18:13:08	SMS
2012-08-02 18:18:33	wialon	Engine on	Unblock engine		2012-08-02 18:18:34	SMS
2012-08-02 18:20:20	wialon	Message 1	Custom message	yahoo!	2012-08-02 18:20:20	Virtual
2012-08-02 18:23:12	user	Where	Query position		2012-08-02 18:23:13	TCP
2012-08-02 18:23:17	user	Where	Query position		2012-08-02 18:23:18	TCP
2012-08-02 18:23:25	user	Fridge yes	Activate output	6	2012-08-02 18:23:25	SMS
2012-08-02 18:24:31	wialon	Message 1	Custom message	hello!	2012-08-02 18:24:31	Virtual
2012-08-02 18:25:34	wialon	Where	Query position		2012-08-02 18:25:35	SMS
2012-08-02 18:25:38	wialon	Where	Query position		2012-08-02 18:25:39	SMS

This is a list of successfully executed commands. To see *all* commands sent to the unit regardless their execution, go to the Messages panel.

More about commands...



# Fuel Fillings

These reports show where and when a vehicle was filled up. The parameters for this report to be generated are set in Unit Properties => Fuel Consumption. At that, fillings registered manually are not taken into account.

- · Time: date and time of filling.
- Location: unit location at that moment.
- · Initial fuel level: fuel level before the filling.
- Filled: the volume of filled fuel (sensor name may be indicated in brackets).
- Final fuel level: fuel level after the filling.
- Registered: the volume of registered fuel.
- Difference: difference between detected and registered filling volume.
- · Sensor: sensor which detected the filling.
- Driver: driver's name if one was identified.
- Trailer: trailer's name if any was bound.
- Count: the number of fillings.
- Mileage: distance traveled from the interval start to the filling end.
- Notes: an empty column for your custom comments.

Time	Location	Initial fuel level	Filled	Final fuel level	Sensor name
2013-01-13 12:48:59	7. Allee	52.85 lt	137.93 lt	190.78 lt	fuel_3
2013-01-15 12:48:59	Bemeroder Straße	87.66 lt	137.93 lt	225.59 lt	fuel_3
2013-01-17 12:48:59	Alte Kronsbergstraße	50.27 lt	137.93 lt	188.20 lt	fuel_3
2013-01-18 12:49:58	Giesener Straße	4.41 lt	95.39 lt	99.80 It	fuel_7
2013-01-19 13:10:01	Karlsruher Straße	3.12 lt	50.27 It	53.40 lt	fuel_10

Intervals filtration by geofences/units, driver, trailer, and filling volume can be additionally applied to this table.

You can use special markers for this report to mark places of fillings on the map.

#### ① Attention!

If no fillings were detected, the table is not generated. Furthermore, registered fillings are ignored then, too.



See also Fuel Thefts.



## **Fuel Thefts**

This report is aimed to show all thefts — when, where and how much fuel was stolen. The parameters for this report are set in Unit Properties => Fuel Consumption.

In the table, you can have:

- Beginning: date and time when the theft began.
- · Initial location: unit location at that moment.
- Time: moment of the most significant drop of fuel level.
- Final location: unit location at that moment.
- Initial fuel level: fuel level before the theft.
- Initial speed: speed at the beginning.
- Stolen: stolen fuel volume.
- Final fuel level: fuel level after the theft.
- Final speed: speed at the end.
- Sensor name: sensor which detected fuel theft.
- Driver: driver's name if any was identified.
- Trailer: trailer's name if any was bound.
- . Count: the number of thefts.
- · Counter: counter sensor value.
- Mileage: distance traveled from the interval start to the theft end.
- Notes: an empty column for your custom comments.

Beginning	Initial location	Initial fuel level	Stolen	Final fuel level	Sensor name	Driver
2012-11-19 10:26:46	Bemeroder Straße	125.04 lt	42.54 lt	82.50 It	fuel_10	987654
2012-11-2311:09:47	Alte Kronsbergstraße	130.20 lt	52.85 It	77.34 It	fuel_10	987654
2012-11-2612:46:23	Giesener Straße	103.12 lt	20.62 It	82.50 It	fuel_5	987654

Intervals filtration by geofences/units, driver, trailer, and theft volume can be additionally applied to this table.

Special markers can be shown on the map in the places of thefts.



See also Fuel Fillings.



### Geofences

This report shows when and how often a unit visited different geofences. In the right part of the template dialog, the list of all geofences is displayed. You can indicate one or more geofences to put them under control of this report, otherwise the report will not be generated. The list of geofences includes only those geofences which belong to the same resource as the report template itself (so, you need to have access to them). Geofences on the list are sorted by name.

The following columns can be selected for this table:

- Geofence: geofence name.
- Type: polygon, line, circle, unit (if units and not geofences are selected in the report template).
- Area: total area of the geofence (if the metric system is used, then area will be indicated in hectares).
- **Perimeter**: perimeter of the geofence. Perimeter for a line is its length (line thickness is not taken into account).
- · Description: taken from geofence properties.
- . Time in: the time when the unit entered the geofence.
- Time out: time when the unit left the geofence.
- Duration in: duration of the visit.
- Total time: time from the first visit beginning to the last visit end (useful if grouping by days is enabled).
- · Parkings duration: time spent in parkings.
- Off-time: time between the previous visit and the current one (to be defined beginning from the second geofence visit).
- · Mileage: mileage in this visit.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- · Counter: value of counter sensor.
- Initial counter: counter value at the entrance.
- Finale counter: counter value at the exit.
- Avg engine revs: average rate of engine revolutions.
- Max engine revs: maximum rate of engine revolutions.
- Avg temperature: average temperature value registered inside a geofence.
- Min temperature: minimum temperature value registered inside a geofence.
- Max temperature: maximum temperature value registered inside a geofence.
- Initial temperature: temperature value upon entering a geofence.
- Final temperature: temperature value upon leaving a geofence.
- Off-mileage: mileage traveled from previous visit.
- Off-mileage (adjusted): mileage traveled from previous visit subjected to the coefficient.
- Avg speed: average speed the unit was moving in the geofence.
- Max speed: maximum speed detected in that visit.
- · Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Visits: the number of visits (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- Consumed: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: the volume of consumed fuel detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates. Details about fuel in reports...
- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: average fuel consumption by one of the methods mentioned above.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- · Rank: received penalty points converted into a grade using 6 point scoring system.

• Notes: an empty column for your custom comments.



Instead of geofences, you can choose units in the reports template. Additionally, you indicate radius for these units (in meters). In this case, those units are considered as 'moving geofences', and the activity of the unit selected to generate the report is analyzed in regard to these moving geofences. The access *Query reports or messages* is required to those units.

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, sensors, drivers, trailers, fuel fillings and thefts.

Geofences can be displayed on the map. To do so, choose Render geofences option in the report template.

• Note that monitoring system provides a possibility of detecting geofence visit in case a trip intersects a geofence by any segment of its track. This option can be enabled in the advanced settings of a report template.

See related reports — Non-visited Geofences, Rides.



# **GPRS Traffic**

To apply this report to a unit, this unit must have registered events of GPRS traffic counter reset or traffic storage should be adjusted in jobs.

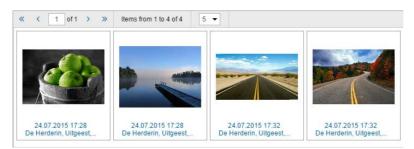
Νē	Time	Current value	Absolute value	Reset
1	2010-11-23 12:07:08	83.22 MB	0 B	No
2	2010-11-23 12:08:46	83.22 MB	0 B	No
3	2010-11-23 12:09:14	83.22 MB	83.22 MB	Yes
4	2010-11-23 12:10:14	0 B	83.22 MB	Yes
5	2010-11-23 12:12:30	8.55 MB	83.22 MB	No
6	2010-11-23 15:29:12	8.55 MB	83.22 MB	No
7	2010-11-23 15:30:41	8.55 MB	91.76 MB	Yes
8	2010-11-23 15:32:18	0 B	91.76 MB	Yes
9	2010-11-23 15:33:02	0 B	91.76 MB	Yes
10	2010-11-23 15:34:00	72.41 MB	91.76 MB	No
11	2010-11-23 17:55:16	72.41 MB	91.76 MB	No
	2010-11-23 17:55:16	72.41 MB	91.76 MB	

- Time: time when the counter value was registered.
- Current value: value at the moment of registration.
- Absolute value: GPRS traffic total size by the moment of registration.
- Reset: Yes reset was fulfilled, No no reset was fulfilled.
- Notes: empty column for your custom notes.



# **Images**

This report shows all the images received from a unit. Click on the image to open it in the image viewer.



Moreover, every image contains additional information, such as date, time, and sending location. Click this information in order the map to be centered on unit's location at the moment of image sending. Location is shown on the map with the blue marker.

In addition, you can use special markers for this report.



### Logs

The *Log* table can be generated for any type of an object presented in reports, i.e., for unit, unit group, user, resource, retranslator, or route. Log contains records about changes made in object's properties or its contents. To see the log of a unit, it is no enough to have *Query messages or reports* access to it; in addition, you need *Manage log* access.

- Time: date and time when the change was done (saved).
- **User**: name of the user who did it. You can specify user's name mask in report template and so get only changed made by a certain user.
- Item type: unit, unit group, user, resource, retranslator, or route.
- · Action: description of the change performed.
- Host: the address of the computer from which the user did the change or it can be 'job' or 'notification' if
  the action was automatic.
- · Notes: empty column for custom notes.

Log example for a resource:

Time	User	Item type	Action	Host
2012-07-13 12:42:31	Duremar	Resource	Job 'locate' switched on.	10.1.3.11
2012-07-13 12:42:31	Duremar	Resource	Job 'locate' updated.	10.1.3.11
2012-07-13 12:54:44	user	Resource	Job 'SMS SIM's' switched off.	10.1.3.11
2012-07-13 13:23:22	user	Resource	Job '1_fish-004-picasso' created.	10.1.3.11
2012-07-13 13:47:22	Duremar	Resource	Job '1_fish-004-picasso' updated.	10.1.3.11
2012-07-13 14:33:08	Duremar	Resource	Notification 'Idles' updated.	10.1.3.11
2012-07-16 16:17:58	user	Resource	Job 'locate' switched off.	10.1.3.11
2012-07-16 16:18:00	user	Resource	Job '1_fish-004-picasso' switched off.	10.1.3.11
2012-07-16 17:55:22	Duremar	Resource	Driver Vodilla Duremara' created.	10.1.3.11
2012-07-16 17:59:00	Duremar	Resource	Driver VodDur' deleted.	10.1.3.11
2012-07-16 17:59:46	user	Resource	Access rights for user 'Duremar' changed	10.1.3.11

User's log provides with two types of information: changes made by this user and changes made by other users in regard to this user as system object. One more column is available in this report — 'Item name':

Time	User	Item name	Item type	Action	Host
2012-07-19 11:58:28	Duremar	user	Resource	Notification 'Idles' updated.	10.1.3.11
2012-07-19 11:58:28	Duremar	user	Resource	Notification 'SMS ctrl' updated.	10.1.3.11
2012-07-19 11:58:28	Duremar	user	Resource	Notification 'Уведомление о входе в зону' updated.	10.1.3.11
2012-07-19 11:59:35	Duremar	Duremar	Resource	Notification '32489' created.	10.1.3.11
2012-07-19 12:03:50	Duremar	SMS Sim004	Unit	Mileage counter changed from 888 km to 32489 km	notification
2012-07-19 12:03:56	Duremar	SMS Sim004	Unit	Mileage counter changed from 32489 km to 32489 km	notification
2012-07-19 14:02:36	user	Duremar	User	User flags changed.	10.1.1.3
2012-07-19 14:02:36	user	Duremar	User	Custom field Wer' deleted	10.1.1.3

The log of a unit group has an additional parameter — 'Group itself'. If this checkbox is disabled, the log shows changes made to units in the group (detalization is required in this case):



If the option 'Group itself' is enabled, the log shows changes made to this unit group as system object:

Time	User	Item type	Action	Host
2012-07-19 14:06:55	user	Unit group	Units in group updated.	10.1.1.3
2012-07-19 14:06:55	user	Unit group	Access rights for user 'user007' changed	10.1.1.3
2012-07-19 14:06:55	user	Unit group	Unit icon changed	10.1.1.3
2012-07-19 14:06:55	user	Unit group	Custom field 'Satus' created	10.1.1.3



## Maintenance

This table contains the list of service works (maintenance) done during the indicated period and registered by users who have at least *edit* access to this unit. The table can be composed of the following columns:

- Service time: date and time that were indicated during the registration.
- Registration time: date and time when the event was registered.
- Kind of work: the text from the field 'Kind of work'.
- Comment: the text from the field 'Description'.
- Location: location indicated while registering (together with comments entered manually).
- Duration: duration of work.
- · Cost: service cost.
- Mileage: mileage counter value at the moment of registration.
- Engine hours: engine hours counter value at the moment of registration.
- Count: the number of services.
- Notes: an empty column for your custom comments.

Service time	Kind of work	Location	Cost	Mileage	Engine hours
2012-10-15 18:24:00	TO-1	A9, Pegnitz	387.00	2193 km	2 days 7:00:00
2012-11-17 18:26:00	TO-2		122.77	4610 km	7 days 21:00:00
2012-12-28 18:29:00	TO-1	A9, Pegnitz	403.00	5107 km	13 days 21:00:00
2012-12-04 16:19:00	Total condition		58.00	7599 km	26 days 2:00:00
2013-02-04 16:18:00	Oil change		67.00	7599 km	26 days 2:00:00
2013-02-04 16:19:00	Maintenance	Willy-Brandt-Platz	99.00	7599 km	26 days 2:00:00

#### 1 Attention!

Blue rows mean that the place was indicated on the map during the registration.



# **Messages Tracing**

The main target of this report is to facilitate the work with parameters from messages. To do so, parameters are not presented as single data array, but have a particular structure. It means that every parameter is located in its own column.

Along with the values of parameters this report contains other columns as well:

• Time: date and time of sending a message.

· Speed: speed of a unit.

· Coordinates: unit's coordinates.

· Location: address of a unit location.

• Value: value of a parameter sent in a message.

• Driver: driver's name if available.

· Trailer: trailer's name if any was bound.

· Notes: an empty column to add your custom comments after printing or exporting the report.



Note that you can view the position of a unit on map by clicking on a link in such columns as 'Time', 'Coordinates', and 'Speed'.



## Non-visited Geofences

This report gives the list of geofences that were not visited during the indicated time period. In report template, choose geofences to be checked when generating the table. The list of geofences includes only those geofences that belong to the same account as the report template itself. Geofences on the list are sorted by name. If the list is large, it is convenient to use name mask to quickly find necessary geofences.

Let us assume, we have 11 stores (geofences) to be visited every day. We would like to find out whether there are geofences which were ignored within the work week from 1st to 5th of June. To do this, we enable grouping by days (with detalization), select necessary geofences and columns for the table.

- Geofence: geofence name.
- Type: geofence type (line, polygon, or circle).
- Area: total geofence area (if the metric system is used, then area will be indicated in hectares).
- Perimeter: geofence perimeter.
- Count: the number of geofences that were skipped.
- · Notes: an empty column for your custom comments.

From this report we see that on 1st of June 'Point 11' and 'Point 7' were ignored, on 4th of June — 'Point 2', and on 5th of June — five geofences. 2nd and 3rd are missed in the list, and it means that all predefined geofences were visited on those days. You can click on geofences' names to move the map to the first point of a geofence.



When the table is applied to a unit group, you can find one more parameter in the report template — **Consider group** as a whole. When the flag is off, a group report is structured in the same way as individual report, and the information is given for each separate unit from the group. When the flag 'Consider group as a whole' is on, report structure is different — you get the list of geofences that were visited by none of the units in the group.



# **Parkings**

Parkings are estimated according to parameters set in Trip Detection when configuring a unit. To get information as accurate as possible, it is advised that you configure each parameter individually for every piece of equipment.

A parking is an interval of time when the following conditions are satisfied:

- 1. Insignificant speed. The speed detected must fall in the range from 0 to the Minimum moving speed. When this speed is achieved, unit's behavior is regarded as movement (=trip), if by time and distance it corresponds to trip definition (Minimum trip time and Minimum trip distance parameters). Then the parking finishes. However, if by time or distance the movement does not fall into trip definition, the parking is prolonged.
- 2. Sufficient time interval. Insignificant speed must continue not less than *Minimum parking time*. If this time is not achieved, unit's behaviour is not regarded as parking. It may be regarded as a stop, but only in case there was a zero speed registered.
- **3. Insignificant location change**. As it has been already noted above, the parking is also an insignificant movement in space, that is a travel which in not longer than *Minimum trip distance* if by time it not shorter than *Minimum parking time*.

The following information is presented in this kind of report:

- · Beginning: the time when the parking started.
- End: the time when the parking ended.
- · Duration: time interval of the parking.
- **Total time**: time from the first parking beginning to the last parking end (useful if grouping by days is enabled).
- Off-time: time interval from the previous parking end to the current parking beginning (to be defined beginning from the second parking).
- **Location**: the address where the unit was stationary. If there was an insignificant movement detected, the initial address is used.
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Counter: counter sensor values.
- · Initial counter: counter value at the beginning of the parking.
- Finale counter: counter value at the end of the parking.
- Avg temperature: average temperature value registered for the parking interval.
- Min temperature: minimum temperature value registered for the parking interval.
- Max temperature: maximum temperature value registered for the parking interval.
- Initial temperature: temperature value in the beginning of the parking interval.
- Final temperature: temperature value in the end of the parking interval.
- Avg weight: average weight value registered for the parking interval.
- Min weight: minimum weight value registered for the parking interval.
- Max weight: maximum weight value registered for the parking interval.
- · Initial weight: weight value in the beginning of the parking interval.
- Final weight: weight value in the end of the parking interval.
- Status: unit status registered during the current parking interval (if there are several, the first one is displayed).
- **Count**: the number of parkings (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- Notes: an empty column for your custom comments.

No	Beginning	End	Duration	Location	Driver
1	2012-06-25 20:25:08	2012-06-25 20:36:46	0:11:38	Tadeusza Kościuszki, Poznań	Spider Man
2	2012-06-25 20:46:20	2012-06-26 10:12:58	13:26:38	Stanisława Wyspiańskiego, Poznań	Spider Man
3	2012-06-26 10:59:48	2012-06-26 11:21:44	0:21:56	Rogoziniec	Spider Man
4	2012-06-26 13:26:00	2012-06-29 13:23:40	2 days 23:57:40	Warschauer Straße, Berlin	Ury Gagarin
5	2012-06-29 14:58:30	2012-06-29 15:26:26	0:27:56	Autobahntankstelle West, Köckern	Ury Gagarin
6	2012-06-29 17:36:48	2012-06-29 18:58:18	1:21:30	A9, Pegnitz	Ury Gagarin
7	2012-06-29 20:34:26	2012-06-30 11:51:14	15:16:48	Willy-Brandt-Platz, München	Ury Gagarin
8	2012-06-30 12:19:50	2012-06-30 14:14:46	1:54:56	Brundageplatz, München	Ury Gagarin
9	2012-06-30 15:12:16	2012-06-30 15:48:26	0:36:10	Rasthaus Irschenberg, Irschenberg	Ury Gagarin
10	2012-06-30 16:57:02	2012-06-30 19:19:20	2:22:18	Europabrücke, 2.74 km from Sankt Peter	Ury Gagarin
11	2012-06-30 20:43:18	2012-07-01 16:59:22	20:16:04	Via Dante Alighieri, Brenzone	Ury Gagarin
12	2012-07-01 17:15:10	2012-07-01 17:26:58	0:11:48	Via Imbarcadero, Brenzone	Ury Gagarin
13	2012-07-01 17:39:24	2012-07-01 23:59:26	6:20:02	Via Dante Alighieri, Brenzone	Spider Man
	2012-06-25 20:25:08	2012-07-01 23:59:26	5 days 14:45:24		

See Data in Reports to learn how time (duration) can be formatted.

Intervals filtration (by parking duration, sensor state, driver, trailer, fuel fillings/thefts, and geofences/units) can be applied to this table.

The parkings can be displayed on the map. To make use of this feature, select Parking markers in the report template.



### ① Attention!

You should distinguish parkings from stops.



# **Profile**

This kind of report shows profile information indicated on the corresponding tab of unit properties dialog.

The following columns can be included in the table:

• Name: name of an element.

• Value: indicated value.

• Notes: an empty column for your custom comments.

Name	Value
Brand	VW
Carrying capacity	1000.0
Depth	150.0
Effective capacity	500
Height	150.0
Model	Multivan
Registration plate	8787aa7
Vehicle type	микроавтобус
VIN	19UYA31581L000000
Width	150.0
Year	2012



### Rides

A ride is a travel from one point (called ride beginning) to another (called ride ending). A ride can be done many times in a specified time period. Rides are useful, for example, when controlling cargo transportation form one point to another in several attempts.

For the report to be generated, two factors are significant:

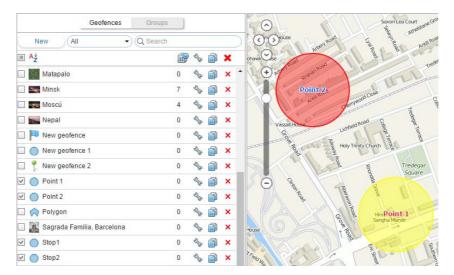
- 1) when a unit leaves the ride beginning geofence;
- 2) when a unit enters the ride ending geofence.

If both of these factors occur, then a ride is completed and can be included in the report. In addition, trip detector is taken into consideration.

### Preparing a Ride

To get a report on rides performed, geofences are needed to indicate ride beginning and ride end. The beginning and the end can be the same geofence if the ride starts and ends in one place, for example, if it is necessary to travel ride around some shops and come back to the base.

Let us assume that the task is to transport goods from one place to another, and more than one ride will be required for this. To control this process, we create two geofences and then assign them starting and terminal points appropriately in the report template.



### **Ride Parameters**

When you create a template for rides, pay attention on additional parameters to be set.

#### Allow circle ride

Circle ride is a ride that starts and finishes in the same geofence, that is a unit must leave this geofence and return after a while. Such a geofence must have both flags — ride beginning and ride end.

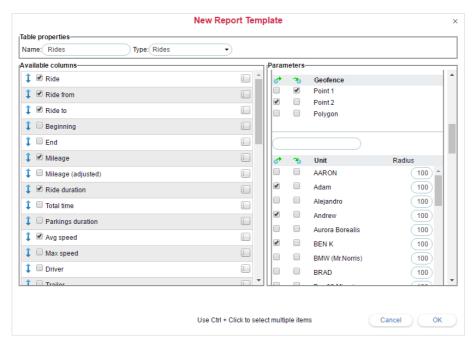
#### Show the rides finished with a stop

This can be used as an additional filter. If activated, it means that the ride ends if a unit stops in the destination geofence. Note that stop is considered to be a unit state in which its speed is less than the minimum moving speed indicated in trip detector. The ride begins upon leaving the departure geofence. If a unit enters a destination geofence (after the ride beginning has been detected), but does not make a stop there, then the ride is continued. The ride ends only upon making a stop in the destination geofence.

#### Starting and terminal points

In this section you choose which geofences and units will be analyzed in the report. The list of geofences includes only those geofences that belong to the same resource as the report template itself. Besides, you can choose units as so-called 'moving geofences'. For them, set radius to outline unit's area. Geofences and units on the lists are sorted by

name. If the list is large, it is convenient to use name mask to quickly find necessary items. You can even set ride beginning at unit's area and ride end at an ordinary geofence.



Besides, intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, sensor state, driver, trailer, fuel thefts, fillings, and geofences/units.

• Note that monitoring system provides a possibility of detecting geofence visit in case a trip intersects a geofence by any segment of its track. This option can be enabled in the advanced settings of a report template.

### Report on Rides

The report on rides gives the list of all performed rides. The table can contain the following information:

- Ride: ride mane consists of starting geofence name and final geofence name hyphenated compound.
- Ride from: can be used instead of the previous column. Only the departure geofence is indicated here.
- Ride to: destination geofence.
- Beginning: date and time when the ride began.
- End: date and time when the ride ended.
- Mileage: distance traveled in this ride.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- Ride duration: how much time it took to perform the ride.
- Total time: time from the first ride beginning to the last ride end (useful if grouping by days is enabled).
- · Parkings duration: time spent in parkings.
- Avg speed: average speed calculated for this ride.
- Max speed: maximum speed registered during this ride.
- Driver: driver's name if he was identified.
- Trailer: trailer's name if any was bound.
- Counter: counter sensor value (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- Initial counter: counter value at the beginning.
- Finale counter: counter value at the end.
- · Count: the number of rides.
- Status: unit status registered during the current ride (if there are several, the first one is displayed).
- Cargo weight: weight of a cargo transported within a trip between geofences.
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: the volume of consumed fuel detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates.

- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: average fuel consumption in the ride detected by one of the methods mentioned above.
- Initial fuel level: fuel level at the beginning of the ride.
- Final fuel level: fuel level at the end of the ride.
- Max fuel level: maximum fuel level.
- Min fuel level: minimum fuel level.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

Ride	Beginning	End	Ride duration	Mileage	Driver	Trailer	Consumed
Settlement - Furnaces ITK	2012-08-16 18:27:20	2012-08-17 08:11:32	13:44:12	9.68 km	Eric Claptonon	trailer 3t	0.97 It
Grot - Furnaces ITK	2012-08-18 14:04:26	2012-08-18 14:05:26	0:01:00	1.75 km	Eric Claptonon	trailer 3t	0.18 lt
Garage - Furnaces ITK	2012-08-18 20:56:36	2012-08-18 21:01:24	0:04:48	8.15 km	MisterX	trailer 3t	0.82 lt
Grot - Furnaces ITK	2012-08-18 21:07:06	2012-08-19 11:39:08	14:32:02	15.00 km	MisterX	trailer 3t	1.50 lt
Settlement - Furnaces ITK	2012-08-26 16:24:04	2012-08-27 18:04:50	1 days 1:40:46	10.21 km	Eric Claptonon	trailer 3t	1.02 lt

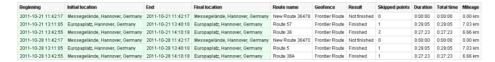
See also Unfinished Rides.



# Rounds (for unit)

If any routes were assigned to unit and events about routes were stored in unit history, a report based on these events can be generated:

- · Route: route name.
- · Schedule: schedule name.
- · Round: round name.
- Beginning: round beginning time (activation time or entrance in the first check point).
- Initial location: unit location at the beginning of the route.
- End: round end time (entrance to the last point).
- Final location: unit location at the end of the route.
- Result: Finished (the route was activated successfully, and later on the entrance to the last point was detected) or Not finished (the last point was not visited).
- Skipped points: the number of check points skipped (on this basis more detailed report can be generated
   — see Check Points).
- **Duration**: time taken to perform the route.
- Total time: time from the first route beginning to the last route end (useful if grouping by days is enabled).
- Mileage: distance traveled while performing the route.
- · Avg speed: average speed on the route.
- Max speed: maximum speed on the route.
- · Count: the number of routes.
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Notes: an empty column for your custom comments.



How different route statuses are defined (route beginning, route end, point skipped, point visit, etc.), find here.

In addition, in report template, you can indicate **masks for geofences and routes**. It means you can get in a report not all routes performed by a unit within the indicated period, but only the routes which use a certain geofence or which correspond to the given mask of route name. Both filters can be used simultaneously or separately from each other.

Besides, these filters affect the data layout in the table if the grouping by years/months/weeks/days/shifts is used. For instance, if the data is grouped by days and the filter by geofence is on, the table is built on the basis of geofences. If the data is grouped by days and the filter by routes is on, the table is built on the basis of routes. If both filters are activated, the sorting is made on the basis of both.

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, sensors, driver, trailer, fuel thefts, fillings, and geofences/units.



# Rounds (for route)

A special report can be built to show units' performance of a certain route. The following columns can be presented:

- Beginning: round beginning time (activation time or entrance in the first check point).
- · Last activity: time of latest event concerning this round.
- Round: round name.
- Schedule: schedule name.
- Order: check points order.
- Unit: name of unit performing the round.
- **Status**: result: *Finished* (the route was activated successfully, and later on the entrance to the last point was detected) or *Not finished* (the last point was not visited).
- Points: total number of check points in the route (on this bases more detailed report can be generated see Check Points).
- **Skipped**: the number of check points skipped.
- Visited: the number of check points visited.

Beginning	Round	Schedule	Unit	Status	Points	Skipped	Visited
2012-09-18 11:35:00	11:35 POA	11-50	SMS Sim012	Finished	4	1	3
2012-09-18 12:12:00	1234p 12-13	12-13	SMS Sim012	Finished	4	0	4
2012-09-18 12:39:00	1234p 12:43 - 12:59 12:39:00	12:43 - 12:59	SMS Sim012	Finished	4	0	4
2012-09-18 15:08:00	1234p 1KT - 4KT	new var 0	SMS Sim012	Finished	4	0	4
2012-09-18 15:17:00	5834-577	new all 0	SMS Sim012	Finished	4	0	4
2012-09-19 09:59:00	1234p 1KT - 4KT	10:00 - 10:10	SMS Sim012	Finished	4	0	4
2012-09-19 10:09:00	1234p 10:10 - 10:20	10:10 - 10:20	SMS Sim012	Finished	4	0	4
2012-09-19 11:49:00	POA-1408 11-50	11-50	SMS Sim012	Finished	4	2	2

Report type should be Route.



# **Sensor Tracing**

This table shows sensor values in certain point in time. The table can be exported in MS Excel where you can build any custom charts based on the data provided.



The report can include *all messages* or take a value in a time interval (like take a value every 10 minutes). One or the other alternative is chosen when configuring report template. If tracing interval is indicated, the system will search and display sensor value from the message which is the closest to the necessary point in

time.

#### Available columns:

- · Sensor: sensor name.
- Time: the time of the message from which the value was taken.
- Value: the value (numbers only).
- Formatted value: the value with units of measurement.
- Driver: driver's name if available.
- · Trailer: trailer's name if any was bound.
- Notes: an empty column for custom notes.

Sensor	Time	Value	Formatted value
Voltage sensor	2013-02-05 00:07:09	12.53	12.53 V
Voltage sensor	2013-02-05 00:57:11	12.51	12.51 V
Voltage sensor	2013-02-05 01:47:13	12.50	12.50 V
Voltage sensor	2013-02-05 02:37:16	12.49	12.49 V
Voltage sensor	2013-02-05 03:27:19	12.48	12.48 V
Voltage sensor	2013-02-05 04:17:21	12.47	12.47 V
Voltage sensor	2013-02-05 05:07:23	12.46	12.46 V
Voltage sensor	2013-02-05 05:57:25	12.46	12.46 V
Voltage sensor	2013-02-05 06:47:28	12.47	12.47 V
Voltage sensor	2013-02-05 07:37:31	12.45	12.45 V
Voltage sensor	2013-02-05 08:27:32	12.42	12.42 V
Voltage sensor	2013-02-05 09:17:34	12.44	12.44 V
Voltage sensor	2013-02-05 10:10:47	14.80	14.80 V

Activate the appropriate checkbox to get a separate column for each sensor. This option is available only in reports for single units, not for unit groups. Besides, with this option enabled, it is impossible to skip out-of-range values. If you choose this option, the columns 'Values' or/and 'Formatted value' will be generated for each sensor individually (sensor name is given in brackets then). This allows exporting sensor values to MS Excel and eventually building various charts and diagrams on this basis.

Time	Value (Air conditioner)	Value (Counter sensor)
2012-06-10 03:08:46	On	0.00
2012-06-10 03:08:52	On	15.00
2012-06-10 03:08:58	On	17.00
2012-06-10 03:09:00	On	11.00
2012-06-10 03:09:02	On	7.00
2012-06-10 03:09:10	On	0.00
2012-06-10 03:09:14	Off	1.00
2012-06-10 03:09:18	Off	0.00
2012-06-10 03:09:20	On	1.00
2012-06-10 03:09:24	On	0.00
2012-06-10 03:09:54	On	0.00
2012-06-10 03:09:56	On	0.00
2012-06-10 03:10:16	Off	0.00

In addition, you can choose a driver/trailer and geofences/units to be controlled (see intervals filtration for details).

# Out of range values

If a value received is out of range (the bounds are indicated in sensor properties), then the phrase *Out of range* is displayed as formatted value and the number «-348201,39» gets into the Value column. To exclude such rows, flag

the option Skip out of range values in the report template.

If no value at all is received from the sensor or the sensor sends textual values (as opposed to numeric), then the status "out of range" is assigned as well.



# SMS Messages (for unit)

This report gives possibility to view all SMS messages received from a unit in a specified period. Here you see date and time when the message was received and the text of the message.

- Time received: date and time when the data was received by the server.
- SMS text: message text.
- Count: the number of messages.
- Notes: an empty column for your custom comments.

Time received	SMS text
2010-03-26 17:36:02	GPS:1 Sat:7 Lat:53.914577 Long:27.451012 Alt:272 Speed:0 Dir:0 Date: 2010/3/26 Time: 15:35:48
2010-03-26 17:37:14	WARNING: Not supported Param ID detected: 245
2010-03-29 07:22:28	04B8B24213C00000401F7112609901D60263C09B000141F0769415F6
2010-03-29 10:01:20	Param ID:3245 New Text:212.98.191.50
2010-03-29 10:02:43	WARNING: Not supported Param ID or Value detected: 311
2010-03-29 10:04:38	Param ID:3231 New Val:1
2010-03-29 10:04:47	WARNING: Not supported Param ID or Value detected: 11



# SMS Messages (for resource)

This report provides a possibility to view information about all the SMS messages sent by users of any resource for the indicated period of time. The information may contain the following columns:

- Time: time of sending a message.
- User: name of a user sending a message.
- **Phone**: a phone number the message is sent to.
- Parts: number of parts the message consists of.

Time	User	Phone	Parts
2014-06-04 14:13:41	user1	+375299000001	1
2014-06-04 14:15:54	user1	+375299000001	1
2014-06-04 14:15:59	user1	+375299000001	1
2014-06-04 14:16:03	user1	+375299000001	1
2014-06-04 14:16:07	user1	+375299000001	1
2014-06-05 12:27:40	user2	+375299000001	1
2014-06-05 12:27:45	user2	+375299000001	1
2014-06-05 12:27:49	user2	+375299000001	1



# Speeding

This kind of report shows speed limitation violations. The parameters for this report are set in Unit Properties => Advanced in the block of speeding. The messages (at least two in succession) containing a speed value greater than set in that parameter will become the basis for this report. If these messages are several in succession, they are united in one speeding event.

The following information can be presented in this kind of report:

- Beginning: date and time when the speed limit was exceeded.
- · Location: device location at that moment.
- Duration: how long the violation continued.
- Total time: time from the first speeding beginning to the last speeding end (useful if grouping by days is enabled)
- · Max speed: maximum speed within this period.
- Speed limit: maximum allowed speed on particular road section or in unit properties.
- Mileage: the distance traveled with exceeded speed.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- Avg speed: average speed within the interval.
- Average excess: average speed excess within the interval.
- Driver: driver's name (if a driver was identified).
- Trailer: trailer's name if any was bound.
- Count: the number of speed violations.
- Notes: an empty column for your custom comments.

Beginning	Location	Duration	Max speed	Mileage	Driver
2012-06-25 18:27:30	E30, Cesarka	0:00:38	136 km/h	1.44 km	Spider Man
2012-06-25 18:30:56	E30, Szczawin Przykościelny	0:39:08	158 km/h	88 km	Spider Man
2012-06-25 19:16:16	E30, Krągola	0:09:04	167 km/h	22 km	Spider Man
2012-06-25 19:28:14	E30, Wola Koszucka	0:02:18	146 km/h	5.57 km	Spider Man
2012-06-25 19:32:30	E30, Chwalibogowo	0:08:56	156 km/h	21 km	Spider Man
2012-06-25 19:59:02	E30, Borzejewo	0:04:20	146 km/h	10.20 km	Spider Man
2012-06-26 10:28:20	E30, 10.68 km from Poznań	0:01:36	146 km/h	3.82 km	Eric Clapton
2012-06-26 10:31:24	E30, Leśniczówka Palędzie	0:26:30	146 km/h	63 km	Eric Clapton
2012-06-26 11:28:28	E30, 3.06 km from Kolonia Golińsk	0:11:18	147 km/h	27 km	MisterX
2012-06-26 11:40:58	E30, Kolonia Raków	0:08:08	146 km/h	19.80 km	MisterX

Intervals filtration (by speeding duration, mileage, driver, geofences/units) can be applied to this table.

You can use special markers for this report:



Other means to control speed are described in Notifications.



# **Stops**

A stop is one or more consecutive messages with a zero speed. Stops can be registered at lights, intersections, in traffic jams, etc.

Stops should be distinguished from parkings. Parameters to detect trips, parkings, and stops are adjusted in the trip detector. If there are several messages in succession, they are united in one stop. If total time of such a stop reaches *Minimum parking time*, it is registered as a parking (not a stop).

The following information is presented in this kind of report:

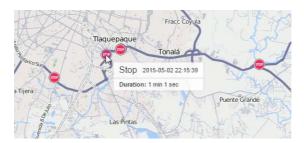
- · Beginning: the time when the stop started.
- End: the time when the stop ended.
- Duration: total time of the stop.
- Total time: time from the first stop beginning to the last stop end (useful if grouping by days is enabled).
- **Off-time**: time from the end of the previous stop to the beginning of this one (to be defined beginning from the second stop).
- Location: the address where the unit stopped.
- Driver: driver's name if available.
- Trailer: trailer's name if any was bound.
- Count: the number of stops.
- Counter: counter sensor values (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- Notes: an empty column for your custom comments.

Nº	Beginning	End	Duration	Location	Driver	Trailer
1	2012-06-25 13:11:26	2012-06-25 13:14:02	0:02:36	Grajewo, Mikołaja Kopernika	Spider Man	Milk can
2	2012-06-25 13:16:10	2012-06-25 13:17:02	0:00:52	Grajewo, Mikołaja Kopernika	Spider Man	Milk can
3	2012-06-25 14:01:26	2012-06-25 14:01:30	0:00:04	Zjazd, Łomża	Spider Man	Milk can
4	2012-06-25 14:03:28	2012-06-25 14:03:38	0:00:10	Łomża, Wojska Polskiego	Spider Man	Milk can
5	2012-06-25 14:04:14	2012-06-25 14:04:16	0:00:02	Łomża, Wojska Polskiego	Spider Man	Milk can
6	2012-06-25 14:06:38	2012-06-25 14:06:40	0:00:02	Łomża, Legionów	Spider Man	Milk can
7	2012-06-25 14:07:36	2012-06-25 14:07:38	0:00:02	Łomża, Legionów	Spider Man	Milk can
8	2012-06-25 14:11:14	2012-06-25 14:12:20	0:01:06	Łomża, Legionów	Spider Man	Milk can
9	2012-06-25 14:40:24	2012-06-25 14:41:54	0:01:30	Stare Lubiejewo, Ogrodowa	Spider Man	Milk can
10	2012-06-25 15:52:14	2012-06-25 15:55:06	0:02:52	Wyszków, Białostocka	Spider Man	Milk can
11	2012-06-25 15:58:06	2012-06-25 15:58:38	0:00:32	Wyszków, Tadeusza Kościuszki	Spider Man	Milk can
12	2012-06-25 17:07:30	2012-06-25 17:07:34	0:00:04	62, 0.85 km from Wyszogród	Spider Man	Milk can

See Data in Reports to learn how time (duration) can be formatted.

Intervals filtration (by stop duration, sensor state, driver, trailer, fuel fillings and thefts) can be applied to this table.

This kind of report can be supplemented by corresponding markers on the map.





### **Summary**

This kind of report allows to from a table with diverse data concerning a period of time and at the same independent of any conditions like trips, sensor operation, geofence visit, etc. In other words, summary report processes all the messages for the indicated period regardless to the unit's duration of work, and time spent in motion.

The following columns can be included:

- . Mileage in trips: mileage on the interval by trip detector.
- Mileage in all messages: mileage on the interval by mileage counter.
- **Mileage (adjusted)**: mileage on the interval by mileage counter multiplied by mileage coefficient (a setting in unit properties). More about mileage in reports...
- Avg speed: average speed on the interval.
- Max speed: maximum speed on the interval. More about speed in reports...
- · Move time: time in trips.
- Engine hours: time of engine hours operation.
- Engine efficiency duration: the duration of attached implements operation (if having engine efficiency sensor).
- Parkings: total time of parkings on the interval.
- · Counter: counter sensor value.
- Initial counter: counter value at the beginning of the interval.
- Final counter: counter value at the end of the interval.
- Custom sensor initial value: custom sensor value at the beginning of the interval. If there are more than one custom sensors, a separate column is built for each of them and name is written in brackets. Custom sensors name masks can be indicated in the right part of the template dialog.
- Custom sensor final value: custom sensor value at the end of the interval.
- Difference: difference between initial and final values of custom sensor.
- **Utilization**: percentage ratio of engine hours duration to engine hours rate (engine hours divided by daily engine hours rate indicated in unit properties).
- Useful utilization: percentage ratio of engine efficiency duration to engine hours rate.
- **Productivity**: percentage ratio of engine efficiency duration to engine hours duration.
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by...: the volume of consumed fuel detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates. Besides, in report template (on the right) you can specify additional parameters to calculate fuel: on the whole intervals, in trips or in engine hours.
- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by...: average fuel consumption on the interval. Details about fuel in reports...
- Initial fuel level: counter value at the beginning of the interval.
- Final fuel level: counter value at the end of the interval.
- Total fillings: number of fuel fillings detected.
- · Total thefts: number of fuel thefts detected.
- Filled: volume of filled fuel (only fuel fillings detected by a sensor).
- Stolen: volume of stolen fuel.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.

Fuel can be calculated for the whole interval, in trips or in engine hours, which is chosen in additional parameters of the table. This option affects such columns as 'Consumed...' and 'Avg consumption...'.

As additional settings, you can specify masks for sensors (fuel, counters), including engine hours sensor.

'Summary' table is presented by one row — summarized data for a chosen period of time. However, report template

parameters for this table contain an individual option — 'Summary by'. This option allows choosing time interval (shifts/days/weeks/months) according to which table data will be arranged. This option can be used either in reports for units or in reports for units groups.

#### Note.

Often a value received from analog sensor may differ from the corresponding value in the 'Total' row. It is stipulated by analog data leaping, and application of grouping by days/weeks/months towards the values received as a result of processing such data. In the other words, analog data values (with or without leaps) are divided into intervals and then summarized. That is why the value of the summarized intervals can be sufficiently different from the value not divided into intervals. And so far as the values in the 'Total' row are not divided into intervals, you can receive the difference comparing to the values from analog sensors. For example, calculating fuel, a value in the 'Consumed by FLS' column may differ from the corresponding value in the 'Total' row.



### **Trips**

This kind of report shows intervals of movement with indication of time, location, and other parameters such as speed, mileage, fuel, and many others. Intervals of movement (trips) are detected according to parameters set in Trip Detection and adjusted for each unit individually.

The following columns can be included in this kind of report:

- · Beginning: date and time when the trip began.
- Initial location: the address where the device was at the beginning of the trip.
- End: date and time when the trip ended.
- Final location: the address where the device was at the end of the trip.
- Driver: driver's name (if a driver was identified).
- Trailer: trailer's name if any was bound.
- · Duration: time interval of the trip.
- Total time: time from the first trip beginning to the last trip end (useful if grouping by days is enabled).
- **Off-time**: period of time passed from the end of the previous trip to the beginning of the current one (to be defined beginning from the second trip).
- Following off-time: period of time passed from the end of a current trip to the beginning of a next one.
- **Engine hours**: time of engine hours operation during the trip (you can specify engine hours sensor entering name mask for it in the report template).
- Mileage: the distance traveled in the whole trip.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- · Urban mileage: the distance traveled in urban area.
- **Suburban mileage**: the distance traveled in suburban area. It is calculated in regard to speed. The urban/suburban speed line is indicated in Unit Properties => Advanced (*Urban speed limit* setting).
- **Initial mileage**: mileage counter value at the moment of trip beginning. If no saving of mileage parameter was made through the reported period, mileage is counted from 0.
- Final mileage: mileage counter value at the moment of trip ending.
- Toll roads mileage: the distance of a trip travelled by the roads where 'Platon' system is used.
- **Toll roads cost**: a sum of money (in RUB) for the toll roads mileage calculated on the basis of covered distance and the 'Platon' tariff.
- · Avg speed: average speed within the trip.
- Max speed: maximum speed registered within this interval.
- Trips count: the number of trips made.
- · Counter: counter sensor value.
- Initial counter: counter value at the beginning of the trip.
- Finale counter: counter value at the end of the trip.
- Avg engine revs: average rate of engine revolutions.
- · Max engine revs: maximum rate of engine revolutions.
- Avg temperature: average temperature value registered in a trip.
- Min temperature: minimum temperature value registered in a trip.
- Max temperature: maximum temperature value registered in a trip.
- Initial temperature: temperature value in the beginning of a trip.
- Final temperature: temperature value in the end of a trip.
- Status: unit status registered during the current trip (if there are several, the first one is displayed).
- Cargo weight: weight of a cargo transported within a trip.
- Messages count: the number of messages that formed the trip.
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: the volume of consumed fuel detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates. Details about fuel in reports...
- Rates deviation by ImpFCS/AbsFCS/InsFCS/FLS: difference between consumed fuel detected by a

sensor and consumption rates. If a number in this cell is negative, it means detected consumption does not exceed the indicated rates.

- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: average fuel consumption in the trip detected by one of the methods mentioned above.
- Avg consumption in idle run by ...: average fuel consumption in the trip during idle run.
- Avg mileage per unit of fuel by ...: average fuel consumption (per one liter/gallon) in the trip detected by one of the methods mentioned above.
- Initial fuel level: fuel level at the beginning of the trip.
- Final fuel level: fuel level at the end of the trip.
- Max fuel level: maximum fuel level in the trip.
- Min fuel level: minimum fuel level in the trip.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

#### 4 Attention!

Availability of the columns 'Toll roads mileage' and 'Toll roads cost' is stipulated by a special service. Contact your service provider if you would like to use this functionality.

Beginning	Initial location	End	Final location	Duration	Mileage	Consumed
2012-07-16 11:38:14	Velden am Wörther See, Seecorso	2012-07-16 11:59:06	Velden am Wörther See, Am Corso	0:20:52	2.20 mi	0.09 gal
2012-07-16 12:29:06	Velden am Wörther See, Klagenfurter	2012-07-16 12:41:14	Tibitsch, Süd-Autobahn	0:12:08	3.99 mi	0.17 gal
2012-07-16 12:51:16	Tibitsch, Süd-Autobahn	2012-07-16 16:11:00	Brünner-Bundesstraße, Hobersdorf	3:19:44	223 mi	9.48 gal
2012-07-16 16:41:16	Brünner-Bundesstraße, Hobersdorf	2012-07-16 18:34:28	Přerov, Polní	1:53:12	101 mi	4.28 gal
2012-07-16 19:22:26	Přerov, Polní	2012-07-16 22:31:12	E75, Słostowice	3:08:46	196 mi	8.34 gal
2012-07-16 22:45:48	E75, Słostowice	2012-07-16 23:36:32	Łódź, Romualda Traugutta	0:50:44	47 mi	2.00 gal
2012-07-17 12:06:32	Łódź, Brzezińska	2012-07-17 14:24:48	Warszawa, Trakt Brzeski	2:18:16	89 mi	3.77 gal
2012-07-17 15:47:00	Stara Miłosna	2012-07-17 18:12:58	E30, Kozula	2:25:58	94 mi	3.98 gal

See Data in Reports to discover more about formatting time, mileage, fuel, etc.

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, stops, sensors, driver, fuel fillings, fuel thefts, and geofences/units. For example, you can query trips with a sensor on

The tracks of the trips can be displayed on the map. To make use of this feature, select Tracks on map option in report template.



### **Unfinished Rides**

See the Rides topic to learn how to prepare rides for this report.

Unfinished is a ride when a unit left a beginning-ride geofence and after a while entered a beginning-ride geofence again. This can be the same geofence (if circle rides are not allowed) or another one.

The structure of the report is the same as for usual rides:

- · Ride: departure and destination geofences.
- Ride from: can be used instead of the previous column. Only the departure geofence is indicated here.
- Ride to: destination geofence.
- Beginning: date and time when the ride began.
- End: date and time when the ride ended.
- Mileage: distance traveled in this ride.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- Ride duration: how much time it took to perform the ride.
- · Parkings duration: time spent in parkings.
- · Avg speed: average speed calculated for this ride.
- Max speed: maximum speed registered during this ride.
- Driver: driver's name if he was identified.
- Trailer: trailer's name if any was bound.
- Counter: counter sensor value.
- · Initial counter: counter value at the beginning.
- · Finale counter: counter value at the end.
- Count: the number of rides (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- Status: unit status registered during the current ride (if there are several, the first one is displayed).
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: the volume of consumed fuel detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates. Details about fuel in reports...
- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: average fuel consumption in the ride detected by one of the methods mentioned above.
- Initial fuel level: fuel level at the beginning of the ride.
- Final fuel level: fuel level at the end of the ride.
- Max fuel level: maximum fuel level.
- Min fuel level: minimum fuel level.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

Ride	Beginning	End	Ride duration	Mileage	Parkings duration	Driver
Furnaces ITK - Furnaces ITK	2012-06-11 19:13:16	2012-06-12 09:43:56	14:30:40	13.60 km	13:58:18	MisterX
Furnaces ITK - Furnaces ITK	2012-06-12 18:28:42	2012-06-13 08:18:24	13:49:42	8.40 km	13:41:40	MisterX
Furnaces ITK - Furnaces ITK	2012-06-13 08:21:06	2012-06-13 10:05:10	1:44:04	4.80 km	1:35:36	MisterX
Furnaces ITK - Furnaces ITK	2012-06-14 08:19:54	2012-06-14 09:44:06	1:24:12	4.54 km	1:15:20	MisterX
Furnaces ITK - Furnaces ITK	2012-06-14 18:45:30	2012-06-14 18:46:02	0:00:32	0.09 km	0:00:00	MisterX
Furnaces ITK - Furnaces ITK	2012-06-14 18:46:02	2012-06-15 08:16:32	13:30:30	19.18 km	12:42:24	MisterX
Furnaces ITK - Furnaces ITK	2012-06-15 08:18:32	2012-06-15 16:55:08	8:36:36	9.55 km	8:31:14	MisterX
Furnaces ITK - Furnaces ITK	2012-06-15 17:01:02	2012-06-15 17:15:04	0:14:02	8.16 km	0:00:00	MisterX
Furnaces ITK - Furnaces ITK	2012-06-15 17:16:06	2012-06-15 17:16:22	0:00:16	0.32 km	0:00:00	MisterX
Furnaces ITK - Furnaces ITK	2012-06-15 17:48:14	2012-06-15 17:48:28	0:00:14	0.29 km	0:00:00	MisterX
Furnaces ITK - Furnaces ITK	2012-06-16 10:57:56	2012-06-16 10:58:08	0:00:12	0.27 km	0:00:00	MisterX
Furnaces ITK - Furnaces ITK	2012-06-16 11:04:26	2012-06-16 11:04:42	0:00:16	0.31 km	0:00:00	MisterX
Furnaces ITK - Furnaces ITK	2012-06-16 11:06:34	2012-06-16 14:24:02	3:17:28	7.57 km	2:38:16	MisterX

See Rides to find out more information about additional parameters for *Unfinished rides*.



# **Upcoming Maintenance**

Upcoming maintenance table contains a list of service works set for a unit, and status of their execution. A table may include the following columns:

- Service interval: a name of a service work indicated on the 'Service Intervals' tab of a unit properties dialog in the 'Service name' field. The work should be repeatedly done in a particular interval which is also indicated on the 'Service Intervals' tab.
- State: an overall state of service work execution. In other words, it corresponds to the left or exceeded interval of mileage, engine hours, and days.
- State by mileage: left or expired mileage interval.
- State by engine hours: left or expired engine hours interval.
- State by days: left or expired days interval.
- Description: information taken from the corresponding field on the 'Service Intervals' tab.
- **Frequency**: an interval (mileage, engine hours, or days) showing how often a vehicle maintenance should be executed.
- Notes: an empty column for your custom comments.

Service interval	State	Description	Frequency
Oil change	10 days expired; 1 km left; 1 h left	Oil + pair of hands	1 km; 1 h; 1 days
Full diagnostics	59 days expired; 7 h left; 1 km left	Inspection, consumables	10000 km; 7000 h; 20 days
Hydraulics service	15 days expired; 5 h expired; 6 km left	Better call Saul	6000 km; 5000 h; 50 days
Electricity check	25 days expired; 5 h left; 70 km expired	Tesla service station	7000 km; 5000 h; 100 days

• Note that there is no need in indicating time interval for the 'Upcoming maintenance' report generation, because this table provides you with the information on all the indicated service works regardless to the time period.

Moreover, an individual parameters of grouping (without any connection to time intervals) are used in the 'Upcoming maintenance' table. Data can be grouped on the basis of state (planned/expired maintenance), service interval, or unit (for reports on unit groups).



### **Utilization Cost**

The table on utilization costs unites two kinds of expenses: maintenance and fillings. Both of these things have their own detailed tables (see Maintenance and Fuel Fillings). This table is designed to show running costs. Note that only fillings registered manually in a special Events Registrar get here (*no* fillings detected by a fuel sensor).

The table can be composed of the following columns:

- Time: date and time that were indicated during the registration.
- Registration time: date and time when the event was registered.
- Expense item: maintenance or filling.
- · Description: custom description entered when registering.
- Location: location indicated while registering (together with comments entered manually).
- Cost: service or filling cost.
- Count: the number of services and/or fillings.
- Notes: an empty column for your custom comments.

No	Time	Expense item	Description	Location	Cost
1	2012-11-16 16:03:00	Maintenance	Oil change	Lindenstraße	33.00
2	2012-11-22 16:08:00	Filling	Fuel filling of 55 It to the amount of 27.33 was made.		27.33
3	2012-11-30 16:10:00	Filling	Fuel filling of 59 It to the amount of 29.07 was made.		29.07
4	2012-12-13 16:11:00	Filling	Fuel filling of 57 It to the amount of 28.44 was made.		28.44
5	2013-01-02 16:00:00	Maintenance	Total condition	Hasselweg, Müllingen	588.00
6	2013-02-01 16:12:00	Filling	Fuel filling of 70 It to the amount of 33.09 was made.		33.09
7	2013-02-04 16:09:50	Filling	Fuel filling of 69 It to the amount of 30 was made.		30.00

Blue rows mean that the place was indicated on the map during the registration.



# Video

This report provides you with a list of video files received from a unit. The report contains the fixed number of columns:

- Time: time a video file being received;
- Location: location of a unit upon sending video file;
- Video: here you can find an icon clicking which a video is opened for viewing.

Time	Location	Video
2015-07-22 15:44:38	Berliner Ring, Wandlitz 16348, Barnim, Germany	
2015-07-22 15:46:04	E26, Wittstock/Dosse 16909, Ostprignitz-Ruppin, Germany	
2015-07-22 15:54:00	E26, Fehrbellin 16833, Ostprignitz-Ruppin, Germany	
2015-07-22 15:54:26	Berliner Ring, Hohen Neuendorf 16556, Oberhavel, Germany	
2015-07-22 15:54:48	Berliner Ring, Neuenhagen bei Berlin 15366, Märkisch-Oderland, Germany	
2015-07-22 17:16:19	Soltauer Straße, Neu Wulmstorf 21629, Harburg, Germany	
2015-07-22 17:16:33	E22, Rosengarten 21224, Harburg, Germany	
2015-07-22 17:16:40	E22, Seevetal 21218, Harburg, Germany	
2015-07-22 17:16:51	E22, Seevetal 21220, Harburg, Germany	
2015-07-22 17:17:47	E26, Rastow 19077, Ludwigslust-Parchim, Germany	



### **Violations**

Violations are particular case of events. The report on violations gives the list of violations detected and registered in unit history.

#### Violations are:

- 1. Triggered notifications which method of delivery is Register as violation;
- 2. Manually registered custom events if they have the Violation flag.

To make a report dedicated just to violations of a certain kind, in report template enter a mask to filter violations text/description (like \*speed\*, \*accident\*, \*temperature\*, etc.). Only those messages which text corresponds to the given mask will be added to the table.

The following information can be presented in this kind of report:

- · Violation time: time when the violation happened.
- Time received: time when the server received this data.
- Violation text: notification text or event description.
- · Location: unit location at that moment.
- Count: the number of violations.
- Notes: an empty column for your custom comments.

Violation time	Violation text	Location
2012-12-16 17:34:00	Fuel theft 10I	Daugai, Pergalés gatvé
2013-01-07 17:39:00	Unit 'Shoothing Star': connection loss at 2013-01-07 11:38:44 near 'Vytauto gatve'.	Daugai, Vytauto gatvė
2013-01-16 17:36:00	Unit 'Shooting star' violated speed limitations. At 2013-01-05 11:38:44 it moved with speed 100 km/h.	Daugai, Sporto gatvė
2013-01-16 17:41:00	Fuel theft 13 It	Maironio gatvė, Doškonys

In addition, you can use special markers for this report.





### Visited Streets

This report shows which streets were visited and when. Highways, roads, and other places with available addresses are also considered as streets in this report.

The following columns can be presented in this kind of report:

- Street: street, roads, highway, etc. name.
- **Initial location**: place where the first messages from this street was received. It can be the same as the previous cell or more detailed (for example, it can additionally contain house number).
- Beginning: time when the unit started moving along this street.
- End: time when the unit left the street.
- · Duration: total time the unit was there.
- Mileage: distance that was traveled by the unit while moving through this street.
- Mileage (adjusted): mileage subject to the coefficient set in advanced unit properties. About mileage in reports...
- Avg speed: average speed while moving along this street.
- Max speed: maximum speed detected while moving along this street. About speed in reports...
- Streets count: the number of performed visits (can be helpful either in grouping table data by years/months/weeks/days/shifts or for the reports on unit groups).
- · Notes: an empty column for your custom comments.

No	Street	Beginning	End	Duration	Mileage	Avg speed	Max speed
1	Gartenstraße, Velden am Wörther See	2012-07-16 00:05:18	2012-07-16 00:24:30	0:19:12	0.04 km	0 km/h	6 km/h
2	Elisabethpromenade, Velden am Wörther See	2012-07-16 00:24:30	2012-07-16 10:50:00	10:25:30	0.06 km	0 km/h	10 km/h
3	Augsdorfer Straße, Velden am Wörther See	2012-07-16 10:50:00	2012-07-16 11:16:12	0:26:12	0.19 km	0 km/h	31 km/h
4	Seecorso, Velden am Wörther See	2012-07-16 11:16:12	2012-07-16 11:39:28	0:23:16	1.42 km	4 km/h	37 km/h
5	Augsdorfer Straße, Velden am Wörther See	2012-07-16 11:41:44	2012-07-16 11:51:58	0:10:14	0.39 km	2 km/h	23 km/h
6	Am Corso, Velden am Wörther See	2012-07-16 11:55:50	2012-07-16 12:09:06	0:13:16	0.46 km	2 km/h	14 km/h
7	Klagenfurter Straße, Velden am Wörther See	2012-07-16 12:09:06	2012-07-16 12:32:16	0:23:10	1.44 km	4 km/h	56 km/h
8	Klagenfurter Straße, Velden am Wörther See	2012-07-16 12:33:00	2012-07-16 12:39:10	0:06:10	1.82 km	18 km/h	59 km/h
9	Süd-Autobahn, Tibitsch	2012-07-16 12:40:34	2012-07-16 12:53:00	0:12:26	1.09 km	5 km/h	112 km/h
10	Kärntner Straße, Sankt Peter	2012-07-16 13:08:26	2012-07-16 13:12:36	0:04:10	7.43 km	107 km/h	107 km/h
11	Klagenfurter Schnellstraße, Sankt Peter	2012-07-16 13:14:08	2012-07-16 13:20:10	0:06:02	10.50 km	104 km/h	112 km/h
12	Klagenfurter Schnellstraße, Olsa	2012-07-16 13:24:02	2012-07-16 13:27:20	0:03:18	6.18 km	112 km/h	126 km/h
13	Klagenfurter Schnellstraße, 3.64 km from Olsa	2012-07-16 13:27:26	2012-07-16 13:34:22	0:06:56	8.43 km	73 km/h	103 km/h
14	Murtal-Schnellstraße, 1.08 km from Unzmarkt	2012-07-16 13:49:36	2012-07-16 13:52:44	0:03:08	4.20 km	80 km/h	101 km/h

When clicking on a green cell in the table, the map is moved in such a way to display a point where the unit entered or left the indicated street, or reached the maximum speed, and this place is highlighted by a special marker.

Sometimes there can be gaps in cells. It may happen when only one message from a place was received in succession. In such cases, just the name of the street and arrival time are given.

Intervals filtration can be applied to this table: by duration, mileage, engine hours, speed range, trips, stops, parkings, sensors, fuel fillings and thefts. For example, you can get streets where a sensor was on or the streets where a sensor was off.



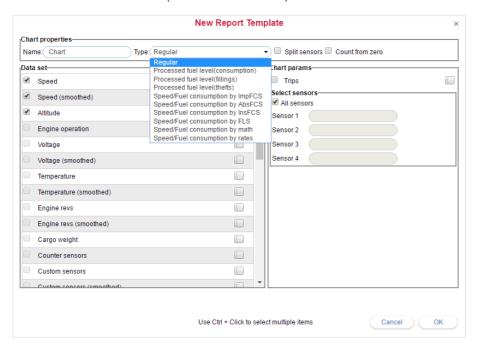
### Charts

Some reports give information in the form of a chart. For instance, it can be a chart showing how a unit speed varied with time or a chart showing dependence of fuel consumption on speed, and many other kinds of charts.

To receive charts in reports you need to have corresponding equipment (sensors) properly installed and configured (except for some charts like Speed or Altitude which do not require any special sensors). How to create and configure sensors, read in the section Sensors.

To add a char to a report template, click the **Add Chart** button in the template properties dialog. ① A chart cannot be included to a report if report type is *Unit group*.

Enter a name for a chart or live default Chart (the same for all charts).



### Regular Charts

There are several **types** of charts. First of all, this is Regular type. Their X axis always presents time scale, and you choose data for Y axis:

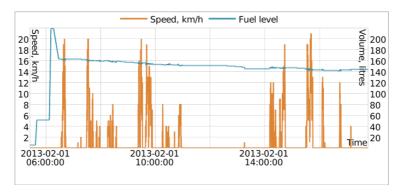
- Speed
- Altitude
- Engine operation
- Voltage
- Temperature
- Engine revs
- Cargo weight
- Counter sensor
- Custom sensors
- · Custom digital sensors
- Absolute mileage
- Mileage in trips
- Instant mileage
- Fuel level (no filtration is applied)
- Processed fuel level (filtration is applied)
- · Fuel consumption by ImpFCS
- Fuel consumption by AbsFCS

- · Fuel consumption by InsFCS
- · Fuel consumption by FLS
- · Fuel consumption by math
- · Fuel consumption by rates

The names of these items are editable. However, when building a curve for a sensor, it will borrow sensor name.

Select data set for the chart checking necessary items in the list. You can select two items, then the chart will contain two curves, for example, speed and engine revs. You can select even more items but note that only two variables can exist in one chart in addition to time. It means if Y axis presents speed scale at the left and temperature scale at the right, there is no place for engine revs. But if Y axis presents speed scale at the left and consumption by ImpFCS at the right, it is still possible to add consumption by AbsFLS and other methods because all they are measured in the same metrics and will use Y right scale.

In the picture below there a speed chart united with fuel level chart. To receive such a chart, it is needed to set Regular chart type and select Speed and Fuel level for data set.



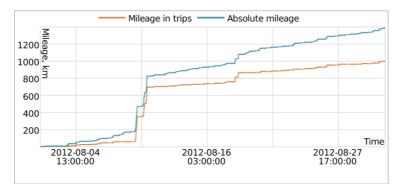
If there are more than one curve in the chart, they are displayed in different colors. At the top of the chart you can see the names of all lines as they are indicated in the report template or sensors names. In addition, the metrics are indicated for all axes.

#### **Fuel Level Charts**

Fuel level chart represents 'raw' data. On the contrary, Processed fuel level chart shows filtered data.

#### **Mileage Charts**

Four kinds of mileage chart can be created: absolute mileage, mileage in trips, instant mileage, and instant mileage smoothed. The first two show how mileage changed (increased) with time. Absolute mileage chart is built on the bases of *all* messages. That means any inaccuracy and outlying data affect the resulting chart. Mileage in trips chart considers trip detector that is chows mileage in trips only. Below you see the chart with curves: absolute mileage (blue) and mileage in trips (orange).

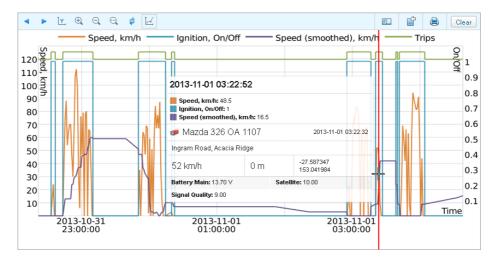


Instant mileage represents data in the form 'mileage from the previous message to the current one' that is the distance between two adjacent messages. This kind of chart can be useful to detect excessive mileage during connection loss, or to detect made-up additions to the mileage.

# () winlonlocal"

# **Chart Management**

A handy interface provides enough tools to work with charts. You can adjust a needed zoom, move along the chart left and right, get a precise sensor value in the indicated point, etc.



Above the chart, there is a toolkit with useful buttons:

Scroll	To navigate a chart along the X axis, use the corresponding arrow-shaped buttons. They are useful if the current zoom level does not hold the whole chart. The chart shifts right and left by a quarter of its visible
right/left	part.
Y axis auto zoom	Use this button to scale the Y axis. If the button is pressed and you are changing chart zoom along the X axis, then the Y scale is recalculated automatically in such a way to use the maximum of chart space. If the button is released, the Y scale always stays unchanged.
	The buttons to scale a chart along the X axis make visible area of the chart twice as wide or twice as narrow in regard to the current position. At that, the center of the chart stays in its place.
Q Custom zoom	When the custom zoom is activated, a mouse cursor is displayed as a blue vertical line. Holding the left mouse button you can select a needed area of a chart to increase it. You can repeat the operation several times.
¢ Reset	To see the chart in its initial position and scale, press the Reset button.

Pay attention that there is one more parameter which affects chart zoom. This option is set in report template and called *Count from zero*. If it is on, the Y axis will always have zero despite of the position of the Y axis auto zoom button.

### Chart tracing

To get a sensor value in a given point, activate *Trace chart values* option. A mouse cursor is then displayed as a red vertical line. Place it over any place on the chart and get detailed information at that point (as in the picture above). Three sections can be contained in the popup tooltip:

- 1. Time where the cursor is placed and all values of the curves for this point.
- 2. Message nearest to this point: time (can slightly differ from the time of the cursor!), location, speed, coordinates, altitude.
- 3. Values of all visible sensors at this point.

If the X axis shows time, you can click on any place of the chart to move to the corresponding location on the map.

#### Transfer from chart to messages

You can move to unit's messages straight from an online chart to analyze initial data. To do this, press the 'Transfer to messages' button in the toolkit. Then, click on any place of the chart to load messages for the reported period with focus on clicked point. Other functionality is the same as with tables.

When switching between charts, the button is released automatically.



# **Chart Parameters**

#### Select Sensors

In the right part of the dialog, you can indicate sensors to form the chart. This selection does not affect such charts as Speed, Altitude, Fuel consumption by math and Fuel consumption by rates because they do not need any sensors to be built.

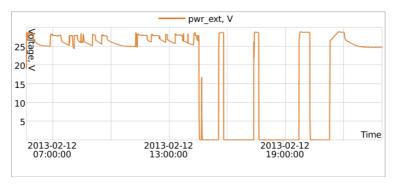
To indicate necessary sensors, enter a mask to search sensors — full sensor name or its part using wildcard symbols like asterisk \* (replaces any number of characters) or question sign ? (replaces one character). Sensor name cannot contain comma.

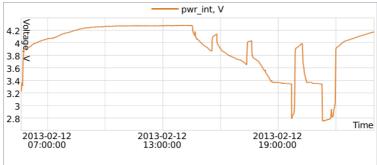
You can skip this possibility and select **All sensors** option. In this case, the system will automatically define sensors of a required type when building a certain chart.

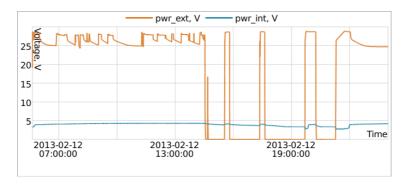
If any masks are assigned and All sensors option is selected, the chart will be built for all sensors and masks will be cleaned.

### Split Sensors

If there are several sensors of the same type and a chart of the same type is created, the curves for all sensors will appear in one chart. To split them, choose the appropriate option **Split sensors**. Then an individual chart will be built for each sensor. For example, there is a unit with two voltage sensors – external voltage and internal voltage. If creating a voltage chart for this unit, we can get one chart with two curves on it or two chart with one curve on each (if *Split sensors* option is enabled).





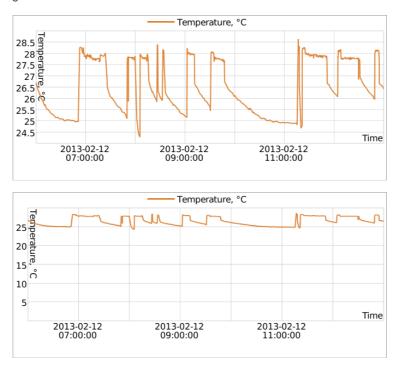


If several data is selected for the chart and for each several sensors exist, the *upper* one will be split. Let us assume that a unit has two voltage sensors and two temperature sensors, and you are building a voltage/temperature chart for it. If *Split sensors* option is off, you will get one chart with four curves in it. If *Split sensors* option is on, you will get two charts with three curves on each: one chart will contain the first voltage sensor and both temperature sensors, and another one will contain the second voltage sensor and again two temperature sensors.

#### Count from Zero

This flag is responsible for chart zoom. By default, Y scale range depends on the range of values found within the interval. For instance, if the temperature varies from 3 to 5, Y axis begins from 3, and the curve occupies maximum space in the chart. If the option **Count from zero** is activated, Y axis is built from zero to the highest value (or from the lowest value to zero if the values are negative).

In the picture below you see two temperature charts built for one unit for the same period. The first chart is regular; the second one has the flag **Count from zero**.



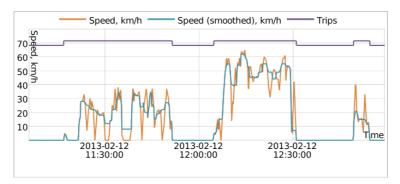
#### **Trips**

The chart can contain a special line displaying unit state: upper position is for movement (trip), lower position is for stay. Movement/stay intervals are detected according to trip detector settings. If trip detector is not set, the line will not appear. To activate the line, choose **Trips** option in chart parameters.

#### **Smoothing**

Almost all regular charts can be presented in two forms: raw and smoothed. Raw charts are drawn from one message to another in a linear way and have angular look. Smoothed charts look more streamlined. The smoothing algorithm is the same for all chart kinds.

Below is an example where the orange line displays a raw speed chart, and the blue line displays a smoothed speed chart. The violet line is to indicate trip and stay intervals.

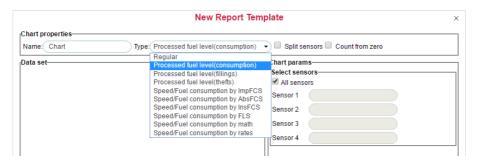




# **Special Charts**

Along with the regular charts, you can generate the following charts:

- · Processed fuel level
- · Speed/Fuel Consumption by...



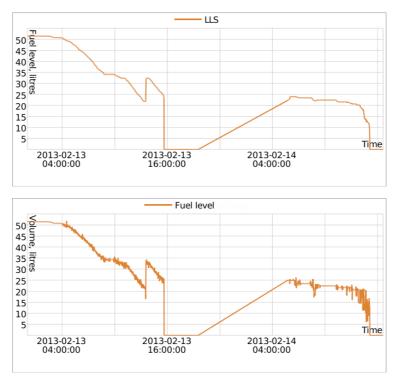
The axes of these charts cannot be changed, however, it is possible to change chart name and use *Select sensors* and *Split sensors* options.

#### Processed Fuel Level

Processed fuel level chart shows the values which are used while calculating fuel level, fillings and thefts in tables.

The chart shows how fuel level changes in time or depending on mileage. The caption of the tab will be correspondingly Time/Fuel level or Mileage/Fuel level. The chart Time/Fuel level is built only if in unit configuration the option *Time-based fuel level sensors consumption* is on. In all other cases, the chart Mileage/Fuel level is built. Besides, the data is processed according to filtration level set on the Fuel Consumption tab (the option *Filter fuel level sensors values*) or in sensor properties.

Below are two fuel level charts: the first one is processed (time-based FLS is on, filtration is on, filtration level is 25), and the second one is not processed.



A special chart *Processed fuel level* should be distinguished from two similar regular charts:

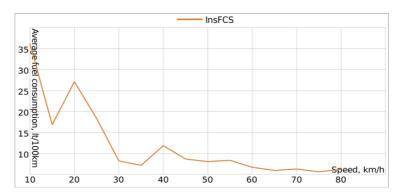
- 1. Regular chart *Fuel level* represents the raw data (no filtration is applied). The flag *Time-based fuel level* sensors consumption does not affects the chart.
- **2.** Regular chart *Processed fuel level* represents dependence of filtered and smoothed on the basis of mileage data from time.

These regular charts can represent data only in the form Time/Fuel level. Besides, it is possible to overlay other charts, such as voltage chart, for example. Special charts cannot be combined with other charts.

## Speed/Fuel Consumption Chart

This chart shows dependence of average fuel consumption on speed. The data for these charts can be taken from fuel consumption sensors of different types (as impulse, absolute, instant) or fuel level sensor, or predefined consumption by math or rates. The appropriate calculation methods must be indicated in unit properties on the Fuel Consumption tab

For example, to create this chart, a unit with instant fuel consumption sensor (InsFCS) was used.





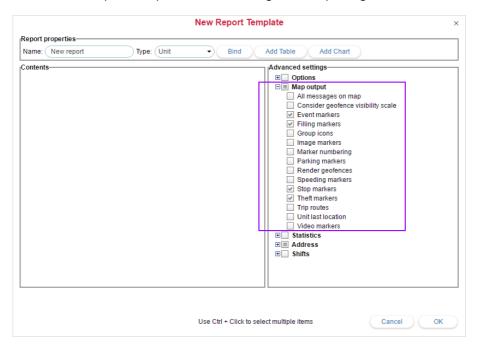
## Map Output

In the Reports panel, the map can be scaled and moved in the same way as everywhere else: zoom, move, apply tools, change the map source, etc. Even being in the Reports panel you can still track your units. Besides, some specific map options can be applied exactly to reports.

The map with tracks can be also exported to HTML or PDF file together with report text. To include the map to the exported report, in the Export dialog check the box *Attach map*.

In such reports as 'Trips', 'Parkings', 'Fuel fillings' and many others which contain information about unit location, this location can be easily shown on the map. To move to a place where something happened, click on a green row of the table. The map will be centered on the place and a marker will appear there. A similar feature is available in the regular charts (where the X axis displays time): when using the trace tool, you move to the requested massage on the map.

Some elements can be drawn on the map as a part of the report. They can be selected in the *Map output* section of the report template dialog. These can be routes traveled by unit, created geofences, as well as special markers in the form of small icons which can be put in the places of events, fillings, thefts, speedings, etc.



All graphical elements are shown for the current report. If generating a new report, all tracks and markers from the previous report will be erased and replaced by new.

When switching to other panels, all graphical elements from the current online report as well as map position and zoom remain on the map. To remove them, return to the Reports panel and push the Clear button. Alternatively, the graphics of any panel can be hidden or displayed again. To do this, check the corresponding boxes in the horizontal menu. More...

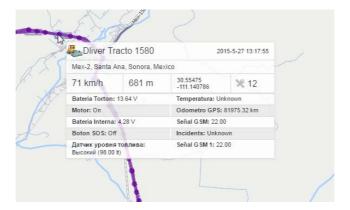


# Tracks on Map

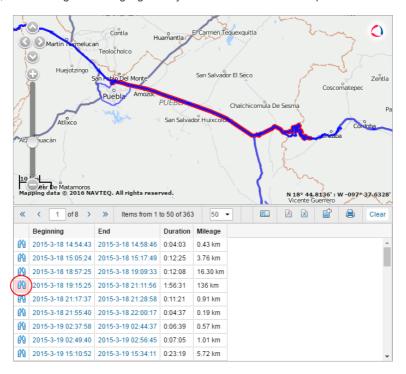
The routes traveled by a unit in a chosen period of time can be shown on the map. To do this, in advanced settings a report template dialog select the corresponding options — *Trips routes* or *All messages on map*. These options are similar but a bit different. In case of *Trip routes*, only the intervals considered as trips (according to *Trip Detector*) will be displayed as tracks. In case of *All messages on map*, all messages with valid coordinates will be converted into a track. If in unit history there are intervals where the connection has been lost (no messages for a long time) or coordinates miss in messages, such intervals are displayed with a dashed line.

By default the routes are drawn with blue color. However, you can choose another color or even have many-colored tracks according to speed or sensor state. The set of colors to be used in tracks is defined in Unit Advanced Properties).

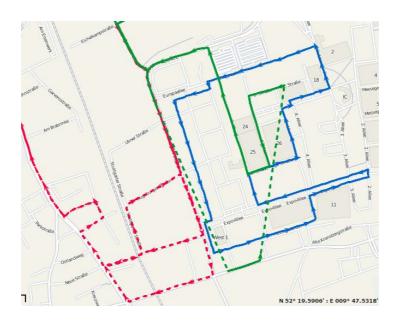
Besides, to get information about track points, hover mouse cursor over and see information in a tooltip (time, speed, coordinates, altitude, sensor values). Note that messages are searched in the radius of 50 pixels to the cursor.



If tracks or all messages are on, then in such tables as Trips, Rides, Engine hours, Speedings will be supplied with an additional first column containing the icon of the binoculars. When clicking on the icon, the map is centered at a certain segment of the track, and this segment is highlighted by a thick red line on the map.



Tracks can be rendered for units groups, too (see Other Reports). It is reasonable to assign different colors for units in group to differentiate them on the map. However note that the number of simultaneously drawn messages can be limited by your service provider.





# Geofences on Map

Created geofences can be a part of a report. They will be displayed on the map if you check the corresponding box — *Render geofences* — in the section 'Map' of the report template.



Geofences are displayed with their captions and images or icons (if you have chosen any). The color and the font size of the caption is taken from their properties. Apart from that, additional options can be applied to geofences:

- Group icons.
  - The geofences that overlap each other can be replaced by one conditional item, and its tooltip will contain the detailed information. The same can be applied to markers.
- Consider geofence visibility scale.
   By default, all the geofences are rendered on the map. However, they can be seen or hidden according to their visibility parameter set in the properties.

#### Note.

Geofences are taken only from the same account as the report template itself.



### Markers

Most kinds of reports can have additional information visualized on the map with the help of special markers. To get these markers in a report, select necessary markers in a report template.

The table below presents all possible markers and their icons.

P	Parking marker	Marks a location where according to the trip detector a parking takes place. A tooltip shows the beginning of a parking time and parking duration.
(STOP)	Stop marker	Marks a location where according to the trip detector a stop takes place. A tooltip shows the beginning of a stop time and stop duration.
<b>[</b> ]	Filling marker	Marks a location where according to sensors data a fuel filling takes place. A tooltip shows filling time and amount of fuel filled.
	Theft marker	Marks a location where according to sensors data a fuel theft takes place. A tooltip shows theft time and amount of fuel stolen.
	Event marker	Marks a location where events were automatically registered in notifications, routes, and etc. The events registered manually, including fuel fillings, are also shown by such markers if a location (and preferably a description) is indicated upon event registration. A tooltip shows event time and text of an event.
<b>=</b>	Violation marker	If you choose event markers, then both event and violation markers to be displayed, because violation is a special case of an event.
•	Speeding marker	Marks a location where speed limits indicated in the unit properties have been violated. A tooltip shows the initial time of speeding interval (i.e., the time of receiving the first message with speed value exceeding the allowed one), the allowed speed (indicated in the unit properties), the value of speeding and the total duration of a speeding interval.
<b>*</b>	lmage marker	Marks a location where pictures from a unit have been received.

### U Note.

When enabling event markers, in addition to event markers you will get violation markers because violation is a special case of event.

Markers appear on the map after report is generated. If you see no markers, it means there is no events of the indicated type or the current map scale is not enough (try to zoom in).

When hover the mouse cursor over a marker, in a tooltip you see additional information: for stops and parkings — starting time and duration, for events and violations — time and notification text, for fillings and thefts — time and fuel volume, for speedings — starting time, speed limitation as it is defines in unit properties, how much the speed is exceeded, and duration of this speeding.



Moreover, markers as well as geofences can be grouped in case they overlap each other — indicate the *Group icons* option in report template for it. In case of markers grouping, a number of elements included in a group is indicated.

More detailed information about what happened in that place will be available in the tooltip. However, if there are more than 100 grouped markers, only their names appear in the tooltip, without detailed information.



You can enable *Marker numbering* option in report template. In this case, each marker will have its sequence number which is indicated below the marker in red color. Numbers are assigned chronologically, and each marker type has its own numeration.



### **Unit Last Location**

The last location of the unit can be displayed on the map. To enable this feature, select the *Unit last location* checkbox in map output settings of report template. Last location does not depend on the reported interval, it is taken from the latest message received from the unit. Units are displayed on the map by their icons or by motion state signs (depending on User Settings. In the popup tooltip you will find time when message received, speed at that point, altitude, and the values of mileage and engine hours counters.





### **Statistics**

Statistics is a table consisting of two columns where the first one contains the parameters you have chosen, and the second one shows their values.

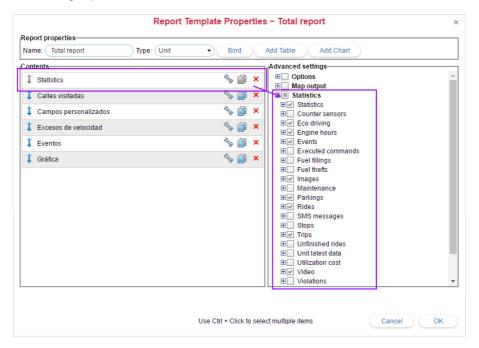


Statistics is a special table giving general information and results. It can contain reports name, unit name, reported interval, number of messages analyzed for the report, and any statistical information you select.

It is recommended to include Statistics to any report as it contains the basic information about the report itself.

Statistics is adjusted in report template in the section of *Advanced settings*. Check fields you would like to include in Statistics. For your convenience, items are divided into subgroups. To select all items in a subgroup, tick the checkbox near its name.

If any item in statistics is checked, the section *Statistics* appears at the left part of the report template. You can edit it if you click on the button against it. Then you can add and remove items, rename them, and change their position. In the middle column the subgroup is indicated.



In the resulting report, Statistics is always displayed at the beginning of the reports.

The following information can be included in Statistics for reports of *Unit* type. For other types of reports, statistics is different and can contain just a couple of rows: report template name, object's name, report interval beginning, report interval end, and time of report generation.

#### **Statistics**

• Report: reports template name.

Unit: unit name.

- Report execution time: time of report generation when a user executed the report online or it was generated automatically as a job or notification.
- · Interval beginning: reporting interval beginning.
- · Interval end: reporting interval end.
- Time zone: time zone as it is set in user settings.
- · Messages: messages analyzed within the reporting period.
- **Mileage in all messages**: mileage in all messages according to the mileage counter selected (without filtration by trip detector).
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: the volume of consumed fuel detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates.
- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: average fuel consumption in trips
  detected by one of the methods mentioned above. It can be presented either as liters per 100
  kilometers or miles per one gallon. The whole mileage of the reported interval is normally taken for
  these calculations. However, average consumption by FLS can take either all mileage or mileage by
  trip detector.
- Initial fuel level: fuel level at the beginning of the interval.
- Final fuel level: fuel level at the end of the interval.
- Max fuel level: maximum fuel level.
- Min fuel level: minimum fuel level. Details about fuel in reports...

#### Counter sensors

• Total counter: the sum of values of all sensors of counter type.

### Eco driving

- · Penalties: overall penalty for Eco Driving.
- Rank: received penalty points converted into a grade using 6 point scoring system.

## **Engine hours**

- Engine hours: engine hours duration. It can be calculated by engine hours sensor or by ignition sensor depending on unit properties.
- Idling: total idling time.
- Mileage in engine hours: distance traveled during engine hours operation.
- Avg engine revs: average rate of engine revolutions.
- Max engine revs: maximum rate of engine revolutions.
- Engine efficiency duration: the duration of attached implements operation (if having engine efficiency sensor).
- Engine efficiency idling: engine hours minus engine efficiency time.
- Utilization: percentage ratio of engine hours duration to engine hours rate.
- **Useful utilization**: percentage ratio of engine efficiency duration to engine hours rate.
- **Productivity**: percentage ratio of engine efficiency duration to engine hours duration.
- Consumed in e/h: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates in e/h: fuel volume used in engine hours. It can be detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by math or rates. Details...
- Avg consumption in e/h: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- · Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates in e/h: average fuel consumption in

engine hours detected by one of the methods mentioned above.

 Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates in e/h in trips: average fuel consumption in engine hours in trips detected by one of the methods mentioned above.

#### **Events**

• Events count: the number of events registered.

### **Executed commands**

• Executed commands: the number of commands sent to unit.

### Fuel fillings

- Total filled: the volume of fuel filled during the reporting interval.
- Total registered: registered fuel volume regardless binding to sensors and calculation methods.
- Difference: the difference between registered and detected fillings.
- Total fillings: the number of fuel fillings detected within the reporting period.

### Fuel thefts

- Total fuel stolen: the total volume of stolen fuel.
- Total thefts: the number of thefts detected within the reporting period.

### **Images**

• Images: the number of images received from unit. And if there are any, the resulting report will contain a section with all those images. Supported format is JPEG.

### Maintenance

- Total maintenance duration: time spent for servicing.
- Total maintenance cost: total cost of all maintenance works.
- Services count: the number of services performed.

### **Parkings**

- **Parking time**: total duration of parkings for the reporting period. Parkings are detected by Trip Detector. IF it is not set properly, there may be no parkings found.
- Parkings count: the number of parkings for the reporting period.

#### Rides

• Rides count: the number of accomplished rides.

## SMS messages

• SMS messages: the number of SMS messages received from unit.

### **Stops**

• Stops count: the number of stops for the reporting period.

### **Trips**

- Move time: total duration of all trips.
- Engine hours: engine hours worked.

- · Mileage in trips: total distance traveled in all trips.
- Mileage (adjusted): the same distance multiplied by mileage coefficient (a setting in unit properties).
- Urban mileage in trips: distance traveled at speed which is considered as speed in populated areas.
- Suburban mileage in trips: distance traveled at speed which is considered as speed outside
  populated areas. Urban speed limit is a setting in unit properties which defines if unit is moving in
  urban area or outside it.
- **Initial mileage**: mileage counter value at the moment of trip beginning. If no saving of mileage parameter was made through the reported period, mileage is counted from 0.
- Final mileage: mileage counter value at the moment of trip ending.
- Toll roads mileage: the distance of a trip travelled by the roads where 'Platon' system is used.
- **Toll roads cost**: a sum of money (in RUB) for the toll roads mileage calculated on the basis of covered distance and the 'Platon' tariff.
- Average speed in trips: average speed in trips (total mileage divided by move time).
- Maximum speed in trips: the maximum speed registered during the trips.
- Trips count: the number of trips.
- Consumed in trips: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates in trips: fuel consumed in trips. It can be
  detected by a fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or
  calculated by math or rates. Details...
- Rates deviation by ImpFCS/AbsFCS/InsFCS/FLS in trips: the difference between fuel consumption detected by a sensors and fuel consumption rates.
- Avg consumption in trips: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates in trips: average fuel consumption in trips detected by one of the methods mentioned above.
- Avg mileage per unit of fuel by ImpFCS/AbsFCS/InsFCS/FLS/math/rates in trips: average fuel consumption presented as 'kilometers per liter' or as 'miles per gallon'.

### Unfinished rides

• Unfinished rides count: the number of unfinished rides.

#### Unit latest data

Note that all items in this section do not depend on report interval. The latest information is taken at the moment of report execution.

- · Mileage counter: mileage counter value.
- Engine hours counter: engine hours counter value.
- GPRS traffic counter: consumed traffic.
- Unit last location: the latest unit location detected (address or coordinates).
- Last message time: the time when the latest messages from the unit was received.

How mileage and engine hours are calculated is adjusted in unit properties on the General tab.

#### Utilization cost

- Total utilization cost: total cost of all registered service works and fuel fillings.
- Count of services and fillings: total number of all registered service works and fuel fillings.

### Video

List of video files received from a unit.

#### **Violations**

• Violations count: the number of violations registered within the reporting period.

# Visited streets

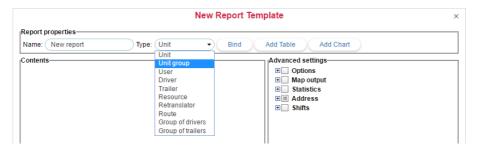
• Streets count: the number of found visits of streets.



# Other Reports

① Attention! To create reports on unit groups, users or drivers, you need Advanced reports module to be included in your package.

Other reports are reports on unit groups, users (except the Log table), drivers, trailers, and groups of drivers and trailers. These report types are defined upon template creation.



- Reports on Unit Groups
- · Reports on Users
- Reports on Drivers
- · Reports on Trailers



## Reports on Unit Groups

Data from several units can be gathered in one report if these units from a unit group. To get a report on several units, select the *Unit group* type for the report template.

The functionality of these reports is very similar to reports on separate units but has a number of peculiarities and restrictions.

In Unit group reports the following features are available:

- Any tables;
- Graphical elements on map: geofences, any markers, unit last location icons, tracks and all messages on map;
- · Some graphs in Statistics: 'Report', 'Group', 'Interval beginning', 'Interval end', 'Report execution time';
- Advanced options: U.S. measurements, address format, etc.

All tables available for units are available for unit groups, too. Besides, the table Unit latest data is available for unit groups only.

In Unit group reports the following features are not available:

- · Charts:
- · Most of statistics excluding those mentioned above.

Note that if in 'Total' line of unit group report you would like to receive correct data on the initial or final fuel levels, then in report template such parameter as 'Unit' should occupy the main position (drag to the top) in the grouping list.

### Tables for Unit Groups

There are some peculiarities in configuring tables for unit groups. The first column of the table shows the list of all units included into a selected group (alphabetical order). This column is put in front of all the other ones indicated in a template. The 'Count' column (if included in a report template) shows the number of events registered for the reporting period of a given unit.

Below is an example of a table on parkings for a group of 5 units. The table provides us with the following data: beginning of the first parking, end of the last parking, summarized duration of all parkings for the reported period. Every line is dedicated to a single unit.



If the option of **detalization** is applied, the nesting level appears. That means you can expand the contents of a basic line ('+' at the beginning of a line, or corresponding number in the heading of the column) and see a detailed list of events for a given unit. The number of hidden lines corresponds to the number in the 'Count' column.



In addition to detalization, you can apply the **grouping** by years/months/weeks/days/shifts. In this case table data is grouped by a chosen time interval (in the example below — by date). If several grouping intervals are chosen, then

they will be arranged in several levels of nesting. In case with groupings a detalization is situated on the final level of nesting, and still shows a detailed list of events for a given unit.



To expand enclosed information, click on the plus-shaped button at the beginning of each line. It is also possible to expand the nested levels by clicking the corresponding numbers-buttons in the heading of the nesting column. To hide all the expanded lines, click on the button '1'.

If there is no data for the given unit, all the cells except for the name will contain only dashes. In some cases it is not convenient, then you can disable such uninformative lines. To do so, enable the option *Skip empty rows* in the report template.

### **Unit Latest Data**

This kind of table available only for unit groups. As for separate units, this information is available in statistics. The table presents last location and counters values known.

The following columns can be selected to form the table:

- Unit: unit name.
- Last message: time when the latest message form the unit was received.
- Last coordinates: time when the latest message with valid coordinates was received (not always coincides with the previous column).
- Location: address or coordinates of the last location.
- Speed: speed according to the last message.
- Mileage: mileage counter value.
- Engine hours: engine hours counter value.
- Traffic: GPRS traffic counter value.
- Driver: name of driver (if any detected).
- Trailer: name of trailer (if any detected).
- Notes: an empty column for your custom comments.

Grouping Last message		Last coordinates	Location	Speed	Mileage	Traffic
Picasso	2016-03-09 17:59:51	2016-03-09 17:59:51	Narciso Mendoza, Sinaloa 81217	6 km/h	1641475 km	0 B
ShootingStar	2016-03-09 17:59:51	2016-03-09 17:59:51	Culiacán, Sinaloa	30 km/h	125943 km	759.55 MB
SMS Sim004	2016-03-09 17:59:51	2016-03-09 17:59:51	Aguaruto Centro, Sinaloa 80308	18 km/h	32489 km	0 B
SMS Sim007	2016-03-09 17:59:52	2016-03-09 17:59:52	Culiacán, Sinaloa	0 km/h	399187 km	2.48 MB
Vliegende	2016-03-09 17:51:26	2016-03-09 17:51:26	Hermosillo, Sonora	34 km/h	377776 km	0 B

By default, the latest information refers to report execution time. However, it can be bound to the end of reporting interval. To do this, enable the **Consider report interval** checkbox in the template.

Apart from that, filtration by geofences/units can be used for this report. This allows to quickly find units which are situated in a certain place or close to other units.

Last location can be visualized on the map by units icons — activate the option *Unit last location* in the report template.



## Reports on Users

Several tables and charts can be generated for users. The Log is highly standard and was described above.

In the Statistics the following fields are available: report template name, user name, reporting interval (beginning/end), report execution time, total time spent in the system, and logins count.

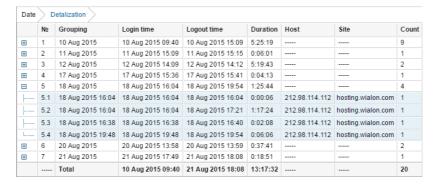
### Logins Table

This kind of table shows user activity: logins to different services. The table can contain the following columns:

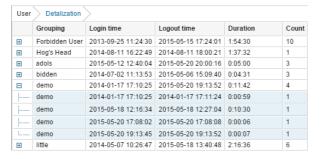
- Login time: time when user logged in a service.
- Logout time: time when user exited the service.
- Duration: time interval user was online on the service.
- · Host: the address of the computer from which user logged in.
- Site: the name of service where user logged in.
- · Count: the number of logins.
- Notes: empty column for custom notes.

Login time	Logout time	Duration	Host	Site
10 Aug 2015 15:04	10 Aug 2015 15:04	0:00:00	212.98.173.148	hosting.wialon.com
10 Aug 2015 15:04	10 Aug 2015 15:05	0:00:18	212.98.173.148	hosting.wialon.com
10 Aug 2015 15:05	10 Aug 2015 15:05	0:00:26	212.98.173.148	hosting.wialon.com
10 Aug 2015 15:05	10 Aug 2015 15:05	0:00:02	212.98.173.148	hosting.wialon.com
10 Aug 2015 15:06	10 Aug 2015 15:09	0:02:58	212.98.173.148	hosting.wialon.com
10 Aug 2015 15:07	10 Aug 2015 15:09	0:01:17	212.98.173.148	hosting.wialon.com
11 Aug 2015 15:09	11 Aug 2015 15:15	0:06:01	212.98.173.148	hosting.wialon.com
12 Aug 2015 14:09	12 Aug 2015 19:27	5:17:39	212.98.173.148	hosting.wialon.com
12 Aug 2015 14:10	12 Aug 2015 14:12	0:02:04	212.98.173.148	hosting.wialon.com
17 Aug 2015 15:36	17 Aug 2015 15:41	0:04:13	212.98.173.148	hosting.wialon.com
18 Aug 2015 16:04	18 Aug 2015 16:04	0:00:06	212.98.173.148	hosting.wialon.com

The same params as for all tables can be applied to user logins table: grouping, detalization, row numbering, total row, and time limitations. In the example below you can see user logins table with grouping by days, detalization, numbering, and total row.



One report can display logins of more than one user. However, in this case, report type should be not *User* but *Resource*. All users belonging to an account, for which such report is executed, will get into the report. Example:



#### Custom Fields Table

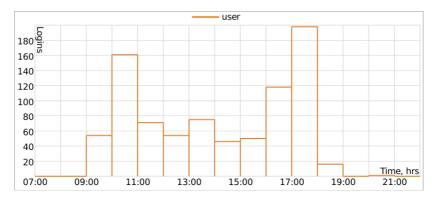
The table *Custom fields* represents the list of custom fields entered in the corresponding tab of user properties dialog. This report has the same characteristics as the same kind of report for units and groups.

Name	Value
dispatcher	yes
region	Furmankan, East 7 Road
shift	2
units under control	17
working schedule	13:00-17:00, 18:00-22:00

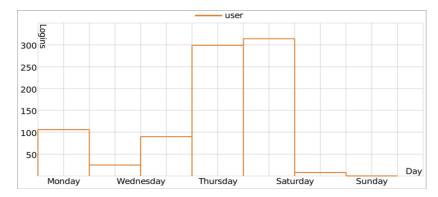
# Charts Applied to Users

Two kinds of charts can be attached to the report on user logins: Logins/Hours and Logins/Days of week. To get these charts, in report template push the button Add Chart and choose the type in the dropdown list.

Logins/Hours chart shows how user's activity in different hours of the day:



Logins/Days of week chart shows how often user logged to the system in different days of the week:





## Reports on Drivers

The following types of tables can be applied to drivers:

- · Bindings,
- · Custom fields,
- · Driver activity,
- · Eco driving,
- · Infringements,
- · SMS messages.

To generate reports on drivers or driver groups, the proper access to the resource where those drivers or groups belong is required — 'Query reports or messages' flag.

# **Bindings**

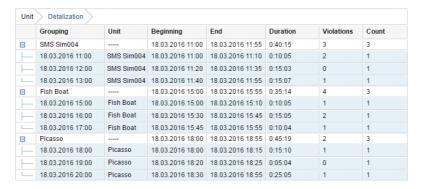
A table of *Bindings* can be built for each driver. This report shows which units the selected driver was working on, for how long, how much fuel was consumed, distance traveled etc.

The following columns can be included in this kind of report:

- Beginning: date and time when the driver was assigned.
- Initial location: the address (if available) at that moment.
- End: date and time when the driver was reset.
- Final location: the address (if available) at that moment.
- Duration: duration of a working shift.
- Total time: time from the first trip beginning to the last trip end (useful if grouping by days is enabled).
- Mileage: the distance traveled within the period.
- Mileage (adjusted): mileage subject to the coefficient set in unit properties (Advanced tab).
- Urban mileage: the distance traveled in urban area.
- **Suburban mileage**: the distance traveled in suburban area. It is calculated in regard to speed. The urban/suburban speed line is indicated in Unit Properties => Advanced (*Urban speed limit* setting).
- Avg speed: average speed within the interval.
- Max speed: maximum speed registered within this working shift.
- Counter: counter sensor value.
- Status: unit status registered during the interval (if there are several, the first one is displayed).
- · Violations: the number of violations occurred.
- · Count: the number of bindings found.
- **Consumed**: the volume of consumed fuel detected by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Consumed by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: the volume of consumed fuel detected by a
  fuel sensor (like impulse/absolute/instant fuel consumption sensor, fuel level sensor) or calculated by
  math or rates.
- Avg consumption: average fuel consumption by any sort of fuel sensor. If several such sensors are available, their values sum up.
- Avg consumption by ImpFCS/AbsFCS/InsFCS/FLS/math/rates: average fuel consumption in the trip
  detected by one of the methods mentioned above.
- Initial fuel level: fuel level at the beginning of the working shift.
- Final fuel level: fuel level at the end of the working shift.
- Penalties: penalties calculated for adjusted Eco Driving criteria.
- Rank: received penalty points converted into a grade using 6 point scoring system.
- Notes: an empty column for your custom comments.

When creating/editing a report template, you can also choose units to be under control of this report. Their list is on the right of the columns list. If no units are selected, it means that all units will be considered.

The report is designed in such a way that the first column is the list of units on which the driver was working. It is recommended to apply the detalization option to this table to get a possibility to expand any unit and see more detailed information about all working shifts on it.



### **Custom Fields**

The table Custom fields represents the list of custom fields entered in the corresponding tab of driver's properties. Possible columns:

· Name: custom field name.

· Value: custom field value.

· Notes: an empty column for your custom comments.



# **Driver Activity**

Driver activity table shows such information as type of driver's action, crew size of a vehicle, tachograph card state. It may include the following columns:

- · Beginning: date and time of message coming.
- Card: digital tachograph card state (inserted/not inserted).
- Activity: type of driver's activity (rest, work, driving, available, not available).
- Driving: driving time interval.
- Work: active working hours (time spent by a driver for vehicle repairing, fuel filling, etc.)
- Availability: passive working hours (time spent by a second driver in the moving vehicle).
- Rest: driver's rest time interval (vehicle is stopped, driver takes rest in a special place or equipped cabin)
- Slot: slot for digital tachograph card (Driver or Co-driver).
- Status: vehicle crew size (single/crew).



• Note that creating this report template, it is necessary to choose driver activity source (DDD files or online data) in the table parameters block.

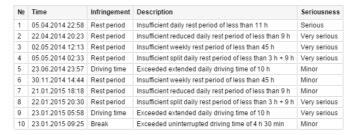
# **Eco Driving**

This reports is pretty much the same as similar report for unit.

# Infringements

This report shows information on the violation of labor routine by the driver. It may include the following columns:

- · Time: date and time of violation recording.
- Infringement: type of driver's activity the conditions of which have been violated.
- Description: short description of the infringement.
- Seriousness: the extent of the infringement.



• Note that creating this report template, it is necessary to choose driver activity source (DDD files or online data) in the table parameters block.

# **SMS Messages**

This report shows chat of a dispatcher with a driver via SMS messages. A dispatcher (operator) can send messages to a driver from Wialon interface through a special SMS window. A driver sends messages from his mobile phone. This mobile phone number must be indicated in driver's properties.

The following columns can be included in the table:

- Time: date and time when message came.
- **Type**: message type: *sent* (a message that was sent by a dispatcher) or *received* (a message that was received from a driver).
- Text: text of the message.
- · Phone: driver's phone number.
- Modem phone: phone number of the modem that sent/received SMS.

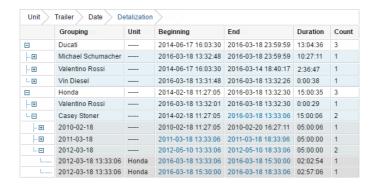
Time	Туре	Text	Phone	Modem phone
2011-11-04 11:40:13	Sent	5 orders in Central park area.	+375299000200	
2011-11-04 11:40:16	Recieved	ок	+375299000200	+3750000000000
2011-11-04 11:40:44	Sent	Ready?	+375299000200	
2011-11-04 11:40:47	Recieved	5 min	+375299000200	+3750000000000
2011-11-04 11:41:00	Recieved	Got jammed	+375299000200	+3750000000000
2011-11-04 11:43:11	Sent	Richard Wagner st., 7a, entrance 3; Strombringer ave., 354; West 6th st., 1667;	+375299000200	
2011-11-04 11:43:40	Sent	Opera house, back entrance; Kings parkway, 47.	+375299000200	
2011-11-04 11:44:07	Recieved	Accepted	+375299000200	+3750000000000
2011-11-04 14:44:14	Recieved	Route finished	+375299000200	+3750000000000
2011-11-04 14:47:43	Recieved	SOS. Broke down. Between Kings Parkway and 47th East street.	+375299000200	+3750000000000

#### Additional Possibilities

In addition, you can query statistics for such reports, which can include the following fields: report template name, driver name, report interval (beginning and end), and report generation time.

Tracks of driver's movements can be built on the map.

Most tables can be generated for a group of drivers.



## •Note.

The Total row cannot be used in reports on driver and trailer groups.



## Reports on Trailers

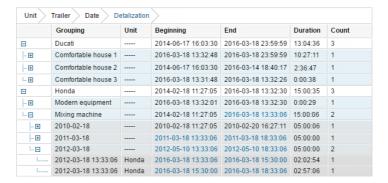
To generate reports on trailers or trailer groups, the proper access to the resource where those trailers or groups belong is required — 'Query reports or messages' flag.

Two tables are possible for trailers:

- Bindings
- Custom Fields

### **Bindings**

This table shows working intervals if the chosen trailer if it was bound to units. It comes along with information on fuel consumed, distance traveled etc. Parameters and possible columns for this table are the same as in the similar table for drivers (with the exception that the column 'Violations' is absent). The Bindings table can be also generated for trailer groups — it gives possibility to build complicated four-level reports (trailers —> units —> dates/weeks/months —> single bindings). More...



### **Custom Fields**

This table represents the list of custom fields created in trailer properties. It is not available for trailer groups.





## Data in Reports

### Time in Reports

Time when an event happened/begun/finished is given in reports in the form of date and time: YYYY:MM:DD HH:MM:SS.

Duration of a state is given in the format HH:MM:SS. If a duration is bigger than a day, first the number of days is indicated, and then HH:MM:SS. It can look like that: '5 days 12:34:56' which means '5 days, 12 hours, 34 minutes, 56 seconds'. However, duration larger than 24 hours can be not combined into days. So, there will be "132:34:56" instead of "5 days 12:34:56". To disable days and leave only hours, go to report template properties dialog and set the *Duration format* option to *Hours and minutes*. This parameter affects not only time formatting in the cells but in the *Total* row as well.

If grouping is used, then a table receives additional column 'Grouping' displaying time in the following way:

- Grouping by years shows corresponding years (for example, 2015);
- Grouping by months shows months' names (for example, August);
- Grouping by weeks shows a number of a week in a year (for example, week 10; note that the first week is considered to be the first *full* week in a year.)
- Grouping by day of the week shows the corresponding day (for example, Friday);
- Grouping by day of the month shows the corresponding day (from day 1 to day 31);
- Grouping by dates shows the corresponding date in the YYYY:MM:DD format (for example, 2015-07-30);
- Grouping by shifts shows the corresponding shifts (for example, shift 1).

#### ① Attention!

To receive reliable data for time/duration, it is important to correctly indicate the *time zone* and *DST* options in User Settings.

#### Mileage

Mileage can appear in reports on trips, geofences, rides, speedings, digital sensors, etc., as well as in statistics and processed fuel level chart.

Mileage is calculated according to settings of mileage counter on the General tab in unit properties. Besides, mileage can depend also on Trip Detector because the intervals of movement and parkings are detected by it.

Mileage can be ordinary or adjusted. The adjusted mileage may be useful to coordinate mileage detected by the program and mileage detected by vehicle itself. Correction coefficient is set in unit properties on the Advanced tab.

In Statistics and in various tables, you can find many possibilities for mileage:

- Mileage in all messages: the full mileage without any filtration by trip detector. It is always the longest mileage because it includes also all adjustment of data.
- Mileage in trips: total mileage of all movement intervals found according to trip detector.
- Mileage (adjusted): mileage in trips multiplied by correction coefficient.
- Mileage in engine hours: mileage in intervals of engine hours.
- Urban mileage: distance traveled at speed which is considered as speed in populated areas.
- Suburban mileage: distance traveled at speed which is considered as speed outside populated areas.

  Urban speed limit is a setting in unit properties which defines if unit is moving in urban area or outside it.
- Initial mileage: mileage counter value at the beginning of the interval (trip, street visit, sensor operation, etc.).
- Final mileage: mileage counter value at the end of the interval.
- Mileage counter: absolute mileage (mileage counter value at the moment of report generation).

In many tabular reports, mileage can be displayed. It can be calculated either by all messages or by messages in trips. Choice of the method of calculation is defined by the flag 'Mileage from trips only' in additional settings of the Report

#### Template dialog.

Mileage if less than 20 (miles or kilometers) is displayed with accuracy to hundredths (other decimal places are simply cut). Measurement units for speed and mileage (kilometers and kilometers per hour or miles and miles per hour) are selected in additional settings of the Report Template dialog. There you can also set the option *Mileage/fuel/counters* with accuracy to two decimal places to see mileage always with hundredths.

### Speed

Average and maximum speed values can be included in the same reports as mileage: trips, geofences, rides, speedings, digital sensors. Note that the **average speed** directly depends on mileage because it is calculated by dividing mileage by duration (for example, distance traveled with a sensor on divided by duration of on state. That is why a situation can happen when the average speed is zero and maximum speed is a positive number. It can happen (1) if state duration is zero (see explanation above); (2) if mileage is zero (unit was parked or the mileage counter is set incorrectly); (3) if the mileage is insignificant, for example, '0,01', and the result of division is smaller than one. Note also that mileage can be calculated either by all messages or by trips only (option in template's advanced settings), and this will obviously affect resulting values of average speed.

**Maximum speed** has nothing to do with mileage and any counters. To calculate maximum speed within an interval, all messages which get to this interval are analyzed and the largest speed value is selected and displayed in the corresponding cell.

Speed is given only in integer numbers.

### Fuel in Reports

Many reports can provide information about fuel: fuel level (initial/final), the volume of filled/stolen/registered/consumed fuel, average consumption, etc.

Abbreviations used:

- FLS: fuel level sensor;
- ImpFCS: impulse fuel consumption sensor;
- · AbsFCS: absolute fuel consumption sensor;
- InsFCS: instant fuel consumption sensor.

To receive the most accurate information about fuel, you need to:

- · install fuel sensors on your unit;
- · properly configure the sensors in unit properties;
- on the Fuel Consumption select calculation methods corresponding to these sensors.

However, even if you do not have special fuel sensors, you can control fuel in the following ways:

- · register fillings manually in the Monitoring panel;
- use mathematical method to calculate fuel consumed (it takes into account urban and suburban cycle, idle running, and moving under load);
- use consumption rates to calculate fuel consumed (it takes into account consumption rates in winter and summer periods);
- use mathematical method and consumption rates to calculate average fuel consumption within a given interval of movement.

To calculate fuel consumption by rates or math, you do not need any sensors to be installed. To use these method, it is enough to enter necessary values in the *Fuel Consumption* tab of unit properties dialog.

In report template several methods of calculating fuel can be selected simultaneously. In this case a separate column will be generated for each method. Above all, if there are several sensors of the same type (or corresponding to the given mask) and they are not summed (the option 'Merge same name sensors' is off), then a separate column will be generated for each of these sensors. If you want a certain sensor to be used for fuel calculations, enter its name mask in the reports templates in the filter called "Sensor masks".

If in the report template you select columns which do not match with unit configuration, in the resulting report there will

zeros in those cells.

In statistics, there is no possibility to show a separate row for each sensor. Even if they are not merged, in the rows like 'Avg consumption ...', 'Consumed by ...', 'Rates deviation ...' etc. you can get only one row for each type of fuel sensor (FLS/ImpFCS/AbsFCS/InsFCS). That is why consumed fuel ('Consumed by ...') in statistics is the sum of sensors of a type, and average consumption ('Avg consumption ...') is the arithmetic mean between those sensors. However, calculation of deviation from rates ('Rates deviation ...') depends on sensors adjustments. If a unit has two sensors of the same type with different names (or with the same name and the merging of sensors is disabled), rates deviation is calculated for each sensor separately but for the statistics (as it can be only one row) the sum of those deviations is shown. Thus, the formula is:

• Rates deviation = (Consumed by FLS1 — Consumed by rates) + (Consumed by FLS2 — Consumed by rates)

If there are two fuel sensors with the same names and the merging is enabled, the formula is:

• Rates deviation = (Consumed by FLS1 + Consumed by FLS2) — Consumed by rates.

Fuel consumption detected by FLS as well as average consumption according to FLS can be calculated including fuel thefts or excluding them. This is adjusted in additional options of a report template — the checkbox *Exclude thefts from fuel consumption*. Depending on this option, you can get summarized information about fuel consumption or information about fuel consumed exactly by a vehicle.

Fuel level is given in integer numbers. The volume of fuel consumed/registered/stolen as well as average consumption are given correct to the nearest hundredth (other decimal places are simply cut). However, if the value is over 50 (liters/gallons), it is shown as integer. However, if you consider it is necessary, you can see fuel always with accuracy to hundredths. For this, check the option *Mileage/fuel/counters with accuracy to two decimal places* in report template.

If the U.S. measurements are selected, fuel is measured in gallons, and average consumption in mpg (miles per gallon) unlike the European system where average consumption is measures as It/100km (liters per 100 kilometers).

All fuel data is processed before getting to reports. The data is processed according to filtration level set on the Fuel Consumption tab (the option *Filter fuel level sensors values*).



# **Fuel**

All the sensor workflow can be divided into sequential steps (there are important options, terms in step subsections):

- 1. Data preparation
  - · Option: Ignore the messages after the start of motion;
  - Options: Merge sensors;
  - Term difference: 'Mileage-based calculation' VS 'Time-based calculation'.
- 2. Filtration
  - Option: Filter fuel level sensors values;
  - Option: Filtration level.
- 3. Fillings Detection
  - Option: Minimum fuel filling volume;
  - Option: Detect fuel filling only while stopped;
  - Option: Ignore filtration when calculating filling volume;
  - Special Case: How a filling is processed?
- 4. Thefts detection
  - · Option: Minimum fuel theft volume;
  - Option: Idling;
  - Option: Detect fuel theft in motion;
  - Option: Ignore filtration when calculating theft volume.
- **5.** Consumption calculation
  - Option: Replace invalid values with math consumption;
  - · Option: Exclude thefts from fuel consumption;
  - Special Case: Filling/theft is sliced with one of interval frontiers.



# Data preparation

① Note: Ellipsis (...) substitutes 'Unit properties → Fuel consumption' is option paths.

Among important options the next list should be mentioned:

- · Option: Ignore the messages after the start of motion;
- · Option: Merge same name sensors;
- Special Case: Mileage-based calculation VS Time-based calculation.

# Ignore the messages after the start of motion

```
\dots 'Fuel fillings/thefts detection' block \rightarrow 'Ignore the messages after the start of motion, sec'
```

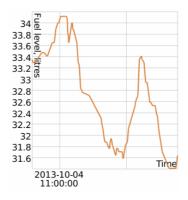
This option allows messages being ignored after motion has started for a period of time in seconds. Messages which are frontier ones to ignored time period are joined by drawn line.

Here is whole algorithm more precisely:

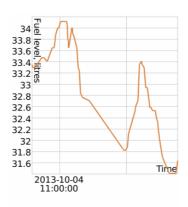
- 1. all starts with start motion message, it is used to define the amount of messages being ignored;
- 2. this message is regarded as left-frontier message;
- **3.** then we add seconds set in the option to this message timestamp to get end moment of ignored time period;
- 4. all FLS messages being within this time period are ignored while processing;
- 5. the first message which comes after ignored period (p.3), is called right-frontier message;
- **6.** Both left- and right-frontier messages are joined by line being drawn (instead taking ignored messages into account while building graph).

All processed graphs have the option for such correction (except for the Regular graphs, where data is raw).

This is the graph with no ignoring:



This graph is being ignore option 10 set:



# Merge same name sensors

```
... → 'General sensors parameters' block → 'Merge same name sensors (fuel level)' ... → 'General sensors parameters' block → 'Merge same name sensors (fuel consumption)'
```

In case of desire to group an amount of sensors into one result please use the next approach: set the same sensor type ('Unit properties' $\rightarrow$  'Sensors'  $\rightarrow$  Choose desired sensor  $\rightarrow$  'Properties', 'Sensor type' field); set the same sensor name (the same menu, "Name" field);

The table below shows 'option ↔ sensor type' matching:

Option	Sensor type
'Merge same name sensors (fuel level)'	<ul><li>fuel level sensor;</li><li>impulse fuel level sensor</li></ul>
'Merge same name sensors (fuel consumption)'	<ul> <li>impulse fuel consumption sensor;</li> <li>absolute fuel consumption sensor;</li> <li>instant fuel consumption sensor</li> </ul>

① Note: you can group several sensor types (up to all types you got in the list).

# Mileage-based calculation VS Time-based calculation

```
... → 'Fuel fillings/thefts detection' block → 'Time-based calculation of fillings' ... → 'Fuel fillings/thefts detection' block → 'Time-based calculation of thefts' ... → 'Fuel level sensors' block → 'Time-based calculation of fuel consumption'
```

Convergence of data (i.e., when sum of interval results equals to whole interval result) is guaranteed when all mentioned options activated/deactivated:

- 1. time-based calculation of fillings;
- 2. time-based calculation of thefts;
- 3. time-based calculation of fuel consumption.

While 'Time-based calculation' (all three options) **switched on** the x-axis is time:

- · fuel consumption/idling looks like slowly descending curve on graph;
- thefts/fillings quick falling of fuel level on a small period of time (theft/filling processing time).

While "Time-based calculation" switched off (data is calculated as mileage-based) the x-axis is mileage:

- · fuel consumption in motion looks like slowly descending curve;
- idling because mileage is not incremented, should be seen as vertical falling of fuel level;
- thefts/fillings on stops because mileage is not incremented, should be seen as vertical rising of fuel level.



# **Filtration**

① Note: Ellipsis (...) substitutes 'Unit properties → Fuel consumption' is option paths.

Two options are connected with filtering:

- · Option: 'Filter fuel level sensors values';
- Option: 'Filtration level (0..255)'.

# Filtration enabling and filtration level setting

```
... \rightarrow 'Fuel level sensors' block \rightarrow 'Filter fuel level sensors values'; ... \rightarrow 'Fuel level sensors' block \rightarrow 'Filtration level (0..255)'.
```

To use filtration be sure to:

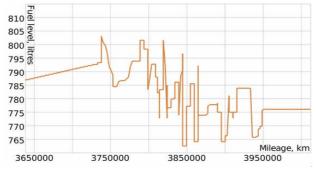
- 1. check 'Fuel level sensors' area ('Unit properties → Fuel consumption');
- 2. check 'Filter fuel level sensors values';
- 3. set non-zero value for 'Filtration level (0..255)'.

It is OK to use filtration when wrong messages appeared, i.e., with unreasonably bigger/smaller values. During filtering median smoothing is used.

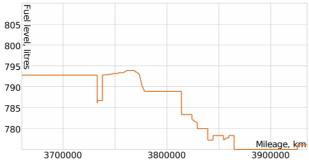
#### 4 Attention!

- If value 0 is set in 'Filtration level' option, a user must be aware of that filtration is not disabled this way, but its minimal level is used instead (three messages being filtered, because that is the minimum input required for median smoothing).
- Any number from 1 to 255 being set in 'Filtration level' is multiplied by 5. The result number is the amount of messages to be filtered.
- To disable filtration completely please uncheck 'Filter fuel level sensors values' option.

There is the chart filtration disabled:



This chart is for enabled filtration 10:





# **Fillings Detection**

- 1 Attention! In order to detect fillings the processed data is used (it is done on 'Data preparation' and 'Filtration' steps).
- Note: Ellipsis (...) substitutes 'Unit properties → Fuel consumption' is option paths.

Three options are attached to this detection:

- · Option: Minimum fuel filling volume, liters;
- · Option: Detect fuel filling only while stopped;
- · Option: Ignore filtration when calculating filling volume;
- · Special Case: How a filling is processed?

# Minimum fuel filling volume

```
\dots - 'Fuel fillings/thefts detection' block 	o 'Minimum fuel filling volume, liters'
```

This option helps to quit false fillings, because in motion sensors may send false data rise.

# Detect fuel filling only while stopped

```
\dots 'Fuel fillings/thefts detection' block 	o 'Detect fuel filling only while stopped'
```

In normal conditions transport vehicles are fueled on stops. This option narrows its search to stops/parkings.

### Ignore filtration when calculating filling volume

```
... \rightarrow 'Fuel level sensors' block \rightarrow 'Ignore filtration when calculating filling volume'
```

When filtration switched on then some fuel level deviations may occur at the beginning and end of a filling. To avoid it the system uses unfiltered data when filling volume calculated.

# Special Case: How a filling is processed?

# Filling time frontiers and its volume

The filling is processing.

Assume, that fuel volume in this message is *Vcurr*, previous message fuel volume — *Vprev*. If the difference *d* (=*Vcurr* - *Vprev*) for the current message is positive, then current message will be marked as **initial** filling message.

Time passes by. The filling is close to finish. When d-value for some message becomes negative (i.e., the current message fuel volume is less than in previous one), then it is called **final** filling message.

Filling volume equals to Vfinal - Vinit (difference in fuel volumes between final and initial filling messages).

# Filling timestamp calculation algorithm

Now it's time to find the filling timestamp.

Iteratively for every message within filling interval (exclude the last one) the system seeks delta(=Vnext - Vcurr) for the next message which shows the fuel level growth between the current message and the next one.

Message timestamp which delta is the ultimately biggest among others is regarded as filling timestamp (in other words, the left message is chosen from the message pair which delta is the biggest one).

Worth highlighting, that a filling timestamp is calculated dynamically depend on the current unique case.



# Thefts detection

- 1 Attention! In order to detect thefts the processed data is used (it is done on 'Data preparation' and 'Filtration' steps).
- Note: Ellipsis (...) substitutes 'Unit properties → Fuel consumption' is option paths.

The next options are crucial while detecting thefts:

- · Minimum fuel theft volume, liters;
- · Idling;
- · Detect fuel theft in motion;
- · Ignore filtration when calculating theft volume.

# Minimum fuel theft volume

```
\dots 'Fuel fillings/thefts detection' block \rightarrow 'Minimum fuel theft volume, liters'
```

This option defines applicable fuel level falling minus fuel consumption for motion/idling to call such falling the theft and detect it.

# Idling

```
... → 'Consumption math' block → 'Idling, liters per hour'
```

The option allows to detect thefts on stops/parkings. System finds difference between fuel volume spent according to sensors and mathematically calculated one. In case of non-zero difference which is equal to or more than value set in minimum fuel theft volume option then fuel theft detected.

#### Detect fuel theft in motion

```
\dots - 'Fuel fillings/thefts detection' block 	o 'Detect fuel theft in motion'
```

On default this option is unchecked. In case there is a necessity to control thefts in motion a user may use the option. But if sharp fuel level drop takes place then false theft may be detected.

# Ignore filtration when calculating theft volume

```
\dots 'Fuel level sensors' block \rightarrow 'Ignore filtration when calculating theft volume'
```

Similar to fillings, filtration may deviate start and end fuel level values on thefts. To ignore such deviations the system uses unfiltered data while computing theft volume.



# Consumption calculation

- Attention! In order to calculate consumption the processed data is used (it is done on 'Data preparation' and 'Filtration' steps).
- ① Note: Ellipsis (...) substitutes 'Unit properties → Fuel consumption' is option paths.

Two options and special case are toughly connected with this step:

- · Replace invalid values with math consumption;
- Reports → Report Template Properties → Options → Exclude thefts from fuel consumption;
- · Special Case: filling/theft is sliced with one of interval frontiers.

# Replace invalid values with math consumption

```
\dots 'Fuel level sensors' block 	o 'Replace invalid values with math consumption'
```

In case of values falseness, they are replaced with math calculation which uses data set in 'Consumption math' area. Algorithm: Let's say Vinit — initial volume for the interval (the way what interval is taken is defined in specified report template), Vfinal — final volume. Then difference is calculated between them with respect to fillings volume like Vinit – Vfinal + Vfill. In case of caluclated value is equal to or greater than zero the interval is marked as correct. But if the result value is negative then consumption is treated as falsy and math consumption takes place (with further whole interval falsy values replacing).

# Exclude thefts from fuel consumption

```
Reports \rightarrow Report Template Properties \rightarrow Options \rightarrow 'Exclude thefts from fuel consumption'
```

That option defines whether a theft took part in consumption while computing different indices. Keeping this option switched on is valuable when ignoring deviations because of detected thefts. Switch it off when discharge is authorized, as an example, agriculture vehicles are being filled with refueller and the user is to get fuel turnover being spent during specified period of time.

# Special Case: filling/theft is sliced with one of interval frontiers. What is the way filling/theft being detected?

Let's examine the case on a filling example. Assume we've sliced the filling with the interval initial frontier. As described in how a filling is processed section a filling timestamp is defined dynamically according to the unique case. Since we've sliced the filling with interval, the second interval message becomes the initial filling message and it informs that fuel level has grown compared to the previous value (the first message is the reference used to calculate the delta (d=Vcurr - Vprev) for the second message, it cannot be calculated for the first message because of the absence of its previous one).

The filling final message remains the same.

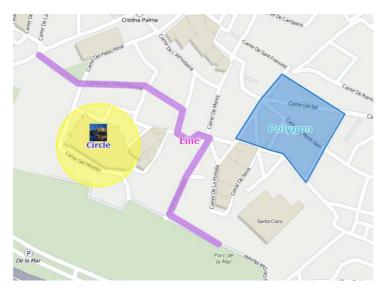
The filling volume declines compared to unsliced filling reference (because of the initial message shifts to the right). The filling timestamp might hold the position/shift to the right, because it is all about the case whether the message, which timestamp is regarded as unsliced filling timestamp, is taking into account during calculation the time where the filling has occurred.



# Geofences

Geofence, or geographical zone, is an area on the map that is important for user's tracking purposes and requires special attention. Geofences can be used to control units' activity in these areas or, on the contrary, outside them. You can attach to a geofence any image or photo or add a comment.

A geofence can have a shape of a line (for example, an avenue or any road), polygon (a city or park or plant), or circle with any radius.



Geofences are widely used in Wialon Local. Besides the map's visual enrichment, they can be used in reports, notifications, and units' tooltips. Geofences can also be used as check points while configuring routes, and in their tooltips you can get dynamically updated images from external sources.

To open the Geofences panel, choose the corresponding name in the top panel or click on the necessary item in the main menu customizer. Afterwards, choose a mode which allows you to work either with geofences or groups of geofences. Note that geofence creating is available in the 'Geofences' mode only, while the other options can be used in the 'Groups' mode as well.





# Creating a Geofence

Here are three steps to create a geofence.

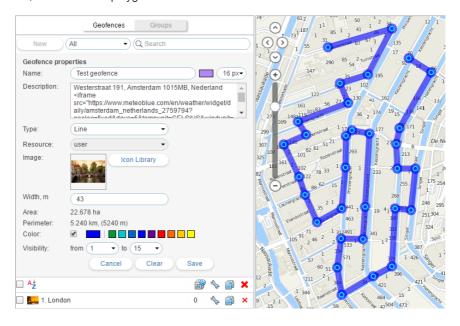
# 1. Map Geofence

Start working with geofences by choosing the corresponding mode.

Press the **New** button, and help window will provide you with the instructions on geofences' creation. Choose a geofence type on the left: *line*, *polygon* or *circle*.

Then map a geofence. Here are the basic rules for mapping a geofence:

- Double-click on any place of the map to put the first point. Then add more points using the same method. Put the points as close or as far from each other as you want.
- To insert a point between two other points, double-click on a segment between them.
- To move a point to another place, click on it and holding the left mouse button drag to another place on the map. Then release the mouse button.
- To delete a point, just double-click on it. Note that points cannot be deleted if there are only two points —
  for lines, or three for polygons.



• Hint.

A quick way to map a geofence is by using the Routing tool (create lines) or the Address tool (create circles).

# 2. Set Geofence Properties

#### Name

Geofence's name is used while tracking units as well as in reports and notifications. It is a required parameter. It can consist of one or more symbols. Besides, you can specify caption color and size. It has sense if in User Settings the option 'Display names of geofences on map' is enabled.

#### Description

This field is optional. Description is displayed in geofence's tooltip. It can be also added to geofence's name if the geofence is used as address source in reports. When you create a geofence, the description is filled in automatically with the address information taken from the first point you map. However, you can edit it or simply delete. Its length is not limited. You can use *html* (including *iframe*) tags in descriptions in order to format text or get images from other sites. For example, you can embed video from web cameras, get photos from crossroads, load weather or currency exchange, etc.

#### Type

Geofence can be of the shape of the line, polygon, or circle. For line, you also can indicate its thickness, for circle — radius (in meters or feet, depending on resource settings).

#### Resource

This option is shown if the current user has access to more than one resource. The resource chosen while creating a geofence defines the measurement system used to calculate its area, length, radius, thickness, etc. (metric, U.S. or imperial system).

#### Image'

You can attach any image to a geofence. An image can be chosen from the standard icons (*Icon Library* button) or loaded from your computer by pressing the corresponding area and choosing the file you need. Supported formats are PNG, JPG, GIF, and SVG. Moreover, you can use the look Library application (for top accounts only) which enables uploading individual icons for geofences. The icons uploaded to the system using this application will be available for you in the standard *Icon Library*. To facilitate the work with the library, the uploaded icons are placed in the same list, but separately from the standard ones (at the top). All loaded images are automatically resized by 64×64 pixels to display the geofences on the map and on the list. However, in the tooltip for a geofence you can see an enlarged image (up to 256x256 px). In the geofence's editing dialog you can delete the image used. To do so, point a cursor on it, and click the appeared delete button. Click 'OK' to save changes, or 'Cancel' to dismiss them.

#### Area & Perimeter

These fields are not editable, they are calculated automatically.

#### • Note

Area and perimeter values also depend on resource settings, and can be given in hectares and kilometers or square miles, square feet and miles (feet), respectively.

#### Color

This color will be used to render a geofence on the map and to display it in a unit's tooltip and in extended unit information as well as some other places where next to the geofence's name where a unit is located, is shown a square of the same color. The color is chosen using the palette or manually (by entering its RGB code). You can also choose if geofence's shape should be shown on the map. For this purpose the corresponding flag to the left of the color palette is used.

### Visibility

Here you specify map zooms at which geofences will be displayed or not. For example, if a geofence is a city, it has sense to see it on remote scales, whereas if it is a building it is more logical to see it on more detailed scales. Different map types can have different graduation of map scales. However, all possible values fall into the range from 1 to 19, where 1 is the most detailed scale (small streets and houses are displayed) and 19 is an overview (the whole world).

#### 3. Save Geofence

When finished, press *Save*. In case of a mistake, press *Clear* and try again. To close the create mode without saving results, press *Cancel*.

#### Note.

Geofences can be saved to a file and easily transferred from one resource to another.



# **Geofences Management**

In the work area there is a list of all available geofences. To move to the necessary geofence on the map, click on its name in the list.

Put check marks in the left column of the table to choose the geofences you want to be displayed on the map. Deselect these boxes to remove geofences from the map. A check mark at the header of the list selects/deselects all the geofences if their visibility corresponds to the current map scale and the appropriate layer is enabled.

If you have ticked too many geofences or they are very big, it can slow down browser performance. In this case, the setting of rendering geofences on server may help.

A geofence can be presented on the map by its name (if the flag 'Display names of geofences on map' is enabled in User Settings), by the image or shape assigned (if that option is activated in geofence properties), as well as any combination of these three elements. The geofences that overlap each other can be replaced by one conditional item.



Placing a cursor over a geofence name (in the list or on the map), you will get the following information about it in the popup tooltip: name, type, description (if specified), enlarged image, the name of the resource (if you have access to several), as well as the list of units located inside the geofence at the moment. Depending on geofence type, there will be also area, perimeter, length, and/or radius. The measuring units for these parameters depend on the measurement system chosen for a resource to which the geofence belongs. These parameters can be displayed in kilometers, meters, hectares (metric system), or in miles, feet, square miles, square feet (U.S. and imperial systems). If in the description there are links to other images, they will be shown as well. For instance, a tooltip of a geofence can look like this:



The following code has been used to add weather forecast to the tooltip:

<iframe src="https://www.meteoblue.com/en/weather/widget/daily/city-of-london\_united-kingdom\_2643741?
geoloc=fixed&days=4&tempunit=CELSIUS&windunit=KILOMETER\_PER\_HOUR&coloured=coloured&picto
frameborder="0" scrolling="NO" allowtransparency="true" sandbox="allow-same-origin
allow-scripts allow-popups" style="width: 216px;height: 245px"></iframe><div><!-- DO
NOT REMOVE THIS LINK --><a
href="https://www.meteoblue.com/en/weather/forecast/week/city-of-london\_united-kingdom\_2643741?
utm\_source=weather\_widget&utm\_medium=linkus&utm\_content=daily&utm\_campaign=Weather&2BWid
target="\_blank">meteoblue</a></div>

To find or to sort geofences there is a filter and a fast search provided. The filter is a dropdown list with several predefined criteria:

#### By property:

- · Polygons;
- Lines:
- Circles.

#### By resource:

• Here you can find a list of the resources available for the current user (if they are more than one). Click on any of them to display geofences belonging only to this particular resource.

To find a needed geofence quickly, you can use the dynamic filter above the list. Type the name of the geofence or some part of the name and observe the search results.

The following icons and buttons are used in the panel 'Geofences;':

Shows how many units are there inside the geofence at the moment. These units are listed in the tooltip (the data refreshes once in two minutes). If there are question signs (?) in this column, it means the option 'Presence in geofences' is disabled. If needed, activate it in User Settings.

The button to view or edit (depends on the access rights) geofence properties: size, shape, name, color, position, etc.

- ightharpoonup The button to copy a geofence. You can edit a geofence and save it under another name.
- The button to delete a geofence(s). To delete several geofences at once, check them in the first column of the table and press the delete button at the top of the list. If the button is dimmed, it means you don't have enough access rights to the resource which the geofence belongs to.



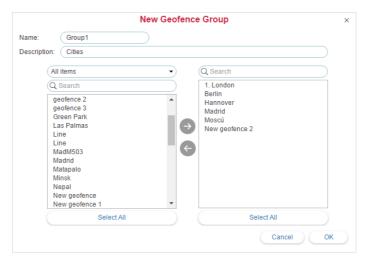
# **Groups of Geofences**

Created geofences can be formed into groups. Groups are used to unite geofences on the basis of any criteria, and serve as filtration parameters in several report templates. Moreover, groups of geofences are used in the notifications of the corresponding type. ① A group may contain only geofences belonging to the same resource as the group itself.

To work with groups, choose the corresponding mode in the 'Geofences' panel.



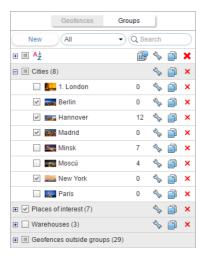
To create a new group of geofences, click the 'New' button. Enter a name and description, and choose geofences to be included in a group. Click 'OK'.



A list of created groups of geofences is displayed in the work area. Groups are arranged alphabetically. The same as for geofences, a filter or a dynamic search can be used for groups. Moreover, groups can be edited, copied, or deleted. Note that upon deleting a group you can not delete its contents.

Geofences not included in any group can be found in the 'Geofences outside groups'.

Series of standard actions are available for geofences in a group (unfold a group in order the corresponding buttons to appear).





# **Usage**

# While Tracking Online

Geofences can be displayed on the map (the ones that have flags in the panel 'Geofences' are shown). That simplifies the visual perception of the map and enriches it. Different regions can be selected by different colors and you can estimate the units' presence in definite areas. If a geofence is displayed on the map, you can press <ctrl> and put the mouse cursor over it to see its tooltip (name, type, list of units inside, etc.). In case of the geofences that have images assigned, the tooltips appear as you just point them with the cursor.

In a unit's tooltip and in its additional information you can see its presence in geofences if the option 'Presence in geofences' is enabled in User Settings.

Besides, it's possible to get images from external sources in geofences' tooltips (webcam videos, photos, rates of exchange, etc.).



Besides, a column with geofences where units are located can be displayed in the Monitoring panel instead of ordinary addresses.

• Note that in order *Geofences* to be displayed on the map you should check if the corresponding layer icon in the main menu is active.

### In Notifications

You can be notified by e-mail, SMS, online or by other means when your unit leaves or enters a geofence. It is also possible to set speed limitations and sensor range for a unit during its presence in a geofence. Besides, entering a geofence or leaving it can be automatically accompanied by an action: send a message to the driver, block the engine, change users' access to this unit, and many others. See Notifications.

# In Reports

Geofences can be used in reports as addresses (in the 'Location' column), if the 'Use geofences for addresses' flag is enabled in the 'Advanced settings' block of the reports' template.

Many tables are generated on the basis of geofences. Among them there are the following:

- Geofences: visits to geofences (all entries and exits to/from the selected geofence(s) are given together with visit duration, distance travelled within the geofence, average and maximum speed, etc.).
- Non-visited Geofences: geofences which were ignored (non-visited) during a period of time or on certain

days.

• Rides and Unfinished Rides: rides from one geofence to another (convenient to control how a cargo is transported in several trips).

Geofences can be also used to filter intervals in reports.

When a report is generated, geofences can be rendered on the map.

# In Routes

Geofences can be used as check points while configuring routes.



# Routes

Wialon tracking system provides an opportunity to track a unit being on route and supposed to visit definite check points in predefined or arbitrary order, at definite time or without any strict schedule.

To understand how routes work, three notions are important: route, schedule, and round.

Route is a set of check points, each characterized by its location on map. The number of check points in a route is unlimited.

Schedule is a timetable which holds time of visit for each point. One route can have many schedules attached to it.

Round is a route, its schedule and assigned unit put together.

So, to configure a route, perform the following steps:

- 1. Create a route itself, i.e., mark check point on map.
- 2. Create one or more schedules for this route.
- 3. Assign rounds manually or adjust automatic creation of rounds.
- Note that in order routes to be displayed on the map you should check if the corresponding layer icon in the main menu is active.

When everything is configured properly, you can analyze unit performance on route by various means:

- 1. In a specially designed online timeline.
- 2. In reports.
- 3. Get notifications about round progress.

To open the Routes panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer. Here you can configure routes and observe the progress of active rounds.



1 Routes take their measurement system from User Settings.



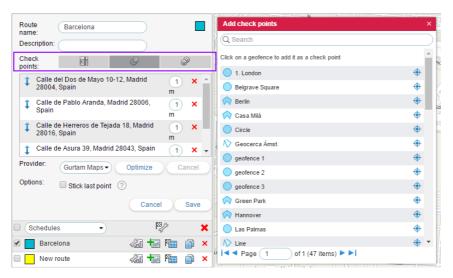
# Creating a Route

To create a new route, press the New Route button.



Input a name for route (at least four characters), give description (optional), and choose color which will be used to display the route on the map and in the timeline.

A route consists of check points that are supposed to be visited. Check points can be added by various means: directly from the map, from geofences, and from moving units.



### Adding Check Points

Click on the corresponding icon to add check points using one of the four methods:

#### 1. From map/address.

Either enter address or simply double-click on the map to indicate a place for a check point. The usage of the Address tool was described above. When necessary point is found, add it to the route by clicking *Add* as check point. Before adding, edit point name (the Address field) if necessary, because it will be impossible later.

### 2. From geofences.

If you click on this icon, the list of geofences will be displayed. To the left of a geofence name, you can see its type (circle, line, polygon). Click on geofences to add them as check points. To quickly find a needed one, use the dynamic filter on the top. On the right there is a button to move to a geofence on the map, however, it will be visible only if this geofence is marked to be displayed on the map in the Geofences panel (the similar is with units). If you have more than 100 geofences, they will be divided into pages, and to view them all you will need to use navigation buttons on the bottom of the list.

### 3. From units.

A check point may have no fixed coordinates, that is to be a moving unit. In this case, to visit this point will mean to approach within indicated radius. To add a unit as a check point, click on it in the list.

When points are added, you can edit their radius (except geofences) and place them in desired order, remove points or add more if necessary. To change points sequence order, just drag points up and down holding them at blue arrowshaped icons. Radius for geofences is not specified because their shape and size are taken as they are. And check points cannot be renamed.

Remember that copies of geofences are created in the route, so route check points created from them lose connection with their predecessors completely when the route is created. You can then edit or delete those original geofences, and it will not affect the route in any way. Meanwhile, units as check points are different because their IDs are stored in the route. So, the connection with the unit is always maintained unless the unit is deleted.

When finished, press *Save*. The route will appear on the list. To see it on the map, click on its name. It is strongly recommended to estimate the result visually and double check all points before proceeding because afterwards, when the route has schedules, it is impossible to edit it.

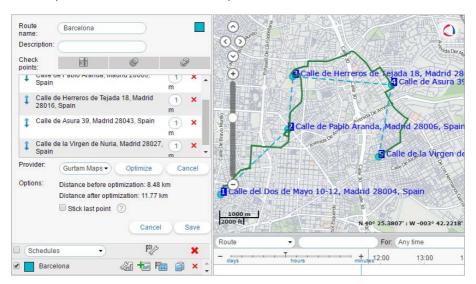
#### ① Attention!

When a route has schedules, it becomes impossible to edit its check points (add, delete, set sequence order). If you need to alter such a route, make a copy of it and make all necessary changes there. Then delete the original route. However, in this case you will have to configure schedules and rounds for this route again.

# Optimization

Whichever method you choose to add check points to a route, you can afterwards apply the function of optimization to those points. The program will automatically detect the shortest way to visit all the points. The shortest route can be built considering existing roads, or avoiding highways, or by foot, etc. — these additional parameters depend on map provider selected. The default cartographical sources is Gurtam Maps. Though, Google Maps, Yandex Maps, Visicom, and HERE Maps can also be chosen from the dropdown list.

To apply optimization, press the *Optimize* button. See the route distance before and after optimization below. To restore the initial route, press *Cancel* near the button of optimization.



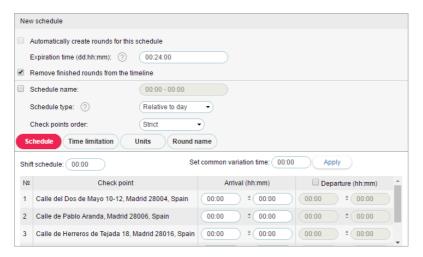
To build a route, you can also use specially designed app — Delivery Service, or such tool as "Routing".



# Schedule

A schedule is a list of route check points with times of their intended visit. One route can have unlimited number of schedules. Different schedules can be applied in odd and even days, at weekends and weekdays, in different months, etc.

To create a schedule for a route, press the *Add schedule* button <sup>to the total against this route and adjust required parameters.</sup>



#### **General parameters**

· Automatically create rounds for this schedule

Rounds can be created automatically without any assistance of a dispatcher. When the time draws near the first point visit, the round is activated and the system starts to track it. ① This option works only with *Relative to day* schedule type. Besides, one or more units should be selected on the Units tab of the same dialog.

- Expiration time (DD:HH:MM)

  This is time after which the round (if not finished) will be finished forcibly and obtain the Aborted status.
- Schedule name

You can use automatically generated name for the schedule. It is composed of first point time and last point time or it can be 'Copy of ...' if the schedule is created using the copying method. However, you can give schedule any desired name if you put the checkbox before its name.

Remove finished rounds from the timeline
 It is advisable to leave this option checked. Otherwise, finished rounds will remain on the timeline and soon will become too numerous and difficult to navigate through them.

#### Schedule type

- Relative to activation
  - Scheduled time of point visit will refer to time from round beginning. Such schedule can be used at anytime.
- Relative to day
   Scheduled time of point visit will refer to time of day. Such schedule can be used in different days (once in a day).
- Absolute
   Scheduled time of point visit includes also a date. Such schedule can be used only once.

#### **Check points order**

This parameter is extremely important for route control.

#### Strict

All check points are supposed to be visited in the sequence order they are places in the route. No skipping is allowed. It means, while we are waiting for the arrival to the Point #3, any visits to other check points are ignored if they happen. The route is considered as finished when unit (after visiting all points) enters the last check point.

### · Skipping possible

Check points are supposed to be visited in the default order, however, it is possible that unit would visit not all of them. If after the visit to the Point #2 the unit gets to the Point #4, then the Point #3 is considered as skipped (even if visited later). The round is estimated as finished when a unit enters the last check point, and it does not matter how many of other points it has visited.

#### Arbitrary

Check points can be visited in any order but only when all of them are visited, the routes finishes.

#### Schedule grid

Here you see the list of all check points contained in the route and times of their visit. Visit time can indicate only arrival or both arrival and departure. Besides, you can set variation time to give unit some degree of freedom to visit the point (like plus or minus 5 minutes). Time format here is *hh:mm*.

Enter arrival time for each check point. To indicate departure time as well, tick this option to activate it. Variation time can be set automatically. Enter value into the appropriate box and press *Apply*.

If time is set 00:00, then any visit of the point at any time will be considered as perfectly in accordance with the schedule (not late, not early).

If a route is going to have arbitrary points order, you can indicate time interval within which each check point should be visited. It is especially convenient for delivery services and the like. For example, a point should be visited between 18:00 and 20:00. Then write 18:00 as arrival time and 20:00 as departure time. At that, time variations should be zero.

#### **Time limitation**

Time limitations can be applied to schedule to restrict its operation to certain time intervals, days of the week, days of the month or months. For example, you can select only event or odd days or only working hours of weekdays, etc. Note that this option does not work with *Absolute* schedule type.

# **Units**

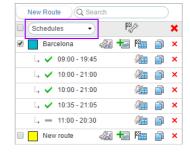
Choose unit(s) to be assigned to this schedule and thus create rounds. If rounds are created automatically, then units have to be indicated. If rounds are created manually, then a unit can be assigned upon a round creation. If several units are chosen, then the first that begins the round will be assigned to it. Required access right is *Use unit in retranslators, jobs, and notifications*.

Switch to the tab 'Units'. Here you can see two lists. The units to be assigned are situated in the left one, the right one contains already chosen units. The left list contains not all the units available to you, but those situated in the monitoring panel work list. In case the work list is empty (when dynamic work list is used or when units have been deleted from the work list manually), the units to which you possess enough rights will be displayed.

#### Round name

Here you can set name that will be applied to rounds created on the basis of this schedule do differentiate it from other rounds. Special tags can be used to form the name:

- %ROUTE% route name;
- %SCHEDULE% schedule name;
- %FIRSTPOINT% first check point name;
- %LASTPOINT% last check point name;
- %DATE% date of round creation;
- %TIME% time of round creation.



When you have configured the first schedule, others can be easily created by copying and shifting. Press the Copy

schedule button against necessary schedule and alter some parameters. Enter shifting time (hh:mm) and press up or down icon (shift schedule upwards or backwards in time). Besides, you may want to change schedule name.



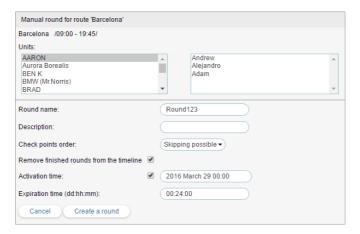
# Rounds

Round is a route, its schedule and assigned unit put together. Unit performs a route (that is to say visits route's check points) according predefined schedule.

Rides can be created manually or automatically.

# **Manual Round Creation**

To create a round manually, press Create manual round button against a needed schedule.



At the top, you can see the name of chosen route and schedule. Underneath you can see two lists. The units to be assigned are situated in the left one, the right one contains already chosen units. The left list contains not all the units available to you, but those situated in the monitoring panel work list. In case the work list is empty (when dynamic work list is used or when units have been deleted from the work list manually), the units to which you possess enough rights will be displayed. Afterwards enter round name and description, decide upon points order, expiration time, and other parameters (see Schedule for details). New parameter here is Activation time.

This is date and time to start the control. Activation time is especially important for schedules of *Relative to activation* type. The round then will be tracked from this time on. Activation time can be omitted — in this case we consider that the route starts when unit enters the first check point (if points order is *Strict*) or any check point (in other points orders).

At the end, press Create a round.

# **Automatic Round Creation**

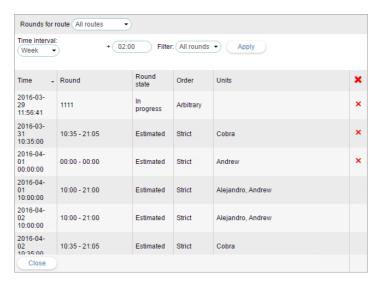
Automatic creation of rounds is adjusted in schedule properties — set the option *Automatically create rounds for this schedule*.

Besides, automatic creation of rounds can be enabled straight from the Routes panel — using the corresponding switch button before each schedule name.

Another way to create a route automatically is through notifications. You can create a notification with trigger action to assign a new route after the previous one is finished.

# Round List

To see the list of rounds created or planned for a certain schedule of a certain route, press the button <sup>fig.</sup> .



Choose time period (Hour, Today, Yesterday, Week) or set your custom interval. For intervals like 'Today' or 'Yesterday', it is convenient to slightly extend the period by some more hours (+hh:mm) if the working shift ends after midnight.

You can observe either all rounds or rounds of a certain status: in progress, pending, finished, estimated. When all parameters have been set, press the Apply button to display rounds you need. Besides, in the header of the table, you can choose a route to show rounds for, or you can request a list of rounds for *all* tour routes.

In the table you see the round beginning time, name, state (finished, aborted, estimated, in progress, history), points order (arbitrary, strict, skipping possible), and unit(s) bound to this round. Finished and aborted (finished forcibly due to expiration) rounds can be deleted. It means they disappear from the timeline and get the status 'History'. Yet, all information about them is stored and can be reached through reports.



# **Route Control**

There are several methods of tracking units on routes and you can choose what suits you better.

### **Online Control**

Active rounds are displayed in the timeline which is situated in the right lower part of the screen. Here you see all rounds which are in the progress at the moment as well as all manually created rounds.

If there are many rounds, you can filter them according to adjusted parameters: by route name, by schedule, round, unit. A criterion is chosen in the dropdown list, and in the text field on the right you enter name mask of a route/schedule/round/unit. You can also specify a time interval to show rounds for. To apply adjusted filtration parameters, press <enter>.

Additionally, you can apply grouping to this list of rounds \_\_\_\_\_. Then each row on the list will be dedicated to one route/schedule/round/unit. The name of such a row will contain the number of items it holds (in brackets).

Timeline scale is adjustable — it can display a period of time equal to a fortnight or just a minute. In some scales, point names can overlap and become partly hidden. That is why there are several possibilities in displaying captions for check point:

- do not show point names at all;
- show names for 'hot' check points i.e., points where units are located at the moment or points awaiting arrival at;
- \*\* show captions for all check points.

You can move the timeline right and left by simple dragging. Besides, it can move by itself in such a way to maintain the current moment in focus — press 'Lick current time' for this . While this button is pressed, the timeline cannot be moved manually.

On the timeline, a route is represented by a horizontal line of such colour that was assigned to it. Check points are represented as vertical sections on this line and they are situated in the places where the arrival to a check point is expected according to the schedule. A check point can be also displayed as a rectangle if not only arrival but departure time as well are indicated in the schedule. Besides, check points which contain only arrival time can be expanded to rectangles at the expense of deviation time (if specified). For this, apply the option 'Mark deviation time'

Until a point is visited, it is displayed on the timeline as an empty rectangle; when visited, this rectangle obtains a filling of the colour assigned to the route. In addition, you can enable contours highlighting schedule violations:

- yellow late visit (delay);
- pink early visit (outrunning).



If a point has been visited in accordance to schedule, no contour will be applied. If a point has been skipped, it will obtain a red contour and a red filling regardless appointed route colour.

Apply 'In fact' option \*\* to see how a unit really visited the points — time of real visit will be shown above the planned line.

# Notifications about Routes

While a unit is performing a round, you can receive notifications about how it is going. To do this, create a notification of the *Route control* type and adjust it properly depending on your needs. You can be notified when a round has started or finished, if a check point has been skipped, and in some other cases. These notifications can be sent by email or SMS, shown online in a popup window, stored in unit history as events or violations, etc. See Notifications for details.

# Reports on Routes

All events connected with units' performance on routes are stored in the system automatically. This data can be used to generate the following types of reports:

- Rounds (for unit)
- Check Points
- Rounds (for route)



# Routes Management

Routes in the panel are listed in the alphabetical order. To quickly find a definite route, use the dynamic filter situated above the list. Enter route name or its part and observe the results.

In the dropdown list above the list, you can choose how routes are displayed:

- Routes: the simplest list of routes without any sublevels.
- · Schedules: routes and their schedules.
- · Check points: routes and their check points.
- Active units: routes and units which are currently performing them.

The following icons are used in the panel:

- edit route i.e., change its name, description, color, and check points radius;
- add a new schedule for this route;
- see the list of rounds for this route (finished, in progress, pending);
- create a round for this manually;
- copy a route (i.e., create a new route on the basis of chosen one) or a schedule;
- delete a route or a schedule;
- automatic creation of rounds for this schedule is enabled (click to disable);
- automatic creation of rounds for this schedule is disabled (click to enable);
- automatic creation of rounds for this schedule is impossible because the schedule type is not 'Relative to day'.

To see a route on the map, enable the checkbox before its name. Click on route's name to center the map on this route. Note that check points' names are displayed on the map by default. Uncheck the corresponding box in user settings dialog in order the names not to be displayed.



# **Drivers**

Wialon system provides a possibility to create and manage the list of drivers working for you. One click of a mouse can assign driver to a unit, i.e., attach to a vehicle. Then in the reports on this unit, a driver will be indicated. It is particularly useful when several drivers work with the same unit. There is also a possibility to detect drivers automatically with the help of iButton system. Moreover, created drivers can be formed into groups.

To start working with drivers, choose the 'Drivers' item in the top panel, or click the necessary item in the main menu customizer. Afterwards, choose the mode you would like to work with (drivers or groups).





# Creating a Driver

In the corresponding monitoring panel choose the appropriate mode ('Drivers'), click the 'New" button, and indicate required parameters.

#### Name

Give driver a name that will be visible during the tracking process and in reports.

#### Code

Enter unique driver code needed to identify the driver if an automatic method of binding will be used. Codes of different drivers should be different.

#### Description

Type any comments (optional). It is shown in driver's tooltip.

#### Phone number

Enter driver's phone number. It will be shown in driver's tooltip and can be used to send SMS messages to the driver and make calls. Note that units or drivers with the same phone numbers cannot exist in the system. If you attempt to create a driver with a phone number that is already reserved to another driver or unit, a special alert will be displayed, and this phone number will not be saved.

### Mobile key

Password for mobile authorization.

#### **Exclusive**

If this flag is enabled, this driver can be the only one assigned to a unit. In case you bind this driver to a unit (in real time) which already has one or more assigned drivers, those drivers are reset automatically. This flag works only for drivers within a common resource.

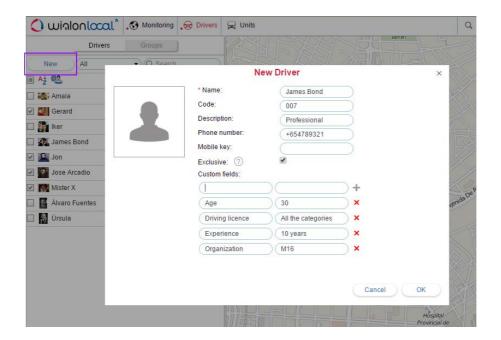
#### **Photo**

To quickly identify a driver, you can attach their photo or any other image. To do this, press the *Browse* button and find and load an image from the disk. Supported formats are PNG, JPG, GIF, and SVG. In the driver's editing dialog you can delete an image used. To do so, point a cursor on it, and click the appeared delete button. Click 'OK' to save changes, or 'Cancel' to dismiss them.

#### **Custom fields**

Create driver's card adding any information as custom fields (information may include external links). They are shown in driver's tooltip and can be summoned in reports. Note that custom fields with the same name cannot coexist within one particular driver.

At the end press 'OK'. The new driver will appear on the list.



# 1 Hint.

Like any other resource contents, drivers can be imported and exported through files or directly from one resource to another. However, that is not true for driver groups.



# Managing Driver List

Drivers are listed in the alphabetical order. To quickly find a certain driver, use the dynamic filter above the list. There are also filters to display drivers belonging to a certain resource or group or display drivers according to their status (loose/bound). Those filters are presented in the form of dropdown menus above the list.

To display a driver on the map, tick the checkbox on their left. As drivers do not have their own coordinates, they borrow their location from units to which they are assigned. Click on driver's name on the list to center the map on their position. An assigned driver is represented by a small icon at the bottom right corner of unit's icon. If a driver is not attached to any unit at the moment, their last known position is shown (with a bigger icon). If there is no data about driver's location (for example, if they have never been bound to any unit), such a driver is not shown on the map.

• Note that in order drivers to be displayed on the map you should check if the corresponding layer icon in the main menu is active.



DDD files received from tachograph contain driver's activity information. Such files can be uploaded automatically (due to the corresponding settings of an equipment), or manually (using 'TachoManager' application). Received information on driver's activity helps to control whether a driver follows the AETR standards or not. Driver's activity is displayed in the tooltip of each driver, and contains the following data:

- current state (driving, work, availability, rest), and its duration;
- uninterrupted driving info (time left for driving/exceeded driving time, and also the necessary rest duration);
- driving info for the current shift (time left for driving/exceeded driving time, and also the necessary rest duration):
- · week's driving info (time left for driving/exceeded driving time, and also the necessary rest duration);
- two-weeks driving info (time left for driving/exceeded driving time, and also the necessary rest duration).

Moreover, the tooltip shows driver's name, phone number, enlarged photo, resource (if there are several), description, and custom fields (if any were set). Unit that is driven by this driver is also indicated if the driver is bound to any. If you have Skype on your computer, the phone number is highlighted, and you can make a call if clicking on it.

If a driver is bound to a unit, unit icon is displayed on the right of trailer's name. If you place the cursor over this icon, the unit's tooltip is displayed (the same as in the Monitoring panel).

Several actions can be performed over drivers:

- or of bind/unbind driver to/from a unit as well as delete incorrect bindings (disabled if not enough access);
- register working shift or delete bindings;
- send SMS to driver (the button is not displayed if the current user does not have enough rights; if the button is dimmed, it means there is no phone number in driver's properties);
- or material equation with a properties;
- create a new driver using this one as a basis:
- delete driver (the button is dimmed if you have not enough rights).



# **Driver's Assignment**

Several drivers can be assigned to one unit. To assign drivers to units, you need to have access flag 'Create, edit, and delete drivers' on the resource where those drivers belong.

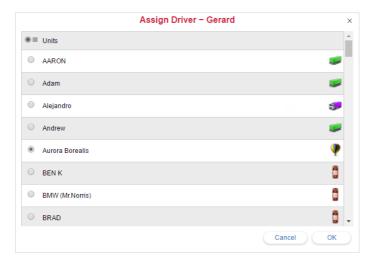
There are two ways to bind a driver to a unit: manual and automatic.

# **Manual Binding**

The manual assignment can be performed in both modes ('Drivers', 'Groups') of the 'Drivers' panel. Use the corresponding switch button **Bind / Unbind** to attach or detach drivers to/from units. The button is disabled fyour access is not sufficient.

Click 'Bind to unit' button (4), choose a unit the driver to be bound to, and click 'OK'.

① Availability of units in this list depends on the work list in the Monitoring panel. If there are no units in the list, click 'Add all available' button if the list is still empty, then you have no access rights to these units.



To unbind a driver from a unit, click an icon of a unit opposite to driver's name, and then use the corresponding button (4). Besides, you can unbind a driver by registering a working shift, or deleting bindings from history.

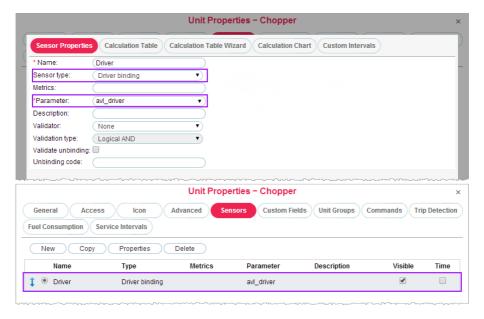
# **Automatic Binding**

To detect a driver automatically the corresponding equipment has to be installed. In authorized personnel control system iButtons with i-wire bus inside are widely used. When getting into the vehicle, the driver applies the electronic key to be identified by the system.



To use the automatic method of binding, some adjustments should be done in the system beforehand.

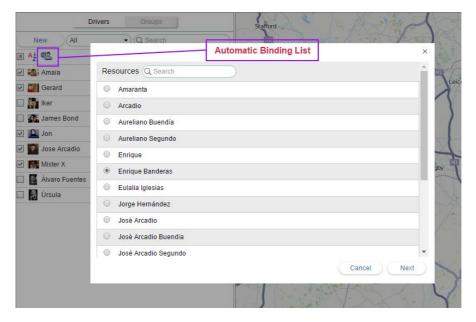
1. A special sensors of *Driver binding* type should be created in the properties of each unit intended for auto-binding. A parameter for this sensor can be avl\_driver or some other depending on your equipment and its configuration. One or more driver sensors can be created on the basis of different parameters. If more than one driver binding sensor exist within a unit, the option *Validate unbinding* can be useful. If the option is activated, a driver bound to a unit automatically can be unbound from this unit only if zero value comes from the same parameter that was used to bind the driver. Otherwise, driver reset coming from any parameter will lead to the reset of all drivers bound to this unit.



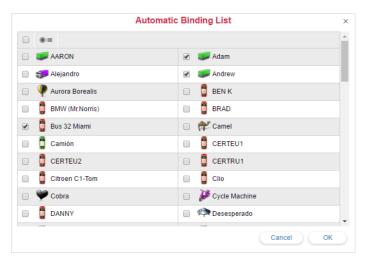
2. Create a list of units for any resource the drivers of which are intended to be bound automatically. In order to do so, click 'Auto-binding' icon ( ), and follow the steps listed below.

Upon clicking the 'Automatic binding' icon a list of available resources is opened. Here you choose a resource the drivers of which will be used in automatic binding (with the units chosen in the next dialog). In order to understand which drivers belong to a particular resource, go back to the 'Drivers' panel, and apply a filter by resource (dropdown menu to the right of 'Create' button).

After choosing a resource, click 'Next'. If only one resource is available, then it will be chosen automatically.



The next dialog contains a list of units to which the drivers from a chosen resource can be bound automatically. Depending on the access rights possessed, the list can be viewed or edited.



Thus, a driver will be automatically bound to a unit with the help of iButton in case that (1) this unit has a special sensor in its properties and (2) this unit is indicated in the list of auto-attachable units applied to the resource where the driver belongs.

Automatic binding of drivers is removed in the same way: summon 'Automatic binding' dialog, choose a resource, and uncheck flags of units for which the automatic binding will not be used.

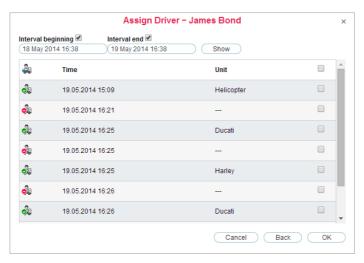
# Register Working Shift

This option can be used, for example, if you would like to register working shift post factum. Use the corresponding button (⑤) opposite to a trailer's name, choose the 'Register working shift' option, and click 'Next'. In the appeared dialog window choose a unit to which the trailer will be assigned in the indicated shift, click 'Next'. Now indicate time of shift beginning and end. Moreover, you can indicate either only beginning or only end time. For example, you have indicated shift beginning, and you would like its end to be registered automatically when a unit arrives to garage (as a geofence). To do so, create a notification of 'Geofence' type with method of action 'Reset trailer'. Anyway, registering a working shift you can use only past dates or current time (no future allowed).



### **Delete Bindings**

Incorrect registrations of drivers can affect reports and their informational efficiency. That is why sometimes you may need to delete such (un)bindings from the database. In the dialog, choose the last option — Delete bindings — and press Next. Specify time interval and press Show to display all bindings and unbindings of the driver on the interval. Check invalid messages and press 'OK' to delete them.



1 Note.

Like with units, the last message from the driver (whether assign or reset) cannot be deleted.

## Simultaneous Bindings

A driver can be bound simultaneously only to one unit. If somehow (for example, through registration of shifts) you are trying to bind a driver to another unit, later assignment cuts off the previous one.

However, several drivers can be assigned to one unit at once. It is reasonable with long-distance truck drivers and truckers.

If you want to avoid situation when a unit may have several drivers assigned to it, use the flag *Exclusive* in drivers' properties. If a driver with such a flag is bound to a unit, other previously assigned drivers are reset automatically. Note the following restrictions:

- For correct operation, all drivers must belong to one resource.
- It works only in real time, i.e., there are no such rules when registering drivers' working shifts.
- It does not work in reverse way, i.e., if a driver with Exclusive flag is assigned to a unit at the moment and another driver without that flag is being assigned, both of those drivers will be bound.



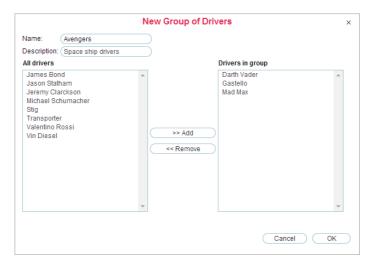
## **Groups of Drivers**

Created drivers can be formed into groups. Groups can unite drivers by any criteria. Driver groups are used in group reports. ① Only drivers who belong to the same resource as the group itself can compose the group.

To start working with groups, choose the corresponding mode in the 'Drivers' panel.



To create a new group of drivers, press the 'New' button. Enter name and description, and choose drivers to fill the group. Press 'OK'.



A list of created driver groups is displayed in the work area. Groups are arranged alphabetically. The same as for drivers, a filter or a dynamic search can be used for groups. Moreover, groups can be edited, copied, or deleted. Note that upon deleting a group you can not delete its contents.

Drivers not included in any group can be found in the 'Drivers outside groups'.

Series of standard actions are available for drivers in a group (unfold a group in order the corresponding buttons to appear).





## **Usage of Drivers**

## While Tracking Online

The name of the driver is displayed (if available) in unit's tooltip and in extended unit information. To activate this option, check **Driver** in User Settings. The photo and phone number is also displayed if available.

Besides, it is possible to have a special column in the Monitoring panel to display drivers. For this, it is required to activate **Show drivers column** in the Monitoring panel customizer.

#### 4 Attention!

When a new driver is assigned, information about it in tooltip is refreshed within a minute (not instantly).

Drivers can be located **on the map**, which was described above.

## In Notifications

Drivers appear in notifications. You can configure a notification to get informed when a driver is assigned to a unit or unbound from it. Using notifications, you can also unbind driver automatically, for example, when entering the depot.

# In Reports

The drivers can be also mentioned in reports if the appropriate column is chosen in report template. This is available for the following tables: Trips, Engine hours, Rides, Unfinished rides, Fuel fillings, Fuel thefts, Speedings, and some others. To see drivers in a resulting report, choose the appropriate column in the report template.

Beginning	Location	Duration	Driver
2012-07-16 00:05:18	Gartenstraße, Velden am Wörther See, Austria	11:10:14	Stde D.S.
2012-07-16 11:19:58	Seecorso, Velden am Wörther See, Austria	0:18:16	Stde D.S.
2012-07-16 11:59:06	Am Corso, Velden am Wörther See, Austria	0:30:00	Stde D.S.
2012-07-16 12:41:14	Süd-Autobahn, Tibitsch, Austria	0:10:02	Stde D.S.
2012-07-16 16:11:00	Brünner-Bundesstraße, Austria, Hobersdorf	0:30:16	Shal A.V.
2012-07-16 18:34:42	Polní, Přerov, Czech Republic	0:47:44	Shal A.V.
2012-07-16 22:31:12	E75, Poland, Słostowice	0:14:36	Shal A.V.
2012-07-16 23:36:44	Romualda Traugutta, Łódź, Poland	0:10:22	Shal A.V.
2012-07-16 23:54:06	Marszałka Józefa Piłsudskiego, Łódź, Poland	0:05:00	Shal A.V.

In different kinds of reports, drivers can be used as a criteria of intervals filtration, meaning that you can get trips, parkings, etc. for certain driver (or without any) if you set his name mask in the report template.

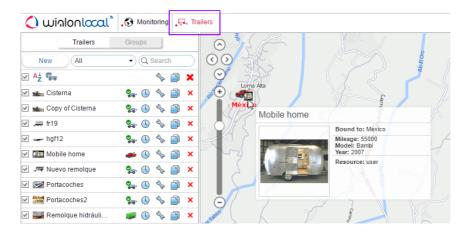
Besides, if you have Other Reports module, you can generate a report totally dedicated to working shifts of a certain driver or even a group of drivers. More...



## **Trailers**

Trailers refer to any kind of mecanisms attached to or driven by the main vehicle ('unit') and not having their own trackers or controllers. They are very similar to drivers in functionality and implementation.

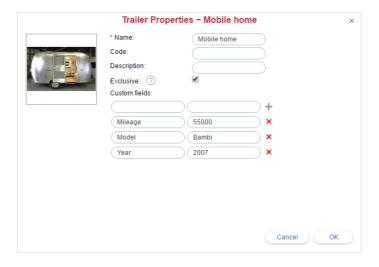
To open the 'Trailers' panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer.





## Creating a Trailer

Go to the Trailers panel and press the 'New' button. In the dialog, enter a name, identification code (for automatic binding), description and custom fields. This information is shown in trailer's tooltip, and used in reports. You can upload an image for the trailer which will be used to show the trailer in the list and on the map. It is recommended to upload square images in order their proportions not to be altered. Properties of trailers are the same as those of drivers.



### U Hint.

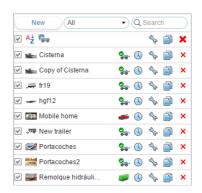
Like any other resource contents, trailers can be imported and exported through files or directly from one resource to another. However, it is not applicable to trailer groups.



# **Managing Trailer List**

Trailers are listed in the alphabetical order. To quickly find a certain trailer, use the filter (choose filtration by property or by resource from dropdown list to the right of the 'New' button). Besides, the usage of a dynamic search is supported as well.

To display a trailer on the map, tick the checkbox on its left. As trailers do not have their own coordinates, they borrow their location from units to which they are bound. Click on trailer's name in the list to center the map on its position. A bound trailer is represented by a small icon at the bottom right corner of unit's icon. If a trailer is not attached to any unit at the moment, its last known position is shown (with a bigger icon). If there is no data about trailer's location (for example, if it has never been bound to any unit), such a trailer is not shown on the map.



• Note that in order trailers to be displayed on the map you should check if the corresponding layer icon in the main menu is active.

If a trailer is bound to a unit, unit icon is displayed on the right of trailer's name. If you place the cursor over this icon, the unit's tooltip is displayed (the same as in the Monitoring panel).

Several actions can be performed over trailers:

- 💝 or 💝 bind/unbind trailer to/from a unit as well as delete incorrect bindings (disabled 💝 if not enough access);
- register working interval, or delete bindings;
- ⋄ or ⋄ edit or view trailer's properties;
- create a new trailer using this one as a basis;
- delete trailer (the button is dimmed if you have not enough rights).



## **Binding and Unbinding Trailers**

Like with drivers, trailers can be bound to units either manually or automatically. To assign trailers to units, you need to have access flag 'Create, edit, and delete trailers' on the resource where those trailers belong. The conception of simultaneous bindings of trailers to units is the same as for drivers.

## **Manual Binding**

Manual binding/unbinding can be performed in the 'Trailers' panel. A special switch button is located against each trailer — 💝 or 😪 correspondingly. If you do not have enough access rights, then the button is disabled 💝.

Click 'Bind to unit' button (\$\sime\), choose a unit the trailer to be bound to, and click 'OK'.

① Availability of units in this list depends on the work list in the Monitoring panel. If there are no units in the list, click 'Add all available' button 🖫 . If the list is still empty, then you have no access rights to these units.

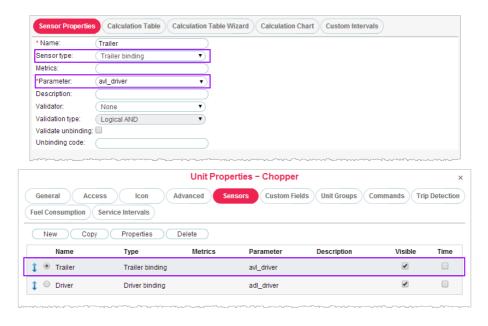


To unbind a trailer from a unit, click an icon of a unit opposite to trailer's name, and then use the corresponding button ( ). Besides, you can unbind a trailer by registering a new working shift, or by deleting bindings from history.

### **Automatic Binding**

Automatic method of binding trailers to units requires both special equipment (such as iButton system), and special adjustments in the system.

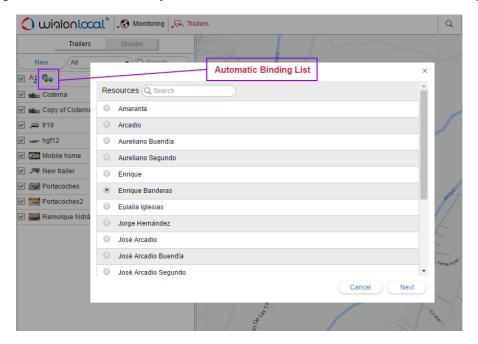
**1.** Create a special sensor of 'Trailer binding' type in the properties of each unit intended for auto-binding. A parameter for this sensor can be avl\_driver or some other depending on your equipment and its configuration.



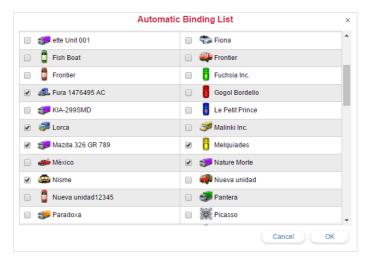
2. Create a list of units for any resource the trailers of which are intended to be bound automatically. In order to do so, click 'Auto-binding' icon ( ), and follow the steps listed below.

Upon clicking the 'Automatic binding' icon a list of available resources is opened. • Here you choose a resource the trailers of which will be used in automatic binding (with the units chosen in the next dialog). In order to understand which trailers belong to a particular resource, go back to the 'Trailers' panel, and apply a filter by resource (dropdown menu to the right of 'Create' button).

After choosing a resource, click 'Next'. If only one resource is available, then it will be chosen automatically.



The next dialog contains a list of units to which the trailers from a chosen resource can be bound automatically. Depending on the access rights possessed, the list can be viewed or edited.



Thus, a trailer will be automatically bound to a unit with the help of iButton in case that this unit has a special sensor configured in its properties and that this unit is indicated in the list of auto-attachable units applied to the resource where the trailer belongs.

Automatic binding of trailers is removed in the same way: summon 'Automatic binding' dialog, choose a resource, and uncheck flags of units for which the automatic binding will not be used.

## Register Working Shift

This option can be used, for example, if you would like to register working shift post factum. Use the corresponding button (®) opposite to a driver's name, choose the 'Register working shift' option, and click 'Next'. In the appeared dialog window choose a unit to which the driver will be assigned in the indicated shift, click 'Next'. Now indicate time of shift beginning and end. Moreover, you can indicate either only beginning or only end time. For example, you have indicated shift beginning, and you would like its end to be registered automatically when a unit arrives to garage (as a geofence). To do so, create a notification of 'Geofence' type with method of action 'Reset driver'. Anyway, registering a working shift you can use only past dates or current time (no future allowed).



### **Delete Bindings**

Incorrect registrations of trailers can affect reports and their informational efficiency. That is why sometimes you may need to delete such (un)bindings from the database. In the interval registering dialog choose the last option — 'Delete bindings' — and press 'Next'. Specify time interval, and press 'Show' to display all bindings and unbindings of the trailer on the interval. Check invalid messages and press 'OK' to delete them.



• Note!



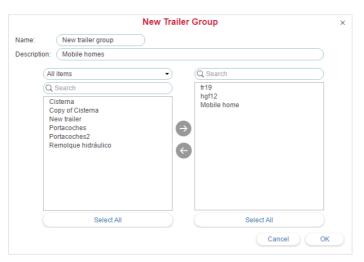
## **Groups of Trailers**

Created trailers can be formed into groups. Trailer groups can unite drivers by any criteria, and they can be used to query reports for groups. ① Only trailer belonging to the same resource as the group itself can be added to the group.

To start working with groups, choose the corresponding mode in the 'Trailers' panel.



To create a new group of trailers, press the 'New' button. Enter name and description, and choose trailers to compose the group.



A list of created trailer groups is displayed in the work area. Groups are arranged alphabetically. The same as for trailers, a filter or a dynamic search can be used for groups. Moreover, groups can be edited, copied, or deleted. Note that upon deleting a group you can not delete its contents.

Trailers not included in any group can be found in the 'Trailers outside groups'.

Series of standard actions are available for trailers in a group (unfold a group in order the corresponding buttons to appear).





## **Usage of Trailers**

### Online tracking:

- Trailers can be displayed on the map if they are checked in the panel in the first column.
- Trailers can be displayed in unit's tooltip and in extended unit information if this option is selected in the User Settings dialog.
- Trailers can be displayed in the Monitoring panel as a column if this option is selected in the User Settings dialog.

### In notifications:

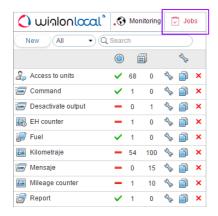
- You can configure a notification to get informed when a trailer is bound to a unit or unbound from it.
- Using notifications, you can also unbind trailer automatically, for example, when entering the destination point.

#### In reports:

- Many tables (such as 'Trips', 'Geofences', 'Parkings' etc.) can have a column that displays a trailer if any
  was bound to the unit on certain interval.
- As a part of Advanced Reports module, you can generate tables for individual trailers and trailer groups. Two tables are currently available 'Bindings' and 'Custom fields'.

# winlonlocal\*

### Jobs



A job is a set of actions to be performed on a predefined schedule. A job can be command execution, sending reports by e-mail, changing access to units, etc.

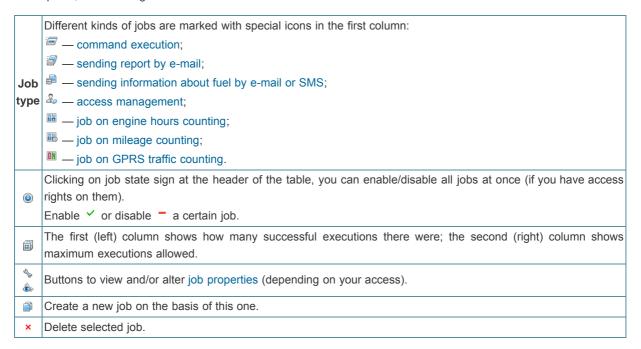
To configure jobs, open the Jobs panel choosing a corresponding name in the top panel or clicking on the necessary item in the main menu customizer. Here you can see the list of all jobs created, information on their state, and the button to create a new job.

In the list, jobs are sorted by name. Use the dynamic filter to save your time when looking for a certain job. Input job name or its part into the search box and observe the results. The other way to filter jobs can be used if you have access to more than one resource. Then, on the dropdown list, choose a

resource to display only jobs belonging to it.

Direct a mouse pointer over a job to view details in the tooltip: job type, parameters, schedule, last execution time (whether successful or not), resource (if there is access to several), and other parameters depending on job configuration. In columns on the right, you can see job state (on/off), the number of executions already made, and the number of maximum executions allowed.

In the panel, the following icons and buttons are used:



### • Note.

If a job belongs to some resource to which you do not have access rights to *Create*, *edit*, *and delete jobs*, then some kind of actions towards this job, such as enable/disable, edit or delete will be unavailable.



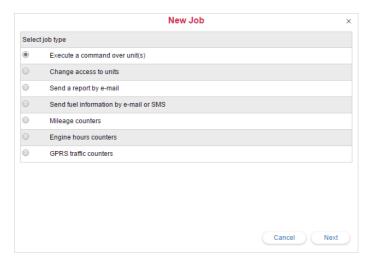
## **Configuring Jobs**

1 To make manipulations with jobs, you should have at least one resource with the access right Create, edit, and delete jobs.

To create a new job, press the **New** button. In the dialog choose job type:

- Execute a command over unit(s),
- · Change access to units,
- · Send a report by e-mail,
- · Send fuel information by e-mail or SMS,
- · Mileage counters,
- · Engine hours counters,
- · GPRS traffic counters.

Then follow instructions in the dialog. For any type, you have to select units to apply this job to and set the basic parameters like activation time and schedule. For each type of job, adjust also individual parameters described below.



## Selecting Units for Jobs and Notifications

① Access required: Use unit in jobs, notifications, routes, retranslators (resource's creator where the job belongs is supposed to have this access to units to assign then this job).

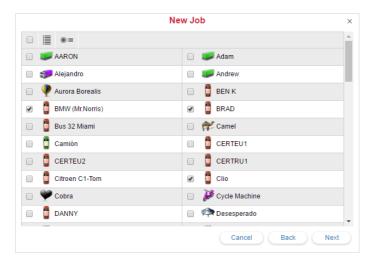
Dialog of choosing units for a job or notification consists of the units currently displayed in the work list of the Monitoring panel.

If you see no units, press the 'Display all' button  $\overline{\mathbb{A}}$ . If it does not help, it means there is not enough access to any of units

You can switch between units and groups by clicking the switch-button  $\stackrel{\text{\tiny IE}}{=}$ . If a unit group have been selected, then the action is applied to all the units the group contains on the moment of action implementation. The list of current units you can find in a group's tooltip.

Mark units/groups to apply a job/notification to. Put the flag in the header of the table to select all items.

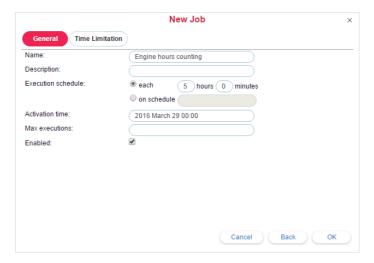
Please note that if there are more than a hundred units on this page, their icons are not displayed.



While editing a job or notification, this page contains units selected for the job (they are checked) and units displayed on the work list at the moment. You can add more units for the action or remove some. However, only unit with *Use unit in jobs...* flag can be displayed here. If a job or notification that you are editing contains units to which you have not enough rights, you will be warned about it and in case you save the job/notification, those units will be lost.

### **Basic Parameters for Jobs**

These parameters are adjusted in the last page of the dialog:



### Name

It is used in the list of jobs or as mail topic if the job is to send some information by e-mail.

#### Description

Job description is optional. Is can appear in job's tooltip.

#### **Execution schedule**

Use one of two ways to set job's schedule:

- (1) Periodic execution each  $\it N$  hours and/or minutes.
- (2) On schedule. Execution time is set in 24-hour format *hours:minutes* or just *hours*. If you need to indicate several points in time, separate them with spaces. Example:

```
8:00 22:00
```

In this case, the job will be executed at 8 AM and 10 PM daily (if other conditions concerning execution days are not set on the Time Limitation tab).

#### **Activation time**

Date and time when the job will be activated.

#### **Maximum executions**

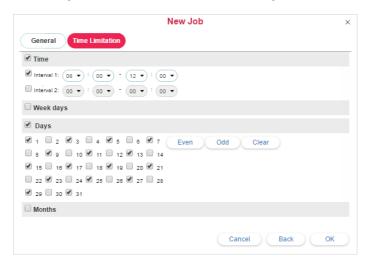
Enter the number of job executions after which the job will be automatically disabled. If you leave this field empty, the job will be executed endlessly until you delete it or disable manually.

#### **Enabled**

This check box indicated whether the job is on or off. When creating a job, enable this check box to activate the job just after creation. If this check box is not marked, the job will appear on the list anyway, and you can activate it later.

#### **Time limitation**

In the right part of the dialog one can define time limitations by days, months, time, etc. For instance, the job can be assigned to a unit just on weekdays and within working hours from 9 AM to 6 PM. Or you may want to reset traffic counter once a month on the first day of the month. To do this, select the day 1.



Job name and schedule are required fields, other parameters are optional.



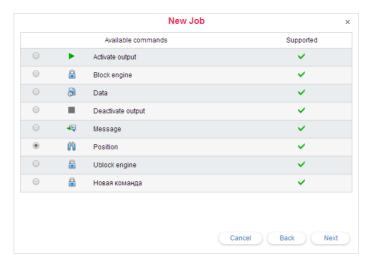
## Execute a Command over a Unit

While creating a job of this type, choose a command to be executed from the given list. The list consists of all commands that are configured in selected units (if you have *Execute commands* rights to these units).

Not all of selected units may be able to execute a chosen command, and it is seen from the indicator:

- a green sign means that all the selected units support this command;
- <u>A</u> a yellow triangle means that not all the selected units can perform it (see details in the tooltip).

   Restrictions can be placed due to access rights or device type used.



For some commands, you should set additional parameters like input/output number, online report interval, etc. More about executing commands...

#### ! Attention!

When the time comes to execute a command as a job, all kinds of rights are checked beforehand. The user who is a creator of a resource where the job belongs should have the following access flags to unit: 'Execute commands' and the set of flags specified in properties of this command.

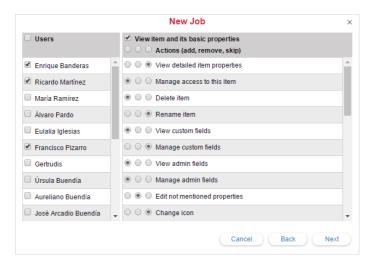


## Change Access to Units

This job is aimed to change users' access rights automatically, for example, if you want to give someone demo access for several days or restrict access to working hours.

To configure this job, select users and assign them new access. On the list, there are only users to which you have access *Manage user's access rights*.

Check necessary users on the left and indicate access flags on the right. You can set flags, remove flags, or leave them untouched.



#### ! Attention!

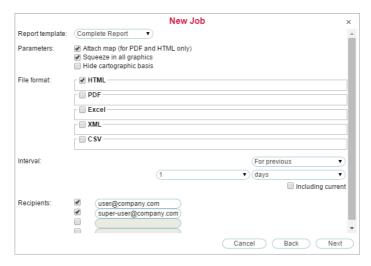
This type of job can be performed successfully only if at the moment of its execution necessary rights are OK. The user who is a creator of the resource where the job belongs should have unit ACL flag 'Manage access to this item'.



## Send a Report by E-mail

This job can be used to automatically generate and send reports about units' activity to your e-mail(s).

Choose report template, file format(s) and parameters. Specify time interval — for previous ... days/weeks/months/years. In the Recipients section enter e-mail address(es) where to send reports. More about parameters of report export...



In the list of report templates, only those that belong to the same resource as the job are displayed. Depending on template type, you choose appropriate objects for report generation in the next page of the dialog — units, groups, users, drivers, routes, resources, or retranslators. To apply the job for those objects, you should have a special access to them — *Query messages or reports* (besides, units are taken here from the work list of the Monitoring panel).

Only compressed files of reports can be sent as a job. Subject for the e-mail is taken from the name of job, and the repository itself derives its name from the report template name plus data (yyyy-mm-dd). After you have received a letter with a report, extract files to some folder and open them with appropriate applications depending on file formats.

#### 1 Note.

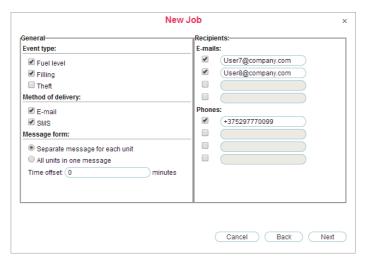
If in your company the workday sometimes finished after midnight (because some vehicles may arrive late at night), then you can adjust the parameters for the daily report in the following way. Select report interval 'for previous 24 hours' and set job activation time at 4 AM. Then the report will be automatically generated every day at 4 AM. It will contain data for the last day, and the trips finished after midnight will not be divided into two parts.



## Send Information about Fuel

You can get information about fuel (fillings, thefts, fuel level) by e-mail or SMS according to predefined schedule. This information is given in *liters* only.

To detect fuel fillings and thefts, the appropriate unit settings are used (see Unit Properties => Fuel Consumption).



Additional parameters to configure this report are:

- Event type: filling, theft, fuel level (all three can be chosen). Fuel level means fuel level at the beginning and at the end of the interval (the interval is set later).
- <u>Method of delivery</u>: by e-mail and/or SMS. On the right, enter your e-mail(s) and phone number(s) in the international format. When all slots to enter e-mails and phones are filled, additional slots appear automatically.
- Message form: one unit in one message or all units in one message.
- <u>Time offset</u> (in minutes): a parameter which allows you to analyze messages from the black box. In this case, time offset value is subtracted from interval beginning.

#### • Note.

Information about fuel filling and thefts is sent only in case if any has been detected. Information about fuel level is given in any case.

## **SMS Format**

Unit Name x a/b/c

#### where

- *Unit Name* is unit name as set in unit properties (to save traffic it is recommended to use no other letters but Latin);
- x sensor number;
- a fuel level;
- b fuel filling;
- c fuel theft.

For example, SMS message

Iveco\_1501

1 66/-/-2 100/-/10

means that according to the first sensor the unit Iveco\_1501 has 66 lt of fuel, and no fillings and thefts were detected; according to the second sensor (fuel in the second tank, for example) fuel level is 100 lt, no fillings were found, and 10 lt theft was detected.

Dashes may mean one of the following:

- 1. The corresponding flag is not ticked in job parameters. For example, it is not chosen to send fuel level.
- 2. There are no valid data (it may happen with fuel level).
- 3. Required events were not detected (it may happen with fillings and thefts).

#### 1 Note.

Whether fuel volume will be sent in liters or gallons, depends on resource settings (where the job belongs) and not on units' settings.



## Jobs about Counters

Counters of three types are used in Wialon tracking system: counters of GPRS traffic, mileage, and engine hours. They can be set up in unit properties.

Jobs about counters allow you to automate accounting of mileage, engine hours, and GPRS traffic.

## Mileage Counters

This kind of job can help you to fulfill control over mileage counter automatically, according to schedule. With this job you can store mileage counter value in unit history, reset mileage counter, set a new value for it, save its value as parameter in data message.



To set a new value or to reset the counter, choose the option **Set new value for mileage counter** and input the desired value below. The counter will obtain this value each time when the job is executed.

Set the flag **Store counter value** as parameter of unit data message to save the counter value as parameter in data message. Later on it can be used to get initial and final mileage for trips. It is recommended to store the counter while the unit is parked, for example, once a day at night time.

The option **Store counter value in unit event history** can be used to store current mileage counter value. It is especially recommended if according to the job properties, the counter has to be reset or altered.

## **Engine Hours Counters**

This is analogue of the previous type of job but it is applied to engine hours sensors.



If you store engine hours sensor as parameter in data message, you can use this parameter to create engine hours sensor on its basis.

#### 4 Attention!

This types of job can be performed successfully only if at the moment of its execution all necessary rights are OK. The user who is a creator of the resource where the job belongs should have unit ACL flag 'Edit counters'.

Counters' values (traffic, mileage, engine hours) are stored in unit history as registered events, which is needed for creating reports – Events or Chronology. When counter values are stored as parameters, it means new data messages are added to unit database. Those messages bear data message type, and mileage and engine hours are displayed there in meters or feet (depending on unit's properties) and seconds correspondingly.

#### **GPRS Traffic Counters**

This job is aimed to:

- 1. Automate traffic counter reset;
- 2. Store GPRS traffic counter value in unit's history.

For example, you can assign to reset the traffic counter once a month and register each reset with the current value in unit history.



Indicate the status of the option **Store counter value in unit history**. If the option is activated, each reset is registered in the system, and then you can generate a report on events or report on traffic to see traffic consumption. If the option is not activated, resets are not registered anywhere.

The option Reset GPRS traffic counter is to set the counter to 0 each time when the job is performed.



## **Notifications**

You can be notified about any unit activity that you consider significant. It can be speeding, location, sensor values, etc. A notification can be delivered by e-mail or SMS, shown online in a popup window or replied by some other means.

To create, edit and view notifications, open the Notifications panel, choosing a corresponding name in the top panel or clicking on the necessary item in the main menu customizer.



#### How to Create a Notification

- 1. Push the New button.
- 2. Choose unit(s) to create a notification for, and push Next. Units are selected in the same way as in jobs. More...
- **3.** Select what you would like to control: geofence, speed, alarms, sensor values, message parameter, etc. Push 'Next'. More...
- **4.** Adjust control parameters needed for the notification type selected in the previous window: select geofences, indicate speed limits, etc. Push Next. More...
- **5.** Input your text for the notification using special tags listed in the table below. They will be substituted with real values when notification triggers. More...
- **6.** Indicate how the notification should be delivered: sent by e-mail or SMS, popup online, registered in unit history, etc. More...
- 7. Key in a name for the notification and adjust the schedule for its performance. More...
- 8. Push 'OK'. The created notification will appear on the list in the left part of the window.

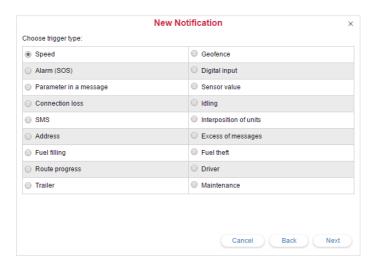
All of the steps of creating notification are described in detail below.

#### 4 Attention!

To create a notification, the access flag *Use unit in jobs, notifications, routes, retranslators* is required. However, sometimes it is not enough — if a notification concerns an action, you need to have rights to perform those actions, and only then the notification will trigger.



# **Notification Type**



## Speed

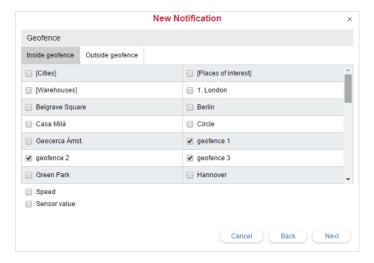
Define the minimum and/or maximum speed values. If a unit goes out of this range, the notification will trigger. In addition, you can activate *sensor value control* — in this case, the notification will trigger only if both conditions are met.



## Geofence

In case of this choice, in the following window you select geofences or groups of geofences to control and control type: control entries to or exits from geofences. Those geofences should be created in advance and belong to the same resource with the notification.

In addition, you can adjust speed limitations and/or sensor value range inside (outside) chosen geofences. Then the notification will trigger when all conditions are met.



## Alarm (SOS)

For this type of notification, no specific settings are needed.

### Digital input

Specify the number of digital input and select control type: trigger on input activation or deactivation.



### Parameter in a message

Four control types are provided: value range, text mask, parameter availability, and parameter lack. Only real parameters, i.e., sent by device itself can be considered whereas virtual parameters such as speed, altitude, sats (satellites) etc. cannot be controlled by this type of notification.

To control *Value range*, specify parameter name, define minimum and maximum values for it, and select whether to trigger in the specified range or out of it. If you need to get notifications for all parameters except 0, set 0 as min and as max value and choose trigger type 'Out of specified range'.

To control text, enter parameter name and Text mask using wildcard symbols (? and \*).

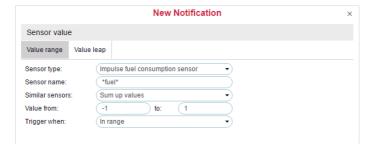
For Parameter availability and Parameter lack, it is enough to indicate parameter name. These two last mentioned options can be interpreted as parameter appearance and disappearance if on the last page of the dialog you set the option 'Generate notification only when state changed'. • For in and out parameters it is possible only to control parameter availability/lack.



#### Sensor value

With this notification type, you can control either sensor getting some undesirable value (*Value range*) or abrupt significant change in sensor value (*Value leap*). To specify sensors to be controlled by the notification, choose sensor type on the dropdown list or set the name mask using wildcard symbols (\* and ?). You can as well do both. If there will be found two or more sensors meeting these conditions (same type or name mask or both), their values can be summed or regarded separately — select the corresponding option. Then enter minimum and maximum values and select control type: trigger in the specified range or out of it.

If you control value leap, then enter delta. Notification triggers when delta is exceeded. Note that an indicated delta is compared to the module of values' delta.



#### Connection loss

Choose control type:

- 1. No data. It can be a simple connection loss when no messages are received from the unit during a period of time.
- 2. No coordinates. There are also cases when all sensors are active and their values are known, but it is impossible to locate the unit. It is especially true if someone covered GPS receiver.

Indicate loss time: how long (in minutes) the connection/coordinates loss should continue before a notification triggers.



### Idling

For this type of control, indicate speed and time. Speed should be more than 0 in order to exclude possible equipment errors. Indicate also time allowed for staying. If this time exceeded, this will be considered as an idle, and the notification will trigger. ① Note that maximum allowed time of idling corresponds to 98 hours and 59 minutes.

In addition, you can activate *sensor value control* — in this case the notification will trigger only if both conditions are met. It is convenient to control idles with engine on, for example.



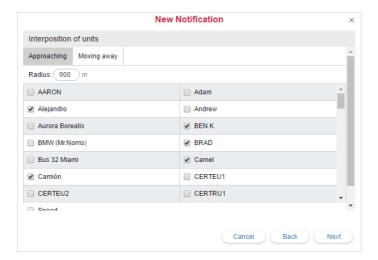
### **SMS**

You can receive a notification when a certain SMS message comes. To define, which SMS messages you are interested in, enter a mask for message text. This feature can be useful, for example, when a device sends SMS of a certain content in case of malfunction.



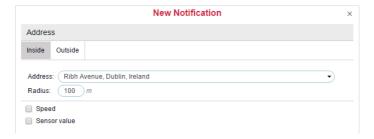
## Interposition of units

This type of notification allows you to control approaching of units to each other and moving away from each other. Select control type (approaching or moving away) and specify radius in meters — if this distance between units is insufficient or exceeded, then the notification will trigger. Choose units which position will be estimated regarding the units that were chosen for the notification itself. In addition, you can narrow trigger case adjusting speed limitations or sensor value range (like in geofence control). ① Note that units interposition is checked by the system using their latest messages only.



#### Address

This type of notification is similar to geofence control. You can control entrance/exit or being *in* or *out of* a particular place. Enter some address parameters (e.g., city, street, and house) and then select the most appropriate option from found addresses. Additionally, adjust the radius of controllable area.



### Excess of messages

With this notification, you can be warned if a unit exceeds the limit of messages you have set. Either usual data messages or only SMS messages can be under control of this type of notification. Indicate the limit of messages and set the reset interval. The example below assumes that the notification will trigger if unit sends 3 or more SMS messages in an hour's time.



### Fuel filling

This notification type allows you to control fuel fillings, and provides with an information on the amount of fuel filled. Upon notification creating you can indicate sensor masks in order to use this particular sensors for fuel filling detection. Besides, checking the corresponding flag you can control location of filling in relation to the chosen geofences (inside/outside geofence). These geofences should be created in advance, and belong to the same resource as the notification itself. Moreover, there is an 'Ignore recalculated data' option. Enabling this option allows receiving notifications for a new (current) fillings. If the option is disabled, then upon receiving a historic message (from the black box, or after importing messages, etc.) the number of events will be recalculated, and you will receive messages on the old (not current) fillings.



• Note that notification triggers for every fuel level sensor individually, therefore the 'Merge same name sensors (fuel level)' option is ignored in this case.

#### Fuel theft

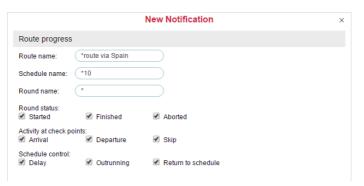
This notification type allows you to control fuel thefts, and provides with an information on the amount of fuel stollen. Upon notification creating you can indicate sensor masks in order to use this particular sensors for fuel theft detection. Besides, checking the corresponding flag you can control location of filling in relation to the chosen geofences (inside/outside geofence). These geofences should be created in advance, and belong to the same resource as the notification itself. Moreover, there is an 'Ignore recalculated data' option. Enabling this option allows receiving notifications for a new (current) thefts. If the option is disabled, then upon receiving a historic message (from the black box, or after importing messages, etc.) the number of events will be recalculated, and you will receive messages on the old (not current) thefts.



• Note that notification triggers for every fuel level sensor individually, therefore the 'Merge same name sensors (fuel level)' option is ignored in this case.

### Route progress

For this type of notification, select statuses to control: round start, round finish, arrival to check point, check point skip, departure from check point, etc. Additionally, you can specify name masks for routes, schedule and/or round.



#### Driver

Choose control type: driver assignment or driver reset. To control both activities, two notifications of different types will be required. Using this notification you can control all drivers (\*) or just some of them — input driver's name (or code) mask.



#### Trailer

Choose control type: trailer assignment or reset. Settings to adjust are the same as for previous type.



#### Maintenance

First, you choose trigger type: notify when service term approaches or notify when service term is expired. Then indicate the interval before or after the term for the notification to trigger. This interval can be in days, kilometers, engine hours, or together. You can control either all intervals existing in the Service Intervals tab in unit properties or just several intervals. To specify target intervals, enter a name mask using wildcard symbols like asterisk (\*) and question sign (?). Then indicate how much mileage, or time, or how many engine hours should be left or expired to make the notification trigger.

• Notification about maintenance triggers only once — when a critical point is met (mileage, engine hours or time) about any maintenance interval. Then information about service work done should be delivered through event registrar or through unit properties dialog. Only after that, the notification starts working again.

Notifications' triggering peculiarities:

- If upon creation of notification a unit with an already exceeded maintenance interval is chosen, then the notification for such a unit will not trigger.
- If no position messages have been sent to a unit, then the notification for such a unit will not trigger.



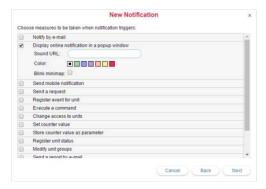
#### • Note.

As each notification belongs to some resource, it takes its measurement units from this resource. If the american or imperial measurement system is set for the resource, then speed is shown in miles per hour (mph), radius in feet (ft), and mileage in miles (mi). Otherwise (in case of metric system), it will be kilometers per hour, meters and kilometers, correspondingly.



## **Notification Action**

Notification action is the way system will react when a notification triggers.



## Notify by e-mail

You can indicate one or more e-mail addresses to send a notification to. When all slots to enter addresses are filled, additional slots appear automatically. Besides, you can check the option *Attach image from triggered message* if your the device used takes pictures.



## Notify by SMS

Key in one or more telephone numbers in the international format, for example, +375293293294. When all slots to enter phones are filled, additional slots appear automatically.

## Display online notification in a popup window

A notification can be displayed in a popup window. It can be silent or accompanied by a specific sound. If no URL is given for the sound, the standard tune will be used. Otherwise, enter sound URL to use a custom tune. Recommended file size is up to 0.5 MB.

There is a possibility to inform on a notification triggering by blinking a minimap. To enable this option, indicate the 'Blink minimap' flag in this section.

#### ① Attention!

Different browsers can have restrictions regarding formats of audio files:

	MP3	WAV	Ogg	AAC
Internet Explorer 9+	+			+
Google Chrome 11+	+	+	+	
Mozilla Firefox 12+		+	+	
Safari 5+	+	+		+
Opera 10+		+	+	

To highlight a notification, you can set an individual color to it. This color will be applied to the background of the triggered notification so that you could easily notice it.

### Send mobile notification

In this case upon notification triggering mobile notification is sent to a user/users of an application. Choose the necessary application in the left field. Then the system checks the possession of the necessary rights towards users: 'View detailed item properties', 'Act as given user'. Current user as well as creator of a resource to which a notification belongs are checked for the possession of these rights. Afterwards on the basis of this check a list of users is formed in the right field. Here you can indicate a user/multiple users (choosing the corresponding flags) or all the users (holding <ctrl> and checking any user's flag) to whom a notification will be sent. Note that mobile notifications service availability depends on the chosen service package.



## Send a request

You can transfer a notice on the triggered notification to external systems. Choosing this measure it is necessary to indicate server address as well as HTTP request method ('POST' or 'GET').



## Register event for unit

In this case notification text is stored in unit history. Then a report on these events can be generated.

### Register as violation

Upon checking this option the notification will be registered not only as event but also as violation, and one more report type will be available to you. For further information, see reports on Events and Violations.

#### Execute a command

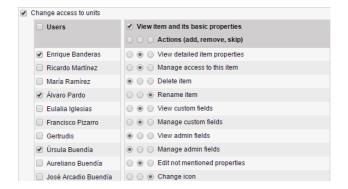
For this action, choose a command to be executed over unit(s). The list consists of all commands configured in the properties of selected units. So, different commands on the list may be supported by different units. Support status is seen with special indicators:

- command is supported by all selected units;
- A not all of selected units support given command (see details in the tooltip).

For some commands, you should set additional parameters like input/output number, online report interval, etc. More about executing commands...

#### Change access to units

Choose users whose access rights will be modified when trigger conditions occur. Specify access that will be applied to those users after the notification triggers. This feature can be used, for instance, in the following situation.



### Set counter value

Counter values can be changed (or zeroed) when notification triggers. Select one or more counters (mileage counter, engine hours counter, traffic counter) and set new values for them.

## Store counter value as parameter

Current values of mileage or engine hours counters can be stored as parameters in unit data messages (*odometer* or *engine\_hours* correspondingly). These parameters can be used to create sensors on their basis (for example, engine hours sensor) and to get initial/final mileage in reports. For more precise calculations, it is recommended to store counters while the unit is parked, for example, once a day at night time.



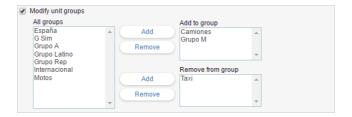
## Register unit status

A new status can be set for unit when a notification triggers. For instance, when unit enters a geofence, *private* state can automatically switch to *business*.



### Modify unit groups

You can change the contents of unit groups when a notification triggers — add triggered unit to a group or remove it from a group. On the left, there is a list of all available unit groups. Move necessary groups to the right to *Add to group* or *Remove from group* sections.



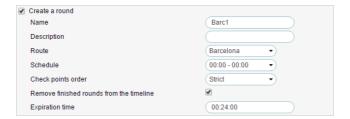
## Send a report by e-mail

Enter e-mail address(es) to send a report to if the notification triggers. Select report template, object, file format(s), and other parameters to get a needed report. Sometimes it is convenient to choose *Triggered unit* option — then the report will be generated for the same unit that the notification has triggered for.

#### Create a round

Creating a new round for unit can be chosen as an action undertaken after the notification triggers. For example, when

one round is finished, a new round can be assigned, or when unit leaves its garage (as a geofence), a round is automatically created for it.



### Reset driver

This feature can be used, for example, to reset driver automatically when the unit returns to the depot. This action can be completed successfully only if you have enough rights for the resource where the driver under question belongs — 'Create, edit, delete drivers'. Note that driver resetting can take place only within the resource to which a notification belongs.

### Reset trailer

Similar to the previous one but concerns trailers. This action can be completed successfully only if you have enough rights for the resource where the trailer under question belongs — 'Create, edit, delete trailers'. Moreover, the same as for driver resetting, trailers should belong to the same resource in order the action to be executed correctly.



## **Notification Text**

Text can be set for such actions as notify by SMS or e-mail, register an event in unit history, or display popup window online.

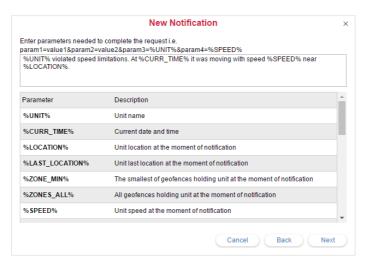
The text of a notification can be written in any language, contain any characters, words and phrases, and be of any size. Large messages are acceptable for e-mail notifications. Of course, for SMS notifications it is better to form more compact messages.

To be more informative, a notification should contain special parameters (tags) which are substituted with real values in an incoming notification.

#### Example.

The text «'%UNIT%' violated speed limitations. At '%POS\_TIME%' it moved %SPEED% near '%LOCATION%'» can be transformed to «'Rover-119' violated speed limitations. At '2000-01-01 12:01:37' it moved 136 km/h near 'KU 8, Thurnau, DE'».

Measurement units (kilometers or miles) used to decipher parameters depend on resource settings where the notification belongs. Date and time format are taken from the creator of this resource.



Below is the list of parameters applicable to most types of notifications:

%UNIT%	Unit name		
%CURR_TIME%	Current date and time		
%LOCATION%	Unit location at the moment when notification triggered		
%LAST_LOCATION%	Last known unit location (may be useful if there is no position in the triggered message)		
%ZONE_MIN%	The smallest of geofences holding unit at the moment of notification		
%ZONES_ALL%	All geofences holding unit at the moment of notification		
%SPEED%	Speed registered at the moment when notification triggered (is not applicable to fuel fillings/thefts)		
%POS_TIME%	Date and time of the latest message with position		
%MSG_TIME%	Date and time of the message triggered		
%DRIVER%	Driver's name (can be displayed only if the driver belongs to the same resource as notification)		
%TRAILER%	Trailer's name (can be displayed only if the trailer belongs to the same resource as notification)		
%ALL_SENSORS%	All sensors and their values (not applicable to fuel fillings/thefts; does not show sensors with textual parameters)		

%ENGINE_HOURS%	Engine hours at the moment of notification
%MILEAGE%	Mileage at the moment of notification
%LAT%	Latitude at the moment of notification (e.g., N 55° 45.7530')
%LON%	Longitude at the moment of notification (e.g., E 37° 35.2068')
%LATD%	Latitude without formatting
%LOND%	Longitude without formatting
%GOOGLE_LINK%	Link to Google Maps with the position at the moment of notification (e.g., http://maps.google.com/?q=55.762550N,37.586780E)
%CUSTOM_FIELD(*)%	Unit custom fields. If you leave the asterisk sign in the brackets, all accessible custom fields (both regular and administrative) will be shown with their values (in the format "key: value"). However, you can get the value of a certain field if you specify its complete name in the brackets. In this case, the resulting notification text will contain the value of the specified field (only the value but not its name).

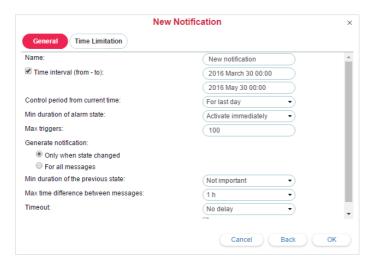
There are also parameters which make sense only with certain types of notifications:

Triggered geofence name (used in notifications of geofence control)	
Triggered sensor name (used in various notifications)	
Triggered sensor value	
Service interval name (used in notifications about maintenance)	
Service interval state — left/expired value (used in notifications about maintenance)	
All triggered sensors and their values (used in notifications about maintenance)	
Parameter name (used in parameter control)	
Parameter value (used in parameter control)	
Text from SMS message (used in SMS control)	
Driver's code (used in notifications about drivers)	
Driver's name (used in notifications about drivers)	
Trailer's code (used in notifications about trailers)	
Trailer's name (used in notifications about trailers)	
Name of another unit (used in notifications about interposition of units)	
Route name (used in notifications of route control)	
Round execution status (used in notifications of route control)	
Check point name (used in notifications of route control)	
Schedule name (used in notifications of route control)	
Round name (used in notifications of route control)	
Country	
Region (state, etc.)	
City (town, etc.)	
Street	
House	

Note that a parameter must be marked by percent sigh from both sides. Otherwise, it will be considered as plain text and will not be converted to real values.



## **Notification Parameters**



Here you set general parameters for a notification as well as define the specific character of its operation. The set of parameters can vary depending on notification type.

#### Name

Key in any mane. It will be displayed on the list of notifications and in the notification itself.

### • Time interval (from - to)

Time interval is a notification validity period. It is unlimited by default (the Time interval box is not checked). Though, if it is necessary any notification validity period could be set accurate to the minutes (check the box and indicate an interval needed). Upon the expiration of the indicated time period, a notification will be automatically switched off (or permanently deleted if units mentioned in this notification do not exist anymore).

### · Control period from current time

This is a period of between the time when the notification triggered and the current server time. If this interval is exceeded, the message is not taken into account.

#### · Min duration of alarm state

This parameter is aimed to exclude cases of accidental trigger that can be caused by equipment errors and inaccuracy. For example, a tracker can show that a unit left a geofence but returned 10 seconds later. In this field you can define how much time the alarm state have to continue in order to be registered. Choose an interval from 10 seconds up to 1 day.

### Max triggers

Maximum number of notifications to be delivered. The notification is disabled automatically upon reaching this value.

#### · Generate notification: (1) Only when state changed, (2) For all messages

In the first case, the notification will trigger when unit state changes, that is if at the moment when the notification was activated a unit is already in an alarm state, the notification will not trigger. In the second case, the notification will trigger as soon as an alarm state is detected. If the second option is selected, the following parameters are not needed.

### · Min duration of the previous state

This parameter is needed to exclude excessive triggers. For example, the unit can return to the normal state for a very short time and then returns back to the alarm state. In order that the notification in such a case would not trigger twice, this parameter is used. Choose an interval from 10 seconds up to 1 day.

#### · Max time difference between messages

Maximum time between the latest message and the previous one to form a notification. If the interval between the current message and the previous one exceeds this value, the notification does not trigger.

### Timeout

Delay from the moment when message was received and before it will be checked. This delay is especially recommended if a unit has a black box that usually requires time to unload all messages stored in the period of communication loss (for instance, while it was abroad).

### Enabled

If activated, the notification after creation/editing will be active. If not, it will be disabled.

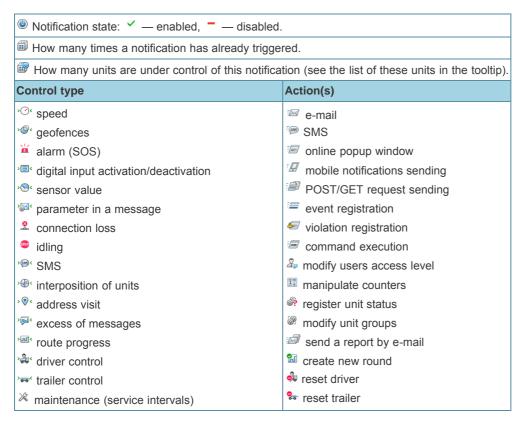
### Time limitations

It is possible to set limitations depending on time, day or month. For example, the control can be performed only on weekdays and within working hours.



# **Notifications Management**

On the list of notifications, you can get the following information:



Hover the mouse cursor over a notification to see detailed information in the tooltip: control type, parameters, actions, life time, max triggers, text, and resource (if available).

The following actions can be executed over notifications:

- enable/disable notification.
- enable/disable all notifications at once,
- edit a notification settings,
- create a new notification using this one as the basis,
- × delete a notification.

If you have just view access to the resource where a notification is located, you cannot edit or delete it, and some buttons look different:

- you cannot change notification state,
- iew notification properties (editing not available),
- × impossible to delete the notification.

Using the dynamic filter, you can save your time when looking for a certain notification on the list. Enter notification name or its part into the search box above the list and estimate the results.

The other way to filter notifications can be used if you have access to more than one resource. Then, on the dropdown list, choose resource name to display only the notifications that belong to this resource. Note that if you have just view rights to a resource, you cannot edit or delete these notifications.

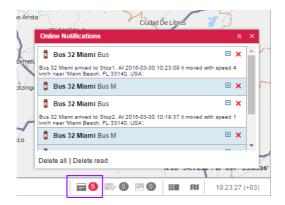


## Online Notification

Online notifications can be received only by users logged in to the system on the moment of notification triggering. Moreover, received online notifications are not stored in the system after logging out.

Online notifications will popup in a separate window and can be accompanied by a special sound (see User Settings). If special parameters are not specified in notification properties, the standard audio signal is used. However, you can assign your own sounds, for each notification individually.

As more notifications come, they are stored in the same window.



Newly received notifications are added to the list on the top. Unread notifications has a sky-blue background by default. The caption for an online notification is taken from notification's name provided during its creation and is highlighted in blue. To expand or minimize a particular notification, use the switch button +/- or click on the header of the notification in a place with no text.

Records in this window can have different background (if this was set in action parameters). Colorful backgrounds can be applied to highlight most important messages or visually separate notifications of various types from each other. Background becomes lighter after the notification has been read.

If clicking on a notification, the map is centered on the place where the event happened. If clicking on unit's name, the map is centered on the latest unit position. At that, the unit is added to the work list of the Monitoring panel with the flag 'Show on map'.

To delete a notification, click on a red cross against it. It is possible also to delete all notifications or delete all read notifications (*Delete all* or *Delete read*). The window is closed automatically when you delete all notifications. If the online notifications' window is closed by clicking on the grey cross in the upper right corner, then the window ceases to appear automatically upon receiving of notifications until the window is opened by clicking the corresponding button in the bottom panel.

The notification window can be hidden or shown, resized or dragged over the screen. To resize the window, click on its right or bottom edge and drag in the necessary direction. To hide the window, click on the Online Notifications icon on the bottom of the screen (or use the standard little cross in the upper right-hand corner of the window).

By default, the notification window appears automatically when a new online notification triggers. However, if you remove the flag *Automatically display popup events* in User Settings, only the number in red circle next to the notifications icon will indicate that there are new messages. If there are any messages in the window (either read or unread), the icon itself is active which means it is colorful and can be pressed on.

#### Note

Any user who has any access to a resource will get all online notifications created in this resource.

#### • Note.

Online notifications can also be viewed in minimaps.



## Users

User is a system object defined by its specific name (login) and password. Users can login to Wialon Local and control their units with the help of different tools and features. Different users can have different access to units and different set of allowed activities. They can create their own geofences, report templates, etc. non-visible to other users.

## Working with Users

To work with users, open the Users panel, choosing a corresponding name in the top panel or clicking on the necessary item in the main menu customizer.

On the panel, there is a button to create new users, and a list of available users. For your convenience, the users are arranged by name. If there are many users, use the dynamic filter above the list to easily find them. Use buttons against each user to perform an action over a user:



or — Edit or view user's properties (depending on your access). User properties dialog can contain up to five tabs that were described above:

- General.
- Access,
- · Advanced,
- · Logs,
- · Custom fields,
- Manage applications.



- Create a copy of this user.
- Delete user from the system. If the button is dimmed, it means you have not enough rights to delete it.

### Application of Users

If you have access to several users, it affects system in whole. You can create objects under a selected user or within their account. As a rule, the information that a certain object (driver, geofence, unit, etc.) belongs to a certain resource or account is displayed in object's tooltip or properties dialog. Besides, in all panels containing filters, there is an additional filter by user/account (in the form of a dropdown list).

Actions of users in the system are logged. For instance, you can view user's (operator's) chat with driver, learn which commands were sent to units by this user, what alterations this user made to some object properties, what objects created, etc. This functionality is available mainly through reports.

In advanced reports on users you can create the most detailed tables on users' logins and logouts as well as get charts of their activity by hours and days.

Users' access to units can be changed automatically:

- with the help of the the appropriate job (for instance, you can allow access only during the working shift);
- with the help of the notification with the appropriate action (for instance, deny access when a route is complete).

Individual settings can be transferred from one user to others. More...



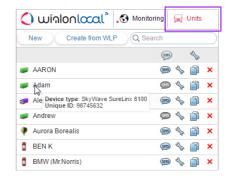


## **Units**

Unit is a vehicle, machine, person, pet or any other moving or stationary object that can be controlled with the help of a GPS tracking system.

To work with units, open the Units panel, choosing a corresponding name in the top panel or clicking on the necessary item in the main menu customizer. Here you can see the list of units available to the current user. Displayed are the units available for tracking on the Monitoring panel.

On the 'Units' panel you can create (create from WLP), view, copy, edit, delete units, import/export their properties, and send SMS messages to them.



On the list, units are displayed in the alphabetical order. Besides, every unit has its own icon. To quickly find a necessary unit, apply the dynamic filter. Place a mouse cursor over unit to display its details in a tooltip: type, ID(s), phone number(s). This information is given only to users who have the access right *Edit connectivity settings* to unit.

Use the following buttons against each unit to perform standard actions over it:

- Send SMS to unit's SIM card. It can be a command or other message. SMS buttons are not displayed if this feature is not activated for the current user. If the button is dimmed, it means there is no phone number in unit properties or the current user has not enough rights to the unit. If two phone numbers are given in unit properties, choose one of them when the dialog of SMS sending opens. More about sending SMS messages...
- View or edit unit properties. To get the most efficient results both in reports and in online monitoring, unit should be set up correctly, in accordance with device type used, available sensors, and tracking tasks.
   Unit is configured in unit properties dialog that was described above. Depending on your access level, the dialog can contain up to 12 tabs which detailed description can be found in the following topics:
  - General,
  - · Access to Unit.
  - · Icon.
  - · Advanced,
  - · Sensors,
  - · Custom Fields,
  - · Unit Groups,
  - · Commands,
  - · Trip Detection,
  - · Fuel Consumption,
  - · Service Intervals.
- — Create a copy of this unit.
- X Delete a unit from the system completely. To do this, you need manage rights. If the button is dimmed, it means you do not have enough access (manage rights are required). Routes assigned to unit are deleted together with it.



## **Unit Groups**

Unit group is a system macro object incorporating several units that have something in common. In many cases, it is convenient to operate a group of units instead of performing an action over each unit individually.

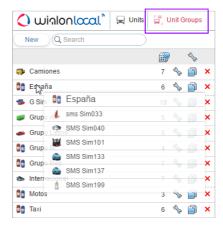
### Working with Unit Groups

To open the Unit Groups panel, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer. Here you can create, view, copy, edit, and delete unit groups.

On the panel, there is a button to create new groups, a filter, and a list of unit groups available to the current user. On the list, there is an indication of the number of units in each group. If you hover the mouse cursor over a group, in a tooltip you can see which units there are and their current location. For your convenience, the groups are arranged by name. If there are many unit groups, use the dynamic filter above the list to easily find a necessary one.

Use buttons against each unit group to perform a standard action over it:

♦ or ♠ — Edit or view unit group properties – depends on your access (change name, add more units, remove units, manage access, etc.). The dialog of unit group properties can contain up to 4 tabs which were described above:



- General,
- Access,
- Icon,
- · Custom fields.
- Create a new group using this one as a basis (copy).
- × Delete the group from the system. Deleting a group does not mean deleting the units included. If the button is dimmed, it means you have not enough access.

When working with unit groups, consider some specific features relating to access rights:

- A group can be used to give a user access to several units at once.
- With groups, access to a unit can be widened but not narrowed.
- The creator of the group must have rights to units in this group. Otherwise, it would not be possible to transfer the rights properly.
- To add/remove unit to/from a group, you are required to have the rights *Edit ACL propagated items* on this group.

### Application of Unit Groups

Unit groups are widely used in the user interface of Wialon Local:

- 1. Online tracking of unit groups:
  - display/remove from the map a group of units with one mouse click;
  - · send commands to a group of units at once;
  - observe a certain parameter (sensor value, movement state, etc.) for a group of units in one window.

More...

- 2. Advanced reports:
  - all tabular reports can be generated for a unit group;
  - draw tacks of all grouped units on the map.

#### More...

- 3. Configuring jobs, notifications, and routes:
  - When configuring jobs, notifications or routes, they can be applied to a group of units at once, which accelerates the process.

More...

Unit groups also have some specific functions in the management system, which were described above.

At that, unit groups are easy to handle. Deleting groups does not mean physical removal of units belonged to this group. That is why you can easily create, manipulate and delete groups. Besides, the dynamic formation of groups is supported – see Notification Action. It means, if some preset conditions are met, a unit can be added to a group automatically or removed from it.

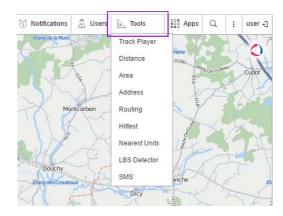


## **Tools**

To find a necessary tool, open **Tools** dropdown menu, choosing a corresponding name in the top panel or clicking on the necessary item in the main menu customizer.

With a help of such features as *Track Player, Distance, Area, Address, Routing, Hittest, Nearest units, and LBS Detector* you can measure the length of polyline or just a distance between two points, measure an area of any piece of the map, find out the address of some place, get to know the shortest way to a certain destination point, analyze movement tracks, etc.

To get more accurate measurements, observe the following rules:



- To add a point, double-click on any place on the map;
- To insert a point, double-click on the segment between two points;
- To delete a point, double-click it;
- To change position of a point, click on it and holding the left mouse button drag to another place on the map.

To quickly access a tool, use shortcuts. Any tool can be minimized or closed with two corresponding buttons located in the upper right-hand corner of the window of each tool. Besides, these windows can be dragged over the screen. Their custom position is stored (for each tool individually), and next time they will be opened in the place they were closed the previous time.

Measurement system applied to tools which require online calculations (such as Distance, Area, Address, Routing, Nearest units) is taken from the settings of current user (see User Settings. Measurements for tools associated with track processing (such as Track Player, Hittest) are borrowed from units' properties.

Find detailed information about each tool:

- Track Player
- Distance
- Area
- Address
- Routing
- Hittest
- Nearest Units
- LBS Detector
- SMS
- Search on Map

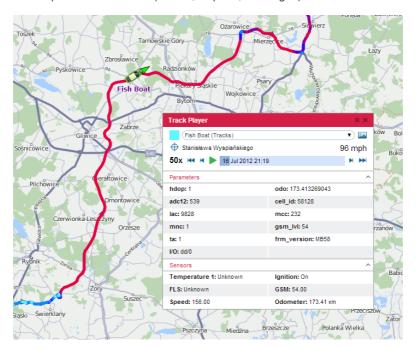


## Track Player

This tool allows viewing how unit was moving and how its various parameters were changing with time. The tool can be applied to tracks only. There are four ways to get a track on the map:

- 1. In the Tracks panel, request tracks of units' movements for any period of time.
- 2. In the Messages panel, while viewing messages for the indicated period, the track is mapped automatically.
- 3. In the Reports panel, while generating a report the track is mapped if the corresponding option ('Trip routes' or 'All messages on map') is activated in report template.
- 4. Tracks can be built directly from the Monitoring panel with the Quick Track button.

The most recently built track (in any panel) becomes selected in the Track Player automatically. However, you can switch tracks manually choosing them in the dropdown list. A track name coincides with unit's name, and the panel where the track was built is specified in brackets (Tracks, Reports, Messages).



### Player Settings

Adjust appropriate **playback speed** using the speed slider bar. It can vary from real time speed (1x) to acceleration by 1000 times (1000x). Regardless selected value, messages with zero speed and no movement will be played at maximum velocity. If you change playback speed while playing a track, new value will be applied after you press 'Pause' and then 'Play' again.

#### Note.

Playback speed is a rather conventional thing. Playback performance depends on type of browser used, computer processing power, number of messages in the track, and time intervals between messages. It is likely that the track will be played more slowly than you expect because, in any case, all messages will be played even if it takes more time.

The **map** can be moved manually or automatically. This setting is adjusted with the switch button  $^{\oplus}$ . If it is disabled, the map cam be moved only manually. If it is active, the map is moved automatically in the following cases:

- · along with the unit, while playing a track;
- when locating initial and final position in the track with special buttons;
- when moving along the track point-by-point manually;
- · when navigating the track by clicking on different places of the timeline;

• when choosing a new track in the dropdown list (the map is moved to the first point of the track).

If the device used is able to send **pictures**, they can be displayed, too. This option can be disabled though — use the switch button  $\square$ .

## Playback

To start playing the track, press the *Play* button . At this, it transforms to the *Pause* button, which can be used to stop playback. If after a pause playback is started again, it continues from the place it has been stopped the previous time. There is a similar button in the Tracks panel, against each track on the list. When the playback is completed the unit stays in the point of its last location, and the button changes from *Pause* to *Play*. If you click this button once again a time scale will be set to zero, and a track will be played from the very beginning.

As messages are being played, the selected unit is moving over the map. It can be represented by its icon or movement state signs. It is also convenient to use rotating icons — see Unit Presentation on Map. A unit being played is easily distinguished from the real unit by the color of its name — purple for playable units, red for real units. While playback is performed, the real unit temporarily disappears from the map.

While playing, address and speed of each point are displayed above the timeline. Below the timeline, you can track also changing values of parameters and sensors (visible sensors only). Expand two below sections to see their full contents. There can be a great number of parameters and sensors and you may want to single out those you want to track during playback. Double-click on necessary items to move them to the main section of the player (right below the timeline). Then you can collapse sections with all parameters and sensors.

As a track is played, all data in these sections is refreshed dynamically according to message being played at the moment. If there are images in messages, they popup in corresponding places, too.

Track playback can be invoked from any message. Navigate throughout the track by clicking on any place of the timeline or track itself. Besides, you can use the buttons:

- $\longrightarrow$  go to last point (accompanied by the marker  $\bowtie$  on the map),
- ► move to next point of the track,
- move to previous point of the track.

Tracks can be also played in a special app — Track player. This application allows playing tracks of several units at once.



## **Distance**

Choose **Tools => Distance** to measure the distance between two objects. To indicate the initial point, double-click on any place of the map. Then sequentially add new points. At any moment, you can move the map or zoom it using any of ways described above.

Near each point, the distance from the previous point is indicated. The total sum of all segments is known from the popup window in the corner. To know the sum, the mouse pointer must be placed over the last point of the polyline. Unlike other points that are red, it is white with blue border. If the cursor points some other place, the total sum will also include the distance to the current cursor position. At the same time, in brackets two numbers are given: the sum of all segments drawn + the distance to the cursor (if the cursor is over the last drawn point, this distance is 0m).

When the line is on the map, move the cursor along the line to get the distance from the starting point to the current cursor position. Cursor position is marked by a white point (if put the cursor over, it becomes plus-shaped), and a black font is used to display distance value.



To clean the map and start new measurements, use the Reset button.



## **Area**

Choose **Tools** => **Area** on the menu. To draw a polygon, follow the same directions as for polyline creation. The perimeter and total area are indicated in the instrument's window.



Note that for users with metric system of measurement the area value is given in hectares, for users with U.S./imperial — in square miles and square feet.

Use the Reset button to clean the map and draw a new area.



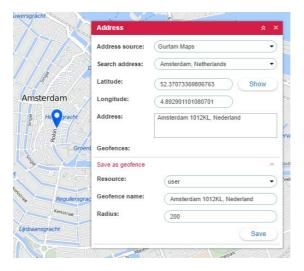
### Address

The address tool is designed to:

- find a place (city, house, etc.) on map;
- · detect the address of a place.

Choose Tools Address on the menu to make use of the tool.

The default provider for address information is Gurtam Maps. Though you can choose another source (depending on maps activated and their support): Google, Yandex, Visicom, Luxena, etc. (see Map Source).



In User Settings, you can indicate City. Then this city/town will be selected automatically when you open the Address tool.

## Search by Address

Start entering address details into the 'Search address' field and choose the appropriate matching from the appeared address list. If nothing is found try to rephrase your request. A found place is indicated on the map with the blue marker.



The 'Address' instrument's window displays such information as coordinates and address (if available). If the found place gets into any geofences, their list is given below. On the left of a geofence name there is a square box with color assigned to this geofence.

If you have moved the map or scaled it, you can reset changes pushing the Show button.

## **Address Detection**

To know address of a point on the map, just double-click on it. See the address and coordinates in the instrument's window. If it gets into any geofences, they will be listed below.

It is possible also to detect address by coordinates. Input latitude and longitude in grades and fractions (they should be separated by a dot) and push the **Show** button. The map will be centered at this point.

### Save as Geofence

The found place can be saved as a circle-shaped geofence. To do so, there is the 'Save as geofence' section at the bottom of the 'Address' window. Unfold the section by clicking on it. Here the following parameters are indicated: resource (can be chosen from the dropdown list), geofence name, and radius.

To save the geofence, click the corresponding button. The saved geofence becomes available for viewing and editing

on the 'Geofences' tab.

# winlonlocal\*

## Routing

This tool helps to quickly make routes from one point to another visiting any number of intermediate points. You can define the sequence of points yourself or the program will optimize it for you. You can indicate key points double-clicking on the map or entering needed addresses. Resulting route can be either saved as a geofence with or without control points, or a route, and can be used for routes control or geofences control later on.

Choose **Tools** Routing to make use of this feature. Set points and press Calculate.

## Selecting Provider

Gurtam Maps is a default cartographical service for making a route. Besides, depending on the maps available at your service, other map providers can also be used: Google, Yandex, HERE, etc. However in this case the order of points should be chosen manually (or previously determined using Gurtam Maps). Some providers offer additional options. For example, if Google is selected, the route can be mapped regarding the way you travel: by car (default option), or walking, or avoiding highways (tick the appropriate check box). Yandex adds possibility to take into account traffic jams.

### **Placing Points**

There are two basic ways to set key points for route:

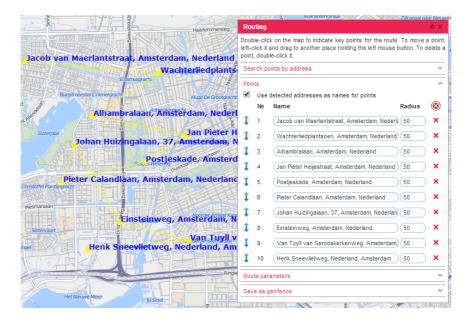
- 1. With the mouse.
  - Just make several double-clicks on the map to mark key points. If the option *Use detected addresses as names for points* is enabled in the *Points* panel, then address information is set as point name. If no address information is available, the point is added anyway but with empty name.
- 2. With the address tool.
  - In the Address panel indicate addresses to be visited (city, street, house). The usage of the Address tool was described in details in the previous section. The found points can be added to the route automatically (if the flag Auto save of points is enabled), or manually (with the Add point button if this flag is disabled).

#### Note.

If you are going to use this route for Route Control, it is recommended to enter departing point as the first point of the route.

When all points are set, it is possible already to draw the route (the **Calculate** button). However, before doing that, you can edit key points, especially if you are going to save this route as geofence or as a route.

The list of points is displayed in the *Points* panel. Here you can edit point name, its radius, and delete unnecessary point.



### **Route Calculation**

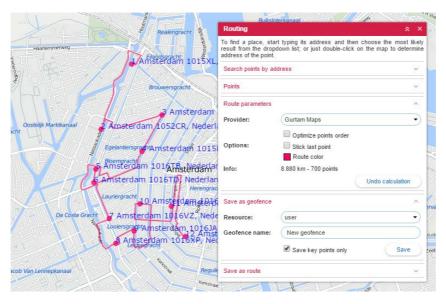
If building a route with Gurtam Maps, sequence order of points can be interpreted in two ways:

- Default option is that the points follow in the order you put them.
- Point order can be optimized in order to make the route as short as possible. For this you should enable
  the flag Optimize points order. The route will be drawn beginning from the first point (without snapping to
  roads). The last point can be fixed (for example, if a unit lefts the depot and after a while is expected to
  come back), that is regardless any sequence order offered by the program the last point will be that which
  was set the last. For this, enable the flag Stick last point.

At the end, press the **Calculate** button and estimate the result. If you need to change some parameters (for example, add more points), press **Undo calculation**. If you want to build a new route, remove all points with the special button on the head of the points list.

In addition, you can choose line color as well as view information about route - its length and number of points.

If the calculation is made using routing, then the route will be built considering the existing roads. The default routing provider is Gurtam Maps. Though, the other sources can be chosen as well: Google Maps, Yandex, HERE, etc.



### Saving as Geofence or Route

After the calculation and visualization has been done, the result can be saved either as a line-shaped geofence or as a route. Geofence saving section is automatically opened after calculation by default. Here you should enter geofence

name, choose a corresponding resource, and click 'Save' button. There are two variants for saving in this section:

- If 'Save key points only' flag is activated, then geofence corresponds to a line going straight through the key points:
- If the flag is not activated, then geofence corresponds to the full line of a route (can contain any number of points).

The newly created geofence will appear on the Geofences panel where it can be edited and used for different purposes.

As it was mentioned before, the result can also be saved as a route. To do so, it is necessary to unfold the corresponding section, indicate a name for the route, and click 'Save'. The created route appears in the Routes panel where it could be edited or used.

To build a route, you can also make use of a specially designed app — © Delivery Service.



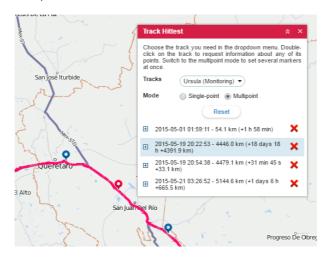
## Hittest

This tool is applied to tracks only. There three ways to get a track on the map:

- 1. Open the Tracks panel and request tracks of unit movement for the indicated period.
- 2. In the Messages panel, while viewing messages for the indicated period, the track is mapped automatically.
- **3.** In the Reports panel, while generating a report the track is mapped if the corresponding option ('Trip routes' or 'All messages on map') is selected in report template.
- 4. Tracks can be built directly from the monitoring panel with the Quick Track Building button.

Choose a track in the dropdown list. Hover the cursor over track to get accurate information about any point in a tooltip. This point will be highlighted with the pulsating circle. Double-click at any place of the track (or even on the map), and the nearest to your click message will be found and indicated by the marker. The map will be centered on this point.

Two modes are available here: single-point and multipoint. Depending on your choice, you can get information about one or more points at once. The information is displayed in the popup window when placing the cursor over a marker. The information is: date and time, location, speed, altitude, coordinates, satellites, sensors values (visible sensors only). It is duplicated in the table at the top of the screen.



If the multipoint mode is selected, you can mark several point of the track. The active (selected) point is then blue and others are red. In the table, the active point is also highlighted by blue color. To navigate from one point to another, click on a corresponding marker on the map or corresponding row in the table. Besides, if the multipoint mode is selected, the displacement from the starting point (in time and distance) is calculated, and in brackets you can find the displacement from the previously put point.



## **Nearest Units**

This tool is designed to help you to find units which are the nearest to a certain place according to their last message.

Choose **Instruments** Nearest Units on the menu. In a special window set the parameters of your request and observe search results.

### Request

There are two ways to indicate a place:

- 1. Double-click on the map in this place.
- 2. Enter address in the Search field and then choose the most likely variant below.

In the selected place, a red marker appears, and at the bottom the list of nearest units is displayed.

If in User Settings the parameter City is set, then the city/town is already specified when you open the tool.

Note.

Only Gurtam Maps can be used for address detection.

### **Additional Parameters**

Several additional parameters can be applied to the search:

#### Number of units to show

5, 10 or 20 units can be shown (choose the number from the dropdown list).

#### **Consider routing**

When choosing this option, the distance from the indicated place to a unit is calculated not directly but taking into account existing roads. Moreover, enabling this option you can not only receive the distance between the indicated point and a unit, but also time which is necessary for covering this distance.

#### Routing provider

By default, it is Gurtam Maps. However, in can be Google, Yandex, Visicom, and HERE as well.

#### Geofence

Any geofence can be selected as district limitation. The filter by geofence is applied to found results only. This feature is designed to exclude from search results the units which are far away from the indicated place.

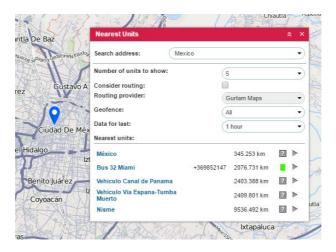
### Data for last

Units which have not been sending messages for a long time can make difficulties for locating nearest units. Then it is handy to narrow the search interval: for last 5 or 30 minutes, 1, 6, 12 or 24 hours, or set *Anytime* (no limitations). If unit last message does not get into the specified interval, this unit will not be considered.

### Search Results

Search results are presented at the bottom of the window as a list of units. There you can see the following information:

- unit name (click to focus the map on unit),
- driver's phone number (if any driver with indicated phone number is bound to unit),
- distance to the indicated place (if routing is applied, the first number stands for a distance considering routing and the number in brackets stands for the time necessary to cover this distance, if available),
- sensor state indicator (adjusted on the Advanced tab of unit properties),
- buttons to send commands to unit (including messages to driver).



If you are not satisfied with search results, please, check your work list because the search of nearest units is performed on the basis of units displayed on that list.



## LBS Detector

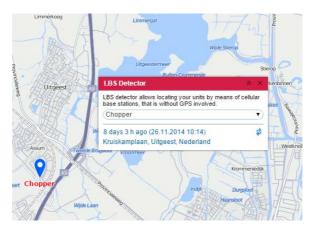
LBS Detector is a tool which helps to detect unit's location on the map using mobile network.

• Note that this instrument enables to determine a location of the nearest base station only. So, the knowledge of the base station location implies the unit is nearby.

Choose the corresponding item in the instruments menu to open the 'LBS Detector'. The further actions are listed below.

## Working with LBS Detector

Choose a necessary unit in the dropdown list. Its contents depend on the work list of the Monitoring panel and access to those units ('Query reports or messages'). Besides, the list contains only the units with corresponding parameters.

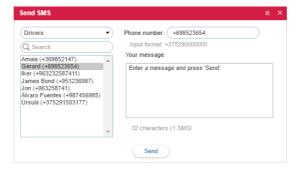


After the unit is chosen, a search starts automatically. Then the map is centered on the found location identified with the blue marker. Also, unit's name can be enabled/disabled below the marker by pressing the corresponding button in the bottom panel. Moreover, LBS Detector's window shows such information as time of defining the latest location and its address. To the right of this data there is a 'Refresh' button pressing which the location information will be updated.



## **SMS**

SMS messages can be sent to drivers, units, and to any phone number. SMS dialog is accessible in Monitoring, Units, and Drivers panels as well as in the Tools dropdown menu. The buttons are not shown if the current user does not have enough rights to send SMS messages. Besides, to send SMS to a unit, the user is required to have the right 'Edit connectivity settings' to this unit.



In the dropdown list *Drivers/Units* select addressee. Below you will see the list of objects of the selected type, but only objects that have a phone number in their properties. This phone number is displayed in brackets after object's name. If a unit has two phone numbers, such unit is displayed on the list twice – with each number. To quickly find a needed object on the list, use the dynamic filter.

On the right of the dialog, the phone number of the selected item is displayed. It is taken from the object's properties. However, you can input any other number in international format.

As you type your message, below you can see the number of symbols used and the number of SMS messages that will be needed to send your message. Remember that letters of the Latin alphabet are optimal.

After you have typed the text, press *Send*. After that, in the dialog as well as in the log there will be a record about how successful the operation has been.

A driver can send SMS to a dispatcher from his phone. This phone number must be indicated in driver's properties. Drivers' messages appear in the log and popup in a special window (the same as for drivers' messages sent from a device in the form of a command). Besides, if there are unread messages, the number of them is shown in red circle next to the chat icon in the bottom panel. To reply to an SMS, click on the SMS button against the message.



SMS chat of a dispatcher with a driver can be shown in a special table called SMS.

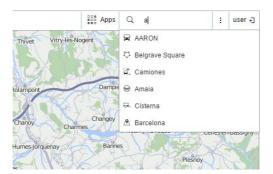
Correspondence with driver can be also fulfilled with the help of a specially developed app — 

Chatterbox.



## Search on Map

In the top panel to the left of the user name there is the 'Search on Map' tool (search icon). This tool is used to dynamically search the necessary item by its name. The search is made among units, geofences, unit groups, drivers, trailers, and routes. Moreover, if the names of the above mentioned items do not contain indicated symbols, then addresses corresponding to the entered filter are shown.



### Search Process

Click the corresponding icon in order to use 'Search on Map' tool. In the appeared field enter a search filter (type in symbols of a desired item's name). Moreover, searching a unit you can enter its unique ID. Upon indication of the first symbol the list of the items corresponding to the filter appears below. Items in the list are displayed using their names, and icons specifying their type. If lots of items correspond to the indicated filter, then the list will contain single result for each item's type.

## Switching to the Item on the Map

Click on the necessary item in a search list in order it to be shown on the map. The alternative way to do this is to use up and down arrow keys and <enter> on the keyboard. The map is centered on the chosen item. Moreover, the map is scaled in such a way that the chosen item gets into the vision field. After you choose the item in the list, the search tool will be folded up.

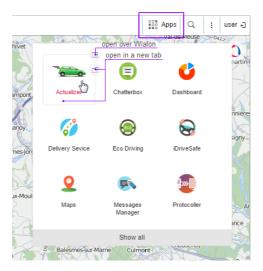


# **Apps**

Along with the basic features of Wialon Local, you can get access to additional applications. Those applications can be highly customized reports, specialized tools, or just a calculator.

Applications are implemented and added by the administrator of your tracking service. More...

To open the **Apps** menu, choose a corresponding name in the top panel or click on the necessary item in the main menu customizer. The appeared menu contains the list of available applications arranged in alphabetic order.



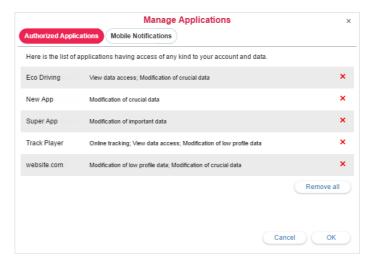
Click the logo (or name) of an application, or the corresponding icon  $\Box$  (appears upon pointing a cursor over an application), to open it in a new tab of your browser. An application can also be opened in a separate window over Wialon Local by clicking the following icon —  $\Box$ . Windows with applications can be dragged over the screen, resized, and closed down.



# **Manage Applications**

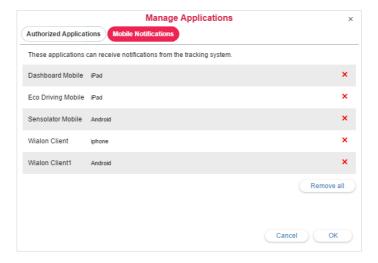
## Authorized applications

This tab contains the list of applications having any access to your account and data. To the left there is an application name, to the right you can see access rights possessed by an application towards your data or account. To block an access for the application it is necessary to delete the corresponding application from the list.



### Mobile Notifications

This tab contains the list of applications which are allowed to send notifications to your mobile devices. To the left there is an application name, to the right you can see a device type. To block mobile notifications sending it is necessary to delete the corresponding application from the list.





# Wialon on Mobile

You can track your units not only from a full-sized desktop computer but also from a smartphone, tablet, and other mobile devices. The interface is adapted for such cases. Moreover, a special mobile application for Android and iOS is available as well as a previously developed web application.

## **-** Wialon Mobile Client

- Units
- Map
- Tracking
- Notifications
- Commands
- **→ Wialon Mobile**



## Wialon Mobile Client

Wialon Mobile Client is an application providing you with the basic Wialon Local capabilities on your mobile devices. Wialon Mobile Client is available for both Android (smartphone) and iOS (smartphones, tablet computer) platforms.

The set of Wialon Mobile Client functionality amounts to the following: tracking of unit location and moving state (trip, stopping, parking), controlling ignition state (on/off), monitoring data actuality (time passed from the last message received) and latest events (trip, parking, fuel filling/theft), as well as sending several commands.



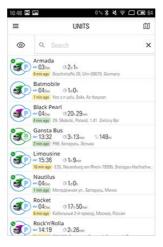
Further information:

- Units
- Map
- Tracking
- Notifications
- Commands

# winlonlocal\*

## **Units**

First start of the application brings us to the 'Units' mode, or simply work list. In the work list you can monitor units' parameters, or you can switch either to the 'Map' or 'Tracking' mode from here.



The work list contains dynamically updated unit information. This information includes current moving state, data actuality, state beginning time, duration, and address. Further let's explore the possible variants of graphic information presentation:

### **Current state**



Trip



Stop



Parking



Current state unknown (check trip detection properties)



Last known state is no longer relevant as it was detected more than a week ago



No data from unit

### Ignition state



Ignition is on (green circle with key). Ignition off — key not shown

#### Attention

Unit's current state as well as ignition state are available only if you have 'Query messages or reports' right.

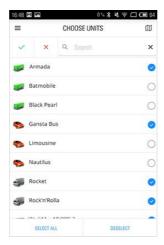
### **Data actuality**

2 s ago

last message was received no more than 5 minutes ago



By default the work list contains all the units available in the monitoring panel of Wialon Local. However, it is more convenient if the work list contains the units you are currently interested in. To form the work list, it is necessary to move to the 'Choose units' menu by clicking the 'Eye' icon to the left of the dynamic search (for iOS — to the right of the dynamic search).



Units indicated by a flag in this menu are added to the work list. You can either choose all the necessary units one by one (tap it), or choose all the units at once (corresponding button in the end of the list). Use dynamic search to find a particular unit.

To get back to the work list after units choosing, it is necessary to save or dismiss indicated changes. In the interface of Android use the green check mark icon (save changes) or red cross icon (dismiss changes) to the left of the dynamic filter. Using iOS device, tap 'Save' or 'Cancel' buttons situated on both sides of the menu name.



## Map

Map mode can be activated by choosing the corresponding item in the main menu, or by taping the maps icon situated in all the available modes to the right of their names.

Units from the work list are displayed on the map. By default the map is centered in such a way that all the units get into vision field. Wialon Mobile Client map navigation (mowing, zooming, or turning the map) is implemented by standard manipulations.



Finding your own location is an additional feature of the application's map mode (can be used only if Gurtam Maps cartographic service is chosen). Touch the 'Arrow' button in the bottom right corner in order your current location to be shown on the map by a marker (the button receives active state). Upon moving the map and loosing location marker from the vision field, the 'Arrow' button changes for the 'Aim' one, by touching which the map will be centered on your location once again.

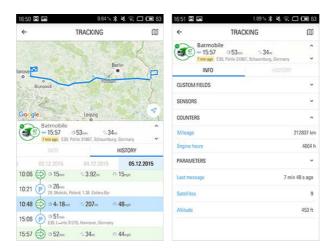
From the 'Map' mode you can move to the main menu (corresponding button in the upper right corner), or to the 'Track' mode (touch unit icon on the map).



## **Tracking**

There are several ways of switching to the 'Tracking' mode. One of them (switching from the 'Map' mode) has been described in the previous section. The other way is to move from the work list ('Units' mode). To do so, touch the line of the necessary unit in the work list.

'Tracking' mode provides you with a possibility to monitor both unit's location on the map, and parameters received from a unit.



### 'History' tab

You can view the latest unit's events on the 'History' tab. All the events are presented here chronologically.

Types of events and provided information:



#### Trip

Event's start time, duration, covered distance, unit's average speed



### **Parking**

Event's start time, duration, location address



## Fuel filling

Event's time, amount of fuel filled, location address



### Fuel theft

Event's time, amount of theft, location address

Choose any event in the history to display it on the map. In order the map to be centered on a unit of monitoring, touch its icon.

- Note that some values of event parameters (time intervals, amounts of fuel, unit's location) may differ from the values of the same parameters in the reports of the monitoring system. It occurs due to the implementation of different calculation systems in Wialon Local and in Wialon Mobile Client. For example, upon detecting fuel fillings/thefts the event termination time is used in mobile client, while Wialon Local uses the time of the first message from the interval with the biggest difference of fuel levels. Moreover, movement state in Wialon Mobile Client is determined only by GPS speed, while other methods can be used in Wialon Local.
- Note that in Wialon Mobile Client the correctness of data received on any event depends on parameters indicated on the trip detector tab.

#### 'Info' tab

The 'Info' tab disp counters, and para	additional	unit's	information,	such	as	equipment	data,	values of	custom	fields, se	nsors,

# winlonlocal\*

## **Notifications**

To receive mobile notifications, it is necessary to adjust their sending in the Wialon Local. In other words, it is necessary to create a new notification in the corresponding panel of the monitoring system, and choose 'Send mobile notification' as a way of notification action. Notification receiving should also be activated in the 'Settings' mode of Wialon Mobile Client.

• Moreover, to send mobile notifications it is necessary to activate such services as 'Mobile notifications', and 'Wialon Mobile Client'.

Received notifications are automatically saved in the system, and afterwards can be viewed in the corresponding mode. Note that notifications are stored in the system within 30 days. Besides, the number of notifications per one user is limited to 2000 items.

Blue marker on the icon of switching to the main menu signals about receiving a notification. The number of received notifications is displayed to the right of the corresponding menu item. After switching to the 'Notifications' mode the marker disappears.

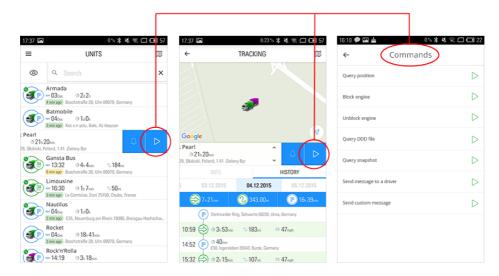


# Commands

The following commands are supported in Wialon Mobile Client:

- Query position;
- · Block engine;
- Unblock engine;
- Query DDD file;
- · Query snapshot;
- · Send message to driver;
- Send custom message.

Command sending can be done either from the work list ('Units' mode), or from the 'Tracking' mode. To do so, swipe to the left in the line of the corresponding unit, touch triangle, and choose the necessary command.



Here you can view detailed information on commands. здесь.



## Wialon Mobile

Wialon Mobile is a specially developed program which gives access to lite version of Wialon from different mobile devices such as Android, iPod, iPhone.

Requirements for mobile operating system:

- · iOS:
- Android 1.6+;

Only native browsers can be used, and cookies should be activated in the browser.

Wialon Mobile basic features are:

- · displaying unit current position on map;
- · unit movements for latest 5 messages;
- · dynamic filter of units by name;
- information about unit state, connection, driver, sensor values, etc.;
- · tracking of moving units;
- · geolocation.

### Login



To access Wialon Mobile, enter its address in browser, e.g., http://m.wialon.com. On the login page input your user name and password, the same as you use to login to the system from an ordinary computer.

• Enable cookies in your mobile browser. It is required for correct operation of the program.

If you have logged in successfully, the main menu becomes available.

## Navigation

The following options are accessible through the main menu:

- Units: show the list of available units with short information on them;
- Map: show units on the map (to be 'seen', unit has to have a special flag enabled in its properties – Show on map);
- Settings: custom configuration of the program (map, icons, etc.);
- · Logout: logout from the program.



### **Units and Commands**

Upon the first login, no units are displayed in the list until you apply a filter. However, the next time you log in your previous work list will be displayed.

To add or remove units from the work list, use a filter at the top. As you type, the work list is updated dynamically to fit your query (see dynamic filter). To display all units, type \*.

Units in the list are displayed by their names and icons. Additional information on each unit is available as well: last message's time and speed. Tap a unit in the list in order its properties to be displayed.

Moreover, there are two buttons to the right of each unit in the work list. One



of them enables/disables a unit displaying on the map, tapping the other button you can send commands (if the button is active). These are the states of the buttons:

- a unit is displayed on the map
- a unit is not displayed on the map;
- commands are available;
- no available commands.

If you would to send a command to a unit, tap the corresponding button. Afterwards, a menu of available commands is opened. Choose the necessary one and tap it to send. Note that commands' creation is available in the interface of monitoring system only.

## **Unit Properties**

Unit properties are divided into two tabs:

Information — information on current state of unit:

- General last messages time, device type, phone number, unique ID (phone number and UID are available only if the current user has manage access to this unit);
- Position location (if available), speed of movement, altitude, satellites locked, course (direction of movement, if available);
- Counters mileage, engine hours, GPRS traffic.
- Sensors sensors and their values.
- Parameters state of inputs/outputs and other parameters available in the last message.
- $\bullet$   $\it Custom \, fields --$  unit custom fields from its properties.

Settings — unit display on the map:

- Show on map if activated, unit will be seen on the map (the option is stored only for the current user);
- Watch on map if activate, each time new message from this unit comes, the map automatically moves to its latest location (the option is stored only for the current user).

To return to the work list, press *Back*. All altered properties are saved automatically.





## Settings

Program settings are also divided into two tabs:

#### General settings:

• Language — choose English or Russian as interface language.

#### Unit settings:

 Show icons — enable or disable displaying units' icons in the work list. By default, the option is activated. However, you may want to disable it in order to increase program performance. Smooth scrolling of the work list depends on mobile device properties, Internet connection quality, and other factors.

## Map settings:

- Show unit names unit can be displayed on the map either as just an icon or together with its name.
- Use geolocation enable/disable geolocation function.
- Address provider default address provider is Gurtam Maps, however, Google Maps can be activated, too. If no address information is available, then coordinated are shown.

#### Unit's tooltip:

- Parameters display values of raw parameters taken from the last message in unit's tooltip that appears when you click on unit's icon on the map.
- Sensors display values of sensors in unit's tooltip.

To return to the work list, press Back. All altered properties are saved automatically and affect only the current user.

### Map

The Map mode is designed to locate current position of units and track them. On the map, there can be displayed only those units which have the *Show on map* flag enabled in their properties.

On the map, a unit is represented with its icon and with name (if the last is chosen in settings (the option *Show unit names*). Besides, it can have a tail (red line) that shows its movements for last 5 messages (if these movements were detected within the current session).

If you click on a unit displayed on the map, in the tooltip you can see the detailed information about this unit.





If you move to the map from the main menu, the map is scaled in the way to let you see all selected units. If you move to the map from unit properties, the map is centered on this unit.

However, map zoom can be altered, and the map itself can be moved. The scale can be changed with the help of plus/minus buttons in the top left corner as well as with the help of scroll button. To move the map, just drag

it to the desired direction. In Apple devices, the map can be also zoomed using multitouch function. Current scale is displayed at the bottom.

You can choose from several kinds of maps:

- · Gurtam Maps,
- · Google Maps (if keys provided).

### **Tracks**

A track of unit's movement can be built for any period of time. In the Map mode, press the *Tracks* button on the top panel and adjust required track parameters.

Choose a unit in the dropdown list. Only units with the flag *Show on map* are displayed on this list. Press the *Units* button above to go to the work list and set those flags if necessary.

Set time interval (from — to) and other track parameters:

- Trips apply trip detector while building the track;
- Annotations show annotations at the points where messages were received (time and speed is given in the annotation);
- Color track can be of different colors depending on speed or sensor values or be just one-colored.



#### More about track parameters...

After adjusting all parameters, press the Execute button below. Your track will be shown on the map.

None that any number of tracks can be drawn on the map, either for different units or for one unit at different time periods. To remove all those tracks from the map, press *Clear*.

Click on any point of the track to get detailed information for this point: message time, speed of movement, address (or coordinates), satellites count.

If you click on unit icon, you will be offered two options: *Remove track* and *Information*. The first one is designed to remove all tracks drawn on the map for this unit. The second is to see a standard tooltip with detailed information on the unit.

### Geolocation

Wialon Mobile supports geolocation function. Geolocation is the identification of the



real-world geographic location of an object, such as mobile phone or an Internet-connected computer terminal known from the Internet Protocol (IP) address, MAC address, hardware embedded article/production number, embedded software number, or other information.

Geolocation is activated in settings. Note that you may need to additionally check browser settings.

When you switch to the map mode, the program essays to locate you. Your supposed position will be indicated on the map with a special marker. In addition, the button  $\it \Gamma m$  here will appear on the screen. Click on this button at any time to move the map to your current location. Click on this marker to see available address information.

In case geolocation is not successful, an error is displayed and the corresponding marker and button are not shown.

### U Note.

Google Maps are activated separately and can be missing in your package. At that, Gurtam Maps are always available



# **ActiveX**

Documentation available at http://sdk.wialon.com/wiki/en/local/activex/activex.

# winlonlocal\*

## SDK

SDK is a software development kit that allows you to integrate Wialon with other systems, as well as create additional applications and sites for Wialon Local platform. It provides an API (application programming interface) as a source code based specification intended to be used as an interface by software components to communicate with each other. All documentation available at http://sdk.wialon.com

Two areas of SDK development are available at the moment:

- © Remote API gives access to data through low-level HTTP (hypertext transfer protocol) requests. Using it, you can develop your own web services, mobile device applications, etc. on Wialon basis.
- JavaScript API gives you access to Wialon Local functions from your web application using JavaScript.
   IT considerable decreases time of creation a web application because basic procedures have been already implemented.